

can dream

your legacy to our community

Annual Report to the Community, 2007



your story

your gift

glcf





The Greater Lowell Community Foundation has received notification that it has met the nation's highest philanthropic standards for operational quality, integrity and accountability.

The National Standards compliance effort for U.S. Community Foundations is administered by the Council on Foundations, a national professional association based in Washington, D.C., and is the first of its kind for charitable foundations in the United States.

Meeting such rigorous standards assures the public of the Greater Lowell Community Foundation's ability to achieve its mission to strengthen the community and help donors achieve their personal charitable goals.

Our Mission

The mission of the Greater Lowell Community Foundation is to improve the quality of life in our region through philanthropic leadership and service.

Guiding Principles

The Greater Lowell Community Foundation is committed to:

- improving the quality of life in the communities we serve through philanthropy;
- advocating private giving for the public good;
- providing philanthropic services to donors of all means;
- convening and connecting resources with community needs and opportunities;
- being a source of knowledge on issues affecting philanthropy and the community;
- adhering to the highest ethical standards through fairness in policies and procedures, full and objective review of funding requests, and the avoidance of conflict of interest;
- maximizing the impact of its grant and program initiatives;
- participating in the national community foundation field and philanthropy as a whole.

These guiding principles reflect the commitment of the Community Foundation to provide effective stewardship of the charitable resources entrusted to it.



**COOL Event - Kerouac
at Work, "On the Road";
Angkor Dance Troupe, Inc.**

Letter from the President and the Executive Director

There is a personal story that inspires people like you to create every one of the Community Foundation's more than 240 endowment and scholarship funds. These legacies are significant for the personal meaning and fulfillment the donor realizes from it and the extended community impact that it creates. Truly, philanthropy is biography, for these gifts are grounded in the details of our individual experiences, our loves, our tragedies, our triumphs and our values.

This year's annual report celebrates the personal stories at the root of exemplary acts of community investment in our region. We hope the experiences of others may spur you to define what is important to you as a way to sustain your community.

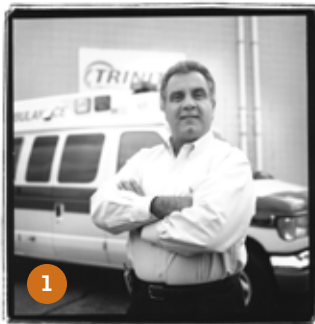
As the Greater Lowell Community Foundation celebrates its tenth year of engaging people and their dreams for improving our communities, we encourage you to call us at 978-970-1600 to set your own plans in motion.

Thank you all for helping us reach this ten-year point. The Foundation is fortunate to be a part of so many lives in our region and to have the privilege of supporting its growth and improving people's lives.

Luis Pedroso
President

David Kronberg
Executive Director





1. John P. Chemaly
2. James F. Conway III
3. Richard K. Donahue Sr.
4. Kay M. Doyle, Ph.D.
5. Winslow H. Duke
6. George L. Duncan
7. Steven Joncas
8. Michael J. Kuenzler
9. Lori A. Loureiro*
10. Jacqueline F. Moloney, Ed.D. –Vice President
11. Mark O'Neil*
12. Luis Pedrosa –President
13. James H. Reichheld, M.D.
14. Atty. Annmarie Roark –Clerk
15. William J. Samaras*
16. James C. Shannon III, CPA –Treasurer
17. Lura Smith
18. Brian J. Stafford CPA, MST –Assistant Treasurer

What is the Greater Lowell Community Foundation?

We are a tax-exempt public charity that enables people like you to establish charitable funds. Your fund will be separately tracked and accounted along with each of the other funds in our portfolio, but also pooled to generate economies of scale for investment purposes. Its assets will grow over time, more so if you and your family and colleagues are encouraged to continue giving to the fund to help it grow even more. Grants will be awarded from your fund to support local nonprofits, religious institutions or other civic activities in accordance with your interests.

The Community Foundation is overseen by a volunteer board and other committees of leading citizens, and run by professionals with expertise in knowing our community's needs. All of these individuals share a vision of the community and a commitment to improve our quality of life now and forever.

We go beyond simply making grants that advance charitable activities: we also identify current and emerging issues, stimulate resources and bring individuals and institutions together to address those needs to help our region prepare for the future.

It is for these reasons that community foundations represent one of the dynamic and fastest growing areas of philanthropy. When charitably minded people like you seek suitable ways to give, we can assist you in making a powerful and long lasting difference.

In just a few short years, the Community Foundation has assisted hundreds of donors to create more than 240 permanent funds and scholarships. Together these funds have been built into an engine of philanthropy that is powered by a variety of resources and directed by leading donors of all financial backgrounds and other caring individuals who have made a substantial positive impact in our communities.

How does it work?

The community foundation idea is simple: anyone may use it to give something back to the community.

Assets that you donate to the Greater Lowell Community Foundation create one of several types of funds to support your charitable goals. We offer you a full menu of planned giving options that can help you achieve your charitable planning goals, including generating annual income for you.

You can create a fund in honor of someone you love or to celebrate a special event. You can direct your gift broadly or narrowly to issues you care about or to wherever the needs are greatest.

We use professionals to invest and manage assets. We offer you power and flexibility in charitable giving without the legal paperwork, time and expenses associated with running your own private foundation. We can help you set up a fund that will maximize both your tax advantages and your impact in the community now and forever.

Here are some ways we can help you:

- Managing the fund, overseeing its investments and maintaining tax records
- Filing tax returns and providing an independent audit
- Providing the services of experienced grant-makers who know the community, its needs and its organizations
- Ensuring that grants are always awarded in the name of your fund
- Insuring regular financial; reports detailing the status of your fund

In celebrating our first ten years, we look back with thanks to past members of the Community Foundation's board of directors, whose leadership and stewardship continues to confirm itself in the success we enjoy today.

Key Accomplishments and Highlights: 2007 Year in Review

- Awarded two national Wilmer Shields Rich Awards for Excellence in Communications from the Council on Foundations for the Community Foundation's Fall 2006 newsletter and 2006 annual report
- Assisted the Lowell High School Campaign for Educational Excellence in adding 17 endowed scholarships amounting to \$165,473. LHS funds and pledges now total \$4,079,984 toward its \$5 million goal
- Grew total assets by more than \$3,704,485 since last year, both through new gifts and high investment return
- Presented a Mental Health Youth Conference with the Lowell Public Schools and the city's youth development agencies. One hundred camp counselors and program coordinators received training in verbal de-escalation techniques and other mental health related subjects to ensure a safe and happy summer camp experience for thousand of kids
- Established a region-wide committee of health professionals to advise the Community Foundation on the upcoming award of nearly \$100,000 in grant awards from the newly established Nashoba Valley Community Healthcare Fund
- Awarded \$124,832 in grants including \$82,838 to strengthen the organizational management capacity of nonprofits
- Produced the 11th annual Celebrate Giving/Philanthropy Day Conference which attracted over 300 residents, community leaders and nonprofit professionals. More than 30 national and local presenters and exhibitors shared their personal stories of philanthropy, discussed global, national and region-wide issues, and networked around local charitable initiatives and concerns
- Initiated a new grant award program and to support elder services projects throughout the region with \$7,300 in funds awarded in 2007 to ten elderly service organizations
- Launched a \$50,000 matching endowment challenge grant program that generated more than \$150,000 for twenty nonprofit agency funds, including ten new agency endowments
- Conducted a survey of donors to identify service areas to improve and gain insight into donor charitable interests
- Engaged a commitment from the first twenty-five members of the Foundation's Legacy Society to leave a permanent mark on our communities through a bequest or planned gift through the Community Foundation
- Expanded our service delivery area to the entire northern section of Middlesex County by adding four additional towns
- Created a new senior administrative position, the first created at the Foundation since the hiring of an executive director in 1998

Total Assets, September 31, 2007	\$17,861,331
Grant dollars awarded	\$509,011
Scholarships awarded	\$138,412
Gifts to new and existing funds.....	\$2,143,369
Investment returns	16%
Nonprofits that received grants	127
New Funds	33
Total Endowed Funds	242
Volunteers Serving on Committees.....	156
Donors to new and existing funds	926

A Donor Advised Fund Invigorates Nonprofit Agencies

Mark and Elisia Saab hadn't planned to become prominent philanthropists in Lowell, but with their matching challenge grant program, they are well on their way. Through their devotion to their religion, pride in their Portuguese heritage, and reverence for elders in their community; they have brought their generosity to St. Anthony's Church, the Holy Ghost Society and the Portuguese American Senior Center.

