Mission Statement
The mission of the Greater Lowell Community Foundation is to improve the quality of life in our region through philanthropic leadership and service.

The Greater Lowell Community Foundation has received notification that it has met the nation’s highest philanthropic standards for operational quality, integrity and accountability.

The National Standards compliance effort for U.S. Community Foundations is administered by the Council on Foundations, a national professional association based in Washington, D.C., and is the first of its kind for charitable foundations in the United States. Meeting such rigorous standards assures the public of the Greater Lowell Community Foundation’s ability to achieve its mission to strengthen the community and help donors achieve their personal charitable goals.

These guiding principles reflect the commitment of the Community Foundation to provide effective stewardship of the charitable resources entrusted to it.

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Giving Back, Looking Forward

As the Greater Lowell Community Foundation looks back over the last year, we see a dramatic story of community growth unfolding. This remarkable growth is being led by hundreds of donors and other supporters who define their own unique way of giving back, and looking forward to the future.

It is a story of people drawing on our unique resources to honor their heritage for the public good. Still others have created their own funding solutions to address the needs of today and tomorrow that speak to their own vision and values. Many other donor partners are supporting the endowments of more than twenty of the region’s more prominent nonprofit organizations to insure the continuity of missions and services of these important agencies.

The Greater Lowell Community Foundation also has become an exciting meeting ground to share knowledge about philanthropic and community issues. Because of the growing involvement of individuals and institutions, the Community Foundation itself can realize its mission to improve the quality of life in our communities now and in the future by connecting people, resources, and needs.

And above all else, the most important part of this dramatic story of giving back and community growth unfolding is a deep sense of trust that has grown so much since our inception in 1997. There is truly nothing more valuable and significant than when our donor partners trust our stewardship of charitable assets, thus empowering them to define and strengthen community philanthropy.

In the pages that follow we highlight a few of these efforts, the people who have inspired them, those who have benefited from them and the volunteers, leaders and residents who make the connections that strengthen our community, for good, for ever.

George L. Duncan, President
David Kronberg, Executive Director
What is the Greater Lowell Community Foundation?

We are a tax-exempt public charity that enables people like you to establish charitable funds. Your fund will be separately tracked and accounted along with each of the other funds in our portfolio, but also pooled to generate economies of scale for investment purposes. Its assets will grow over time, more so if you and your family and colleagues are encouraged to continue giving to the fund to help it grow even more. Grants will be awarded from your fund to support local nonprofits, religious institutions or other civic activities in accordance with your interests.

The Community Foundation is overseen by a volunteer board and other committees of leading citizens, and run by professionals with expertise in knowing our community’s needs. All of these individuals share a vision of the community and a commitment to improve our quality of life now and forever.

We go beyond simply making grants that advance charitable activities: we also identify current and emerging issues, stimulate resources and bring individuals and institutions together to address those needs to help our region prepare for the future.

It is for these reasons that community foundations represent one of the dynamic and fastest growing areas of philanthropy. When charitably minded people like you seek suitable ways to give, we can assist you in making a powerful and long lasting difference.

In just a few short years, the Community Foundation has assisted hundreds of donors to create more than 200 permanent funds and scholarships. Together these funds have been built into an engine of philanthropy that is powered by a variety of resources and directed by leading donors of all financial backgrounds and other caring individuals who have made a substantial positive impact in our communities.

How does it work?
The community foundation idea is simple: Anyone may use it to give something back to the community.

Assets that you donate to the Greater Lowell Community Foundation create one of several types of funds to support your charitable goals. We offer you a full menu of planned giving options that can help you achieve your charitable planning goals, including generating annual income for you.

You can create a fund in honor of someone you love or to celebrate a special event. You can direct your gift broadly or narrowly to issues you care about or to wherever the needs are greatest.

We use professionals to invest and manage assets. We offer you power and flexibility in charitable giving without the legal paperwork, time and expenses associated with running your own private foundation. We can help you set up a fund that will maximize both your tax advantages and your impact in the community now and forever.

Here are some ways we can help you:

• Managing the fund, overseeing its investments and maintaining tax records
• Filing tax returns and providing an independent audit
• Providing the services of experienced grant-makers who know the community, its needs and its organizations.
• Ensuring that grants are always awarded in the name of your fund
• Insuring regular financial; reports detailing the status of your fund
Board of Directors 2006-2007 [* denotes new members]

James F. Conway III, Vice President
James C. Shannon III, CPA, Treasurer
Brian J. Stafford, CPA, MST, Assistant Treasurer
Atty. Annmarie Roark, Secretary
John P. Chemaly*
Richard K. Donahue, Sr.
Kay Doyle, Ph.D.
Winslow H. Duke
Steven Joncas*
Michael J. Kuenzler*
Arnold S. Lerner
Jacqueline Moloney, Ed.D.
Luis Pedroso
James H. Reichheld, M.D.
Lura Smith
Accomplishments and Highlights: The Year in Review

- $14,776,906 in Assets (as of 9/30/06)
- $671,811 in grants, scholarships, and program distributions
- 22 New Funds
- 212 Total Funds
- Amount of Gifts to New and Existing Funds: $2,482,012.00
- Largest gift this year: $1.7 million; smallest gift: A box of pennies for the Cassie Zousoumas Scholarship Fund from elementary school students
- Established the Nashoba Valley Community Health Care Fund and the Nashoba Valley Professional Health Care Education Fund from the net proceeds of the sale of the Deaconess Nashoba Hospital in Ayer. The $3.4 million transfer is shared with the Community Foundation of North Central Massachusetts. The two community foundations will grow the funds and collaboratively distribute grants. This is the first time two community foundations have co-owned health funds generated by the sale of a nonprofit hospital to a for-profit hospital management corporation.
- New and ongoing program initiatives and partnerships, most notably the groundbreaking, long term planning partnership between Lowell Public Schools, youth agencies, and the Jericho Road Project on transportation, nutrition and fitness, and mental health issues.
- The Lowell High School Campaign for Educational Excellence surpassed the $3 million mark in its $5 million goal.

- Grant awards generated by the Community Foundation’s endowed discretionary and field of interest funds now exceeds $100,000. This is the highest level of annual grant making for these purposes since the Foundation’s inception and exceeds the highest level of support originally funded from generous outside foundations. As part of this achievement, the Foundation has broadened its community leadership grantmaking with thirteen “Field of Interest” funds which this year generated $30,000 in grants to 24 agencies. Total grantmaking and scholarship awards since our inception have exceeded $3,000,000.
- The Council on Foundations awarded the Lowell High School Campaign for Educational Excellence the Wilmer Shields Rich “Silver Award” for Excellence in Communications for the Campaign’s case statement (the fourth national communications award the Community Foundation has received in its nine year history.)
- Provided more than $300,000 in program and fiscal agency services for:
  - The Lowell Public Schools EdVestor Grants
  - Laptops for Lowell, a Lowell High School Project
  - Community Health Network Area #15 serving 12 Northwest Suburban Towns
  - Substance Abuse Diversion Initiative of Lowell (SADIL) with Lowell House and the Lowell Police Department
- Presented Celebrate Giving! 2006, our 10th Annual Philanthropy Day, which provided a new and dynamic perspective on civic engagement and community philanthropy.
- Launched the Legacy Society honoring all who intend to leave a permanent mark in our region through an endowed gift or fund in the future.
Forging the Future Through Philanthropic Leadership

**Hildreth Family Cemetery Preservation Fund**

The descendants of Israel Hildreth, a Revolutionary War era resident of the Lowell area, have been many and illustrious; within their ranks have been soldiers and politicians, artists and writers. They include the Civil War general and Massachusetts governor Benjamin F. Butler (left), the 19th century artist, inventor and suffragette Blanche Ames, and more recently, the journalist/actor George Plimpton. Currently, the total number of living Hildreth family members is estimated to be around five hundred, scattered from London to Australia.

In 1885, in honor of their beloved grandfather, sisters Rowena Hildreth Palmer and Florence Nesmith Hildreth donated land to create the Hildreth Family Cemetery as resting place for any Hildreth descendant, direct or collateral. In order to provide for the cemetery’s continued maintenance, and guarantee that it will be available to Hildreth family members in future generations, the family worked with the GLCF to create the Hildreth Family Cemetery Preservation Fund. The creation of the Fund inspired a burst of generosity on the part of current family members and friends. In addition, it also led to fresh communication among the far-flung branches of the family, with the goal of making sure the extended clan and the general public know about the resource that the cemetery provides.

**Coburn Park**

A small oasis of greenery in the shadow of Cross Point Towers, the newly renovated and rededicated Coburn Park is a testament to the contributions of the Coburn family to the Lowell community over many generations. This lovely ‘pocket park’ also demonstrates the way individuals or families, working together with GLCF, can ensure that their gifts are sustained and enhanced beyond their lifetimes.

Originally donated to the City of Lowell in 1907 by Gratia Ann Parker, the widow of Samuel A Coburn, Coburn Park occupies a corner of what had been the Coburn homestead (left) and dairy farm. Long neglected over the years, its renewal came about as the result of the generosity of Ms. Parker’s great-grandson, Alfred Coburn (above), who wanted both to rejuvenate the quality of life in Lowell and to honor the memory of his family and his wife Kathryn. Working with GLCF and the Lowell Parks and Conservation Trust, Mr. Coburn created a fund to endow the maintenance of the park in perpetuity. Together, they cleared the old growth, added new trees, bushes and flowers, and installed inscribed granite benches. As a final touch, the park’s old granite memorial was moved to a central location and engraved with a scene of the Coburn homestead and farms as they appeared in 1855. The newly beautified park now provides a lovely ‘gateway’ to the area.
Forging the Future Through Philanthropic Leadership (continued)

**Bringing Leadership Together to Work for Lowell's Youth**

As Lowell develops its business, cultural, and educational resources, the number of local youth development agencies has grown. These agencies provide resources to work with Lowell youth in a variety of areas, and their services have the potential to supplement greatly the services provided through the Lowell Public Schools. In the past, however, there have been few mechanisms for communication and cooperation between the public school system and the private, non-profit agencies.

In 2005, the GLCF organized the first-ever meeting that brought together the Superintendent of Lowell Public Schools with her senior management staff and the executive directors of all the youth development agencies in the Lowell area. The combined leadership group discussed areas of interest such as:

- fitness/nutrition—how to promote healthy eating and lifestyles to young people
- transportation issues—how to help young people get from school to after-school activities
- mental health—supporting youth in dealing with stress and other mental health issues

**A Hospital's Health Care Legacy**

When Deaconess-Nashoba Hospital was sold to a for-profit corporation, neighbors and patients wondered whether their community would still have the benefits it had enjoyed from the formerly nonprofit hospital. As a nonprofit, Deaconess had provided a variety of services using as resources its charitable funds. What would happen to those services once the hospital was privatized?

The Nashoba Community Hospital Corporation, which formerly owned the nonprofit hospital, converted a bewildering array of charitable endowments into two major funds through a new philanthropic partnership between GLCF and the Community Foundation of North Central Massachusetts. Now over $3.5 million is dedicated to improving community health in sixteen towns through two jointly managed endowments, the Nashoba Valley Community Health Care Fund and the Nashoba Valley Professional Health Care Education Fund.

The two funds will share a joint advisory committee, made up of community members with expertise in health care issues, who will collectively make recommendations on directing the funds’ income. Thus, the dispersal of the money will have strong local involvement. The two foundations are looking to award over $150,000 a year to support scholarships for students pursuing study in the allied health care fields, continued training for workers in those fields, and other items as recommended by the advisory committee.
Alice Dolan Murphy Scholarship Fund

Alice Dolan Murphy’s favorite night of the year was Honor Awards Night at her alma mater, Lowell High School. She graduated in 1941. Her eight children and most of her 24 grandchildren also graduated from the school.

For many years on Honor Awards Night Alice would exuberantly watch every grandchild who attended Lowell High School receive scholarships to help them pursue their dreams of a college education.

Alice’s first husband James died in 1962 when her children were 2, 3, 4, 5, 6, 7, 9 and 10 years old. In 1994, after her eight children had built lives of their own, she married Dan Murphy.

After Alice’s death this past year, her children, inspired by her love of and devotion to Lowell High School, decided to create a scholarship in their beloved mother’s name. This year, on behalf of the family, her son Jack Dolan presented the scholarship and acknowledged his mother’s absence by motioning to her usual spot in the balcony.

This scholarship will be given out annually in perpetuity to graduating seniors who plan to study nursing at a two or four year academic institution.

Looking Forward: The Legacy Society

One of the most powerful ways to realize our shared vision of a future in which we can solve community problems and address opportunities for social benefit and positive change is to leave a legacy.

Just launched this year, we invite you to join the Greater Lowell Community Foundation’s Legacy Society. The Society is a growing number of forward-thinking community leaders and generous individuals who are setting an example by their commitment to providing resources for the future of the Greater Lowell community. Membership simply involves stating your intent to make a future gift or bequest to a new or existing charitable endowment or scholarship fund at the Foundation.

Legacy Society members have made a special commitment to the future of this region through planned gifts, such as bequests to one or more endowment funds benefiting specific nonprofit organizations, and through designated gifts which will establish permanent scholarships and endowment funds in support of the specific causes and charities they care about most. Legacy gifts may also go towards enhancing existing funds such as the discretionary grant making and field of interest funds. These latter funds enable the Foundation to be prepared in addressing emergent community issues as they arise.