Their success as entrepreneurs also enabled Mark and Elisia to create the Portuguese American Scholarship Fund at Elisia's alma mater, Lowell High School and create a donor advised fund at the Community Foundation. "Our fund has become a great tax planning vehicle for us. We made a gift at the end of last year and were able to recommend grants later when we had more time to consider how to create the most impact. We are amazed at what our challenge grant created

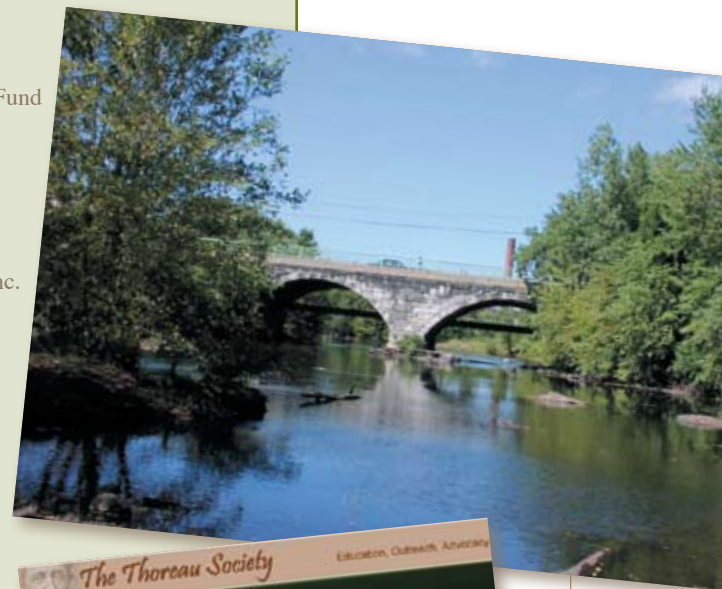
for nonprofits" said Elisia.

The nonprofit agencies that have taken up the challenge and fulfilled the match have committed to their future security thanks to the Saab's donor advised fund challenge grant.

The Saabs' \$50,000 challenge grant leveraged \$100,000 in additional funds for twenty new or current endowment funds benefiting nonprofit organizations throughout the region. Ten organizations created their first endowed fund. These endowment funds will attract other endowment gifts and bequests, all of which will further generate annual unrestricted income for these agencies, year after year.

Saab Matching Challenge Grant Beneficiaries

Angkor Dance Troupe, Inc.
Challenge Unlimited, Inc. at Ironstone Farm
Cultural Organization of Lowell Inc. (COOL)
Girls Incorporated of Greater Lowell
House of Hope, Inc./House of Hope Housing
International Institute of Boston—Lowell Office
Lowell Association for the Blind
Lowell Catholic High School
Lowell Festival Foundation—
Lowell Summer Music Series Fund
Lowell Parks & Conservation
Trust, Inc.
Massachusetts Alliance of
Portuguese Speakers—
Lowell Office Fund
Merrimack Repertory Theatre, Inc.
Merrimack River Valley House
Merrimack River Watershed
Council
Merrimack Valley Housing
Partnership, Inc.
Nashua River Watershed
Association
New England Quilt Museum
Thoreau Farm Trust, Inc.
Thoreau Society
Westford Education Foundation



**Top: Lowell Parks
and Conservation Trust;
Thoreau Society.**



An agency achieves its mission and becomes a community institution

Owning a home is part of the American dream. Yet, for many low- and moderate-income residents in Greater Lowell, that dream can be difficult to achieve.

This is where Merrimack Valley Housing Partnership comes in, helping educate first-time homebuyers through Project Genesis, a comprehensive series of training seminars. To date, more than 10,000 families have come through the Project Genesis program.

Project Genesis is more than just a training program. It serves as a catalyst in stabilizing families and neighborhoods and creates a pool of qualified buyers, directly and measurably benefiting the cities in the Merrimack Valley. The Merrimack Valley Housing Partnership also works closely with the City of Lowell and the Lowell Development and Financial Corporation to provide down-payment assistance for new home buyers.

Merrimack Valley Housing Partnership created its endowment fund in 2000 with \$5,000. Since then, thanks to the dedication of Executive Director Jim Wilde and the Board of Directors, the endowment fund has grown to more than \$250,000. With its commitment to securing the future of the organization, MVHP has helped to ensure that it will be around to help create home ownership opportunities for the next 10,000 families.

Above: Merrimack Valley Housing Partnership graduate Jimmy Tran and family in their new home.

A personal vision enriches elderly throughout the region

“It distresses me to see elderly people hostage to loneliness, without grandchildren or other relatives to visit them. I want to bring joy and healthful activities to their lives.”

—Mrs. Leclair

Leclair Elder Service Grant Program

Mrs. Leclair’s concern for the well-being of older people grew from empathy to action through a lifetime relationship with her professional advisor, Bob McDonald. Her grantmaking gained definition first through asking the newly established Community Foundation to research and recommend grant awards to the best elderly service groups in the Greater Lowell area.

After two years of GLCF recommending targeted awards, Mrs. Leclair agreed to broaden grantmaking to the elder service field and to establish a grant review committee. Composed of experts in the fields of social service and gerontology, the committee has maximized the impact of available funds. This year the Leclair Elder Service Fund supported projects from ten professional service organizations, councils on aging and senior centers throughout the entire region with funds totaling \$7,300.

The creation of the Leclair Elder Service Fund exemplifies the power of a vision that can be realized through a partnership between a donor, professional advisor, the community foundation, expert volunteer grant reviewers and nonprofit and community service agencies.

A family honors their mother and her commitment to Lowell High School

Anna Lekas Kuenzler was a member of the Lowell High School class of 1950. Born in Lowell, she grew up in the Acre section of the city and graduated from Bartlett Junior High. A modest girl, she was dedicated to education and making a difference in her city. That dedication took shape through her involvement in Tri-Hi, a popular organization at Lowell High School with a civic and social purpose. It was affiliated with the YWCA. The group's activities included selling Christmas cards to raise money for toys, selling TB seals to help fight tuberculosis, and collecting and distributing food and clothing for the needy. In addition to taking part in Tri-Hi, she developed, during her high school years, a lifetime passion for dancing and reading.

Anna was extremely proud of her Greek heritage and was a member of the Holy Trinity Church choir for many years. She loved music all her life and became a big fan of country music.

As the wife of a career military man, Anna devoted all her time to her family. She raised five children, all of whom attended LHS. The scholarship was created in her honor by her loving family: husband Charlie and children Charlie Jr., Judy, Nancy, Michael and John. The scholarship is awarded annually to deserving and economically disadvantaged Lowell High School seniors.



New graduates lead the way for others

Mony Rath and Ben Kahare, 2007 Lowell High School graduates, were inspired by the generous scholarship money they received on Honor Awards Night at Lowell High School to personally help other immigrant students go to college. Mony Rath, a Cambodian American, received the Allied Waste Services of Massachusetts and the United American Energy (UAE) Scholarships, and now attends Northeastern University pursuing a degree in Biochemistry. Ben Kahare, born in Kenya, received the Dennis and Lillian Murphy and the Catherine McArdle Scholarships. He attends Johns Hopkins University, majoring in Neuroscience.

"We decided to create the Overseas Scholarship Fund because we felt very fortunate to receive scholarships that helped pay for our college education. We want to give back to help future LHS graduates through the Lowell High School Campaign for Educational Excellence and hope this encourages other graduates to do the same," said Mony Rath. The Campaign for Educational Excellence has exceeded \$4 million in endowed funds.



Above: Mony Rath and Ben Kahare

Anna Lekas Kuenzler's Bartlett Junior High and Lowell High School pictures

Katherine Martin scholarship fund

Katherine Bailey Martin was a remarkable woman whose zest for life and commitment to education revealed itself in all aspects of her life. As an elected member of the Lowell School Committee, an elementary school teacher and a principal in the Lowell school system, Kay's lifelong career goal was to ensure that the children of Lowell received the best education possible. Her seven children and many of



her grandchildren attended Lowell public schools, and the quality of their education was one of her highest priorities. Some of Kay's and her husband Rodger's proudest moments involved watching as their seven children and eight of their twenty-two grandchildren graduated and received scholarships from Lowell High School.

After Kay died in 2004, Rodger created the Katherine B. Martin Scholarship Fund in her memory. The scholarship is given out annually to graduating seniors from Lowell High School pursuing a degree in elementary education.

With this endowed fund, Kay's commitment to educating the children of Lowell lives on in perpetuity.