Your participation as a member is non-binding, but doing so will communicate a powerful message that encourages others to follow in your footsteps in creating permanent ways to improve our community.

See page 25 for list of Legacy Society members
2006 Celebrate Giving! The Tenth Annual Philanthropy Day

Powerful, transformative things happen when local people from many backgrounds, income levels, and points of view get together to share their own personal stories of charity and philanthropy. Over the last decade, this day and all its participants and attendees continue to create and define a vision and tradition of community philanthropy that the Greater Lowell can truly call its own.

2006 Celebrate Giving! Showcased:

- **Dr. Ghazala Alam's recounting of her and her husband's graduation gift to their daughter, Fafa, of a scholarship fund to benefit economically disadvantaged students**

- **Susan Wornick of WCVB Channel 5 gave spirited, straight talking advice on charity scams**

- **Lura Smith (pictured) and Kay Doyle served as master of ceremonies**

- **Professor Keith Whitaker's articulate address on Estate Planning for the Common Man and Woman, which made the case that estate planning isn't just about money but about leaving a legacy built on values and family traditions**

- **Paul Epstein's account on why he and his brother Red Sox manager Theo Epstein dedicate their foundation giving to help youth**

- **Eleven year-old Autumn Faucher's eloquent recounting of her efforts to raise more than $8,000 to help save a giraffe at Zoo New England**

2006 Celebrate Giving! The Tenth Annual Philanthropy Day
Alex Figueroa, a sixteen-year-old junior at Lowell High School and an active leader in philanthropic efforts at the Boys & Girls Club of Greater Lowell, won this year's Volunteer Youth Philanthropy Award. Alex is the President of the Keystone Club, a teen leadership group which plans community service projects. He was instrumental in the planning of the Northeast Regional Keystone Conference, held in Lowell last year and this year’s summer conference in Washington, D.C. He volunteers as a coach for the Keystone Club's NFL Tag Football Program and the Youth Basketball League.

In addition, Alex is President of the Club Toast-masters Group and Young Men’s Group. He also has coordinated volunteer efforts at Lowell’s Winterfest and City of Lights Parade with Club members.

At Lowell High, Alex volunteers after school tutoring peers in Math and Science. He also interns in the High School library. He was named to the National Honor Society and Who’s Who in American High Schools and took part in “Los Amigos”, a forum for teens which was held on the campus of UNH. Alex was awarded the privilege to recommend a grant of $1,000 in his honor. He chose the Boys & Girls Club of Greater Lowell as the grant recipient.

Eighty-six year-old Alfred Coburn’s highlighting his family’s 300 year history, of which he is the last of his line, as inspiration to create a revitalized Coburn Park in Lowell, and endowing its maintenance in perpetuity.

The awarding of more than $103,483 in competitive grants to 40 area nonprofit organizations to strengthen their organizational capacity, protect water resources and address youth, public arts social services and other fields of interest.

Tabletop displays and personal interaction with representatives from two dozen of the region's best nonprofit organizations.

Grandfather William "Spike" Zousoumas’ heartbroken recounting of efforts to remember 9 year-old Cassie through a scholarship fund to help college-bound Lowell High School graduates become professional caregivers in honor of Cassie’s physical therapist, Deborah Webster.

Bankers Volunteer Award to Andrew Bowen for his distinguished lifetime commitment to community building; Youth Community Service Award to YWCA of Greater Lowell's Step program; and Volunteer Youth Philanthropy Award to Alex Figueroa.

Eighty-six year-old Alfred Coburn's highlighting his family's 300 year history, of which he is the last of his line, as inspiration to create a revitalized Coburn Park in Lowell, and endowing its maintenance in perpetuity.
Partners in Community Service: Grants and Distributions

Agency Funds  $22,330.85
Arts, Culture and Humanities
Lowell Historical Society
Merrimack Repertory Theatre
New England Quilt Museum
Youth and Family Social Services
Community Teamwork, Inc.
International Institute of Lowell

Discretionary Funds  $75,274.51
(For Nonprofit Capacity Building)
Arts, Culture and Humanities
119 Gallery
Arts League of Lowell
Brush Art Gallery & Studios
Cultural Organization of Lowell
Lowell Festival Foundation
Lowell Southeast Asian Water Festival
New England Quilt Museum
Revolving Museum
Economic and Community Development
Community Software Lab

Environment
Lowell Canalwaters Cleaners
Merrimack River Watershed Council
Nashua River Watershed Association
Organization for the Assabet River

Health
Challenge Unlimited, Inc.
at Ironstone Farm
Lowell Community Health Center

Youth and Family Social Services
Boys & Girls Club of Greater Billerica
Community Family
Community Teamwork, Inc.
Elder Services of Merrimack Valley
Girls Incorporated of Greater Lowell
House of Hope
International Institute of Lowell
Lowell Association for the Blind
Lowell Transitional Living Center
Lowell Wish Project
Rape Crisis Services of Greater Lowell
St. Julie Asian Center
SuitAbility
United Teen Equality Center
Westford Against Substance Abuse

Grant Distributions 2006

Designated Funds  $168,433.22
Arts, Culture and Humanities
American Textile History Museum
Lowell Festival Foundation/Boardinghouse Park
Merrimack Repertory Theatre
New England Quilt Museum
Revolving Museum
Whistler House Museum of Art

Education
Bishop Guertin High School
Lawrence Library
Lowell Catholic High School
Lowell Public Schools
Thoreau Farm Trust
Trustees of Tufts University

Environment
Lowell Parks & Conservation Trust
New England Forestry Foundation

Health
LifeLinks
Lowell General Hospital Cancer Center

Source of Grants 2006
Religion
First Church of Christ (Unitarian)
Oblate Mission Guild

Youth and Family Social Services
Jericho Road Project/Youth Schools Project
Retarded Adults Rehabilitation Association
United Way of Merrimack Valley

Donor Advised Funds $45,725.92

Arts, Culture and Humanities
Bedford Historical Society
Charles River Museum of Industry
Intrepid Foundation
League of New Hampshire Craftsmen
Lowell Heritage Partnership
Lowell Heritage Partnership/Flowering City Events
Lowell Heritage Partnership/Memorial Bell
Merrimack Repertory Theatre
Rochester Area Community Foundation/Gertrude Chanler Fund

Education
Citizens Scholarship Foundation of Bedford/Sen. Carol C. Amick Scholarship Fund
College of Santa Fe
Harvard Business School Fund
Hawken School
Lowell Catholic High School
Mayfield Junior School/Stephanie Griffin Fund
Western Reserve Academy
Yale University Alumni Fund

Health
Ehlers-Danlos National Foundation
Latin American Health Institute of Lowell
Visiting Nurse Association of Greater Lowell

Youth and Family Social Services
Chelmsford Community Exchange
Community Legal Services & Counseling Center
Girls Incorporated of Greater Lowell
House of Hope
Lowell Wish Project
Merrimack River Valley House
Merrimack Valley Food Bank
Open Pantry of Greater Lowell
Professional Center for Handicapped Children

Field of Interest Funds $35,211.84

Arts, Culture and Humanities
Lowell Folk Festival
Lowell Southeast Asian Water Festival
Revolving Museum
Revolving Museum/Fountain Design Project

Economic and Community Development
Cultural Organization of Lowell
Lowell Heritage Partnership
Lowell Plan
Lowell Small Business Assistance Center

Environment
Lowell Canalwaters Cleaners
Lowell Parks & Conservation Trust
Merrimack River Watershed Council
Nashua River Watershed Association
People of Ayer Concerned About the Environment
Walden Woods Project

Youth and Family Social Services
BHS Social Workers’ Fund
Boys & Girls Club of Greater Lowell
Cambodian Mutual Assistance Association of Gr. Lowell
Coalition for a Better Acre
Community Teamwork, Inc./SHIFT Project
Girl Scouts of Spar and Spindle Council
Youth Development Fund
Lowell Transitional Living Center
Mass Alliance of Portuguese Speakers
Middlesex Canal Association
Parks & Recreation Department/Healthy Summer Program
Rape Crisis Services of Greater Lowell
YWCA of Greater Lowell/Project STEP

Scholarship Funds $126,107.44

Scholarships were awarded from 108 funds to 91 students, 87 of whom attended Lowell High School.
How Can I Create a Fund?

Creating an endowment legacy seems daunting, but we make it easy. Here is checklist of items to consider.

1. Decide When to Give
You can create your fund now, establish it in your will or create it through a trust arrangement that benefits your family as well as charity. You may give to honor friends and family. Tax deductions are earned at the time of your gift, while grants awarded from your fund will continue into the future.

2. Decide What To Give
Almost any kind of asset can be used to start your fund—cash, publicly traded securities, closely held stock, interests in limited partnerships, real estate, life insurance, tangible personal property and private foundation assets. We can also explain other options to you, such as bequests, charitable remainder unitrusts, charitable remainder annuity trusts, charitable lead trusts and charitable gift annuities, including deferred charitable gift annuities.

3. Choose the Name for Your Fund
Most of our funds are named for the donor or the donor’s family or as a memorial to someone special. Every grant from the fund will carry this name, though some donors have chosen to remain anonymous. If you prefer anonymity, you may choose any name that is personal to you.

4. Choose a Type of Fund
We offer a variety of funds to meet our donors’ different charitable interests:

- Discretionary Funds offer the broadest giving option, allowing grants to be made to wherever our community’s needs are the greatest.
- Field of Interest Funds create grants that meet needs in a particular field, such as social services, the arts, youth development, the environment, women and girls, or a geographic area.
- Donor-Advised Funds enable you to recommend specific organizations to receive grants.
- Scholarship Funds help students pursue academic goals. You may define guidelines for candidacy, the advisory committee, the school and the award itself.
- Designated Funds let you support specific organizations while we make sure that grants to these groups remain relevant over time and responsive to changing circumstances.
- Nonprofit Agency Endowment Funds are established to provide income to specified nonprofit organizations. We handle all administrative and investment responsibilities, freeing the organizations to pursue their charitable missions.
Greater Lowell Community Foundation Endowed Funds
(as of 10/30/06)
* denotes new funds

Donor Advised Funds
Avid Fund
Mary J. Bacigalupo Community Fund
David Bernard Memorial Fund
Boisvert Fund
David W. and Jean C. Donahue Charitable Fund
Enterprise Bank Community Gifts Fund
Andrew Curry Green Memorial Fund
James Edward Hayden Memorial Fund
Human Services Corporation Endowment Fund
Kronberg Family Fund
Charlotte and Michel LaPierre Charitable Fund
Susan E. Leggat Lowell Festival Fund
Allan P. MacLean, Jr. Memorial Fund
Mago Fund
Jacquie and Ed Moloney Charitable Fund
Moonan Family Fund
Renuka S. O’Connell New World Fund*
John A. Ogonowski New Farm Families Fund
Erna Fayat Fund
Leo and Mathew Flynn Memorial Scholarship Fund

Discretionary and Field of Interest Funds
Bankers Volunteer of the Year Award Fund
Community Impact - Social Services Fund
Nancy L. Donahue Public Art Fund for Lowell
Founders Discretionary Fund
Greater Merrimack Valley Arts Fund
Lowell United Development Fund
Moses Greeley Parker & Mary Greeley Parker Morrison Fund for Greater Lowell
Nashoba Valley Community Health Care Fund*
Nashoba Valley Professional Health Care Education Fund*
Nicholas Fund for the Prevention of Domestic Violence
Northern Middlesex Water Resources Endowment
Sudbury-Assabet-Concord (Suasco) Watershed Fund
Merrimack River Watershed Fund
Nashua River Watershed Fund
Women Working Wonders Fund
Youth Development Fund

Nonprofit Agency Endowment Funds
Anita Moeller Endowment Fund for Acre Family Day Care
Challenge Unlimited at Ironstone Farm*
Children’s Museum Lowell Endowment Fund
Community Teamwork Endowment Fund
Greater Lowell Community Foundation Endowment Funds:
Mary E. Harrington Memorial Fund
Peter S. Stamas Fund for Greater Lowell Community Foundation
Robert “Doc” McAnespie Scholarship Fund
Dr. Arnold Legal Advocacy and Endowment Fund
Mary and Humberto Martins Senior Center Fund
Robert and Joanne Perry Family Fund
Raul and Marie Pinto Family Fund
Josefina Brandona Silva Family Fund
Merrimack Repertory Theatre Endowment Fund
Merrimack Valley Housing Partnership Endowment Fund
Nashua River Watershed Association Endowment Fund
New England Quilt Museum Endowment Funds:
100th Town Quilters Fund
Amoskeag Quilters Guild Fund*
Carol W. Baird Fund
Concord Piecemakers Guild Fund
Greater Hartford Quilt Guild Fund
Huntington Quilters Fund
Mothers Day Fund
Narragansett Bag Quilters Association Fund
New England Quilt Museum Auxiliary Fund
Nimble Thimblers Fund

Richard K. Donahue Sr. Park Maintenance Fund
Jollene Dubner Park Maintenance Fund
Duke Family Fund
Erla Fagat Fund
Lowell Latin Lyceum Association Fund
Lowell Summer Music Series Endowment Fund
John A. Ogonowski New Farm Families Fund
Carrie B. Progen Scholarship Fund for Oakmont High School, Ashburnham
Father Thomas J. Reddy Oblate Mission Guild Fund
Whistler House Arts Fund
Zaher-Lacouture-Galotta Family Fund
George Zingali Memorial Fund