Katherine Martin

The Parker and Founders Discretionary Funds: Two Funds for All Seasons

When the Community Foundation launched its first grant program in 1998, we knew that our region's many nonprofits held the answers to meet a broad spectrum of community needs. We also realized that nonprofits needed targeted funding assistance to strengthen their organizational capacity so they could better achieve their community missions.

And so our flagship capacity grant program was launched with major grants from the Jessie B. Cox Charitable Trust, the Stevens Foundations and Theodore Edson Parker Foundation. A permanent discretionary endowment fund to continue this work followed shortly with a \$1.5 million challenge grant from the Parker Foundation. This enormous grant provided the Community Foundation with permanent discretionary grantmaking power and complimented the Community Foundation's own parallel effort to further build a community-supported discretionary fund: the Founders Fund. Both funds (and, we hope, future funds named by future donors) will attract local gifts from donors who want to strengthen the Foundation's role as grantmaker and community leader. This year our discretionary funds have grown to \$1,787,727, generating \$82,838 in grants awarded in 2007.

While these capacity grants pale against the \$647,423 in total grants and scholarships awarded by the Community Foundation in 2007, the funds provide a critically needed flexibility of response as we confront new challenges in the years ahead.

Nine years of grantmaking has made a big difference to more than 150 organizations through specific results-focused projects that have increased their efficiency and effectiveness. A list of this year's funded projects is on page 12.



Left: Lowell Catholic High School
“From many came one”;
right, Charles LaRock and Eric Hoover

Creating Opportunities for Catholic High School Education in Lowell

For more than 150 years, students wishing to enjoy the benefits of a Catholic High School education could choose from several different high schools: St. Patrick High School, Keith Academy, Keith Hall/Keith Catholic, St. Louis Academy and St. Joseph High

School. As the years passed, some of the high schools closed. In 1989, the three remaining high schools, St. Joseph, St. Louis Academy and Keith Catholic, were merged to create Lowell Catholic High School. Lowell Catholic continues to serve students and families in Lowell and the Merrimack Valley who desire a Catholic college-preparatory education.

This past year, in honor of four brothers, Joseph, David, Richard, and Daniel Donahue, who graduated from Keith Academy, the Donahue Family Scholarship Fund to benefit Lowell Catholic High School was created through the Greater Lowell Community Foundation. Recognizing the benefits of their education, the brothers created the fund to provide tuition scholarships to students whose financial constraints might keep them from a Catholic high school education. The brothers could have donated this year’s federally approved rollover IRA to their University Alma Maters but felt that they could make a far greater impact by combining their funds. As a result, the Donahue brothers have made a Catholic high school education in Lowell affordable for future generations of students.

Tony Rebello’s Art of Giving in Chelmsford

Tony Rebello, a semi-retired painter, had no geographic limits on where he gave his money and his time. Locally, he was an active member of the Chelmsford Kiwanis Club, working closely with the Chelmsford High School Key Club, a service organization sponsored by Kiwanis. Beyond the borders of his home state he supported the Passamaquoddy Indians that lived on the Pleasant Point Reservation in northern Maine. He made the seven-hour drive at least twice a year, bringing with him clothes, books and household items from Chelmsford. He also made several visits to St. Vincent’s Mission in David, Kentucky, taking with him clothing and money.

In 1982, spurred by his love for his wife who had died that year, Tony established the Rebello Art Scholarship Fund. He knew his wife would have appreciated the beauty created by deserving art students from Chelmsford High School who pursued the professional study of art at an accredited art school, college or university.

Students are selected by a committee now chaired by Eric Hoover and other members of the Art Department Faculty of Chelmsford High School. These students receive a scholarship each year up to a maximum of four years. Since its creation, 118 talented Rebello Scholars have received close to \$300,000.

In spring of 2007, Charles LaRock and James Geary, part of the committee of friends who carried on Tony Rebello’s scholarship legacy, decided to ensure that the fund would live in perpetuity by moving it to the Greater Lowell Community Foundation. While the Foundation serves as guardian and scholarship administrator, the Chelmsford High School’s Art Department will continue to recommend scholarship awards. Most importantly, Tony Rebello’s art of giving continues, but is now more firmly situated to last for the ages.



2007 Celebrate Giving! The 11th Annual Philanthropy Day Conference

Connection. Sense of purpose. Community pride. Inspiration. These are just some of the outcomes when local donors, nonprofit professionals, volunteers, and local government officials from the Greater Lowell region meet for GLCF's half-day conference. With the theme A Bridge to Tomorrow: Visioning the Future of Philanthropy, Nonprofits, and Community Service, this year's event attracted over 300 people, and reminded attendees of their important place in determining the future of the communities in which they live and work.



Philanthropy Day 2007 Grantees



Judith Larter, awardee of the Bankers Volunteer Award for Lifetime Achievement



Judith Larter has spent her entire adult life improving the quality of life in the Greater Lowell community. Raised in Chelmsford and a resident of Dunstable for the last 41 years, Judy has served as a volunteer leader for a great variety of organizations. Some of Judy's most noteworthy accomplishments include partnering in the founding of the Lowell Textile Museum in the early 1970s, regularly organizing the annual Winterfest event for the Dunstable Rural Land Trust, coordinating major fundraising events such as the auctions held by the Nashua River Watershed Association and the Strawberry Festival for the Tyngsborough and Dunstable Historical Society, and protecting hundreds of acres of land for the Dunstable Planning Board and Dunstable Conservation Commission. Some of her less glamorous yet important and telling achievements include mowing the lawn at the Dunstable Cemetery Commissioner, and washing and polishing the woodwork at the old Tyngsborough and Dunstable Historical School House. These are only a sample Judy's tenacity for getting the job done, and they clearly showcase her commitment to health; animal welfare; preservation of historical artifacts and buildings; and protection of forest, park and agricultural land.

Alan Khazei, co-founder of the national youth community service program City Year, kicked off the event with a morning keynote address. Khazei urged listeners to involve themselves in service throughout their lifetimes.



Brian Martin recalled his mother, Katherine Martin, a dynamic and influential woman, and described the scholarship fund set up in her memory.



Mary Lagunowich and Meghan Bentley describe to Amy Cook their personal story of how they organized a Christmas book drive at their school in Acton. Following the book drive, the girls donated the books to the Family Literacy Center of Lowell.



Marie Sweeney

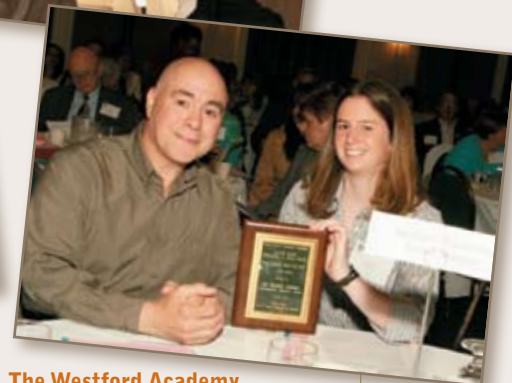
Sophy Theam, Vera Tith and Sayon Soeun tell their personal stories of transitioning to life in the U.S. as Cambodian immigrants, and how they are now organizing college scholarships for Cambodian students.



Attendees appreciate the great opportunity for networking and making valuable new connections.



The Westford Academy Community Service Team.



Riedanak Yan smiles as he gives his acceptance speech for the Rising Star Youth Volunteer Award.



Partners in Community Service: Grants and Distributions

Nonprofit Agency Endowment Funds \$16,487.07

Arts, Culture and Humanities

Lowell Historical Society
Merrimack Repertory
Theatre, Inc.
Whistler House
Museum of Art

Youth, Family and Social Services

Community Teamwork, Inc.

How to apply for a grant

Grant applications and guidelines will be available in January, 2008 on the Community Foundation's website www.glcfoundation.org. To receive notification of grant opportunities throughout the year, please email your complete contact information to info.glc@verizon.net.