Designated and Multipurpose Funds
Alfred H. and Kathryn E. Coburn Park Fund*
Marguerite H. Colgate Memorial Library Fund
Nancy L. Donahue Fund
Hildreth Family Cemetery Preservation Fund*
Elliot Kaplan/Avid Scholarship Fund
Kathryn Stoklosa Knowledge Bowl Fund
Kittredge Park Fund
James Herscot Lacrosse Fund
Harold J. and Mildred Leclair Fund
Ruth C. and John E. Leggat Fund
Lowell 200th Anniversary Fund
Lowell Banjo and Fiddle Contest Endowment Fund
Lowell Canalways and River Walkways Maintenance Fund

The Merrimack Repertory Theatre’s Young Artists at Play program (above) is partially supported by the MRT Endowment Fund
Plymouth County Cranberry Quilters Fund
Quilters’ Connection Fund
Rhododendron Needlers Quilt Guild Fund
Richard G. and June Barr Widner Fund*
Paul Center Endowment Fund
Revolving Museum Endowment Fund
Thoreau Farm Trust Endowment Fund
Thoreau Society Endowment Fund*
United Way of Merrimack Valley Endowment Fund
Whistler House Museum of Art Endowment Fund

**Endowed Scholarship Funds and Prizes For Lowell High School Students**

Edward J Babigan Scholarship Fund
Walter Andrew Bacigalupo Memorial Scholarship Fund
Atty. Maurice Barlofsky Scholarship Fund
Bartlett School Alumni Scholarship Fund
John J. Beaulieu Poetry Prize Fund
Brian Belleau Scholarship Fund
Albert and Doris Bourgeois Scholarship Fund
Ruth L. Brennan Memorial Scholarship Fund
Charles A. and Mary Carlson Memorial Scholarship Fund
Thomas F. and Eileen Casey Scholarship Fund
Kimberly R. Clough Memorial Scholarship Fund

Cobblestones - Plath Family Culinary Arts Scholarship Fund
James Conwyg Jr. Scholarship Fund
Don Costa Memorial Scholarship Fund
Colleen Creigan Memorial Scholarship Fund
Berthe M. Desmarais Scholarship Fund*
Sarah Doney-McGurrin Scholarship Fund
Agnes C. Durkin Memorial Scholarship Fund*
Fafa Scholarship Fund
Leo J. Farley Memorial Scholarship Fund
Louis Fineman Scholarship Fund
Leo and Matthew Flynn Memorial Scholarship Fund
Guy Fransceschelli Scholarship Fund
Friends of Lowell High School Scholarship Fund*
John J. Giblin Music Scholarship Fund
Thomas J. Hogan Scholarship Fund
John J. and Clara M. Hurley Memorial Scholarship Fund
Henry J. Jubinville Scholarship Fund
John M. Kenney Memorial Scholarship Fund
Jack Kerouac Literature Prize Fund
Jack Kerouac Scholarship Fund
Mary V. Kifaxas Scholarship Fund
William P. Kraines Memorial Scholarship Fund
Michael J. Kuenzler Wrestling Scholarship Fund
Latino Scholarship Fund
Brendan D. Leahey Memorial Scholarship Fund*
Amy E. Lekites Memorial Scholarship Fund*
Athena Letsou Science League Scholarship Fund
LHS Class of 1946 Scholarship Fund
LHS Class of 1948 Scholarship Fund
LHS Class of 1952 Scholarship Fund
LHS Class of 1954 Scholarship Fund
LHS Class of 1957 Scholarship Fund
LHS Class of 1959 Scholarship Fund
LHS Class of 1960 Scholarship Fund
LHS Class of 1969 Scholarship Fund
LHS Class of 1973 Scholarship Fund
LHS Class of 1979 Scholarship Fund
Lowell High School Alumni Scholarship Fund
Lowell High School Athletic Hall of Fame Medal Fund
Lowell High School Memorial Scholarship Fund
Lowell High School Student Memorial Scholarship Fund
Lowell Police Officer Patrick F. Leavitt Memorial Scholarship Fund
Lowell Police Officer George F.A. Pearsall Memorial Scholarship Fund
Lowell Police Officer Christos G. Rouses Memorial Scholarship Fund
Lowell Police Officer John Joseph Winn Memorial Scholarship Fund
James S. Martin Scholarship Fund
Catherine J. McArdle Scholarship Fund*
McCallum Family Foundation Scholarship Fund
Jane G. O’Connor McCarthy Scholarship Fund*
Charter Members

Charter Members are founding contributors to the Community Foundation during its first three years.