Discretionary Funds \$80,966.55

(For Nonprofit
Capacity Building)

Arts, Culture and Humanities

Lowell Historical
Society \$1,210.55*
To catalogue recently
donated collections

Pollard Memorial
Library \$2,695*
To join a network of
cooperating collections to
facilitate fundraising

Revolving Museum,
Inc. \$3,000*
To purchase and implement
new database software

Economic and Community Development

Community Software
Lab, Inc. \$3,000*
To purchase new chairs,
LCD monitors and shelving

Environment

Lowell Canalwaters
Cleaners \$1,170*
To purchase a new laptop

Lowell Parks & Conservation
Trust, Inc. \$3,000*
To achieve land trust
accreditation

Merrimack River Watershed
Council, Inc. \$2,150*
To design and distribute
two brochures, and to
purchase equipment to meet
organizational needs

Nashua River Watershed
Association \$2,200*
To cover training for
upgraded donor database
management software

Health

Lowell Community
Health Center \$3,000*
To purchase technology
to track after school and
summer program participation
with BBBS

Youth, Family and Social Services

Acre Family Day
Care Corp \$3,000*
To upgrade technology

Alternative House,
Inc. \$3,000*
To purchase a copier
and desktop computer

Big Brothers Big Sisters of
Greater Lowell \$3,000*
To purchase technology
to track after school and
summer program participation
with the LCHC

Boys & Girls Club
of Greater Lowell \$3,000*
To facilitate training programs

Challenge Unlimited, Inc.
at Ironstone Farm \$3,000*
To hire a strategic
planning consultant

Chelmsford Coalition
Against Drugs \$2,000*
To invest in a
marketing campaign

Coalition for a Better
Acre \$2,700*
To print marketing materials

Community Teamwork,
Inc. \$2,950*
To expand the Senior
Corps programs to serve the
Latino population

Elder Services of Merrimack
Valley, Inc. \$1,800*
To provide for training
of an Ethics Committee to
improve decision making

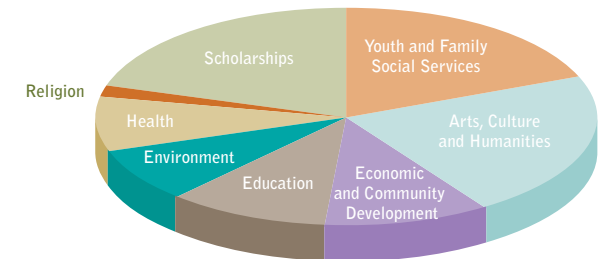
Girl Scouts of Spar and
Spindle Council, Inc. \$1,236*
To train staff in various areas

Girls Incorporated of Greater
Lowell \$3,000*
To purchase and install
improved phone equipment

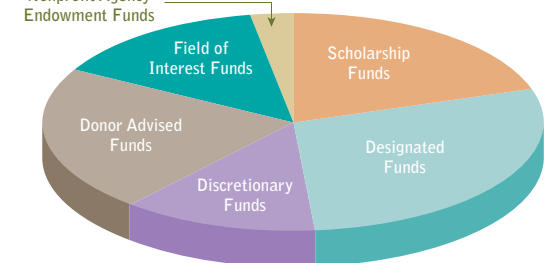
House of Hope, Inc. \$3,000*
To hire a strategic
planning consultant

Light of Cambodian
Children, Inc. \$3,000**
To develop a website and
create marketing materials

Grant Distributions 2007



Source of Grants 2007



"With the help of our fund, more students enjoy the benefits of a Catholic High School"

Lowell Transitional Living Center, Inc. \$3,000*
To establish a database system to track client activity and other information

Lowell Wish Project, Inc. \$3,000*
To equip new warehouse space

Mass Alliance of Portuguese Speakers \$1,500*
To purchase computer equipment for the Lowell office

Merrimack Valley Catholic Charities \$2,150*
To purchase a laptop computer and projector

Nashoba-Merrimack Valley Regional Coalition Network for Healthy Youth \$1,500*
To hire a strategic planning consultant

ONE Lowell Corporation \$2,500*
To purchase upgraded computers and a printer

Roudenbush Community Center, Inc. \$3,000*
To update, expand & enhance the website

Tewksbury Hospital Equestrian FARM, Inc. \$2,845*
To purchase computer equipment

United Teen Equality Center \$3,000*
To implement training in narrative therapy and appreciative inquiry techniques

Wilmington Family Counseling Service, Inc. \$2,360*
To purchase a voice-mail system

* Funded by the Moses Greeley Parker and Mary Greeley Parker Morrison Fund for Greater Lowell

** Funded by the Founders Discretionary Fund

Designated Funds \$182,404.73

Arts, Culture and Humanities

American Textile History Museum \$18,961.53
Funded by the Duke Family Fund and Nancy L. Donahue Fund

Merrimack Repertory Theatre, Inc. \$36,100.86
Funded by the Duke Family Fund and Nancy L. Donahue Fund

New England Quilt Museum \$12,833.68
Funded by the Nancy L. Donahue Fund

Revolving Museum, Inc. \$10,266.94
Funded by the Nancy L. Donahue Fund

Whistler House Museum of Art \$13,311.78
Funded by the Nancy L. Donahue Fund and Whistler House Arts Fund

Economic and Community Development

Greater Lowell Community Foundation \$36,273.90
Funded by the Duke Family Fund, Nancy L. Donahue Fund, Mary E. Harrington Memorial Fund, Peter S. Stamas Fund for the GLCF and GLCF Operating Capital Fund

Lowell Parks & Conservation Trust, Inc. \$5,231.81
Funded by the Alfred H. and Kathryn E. Coburn Park Fund, Richard K. Donahue Sr. Park Maintenance Fund, Jollene Dubner Park Maintenance Fund and Kittredge Park Fund

Education

Bishop Guertin High School \$1,133.40
Funded by the Leo and Matthew Flynn Memorial Scholarship Fund

Follett Library Resources \$2,776.49
Funded by the Marguerite H. Colgate Memorial Library Fund - Varnum School

Lawrence Library \$869.46
Funded by the Duke Family Fund

Lowell Catholic High School \$1,699.28
Funded by the Harold J. and Mildred Leclair Fund

Trustees of Tufts University \$4,347.29
Funded by the Duke Family Fund

Trustees of Tufts University \$869.46
Funded by the Duke Family Fund

For faculty of Arts, Sciences and Engineering and the Tisch Library

Environment

New England Forestry Foundation \$8,694.59
Funded by the Duke Family Fund

New Farm Families Project at White Gate & Smith Farm \$2,879.08
Funded by the Ogonowski New Farm Families Endowment Fund

Thoreau Farm Trust, Inc. \$6,031.79
Funded by Granville C. Garth, Sarah C. Garth, Charles and Barbara Harwood

Religion

First Church of Christ (Unitarian) \$4,347.29
Funded by the Duke Family Fund

Oblate Mission Guild \$5,265.50
Funded by the Father Thomas J. Reddy Oblate Mission Guild Fund

Youth, Family and Social Services

LifeLinks, Inc. \$243.66
Funded by the Zaher-Lacouture-Galotta Family Fund

Retarded Adults Rehabilitation Association \$10,266.94
Funded by the Nancy L. Donahue Fund

Donor Advised Funds \$139,165.58

Arts, Culture and Humanities Bedford Historical Society, Inc. \$100
Funded by the Moonan Family Fund

Brush Art Gallery & Studios \$1,800
Funded by the Enterprise Bank Community Gifts Fund
For a Brush with History

Charles River Museum of Industry \$150
Funded by the Moonan Family Fund

Cultural Organization of Lowell, Inc. \$1,000
Funded by the Enterprise Bank Community Gifts Fund
For New England Orchestra (NEO)

Intrepid Foundation \$400
Funded by the David Bernard Memorial Fund
Designated for Fallon Heroes Fund

Lowell Festival Foundation \$5,000
Funded by the Enterprise Bank Community Gifts Fund
For the Lowell Summer Series at Boardinghouse Park

Lowell Heritage Partnership \$1,008.32
Funded by the Mary J. Bacigalupo Community Fund
For the Flowering City

Merrimack Repertory Theatre, Inc. \$1,600
Funded by the Ruth C. & John E. Leggat Fund and Top of the Hill Fund

Museum of Fine Arts, Boston \$500
Funded by the Renuka S. O'Connell New World
For the MFA Fund

Rochester Area Community Foundation \$500
Funded by the Top of the Hill Fund
For the Gertrude Chanler Rochester Philharmonic Orchestra Fund

Organizations help others."