Benefactors
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<td>Mr. and Mrs. James W. Pannos</td>
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<td>Mr. and Mrs. Richard B. Prior</td>
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<td>Leo and Matthew Flynn Memorial Scholarship</td>
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<td>Enterprise Bank &amp; Trust Company</td>
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<td>Greater Merrimack Valley Arts Fund</td>
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<td>Meerkat Technology, Inc.</td>
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<td>Dr. Kay Roberts D.M.A.</td>
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<td>In honor of Meerkat Technology’s Commitment</td>
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<td>to the Arts</td>
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<td>Ms. Amy L. Schroder</td>
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<td>Hildreth Family Cemetery Preservation Fund</td>
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<td>Mr. and Mrs. Donald W. Aldrich</td>
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<td>Mr. Benjamin A. Batchelder</td>
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<td>Ms. Elinor P. Lynch</td>
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<td>Brenda and John Costello</td>
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<td>Mr. John H. Costello III</td>
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<td>Erin and Thomas Costello</td>
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<td>Mr. and Mrs. Richard K. Donahue Sr.</td>
<td>Ms. Blanch M. Foz</td>
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<td>Mr. and Mrs. Llewellyn Howland III</td>
<td>Charlotte and Michel LaPierre</td>
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<td>Charlotte and Chris Lekakos</td>
<td>Mr. James B. Lynch and</td>
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<td>Ms. Blanch M. Foz</td>
<td>Ms. Josephine Patterson</td>
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<td>Mr. Oakes A. Plipton</td>
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<td>Mr. Pack Matthews</td>
<td>Caroline and James McCloy</td>
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<td>Mr. G. Cole S. McCray</td>
<td>Ms. Jo-Ann Michalak</td>
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<td>Jane and Charles Palmer</td>
<td>Mr. Edward B. Stevens</td>
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<td>Ms. Fabia C. Windle</td>
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<td>In memory of Mrs. Sarah Hill Pearson McWane</td>
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<td>Mr. and Mrs. John W. McNane</td>
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<td>Charlotte and Michel LaPierre Charitable</td>
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<td>Harold J. and Mildred Leclaire Fund</td>
<td>Mrs. Mildred V. Leclaire</td>
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<td>Susan E. Leggat Lowell Festival Fund</td>
<td>Mrs. Doris R. Leggat</td>
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<tr>
<td>Allan P. MacLean, Jr. Memorial Fund</td>
<td>Mr. and Mrs. Wayne A. Marr</td>
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<tr>
<td>In memory of Mr. Alan P. MacLean Jr.</td>
<td>Mr. and Mrs. Walter J. Riley III</td>
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<td>Massachusetts Alliance of Portuguese</td>
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<td>Jacquie and Ed Moloney Charitable Fund</td>
<td>Mr. and Mrs. Edward J. Moloney</td>
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<td>Merrimack Valley Housing Partnership, Inc.</td>
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<td>Mothers Day Fund</td>
<td>In memory of Ann Ahrens</td>
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<td>Ms. Charlotte Zurlo</td>
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<td>In memory of Johanna Breslauer Arkind</td>
<td>Ms. Beatriz M. Grayson</td>
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<td>In memory of Hope Carter Ayers and Martha</td>
<td>Ms. Jane Reever</td>
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<td>In memory of Mayme Hollenbaugh</td>
<td>Ms. Fay Bussigang</td>
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<td>In memory of Petrina Jones</td>
<td>Ms. Susan Callahan</td>
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<td>Ms. Jane Reever</td>
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<td>In honor of Barbara Kassler</td>
<td>Mr. and Mrs. William Flannery</td>
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<td>Ms. Kathleen Collins</td>
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<td>In memory of Eileen Rita Kennedy</td>
<td>Ms. Marie Michelle McCarthy</td>
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<td>In memory of Betty Jane Leschen</td>
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<td>Ms. Scott Lindell</td>
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<td>In memory of Frances L. Lord</td>
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<td>Ms. Joan F. Hanks</td>
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<td>In memory of Winifred Macomber</td>
<td>Mrs. Dorothy Macomber</td>
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<td>In memory of Elise Stinton Maresca</td>
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<td>Ms. Mary Maresca</td>
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<td>In honor of Maureen Martin</td>
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<td>Ellen, Jim, Abbie and Reese Patchen</td>
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<td>In honor of Eugenie Desilets McGinley</td>
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<td>Ms. Muriel Renault</td>
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<td>In memory of Adeline McNutt</td>
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<td>Ms. Lucy M. Davis</td>
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<td>In honor of Naomi Milligan &amp; Sara Bailey</td>
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<td>Ms. Anne Dustin</td>
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<td>In memory of Anne Milne</td>
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<td>Ms. Isobel Baade</td>
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<td>In honor of Betty Jean Milo and Nancy Cassie</td>
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<td>Mr. and Mrs. Steven Nocco</td>
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<td>In memory of Marion Martin</td>
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<td>Gilman Montgomery</td>
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<td>Ms. Julie Spokane</td>
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<td>In memory of your mother</td>
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<td>Ms. Mary Kenngott</td>
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<td>In honor of Sue Wallian Pritchard</td>
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<td>Mr. and Mrs. Mark Furber</td>
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<td>In honor of Jean M. Ratliff</td>
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<td>Ms. Sandra Reynolds</td>
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<td>In memory of Marjorie A. Riddick</td>
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<td>Mr. and Mrs. Frank W. Miller Jr.</td>
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<td>In honor of Rena Roberge</td>
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<td>Ms. Leonore R. Quellette</td>
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In memory of Sally Sarantis and Helen Evans
Ms. Anne O. Smith

In honor of Mary Scaltretro
Mr. and Mrs. Theodore Sarantis

In memory of Betty Schecter
Ms. Jodi Scaltretro

In honor of Rose Serafini
Ms. Carrie Meikle

In honor of Edith Smith
Ms. Mary Lou Monteiro

In honor of Merrilyn San Soucie
Ms. Katherine Ritter

In memory of Carole M. Swihura
Ms. Trudi Googins

In honor of Jean A. Thomas
Ms. Regina E. Thomas

In memory of Selma R. Thompson and Florence G. Pratt
Mrs. Laura P. Lane

In memory of Mary Jane Ingham Thrall
Ms. Amanda Jeffrey

In memory of Myrtle Electra Salveter Waggoner
Ms. Karen Waggoner

In memory of Ruth M. Walters
Ms. Mary R. Leonard

In honor of Bernice Winsor
Ms. Marilyn Ellsworth

Nashua River Watershed Association, Inc. Endowment Fund
In memory of Mary (Haueisen) Longsworth Mathis
Nashua River Watershed Association

Nashoba Valley Community Health Care Fund
Nashoba Community Hospital Corporation

Nashoba Valley Professional Health Care Education Fund
Nashoba Community Hospital Corporation

Renuka S. O’Connell New World Fund
Henry C. & Audrienne Murray Foundation

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Mr. and Mrs. Peter Pinkowish
Mr. Richard A. Pollak

Ogonowski New Farm Families Endowment Fund
Fellow Foundation

Raul and Maria Pinto Family Fund
Mass Alliance of Portuguese Speakers

Robert and Joanne Perry Family Fund
Mass Alliance of Portuguese Speakers

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Mr. and Mrs. Walter E. Gartley
Mr. and Mrs. David W. Donahue
Mr. and Mrs. Gerald W. St. Peter

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Mr. Keith Goldfeld
Ms. Elizabeth A. Reichheld

Dr. and Mrs. James H. Reichheld
Dr. and Mrs. John N. Reichheld Jr.
Dr. John N. Reichheld Sr.
Dr. Steven J. Reichheld and Dr. Deborah D. Reichheld

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Revolving Museum, Inc.
Dr. John F. Copeland and Ms. Andrea J. Briggs

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Mr. and Mrs. Mark Saab/Advanced Polymers, Inc.

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Ms. Athena S. Stamatakakos

Kathryn Stoklosa Knowledge Bowl Fund
Mr. and Mrs. Joseph M. Mendonca

The Thoreau Society Endowment Fund
Thoreau Society

In memory of Mr. John Mack & Mr. Bradley P. Dean
Mr. and Mrs. Robert N. Hudspeth

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Ms. Susan Anton-Pasanes
Ms. Rosemary G. Aucella
Ms. Ginger Bailey Pearson
Mrs. Beatrice Belkakis
Ms. Beverly A. Bennett
Ms. Karla Brooks Baehr
Ms. Susan E. Callahan/Chelmsford Garden Club

Miss Linda Chemaly
Ms. Filitsa V. Chigas
Committee to Elect Sue Tucker

Ms. Susan Cooney
Ms. Brenda J. Costello
Ms. M. Patricia Crane
Ms. Maureen F. DiPalma
Ms. Jacqueline A. Doherty
Ms. Nancy L. Donahue
Ms. Kay M. Doyle Ph.D.
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Ms. Susan Field
Ms. Carol R. Gilchrist
Ms. Margaret L. Gilsenberg
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Ms. Julie Ann Granger
Ms. Barbara J. Green
Ms. Debra Grossman
Ms. Sheila V. Harrington
Mr. Donald Hearn
Ms. Mary C. Laganas
Ms. Toula Ann Laganas
Mrs. Mary Jo Leahey
Mrs. Ruth C. Leggat
Ms. Bonni L. Dinneen/Lowell Garden Club

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Some Founders of the Women Working Wonders Fund met with Geena Davis in Lowell.