Turtle Studios \$4,500

Funded by the Renuka S. O'Connell New World

UMass Lowell Dept. of Music \$1,000

Funded by the Enterprise Bank Community Gifts Fund For the Mary Jo Leahey Symphonic Music Camp

Economic and Community Development

Andover Village Improvement Society \$500

Funded by the Top of the Hill Fund

Center City Committee, Inc. \$350

Funded by the Omnibus Fund For Calendar Project

Greater Lowell Community Foundation \$2,150

Funded by the Moonan Family Fund and Top of the Hill Fund

Lawrence Community Works \$500

Funded by the Top of the Hill Fund

Lowell Heritage Partnership \$5,918.72

Funded by the Human Services Corporation Fund

Education

Citizens Scholarship Foundation of Bedford \$150

Funded by the Moonan Family Fund

For the Senator Carol C. Amick Scholarship Fund

College of Santa Fe \$1,000

Funded by the Top of the Hill Fund

Easter Seals

Massachusetts \$200

Funded by the Moonan Family Fund

For the Elmer C. Bartels Summer Camp Scholarship Fund

Harvard Business School Fund \$150

Funded by the Moonan Family Fund

Hawken School \$100

Funded by the Moonan Family Fund

Lowell High School Latino Scholarship Fund \$250

Funded by the One Lowell Building a New American Community Coalition

Mayfield Junior School \$7,000

Funded by the David W. and Jean D. Donahue Charitable Fund

For the Stephanie Griffin Fund

Middlesex Community Foundation \$28,330.75

Funded by the Mark and Elisia Saab Family Fund For the Out of School Youth Development Center

Oneness-Family School \$7,000

Funded by the Renuka S. O'Connell New World Fund

Penikese Island School \$1,000

Funded by the David W. and Jean D. Donahue Charitable Fund

Renuka S. O'Connell New World \$500

Funded by the Renuka S. O'Connell New World Fund

The Children's Room \$1,000

Funded by the Renuka S. O'Connell New World Fund

Three Rivers Foundation \$7,000

Funded by the Renuka S. O'Connell New World For the Oneness-Family School

Turtle Studios Corporation \$1,000

Funded by the Renuka S. O'Connell New World For the Quilt Project

Western Reserve Academy \$100

Funded by the Moonan Family Fund For the Annual Fund

Yale University Alumni Fund \$150

Funded by the Moonan Family Fund

Environment

Lowell Parks & Conservation Trust, Inc. \$7,000

Funded by the Enterprise Bank Community Gifts Fund

Funded by the Women Working Wonders Fund

For the Backyard Adventures Program

Trustees of Reservations \$500

Funded by the Top of the Hill Fund

For the Ward Reservation

Health

Ehlers - Danlos National Foundation \$100

Funded by the Moonan Family Fund

Lowell General Hospital - Cancer Center Endowment \$1,613.83

Funded by the Ruth C. & John E. Leggat Fund

Visiting Nurse Association of Greater Lowell, Inc. \$600

Funded by the Ruth C. & John E. Leggat Fund

Religion

Lazarus House Ministries \$500

Funded by the Top of the Hill Fund

St. Benedict's Priory \$500

Funded by the Top of the Hill Fund

Youth, Family and Social Services

Chelmsford Community Exchange, Inc. \$451.51

Funded by the David Bernard Memorial Fund

Community Legal Services & Counseling Center \$500

Funded by the Top of the Hill Fund

Community Teamwork, Inc. \$1,265.21

Funded by the John A. Ogonowski Memorial Fund

For the Youth Build Project

Girls Incorporated of Greater Lowell \$600

Funded by the Ruth C. & John E. Leggat Fund

House of Hope, Inc. \$600

Funded by the Ruth C. & John E. Leggat Fund

Merrimack Valley Food Bank, Inc. \$1,800

Funded by the Enterprise Bank Community Gifts Fund and Ruth C. & John E. Leggat Fund

Open Pantry of Greater Lowell, Inc. \$600

Funded by the Ruth C. & John E. Leggat Fund

Paul Center for Learning & Recreation, Inc. \$1,200

Funded by the Enterprise Bank Community Gifts Fund

Nashua River Watershed Association Lessons on the River



Professional Center for
Handicapped Children, Inc.
\$250

*Funded by the Allan P. MacLean
Jr. Memorial Fund*

Reach Out and Read
National Center \$400

*Funded by the David Bernard
Memorial Fund*

Salvation Army \$536.14

*Funded by the Patricia Burns
Reichheld Charitable Fund
For Florida Tornado Relief*

Scottish Rite Charities
\$122.61

*Funded by the Allan P. MacLean
Jr. Memorial Fund
For the Schizophrenia
Research Program*

Spanish-American Center
\$1,200

*Funded by the Enterprise Bank
Community Gifts Fund*

United Teen Equality
Center \$604.66

*Funded by the Enterprise
Bank Community Gifts Fund*

United Way of Merrimack
Valley, Inc. \$1,313.83

*Funded by the Ruth C. &
John E. Leggat Fund
Restricted for services in
the Merrimack Valley Area*

Field of Interest Funds \$89,987.02

Arts, Culture and Humanities

Cultural Organization
of Lowell \$2,500

*Funded by the Nancy L. Dona-
hue Public Art Fund for Lowell
Endowment Fund and Greater
Merrimack Valley Arts Fund
For Kerouac Scroll Exhibit*

Lowell Festival
Foundation \$500

*Funded by the Youth
Development Fund
For the Boardinghouse
Park Kids Programs for the
Summer Music Series*

Lowell Plan, Inc. \$2,055.78

*Funded by the United Lowell
Development Fund
For the Cultural
Development Plan*

New England Quilt
Museum \$6,871.64

*Funded by the Omnibus Fund
For the maintenance and
conservation of the 13 quilts
donated by Gail Binney Sterne*

Economic and Community Development

Lowell Telecommunications
Corporation \$1,000

*Funded by the
Philanthropy Day Fund
To provide production and
editing and other creative
and technical services*

Education

Middlesex Community
College Foundation \$500

*Funded by the Community
Impact Fund - Social Services
For the Cambodian
Expression Programs*

Environment

Dunstable Rural Land
Trust \$250

*Funded by the Banker's
Volunteer Award
On the recommendation
of Judith K. Larter*

Friends of the Lowell-
Dracut-Tyngsboro State
Forest \$2,541.85

*Funded by the Merrimack River
Watershed Fund*

To map vernal pools in the
Dracut portion of the Forest

Lowell Parks & Conservation
Trust, Inc. \$3,000

*Funded by the Sudbury-
Assabet-Concord (SuAsCo)
River Watershed*

To encourage greater apprecia-
tion of the Concord River

Merrimack River Watershed
Council, Inc. \$2,500

*Funded by the Merrimack
River Watershed Fund
To support volunteer coordi-
nation for the MAPP Project*

Nashua River Watershed
Association \$3,850

*Funded by the Nashua River
Watershed Fund*

To promote environmentally
friendly management practices

*Funded by the Banker's
Volunteer Award*

On the recommendation
of Judith K. Larter

UMass Lowell - Center
for Family Work &
Community \$500

*Funded by the Youth
Development Fund
For the River*

Ambassador Program

University of Massachusetts
Lowell \$4,067.75

*Funded by the Sudbury-
Assabet-Concord (SuAsCo)
River Watershed and Nashua
River Watershed Fund*

To support efforts of the
Greater Lowell Environmental
Education Alliance

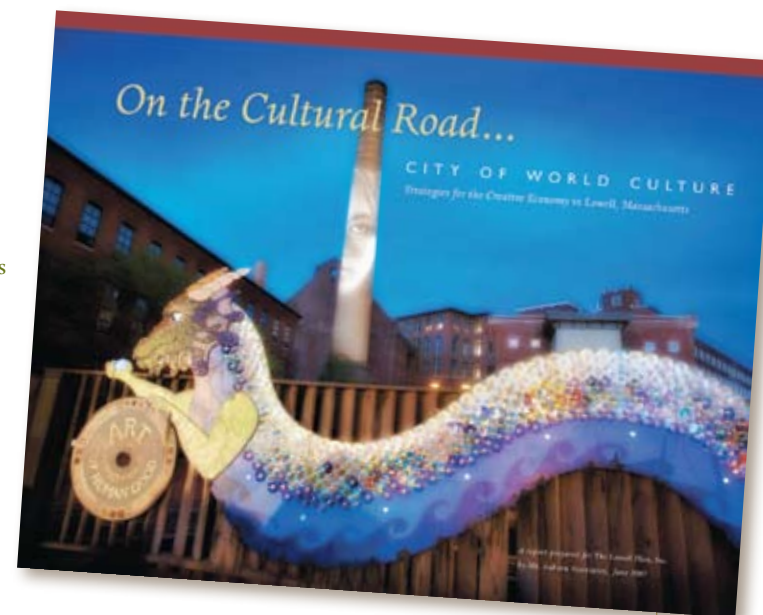
Health

Ayer Public Schools \$7,500

*Funded by the Nashoba Valley
Community Health Care
For the Fit for Learning*

Bridgewater State College -
MA Aggression Reduction
Center \$9,089.50

*Funded by the Nashoba Valley
Community Health Care
For Expanding
MARC Services*



Community Healthlink
\$9,000

*Funded by the Nashoba Valley
Community Health Care
For School Support Services -
Mental Health*

Friends of the Cameron
Senior Center \$7,500

*Funded by the Nashoba Valley
Community Health Care
For Enhanced Dental Care
for the Elderly*