Ms. Anne Mulvey
Mrs. Janinne Nocco
Ms. Nancy L. Pettinelli
Ms. Kathleen M. Plath/A.T.P. Restaurant, Inc.
Ms. Effie E. Poulakos-Dragon
Ms. Lois Pulliam
Ms. Iris Sarantos
Ms. Nikki Sarantos
Ms. Marina Schell
Mr. and Mrs. Edward J. Shanley
Ms. Carmen M. Smith Chiungos
Mr. and Mrs. James A. Sullivan
Swanee Hunt Family Fund
C/o Denver Foundation
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Ms. Katherine Tyndall
Ms. Amy B. Werner
Ms. Susan E. Yfantopulos
Ms. Elaine Zouzas Thibault
In memory of Ms. Winifred Cammack Bond
Ms. Meg A. Bond
In honor of Ms. Brenda J. Costello
Mr. John H. Costello III
In memory of Ms. Ann B. Downing
Ms. Margaret D. Leighton
In memory of Ms. Veronica Leahy O’Neill
Ms. Michaelene P. McCann
In honor of Mrs. Doris R. Leggat
Ms. Nancy Weber
In memory of Ms. Elizabeth Newell Flather
Ms. Alice Blodgett
In memory of Ms. Edith Nourse Rogers
Mr. Newell Flather
Youth Development Fund
Mr. and Mrs. Andre P. Gagnon
Red Sox Foundation
Dr. Irving J. Newman/
Chelmsford Pediatrics
Mr. Albert K. Whitaker
George Zingali Memorial Fund
Ms. Cheryl Brugliera
Mr. Dennis Burns
Mr. Michael T. Burns
and Mr. Robert C. Houser
Mr. William Burns
Ms. Mary A. Cole
Ms. Anne C. Fields
and Ms. Elizabeth Barresi
Ms. Melissa A. Hickey
The Light Brigade, Ltd.
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Mr. and Mrs. Gene Monterastelli/
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Mr. Robert Pirtle
Mr. Gregory S. Pope
Mr. and Mrs. Edward R. Reedin
Mr. Stephen Riel
Ms. Nancy Salvati Smith
Telephone Workers’ Credit Union
Verizon Foundation
In honor of Mr. George A. Bonfiglio
Mr. Scott D. Cummings
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Mr. and Mrs. Ronald P. Lacouture
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LHS Class of 1960 Scholarship Fund
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LHS Class of 1969 Scholarship Fund
Lowell High School Class of 1969
Walter A. Bacigalupo Memorial
Scholarship Fund
Mr. Walter A. Bacigalupo
Ms. Margaret Copley
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Courier Corporation
Colleen Creggan Memorial
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Alice Dolan Murphy Scholarship Fund
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Mrs. Julie Simons Dronen
Mr. Luke R. Hill and Ms. Mary E. Driscoll
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Scholarship Fund
Atty. Richard P. Howe Jr.
Louis Fineman Scholarship Fund
Mr. and Mrs. Neil S. Fineman
John J. and Clara M. Hurley
Memorial Scholarship Fund
BRI Foundation
Jack Kerouac Scholarship Fund
Jack Kerouac 5K Road Race
Mary V. Kifas Scholarship Fund
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Michael J. Kuenzler Scholarship Fund
Lowell High School
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Scholarship Fund
Mrs. Mary Jo Leahey
Amy E. Lekites Memorial
Scholarship Fund
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Ms. Elizabeth A. McSwiggin
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Scholarship Fund
Lowell High School
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Lowell Police Patrolmen
Union Local 382
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Trinity EMS, Inc.
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Lowell Police Patrolmen
Union Local 382
Lowell Police Officers Association Charity Fund
Trinity EMS, Inc.
Lowell Police Officers Christos G. Rouses
Memorial Scholarship Fund
Lowell Police Patrolmen
Union Local 382
Lowell Police Superior Officers Association Charity Fund
Trinity EMS, Inc.
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Asambleas De Dios, Inc.
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Ms. Carrie M. Vlahakis
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Robert E. Mullin Scholarship Fund
Estate of Robert E. Mullin