LUK Crisis Center, Inc.
(LUK Inc) \$7,800.50

*Funded by the Nashoba Valley
Community Health Care
For Nashoba Valley
Health Care Project -
Healthy Communities*

Montachusett Opportunity
Council, Inc. (MOC) \$4,110

*Funded by the Nashoba Valley
Community Health Care
For Nashoba Seniors
Living Healthier with CVD
and Diabetes*

Youth, Family and Social Services

Big Brothers Big Sisters of
Greater Lowell \$1,500

*Funded by the Youth
Development Fund*

*Funded by the Rising Star
Volunteer Award*

On the recommendation
of Riedanak Yan

Boys & Girls Club of Greater Billerica, Inc. \$500
Funded by the Youth Development Fund

Boys & Girls Club of Greater Lowell \$500
Funded by the Youth Development Fund

Community Teamwork, Inc. \$500
Funded by the Youth Development Fund
For Spindle City Corps general operating support

Girl Scouts of Spar and Spindle Council, Inc. \$500
Funded by the Youth Development Fund

Girls Incorporated of Greater Lowell \$500
Funded by the Youth Development Fund

Lowell Association for the Blind \$550
Funded by the Community Impact Fund - Social Services
For the Teen Program general operating support

Lowell Community Health Center \$500
Funded by the Youth Development Fund
For the Teen Program general operating support

Lowell Humane Society \$250
Funded by the Banker's Volunteer Award
On the recommendation of Judith K. Larter

Merrimack Valley Food Bank, Inc. \$500
Funded by the Community Impact Fund - Social Services
For Lowell Hunger/ Homeless Coalition general operating support

ONE Lowell Corporation \$500
Funded by the Community Impact Fund - Social Services

United Teen Equality Center \$500
Funded by the Youth Development Fund

Westford Academy Community Service Team \$250
Funded by the Youth Community Service Club Volunteer Award

YWCA of Greater Lowell \$500
Funded by the Youth Development Fund

Leclair Elderly Service Grant Program \$7,300

Cambodian Mutual Assistance Association of Greater Lowell Inc. \$1,000
To support the Elderly Service Program

Community Family, Inc. \$1,000
To provide subsidized care to Alzheimer's patients

Community Teamwork, Inc. \$750
To train volunteers for the Senior Corps

Concord Friends of the Aging \$350
To subsidize the Handy Helper program

Friends of the Billerica Council on Aging, Inc. \$350
To replace a broken stereo system

Friends of the Pepperell Seniors, Inc. \$350
To support evening and weekend programs

International Institute of Lowell, Inc. \$750
To expand work with elderly immigrants in Lowell

Mass Alliance of Portuguese Speakers \$1,000
To support the Immigrant Elder Services program

Merrimack Valley Food Bank, Inc. \$1,000
To provide food to home-bound Greater Lowell residents

Minuteman Senior Services \$750
To support the SHINE program

2007 Lowell High School Scholarship Awards

More than 3,500 applications were received in spring 2007 from students seeking support for higher learning. In May 2007 at Honor Night, \$138,412 representing 164 scholarships was awarded to 95 graduates.
* denotes new funds

Edward J. Babigan Scholarship Fund

Walter Andrew Bacigalupo Memorial Scholarship Fund
Mr. Justin M. Lipomi

Atty. Maurice Barlofsky Scholarship Fund
Ms. Xing Panyanouvong

Bartlett School Alumni Association School Fund
Mr. Chhaylee Thong

John J. Beaulieu Poetry Prize
Ms. Amanda Leahy

Brian Belleau Scholarship Fund
Mr. Norman J. Charette

Albert and Doris Bourgeois Scholarship Fund

Ruth I. Brennan Memorial Scholarship Fund
Ms. Diane A. Judge
Ms. Maya J. Munson

Carney Medal Fund*

Lowell Association for the Blind



"I never thought the American dream could come true for

Charles A. and Mary Carlson
Memorial Scholarship Fund

*Ms. Kara L. Buckley
Ms. Kristen E. Cognac
Mr. Andrew P. Leduc*

Thomas F. and Eileen
Casey Scholarship Fund

Kimberly R. Clough
Memorial Scholarship Fund

Ms. Priscilla M. Nunes

Cobblestones - Plath
Family Culinary Arts
Scholarship Fund

James F. Conway Jr.
Scholarship Fund

*Mr. Palak N. Patel
Mr. Ivan M. Soares*

Don Costa Memorial
Scholarship Fund

*Ms. Ashley S. Hackenkamp
Ms. Diane A. Judge
Ms. Trang T. Lam
Mr. Miguel A. Salaman*

Colleen Creegan Memorial
Scholarship Fund

*Ms. Heidi R. Gordon
Ms. Alexandra N. Lamont*

Berthe M. Desmarais
Scholarship Fund

Doyle Family
Scholarship Fund*

Sarah Droney-McGurrin
Scholarship Fund

Ms. Cassandra A. Mortimer

Agnes C. Durkin Memorial
Scholarship Fund

*Ms. Diane A. Judge
Ms. Ashley L. Paige
Ms. Lauren T. Smith
Ms. Dannie T. Tran*

Natalie J. Eacrett Memorial
Scholarship Fund*

Fafa Scholarship Fund

Leo J. Farley Memorial
Scholarship Fund

Louis Fineman
Scholarship Fund

Leo and Matthew Flynn
Memorial Scholarship Fund

Ms. Euphrasie Inangorore

Guy Francesshelli
Scholarship Fund

Friends of Lowell High School
Scholarship Fund

Mr. Patrick W. Callahan

John J. Giblin Music
Scholarship Fund

*Mr. Joseph D. Prieto
Mr. Kevin R. Webb*

A. Melvin (Mel) Glazer
Scholarship*

Goriansky Brothers
Scholarship Fund*

Thomas J. Hogan
Scholarship Fund

Ms. Briana J. Correa

John J. and Clara M. Hurley
Memorial Scholarship Fund

*Mr. Thavalong Prum
Mr. Vanna Siv
Ms. Dannie T. Tran*

Henry J. Jubinville
Scholarship Fund

Mr. Ivan M. Soares

John M. Kenney Memorial
Scholarship Fund

Mr. Robert J. Gignac

Jack Kerouac Literature Prize

Mr. Adam McLaughlin

Jack Kerouac
Scholarship Fund

Mary V. Kiasfas
Scholarship Fund

Ms. Alexa I. Christakos

William P. Kraines
Memorial Scholarship Fund

*Ms. Lauren LaPointe
Ms. Aneilay J. Wisseh*

Michael J. Kuenzler
Scholarship Fund

Mr. Arthur M. McDermott

Anna Lekas Kuenzler
Scholarship Fund*

Brendan D. Leahey
Memorial Scholarship Fund

Mr. Tony Tran

Amy E. Lekites Memorial
Scholarship Fund

Ms. Amanda M. Leahy

Athena Letsou Science
League Scholarship Fund

Mr. Tony Tran

LHS Class of 1946
Scholarship Fund

LHS Class of 1948
Scholarship Fund

Ms. Sokchinda Chum

LHS Class of 1952
Scholarship Fund

**"Your consideration and regard
for both my personal well-being
and education means a great deal."**

—Lauren LaPointe

LHS Class of 1954
Scholarship Fund

Ms. Marcela L. Vilela

LHS Class of 1956
Scholarship Fund*

LHS Class of 1957
Scholarship Fund

LHS Class of 1959
Scholarship Fund

LHS Class of 1960
Scholarship Fund

Ms. Hizia A. Nascimento

LHS Class of 1969
Scholarship Fund

Ms. Priscilla M. Nunes

LHS Class of 1973
Scholarship Fund

LHS Class of 1979
Scholarship Fund

Ms. Marcela L. Vilela

Lowell High School
Alumni Scholarship Fund

Ms. Catherine A. Geary

Lowell High School Athletic
Hall of Fame Medal Fund

Lowell High School Latino
Scholarship Fund

Ms. Evelyn P. Barrientos

Lowell High School
Memorial Scholarship Fund

Mr. Robert S. Martin

Lowell High School
Student Scholarship Fund

Mr. Joseph M. Flynn

Lowell High School Visual
Arts Scholarship Fund*

Lowell Police Officer
Patrick F. Leavitt Memorial
Scholarship Fund

Lowell Police Officer
George F.A. Pearsall Memorial
Scholarship Fund

Lowell Police Officer
Christos G. Rouses Memorial
Scholarship Fund

Lowell Police Officer
John Joseph Winn Memorial
Scholarship Fund

Esther Loynes Curseaden
and Ruth Loynes Barker
Memorial Scholarship Fund*

**"I will definitely consider helping
other students realize their educa-
tional goals by contributing to a
scholarship fund in the future."**

—Chhaylee Thong

"I feel truly honored to receive the Zingali Award. I truly believe that through color guard I have acquired the knowledge and skills to become a successful teacher."