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Col. and Mrs. Charles D. Palmer
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Robert and Joyce Corey
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Leo and Judith Creegan
Mary Jane Creegan
Philip and Mary Dancous
Michele DeAngelis
Gailanne Desmond
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John and Virginia Foley
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Alice Gormley
Roseann and Tom Grady
Melvena and Mariana Green
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Mark and Patricia Guziejka
Matthew and Robyn Hakala
Sheila Hallissy
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John Hodge
Richard and Roxane Howe
Kenneth and Mary Ann Hughes
Ann Marie Hurley
Edward and Pam Jaracz
John and Jane Jusziewicz
Paul and Maryann Keefe
Sharon Keefe
Thomas and Jane Kelley
Robert and Janet Kennedy
Evelyn Kent
Frederick and Roseanne Kolack
Dianna Kouloheras
William and Dianna Kouloheras
George and Jill Laganas
Roger and Marjorie Landry
Pasqua Leary
Suellen LeBosquet
Peter and Donna Lecam
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Kevin and Eileen Mahoney
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Maureen Martin
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Kenneth McGilvery
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Christine McGrath
Robert and Michelle McGrath
Walter and Mary McGuire
James and Patricia McGuirk
Thomas and Lorraine McKay
Walter and Renee McLaughlin
John and Geraldine McGwigan
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Prostaff Technology Group
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Keith and Maura Rauseo
John and Kathleen Regan
Robin Riddle
John and Elaine Rourke
Tadeusz and Jean Rurak  
Carol Sagro  
William and Joyce Samaras  
Allen and Julia Santos  
Robert and Sheryl Scannell  
Alan and Catherine Sexton  
David Simkin and Margaret Sargent Simkin  
James and Karen Smith  
Richard and Judith Snetsky  
Chester and Harriet Somers  
Harry and Donna Spead  
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K. Eleanor Sullivan  
William and Patricia Taquier  
David and Jacqueline Taylor  
TenTindo, Kendall, Canniff & Keefe LLP  
Kevin and Patricia Tobin  
Katherine Van Greenby  
Robert and Constance Wallace  
Kathryn Whitby  
Michael and Mavis Willegal  
Daniel and Colleen Wojcik  
George and Susan Yfantopulos  
Linda Sousa Scholarship Fund  
In memory of Ms. Linda Sousa  
On Behalf of the Class of 1995  
In honor of Mr. Patrick E. Sullivan  
Mr. and Mrs. James J. Sullivan  
Sullivan Middle School PTO  
Mr. and Mrs. Jon Shepherd  
Peter S. Stamas Scholarship Fund  
In memory of Mrs. Stella S. Ostis  
Mr. and Mrs. Lorice E. Ansara  
Ms. Beatrice Belkakis  
Ms. Ann Chicklis  
Ms. Penelope Chicklos  
Mr. and Mrs. Theodore Couris  
Mr. and Mrs. Peter Demogenes  
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Ms. Anne C. Gallagher  
Mr. and Mrs. Jerry Goss  
Ms. Mary N. Husson  
J.G. Pyne Arts Magnet School  
Sunshine Club  
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Mr. and Mrs. Raymond E. Nichols Jr.  
Ms. Belmeda B. Ribeiro and Ms. Mary Ribeiro  
Mr. and Mrs. Harry L. Stamas  
Mr. and Mrs. James L. Stamas  
Ms. Athena S. Stamatakakos  
Mr. Humberto W. Weaver  
Mr. and Mrs. Walter G. Yeomans  
In memory of Mrs. Stella S. Ostis & George Gelardares  
Mr. and Mrs. George W. Saba  
B. Douglas Townshend Choral Arts Scholarship Fund  
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Mr. and Mrs. David T. McMakin  
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Sayball Transmissions Inc.  
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Mr. and Mrs. Robert J. Therrien  
Mr. and Mrs. William J. Townsend  
Ms. Carol A. Villineau  
Washington Savings Bank  
Mr. and Mrs. David A. Webber  
Ms. Deborah L. Webster  
Mr. and Mrs. Robert E. Wooster  
Mr. Kenneth A. Wrobel and Ms. Tiffany Ann Davis  
Mr. Walter J. Wrobel Jr.  
Mr. and Mrs. Walter J. Wrobel III  
Zousoumas Family  
In memory of Ms. Anna Pisarcik  
Mr. and Mrs. Edward J. Labroad  
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BFI Waste Services  
Edward Babigan Scholarship  
Col. and Mrs. Alan E. Babigan  
Walter A. Babigulo Memorial Scholarship  
Mr. Walter A. Babigulo  
C.R. Bard Foundation Inc./Subsidiary of Davol Inc. Scholarship  
Davol Inc. Subsidiary of C.R. Bard  
Bon Marche Trust Scholarship  
Bon Marche Trust  
Butler Bank Scholarship  
Butler Bank  
Alfred H. and Kathryn E. Coburn Park  
Mr. Alfred H. Coburn  
Mr. and Mrs. Christopher Hall  
John Harrington Costello Memorial Scholarship  
Lowell Sun Charities, Inc.  
Helen Martha Dancause Scholarship Award  
Mr. and Mrs. Philip T. Dancause  
Alice Dolan Murphy Scholarship  
Sgt. and Mrs. Jack Dolan  
Agnes C. Durkin Memorial Scholarship  
Atty. Richard P. Howe Jr.  
Enterprise Bank Scholarship  
Enterprise Bank & Trust Company  
Leo J. Farley Memorial Scholarship  
Ms. Kathleen Monaghan  
Louis Fineman Scholarship  
Mr. and Mrs. Neil S. Fineman  
Lowell Five Cents Savings Bank for the Gerald R. Wallace Memorial Scholarship  
Lowell Five Cents Savings Bank  
Gug Franceschelli Scholarship  
Merrimack Valley Food Bank, Inc.  
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Jack Kerouac 5K Road Race  
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Lowell Police Patrolmens Union Local 382  
Lowell Police Superior Officers Association Charity Fund  
Lowell Police Officer George F.A. Pearsall Memorial Scholarship  
Lowell Police Patrolmens Union Local 382  
Lowell Police Superior Officers Association Charity Fund  
Lowell Police Officer Christos G. Rouses Memorial Scholarship  
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Lowell Police Superior Officers Association Charity Fund  
Lowell Police Officer S. Michael J. Sullivan Memorial Scholarship  
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Lowell Police Superior Officers Association Charity Fund
Lowell Police Officer John Joseph Winn Memorial Scholarship
Lowell Police Patrolmen Union Local 382
Lowell Police Superior Officers Association Charity Fund
James S. Martin Scholarship
Ms. Elise Martin
MassBank Charitable Foundation Scholarship
MassBank Charitable Foundation
Mass Electric Scholarship
Mass Electric Company
Amsi Morales Scholarship
Ms. Amsi Y. Morales
Renuka S. O’Connell New World
Henry C. & Audrienne Murray Foundation
Manilal Dadabhai Patel Memorial Scholarship
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Cobblestones - Plath Family Culinary Arts Scholarship
A.T.P. Restaurant, Inc. d/b/a Cobblestones Restaurant
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Nashoba Community Hospital Corporation
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## Financial Profile

### Condensed Financial Statements

<table>
<thead>
<tr>
<th></th>
<th>31-Mar-05</th>
<th>31-Mar-06</th>
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<tr>
<td><strong>Assets:</strong></td>
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<tr>
<td>Cash and Investments</td>
<td>9,782,591</td>
<td>11,718,347</td>
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<td>Unconditional Promise to Give</td>
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<td>737,796</td>
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<tr>
<td>Property, Equipment and Other Assets - Net</td>
<td>8,823</td>
<td>8,801</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td>10,614,940</td>
<td>12,464,944</td>
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<td><strong>Liabilities:</strong></td>
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<tr>
<td>Accounts Payable/Accrued Expenses</td>
<td>20,296</td>
<td>58,269</td>
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<td>Charitable Gift Annuities</td>
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<td>5,318</td>
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<td>Fiscal Agent &amp; Agency Endowment Funds</td>
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<td><strong>Total Liabilities</strong></td>
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<td>1,004,681</td>
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<td><strong>Net Assets:</strong></td>
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<td>Total Net Assets</td>
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<td>11,460,263</td>
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<tr>
<td>Total Liabilities and Net Assets</td>
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<td>12,464,944</td>
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<td><strong>Support and Revenue:</strong></td>
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<tr>
<td>Total Support and Revenue</td>
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<td>2,481,618</td>
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<td><strong>Expenses:</strong></td>
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<td>Grants and Scholarships</td>
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<td>Other Programs</td>
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<td>General Expenses</td>
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<td>94,021</td>
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<td><strong>Total Expenses</strong></td>
<td>706,292</td>
<td>797,241</td>
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### Growth of Assets

<table>
<thead>
<tr>
<th>Year</th>
<th>As of 9/30/06 (unaudited)</th>
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<tr>
<td>1997</td>
<td>$0</td>
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<tr>
<td>1998</td>
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<td>2000</td>
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<td>2005</td>
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<td>2006</td>
<td>$22,000,000</td>
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Please contact David Kronberg at 978-970-1600 if you would like to request an appointment to view the Community Foundation’s most recent audited financial statements and IRS 990 filings.
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