—Lindsay Brooks

James S. Martin
Scholarship Fund

Katherine M. Martin
Scholarship Fund*

Catherine J. McArdle
Scholarship Fund

Ms. Amanda J. Flood
Mr. Syed A. Hussain
Mr. Benjamin N. Kahare
Mr. Adam L. Youngblood

McCallum Family
Foundation Scholarship Fund

Ms. Fatu M. Kamara
Ms. Linda A. Tran
Mr. Robert Wall

Jane G. O'Connor McCarthy
Scholarship Fund

Clement McDonough
Memorial Scholarship Fund

Mr. Kevin M. Donahue

Francis McHugh Memorial
Scholarship Fund

Mr. Ivan M. Soares

Ryan P. McMahon Memorial
Scholarship Fund

Mr. Jason J. Doole

Marty Meehan Educational
Foundation Scholarship Fund*

Robert Isaac Mizner
Memorial Scholarship Fund

Ms. Ashleigh D. Belanger

Rita Sharcoff Mizner
Memorial Scholarship Fund*

Amsi Morales
Scholarship Fund

Frank X. Moriarty
Scholarship Fund

Supt. Henry J. and Theresa
R. Mroz Scholarship Fund

Mr. Jake A. Foley

Grady Mulligan Foundation
Scholarship Fund

Mr. Max G. Bisantz

Robert E. Mullin
Scholarship Fund

Alice Dolan Murphy
Scholarship Fund

Ms. Truc T. Nguyen

Anna Burns Murphy
Scholarship Fund

Dennis J. and Lillian Murphy
Scholarship Fund

Ms. Sonam S. Bhagat
Ms. Kara L. Buckley
Mr. Peter N. Chhoy
Ms. Kristen E. Cognac
Ms. Amanda J. Flood
Mr. Syed A. Hussain
Mr. Benjamin N. Kahare
Ms. Trang T. Lam
Ms. Amanda M. Leahy
Ms. Ashley L. Paige
Mr. Palak N. Patel
Mr. Ivan M. Soares
Mr. Apurv V. Soni
Mr. Adam L. Youngblood

Marie T. Murphy
Scholarship Fund

Peter Nason Scholarship Fund

Ms. Kim N. Le

Walter L. Nelson
Scholarship Fund

Mr. Emmanuel Mensah

Joey O'Connor Memorial
Scholarship Fund

Ms. Sarah A. Wisniewski

Overseas Scholarship Fund*

Dana and Elizabeth Palmer
Scholarship Fund

Katina Pappas Tsongas
Scholarship Fund

Ms. Sonam S. Bhagat

Manilal Dadabhai Patel
Memorial Scholarship Fund

James A. Patterson Memorial
Scholarship Fund

Walter J. Poirier
Scholarship Fund

Portuguese-American
Scholarship Fund

Ms. Maxine B. Leite
Mr. Andrew J. Mendonca
Mr. Tarsis C. Penedo

Brian F. Reynolds Student
Athlete Scholarship Fund

Mr. Robert S. Martin

Riddick Family
Scholarship Fund

Ms. Amanda M. Leahy

Rev. Dr. Peter G. Rizos
Scholarship Fund*

Dr. Joseph R. Rocha
NAACP Scholarship Fund

Ms. Victoria E. Makumbi

J. Stephen Ronan
Scholarship Fund

Tadeusz and Jean Rurak
Scholarship Fund*

Georgia Sarris Memorial
Scholarship Fund

Mr. Justin M. Lipomi

Nicholas C. Sarris
Scholarship Fund*

Edward Everett Sawyer
Scholarship Fund

Ms. Mary E. Casey

Thomas "Tiny" Sheehan
Scholarship Fund

Ms. Euphrasie Inangorore

Frederick Slavin Track
Scholarship Fund

Mr. Norman J. Charette

Linda Sousa Memorial
Scholarship Fund

Ms. Linda Doung
Ms. Euphrasie Inangorore

Peter S. Stamas
Scholarship Fund

Ms. Davina E. Dukuly
Ms. Catherine L. Sargent
Mr. Ivan M. Soares

Sullivan Middle School
PTO Scholarship Fund

Ms. Leia B. Friedman

Brian P. Sullivan Memorial
Scholarship Fund

Daniel F. Sullivan Memorial
Scholarship Fund*

Joseph D. Sweeney
Science Award

Ms. Bianca Santana

Gertrude Thomas
Memorial Scholarship Fund

Mr. Adam L. Youngblood

B. Douglas Townshend
Choral Arts Scholarship Fund

Ms. Caitlin R. Hanley

Ellenor Trull Scholarship Fund

Ms. Sarah A. Wisniewski

George N. Tsapatsaris
Scholarship Fund

Mr. Alexander Figueroa

United American Energy
Scholarship Fund

Mr. Eric J. Berquist

Mr. Monyrath N. Chan

Mr. Peter N. Chhoy

Mr. Palak N. Patel

Mr. Apurv V. Soni

William Woodcock
Scholarship Fund

Ms. Briana J. Correa

Zaher-Lacouture-Galotta
Family Scholarship Fund

Ms. Ivette R. Bou Nassif

Zarkin Family Fund*

Cassie Zousoumas
Memorial Scholarship Fund

Ms. Catherine L. Sargent

**Lowell High School Pass-
Through Scholarship Awards**

Allied Waste Services
of Massachusetts,
LLC Scholarship

Mr. Monyrath N. Chan
Edward J. Babigan Scholarship
Mr. Sarann Kong

Butler Bank Scholarship

Ms. Sokchinda Chum

"We want to give back to future generations"

Cobblestones - Plath Family
Culinary Arts Scholarship

Ms. Gina S. Sokhom

John Harrington Costello
Memorial Scholarship

Mr. Matthew T. Burnham

CR Bard Electrophysiology/
Davol Inc. Scholarship

Ms. Briana J. Correa

Mr. Apurv V. Soni

Helen Martha Dancause
Scholarship Award

Mr. Thomas J. Anderson

Enterprise Bank Scholarship

Ms. Ashley L. Paige

Louis Fineman Scholarship

Ms. Katherine Y. Durand

Mary Fitzgerald Scholarship

Mr. Frederick J. Ryan

Guy Francesshelli Scholarship

Ms. Hizia A. Nascimento

A. Melvin (Mel) Glazer
Scholarship

Ms. Natalia E. Kyriazidis

Jack Kerouac Scholarship

Ms. Amanda M. Leahy

Stella Kyriacopoulos
Memorial Scholarship

Ms. Alexa I. Christakos

Lowell Co-operative Bank
Scholarship

Ms. Dannie T. Tran

Lowell Five Cents Savings
Bank for the Gerald R. Wallace
Memorial Scholarship

Mr. Joseph Couturier

Ms. Amanda M. Leahy

Lowell Police Officer Patrick F.
Leavitt Memorial Scholarship

Mr. Daniel B. McPhillips

Lowell Police Officer
George F.A. Pearsall Memorial
Scholarship

Mr. Arthur M. McDermott

Lowell Police Officer
Christos G. Rouses
Memorial Scholarship

Mr. Joseph T. Moloney

Lowell Police Officer
John Joseph Winn
Memorial Scholarship

Ms. Priscilla M. Nunes

Katherine M. Martin
Scholarship

Ms. Erin L. Forest

James S. Martin Scholarship

Ms. Meghan C. MacDonald

MassBank Charitable
Foundation Scholarship

Mr. Norman J. Charette

Marty Meehan Educational
Foundation Scholarship

Mr. Kevin M. Donahue

Amsi Morales Scholarship

Ms. Blanca Y. Casasola

Mr. Miguel A. Salaman

Manilal Dadabhai Patel
Memorial Scholarship

Ms. Natalia E. Kyriazidis

J. Stephen Ronan Scholarship

Mr. Phat Y. Khun

Rotary Club of Merrimack
Valley Area Scholarship

Mr. Justin M. Lipomi

Tadeusz and Jean Rurak
Scholarship

Mr. Donald J. Gendron

Russell Disposal, Inc
Scholarship

Ms. Katherine Y. Durand

Somabhai Dosalbhai Solanki
Memorial Scholarship

Ms. Catherine A. Geary

Daniel F. Sullivan
Memorial Scholarship

Mr. Matthew Mastas

Sullivan Middle School
PTO Scholarship

Ms. Christine M. McCall

UPS Scholarship

Mr. Donald J. Gendron

Amrita Valli Healthcare
Scholarship

Ms. Linda Doung

Washington Savings Bank
Scholarship

Ms. Briana J. Correa

Joann Weber Scholarship

Ms. Emma J. Green

"Words cannot describe how much it means to me to be granted these awards. These awards gave me a sense of security when I needed it most."

— Rany Por

"Your scholarship has relieved some of the stress that college brings. Thanks to you I can focus on my studies and not on financing my education."

— Miguel Salama.

Brenda Costello
Director, Lowell High
School Campaign for
Educational Excellence



"You did not only help save my education, but also you saved the life of my poor mom in Africa that depends on me for survival."

— Fabu Karwa

How Do I Create a Fund?

Creating an endowment legacy seems daunting, but we make it easy. Here is checklist of items to consider.

1. Decide When to Give

You can create your fund now, establish it in your will or create it through a trust arrangement that benefits your family as well as charity. You may give in honor of an anniversary, to celebrate a special event or to support a cause. Tax deductions are earned at the time of your gift, while grants awarded from your fund will continue into the future.

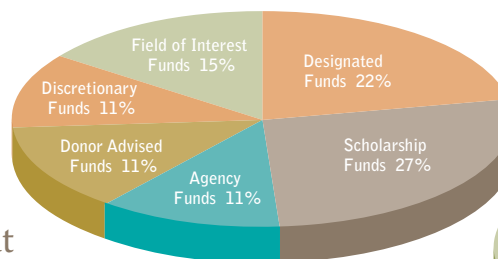
2. Decide What To Give

Almost any kind of asset can be used to start your fund—cash, publicly traded securities, closely held stock, interests in limited partnerships, real estate, life insurance, tangible personal property and private foundation assets. We can also explain other options to you, such as bequests, charitable remainder unitrusts, charitable remainder annuity trusts, charitable lead trusts and charitable gift annuities, including deferred charitable gift annuities.

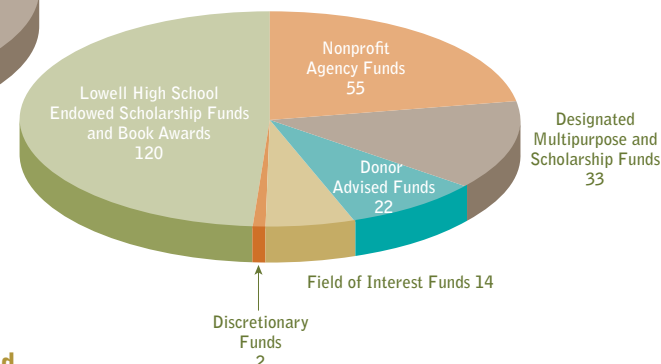
3. Choose the Name for Your Fund

Most of our funds are named for the donor or the donor's family or as a memorial to someone special. Every grant from the fund will carry this name, though some donors have chosen to remain anonymous. If you prefer anonymity, you may choose any name that is personal to you.

Funds by Asset Size 2007



Number of Funds by Type 2007



4. Choose a Type of Fund

We offer a variety of funds to meet our donors' different charitable interests:

- 👉 *Discretionary Funds* offer the broadest giving option, allowing grants to be made to wherever our community's needs are the greatest.
- 👉 *Field of Interest Funds* create grants that meet needs in a particular field, such as social services, the arts, youth development, the environment, women and girls, or a geographic area.
- 👉 *Donor Advised Funds* enable you to recommend specific organizations to receive grants.
- 👉 *Scholarship Funds* help students pursue academic goals. You may define guidelines for candidacy, the advisory committee, the school and the award itself.
- 👉 *Designated Funds* let you support specific organizations while we make sure that grants to these groups remain relevant over time and responsive to changing circumstances.
- 👉 *Nonprofit Agency Endowment Funds* are established to provide income to specified nonprofit organizations. We handle all administrative and investment responsibilities, freeing the organizations to pursue their charitable missions.

Greater Lowell Community Foundation Endowed Funds

* denotes new funds

Discretionary and Field of Interest Funds

Bankers Volunteer of the Year Award Fund

Community Impact—Social Services Fund

Nancy L. Donahue Public Art Fund for Lowell

Founders Discretionary Fund

Greater Merrimack Valley Arts Fund

Lowell United Development Fund

Moses Greeley Parker & Mary Greeley Parker Morrison Fund for Greater Lowell

Nashoba Valley Community Health Care Fund

Nashoba Valley Professional Health Care Education Fund

Nicholas Fund for the Prevention of Domestic Violence

Northern Middlesex Water Resources Endowment Funds:

Merrimack River Watershed Fund

Nashua River Watershed Fund

Sudbury-Assabet-Concord (SuAsCo) Watershed Fund

Women Working Wonders Fund

Youth Development Fund

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Legacy Society members care deeply about the future of the community and know that their legacy will help the area's nonprofit organizations and the people they serve.

We hope you will join these individuals and families and be recognized for your intention to include the Greater Lowell Community Foundation through a bequest, charitable trust, gift annuity, life insurance policy or retirement asset.

Please let us know of your plans so we may include you in future programs and Legacy Society events. The Community Foundation, will of course, honor your request for anonymity if so desired.

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 Lowell Association for the Blind, page 16
 Challenge Unlimited, Inc. at Ironstone Farm, page 21

Financial Profile

Condensed Financial Statements

31-Mar-06

31-Mar-07

Assets:

Cash and Investments	11,718,347	14,774,021
Unconditional Promise to Give	737,796	1,383,900
Property, Equipment and Other Assets—Net	8,801	11,508
Total Assets	12,464,944	16,169,429

Liabilities:

Accounts Payable / Accrued Expenses	58,269	93,775
Charitable Gift Annuities	5,318	5,078
Fiscal Agent & Agency Endowment Funds	941,094	1,538,284
Total Liabilities	1,004,681	1,637,137

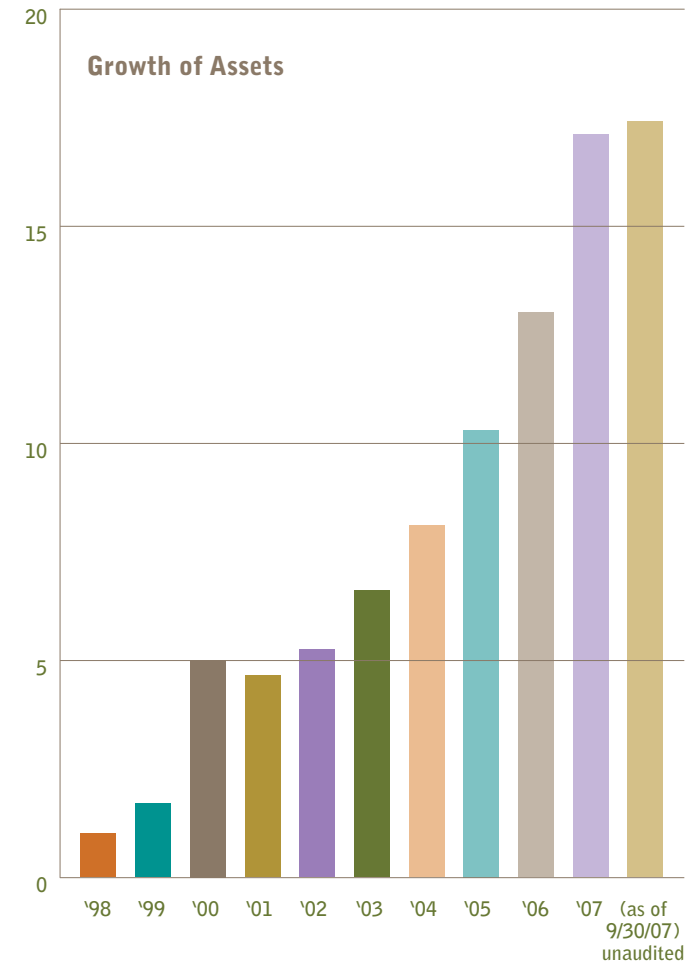
Total Net Assets	11,460,263	14,532,292
Total Liabilities and Net Assets	12,464,944	16,169,429

Support and Revenue:

Total Support and Revenue	2,481,618	4,080,735
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Expenses:

Grants and Scholarships	504,492	849,138
Other Programs	198,728	57,524
General Expenses	94,021	102,044
Total Expenses	797,241	1,008,706



Please contact David Kronberg at 978-970-1600 if you would like to request an appointment to view the Community Foundation's most recent audited financial statements and IRS 990 filings.



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