your story

your gift

your legacy to our community

Annual Report to the Community, 2007
The Greater Lowell Community Foundation has received notification that it has met the nation’s highest philanthropic standards for operational quality, integrity and accountability. The National Standards compliance effort for U.S. Community Foundations is administered by the Council on Foundations, a national professional association based in Washington, D.C., and is the first of its kind for charitable foundations in the United States. Meeting such rigorous standards assures the public of the Greater Lowell Community Foundation’s ability to achieve its mission to strengthen the community and help donors achieve their personal charitable goals.

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These guiding principles reflect the commitment of the Community Foundation to provide effective stewardship of the charitable resources entrusted to it.

Our Mission

The mission of the Greater Lowell Community Foundation is to improve the quality of life in our region through philanthropic leadership and service.

Guiding Principles

The Greater Lowell Community Foundation is committed to:

• improving the quality of life in the communities we serve through philanthropy;
• advocating private giving for the public good;
• providing philanthropic services to donors of all means;
• convening and connecting resources with community needs and opportunities;
• being a source of knowledge on issues affecting philanthropy and the community;
• adhering to the highest ethical standards through fairness in policies and procedures, full and objective review of funding requests, and the avoidance of conflict of interest;
• maximizing the impact of its grant and program initiatives;
• participating in the national community foundation field and philanthropy as a whole.
Letter from the President and the Executive Director

There is a personal story that inspires people like you to create every one of the Community Foundation’s more than 240 endowment and scholarship funds. These legacies are significant for the personal meaning and fulfillment the donor realizes from it and the extended community impact that it creates. Truly, philanthropy is biography, for these gifts are grounded in the details of our individual experiences, our loves, our tragedies, our triumphs and our values.

This year’s annual report celebrates the personal stories at the root of exemplary acts of community investment in our region. We hope the experiences of others may spur you to define what is important to you as a way to sustain your community.

As the Greater Lowell Community Foundation celebrates its tenth year of engaging people and their dreams for improving our communities, we encourage you to call us at 978-970-1600 to set your own plans in motion.

Thank you all for helping us reach this ten-year point. The Foundation is fortunate to be a part of so many lives in our region and to have the privilege of supporting its growth and improving people’s lives.

Luis Pedroso
President

David Kronberg
Executive Director
1. John P. Chemaly
2. James F. Conway III
3. Richard K. Donahue Sr.
4. Kay M. Doyle, Ph.D.
5. Winslow H. Duke
6. George L. Duncan
7. Steven Joncas
8. Michael J. Kuenzler
9. Lori A. Loureiro*
10. Jacqueline F. Moloney, Ed.D. – Vice President
11. Mark O’Neil*
12. Luis Pedroso – President
13. James H. Reichheld, M.D.
15. William J. Samaras*
17. Lura Smith
18. Brian J. Stafford CPA, MST – Assistant Treasurer
What is the Greater Lowell Community Foundation?

We are a tax-exempt public charity that enables people like you to establish charitable funds. Your fund will be separately tracked and accounted along with each of the other funds in our portfolio, but also pooled to generate economies of scale for investment purposes. Its assets will grow over time, more so if you and your family and colleagues are encouraged to continue giving to the fund to help it grow even more. Grants will be awarded from your fund to support local nonprofits, religious institutions or other civic activities in accordance with your interests.

The Community Foundation is overseen by a volunteer board and other committees of leading citizens, and run by professionals with expertise in knowing our community’s needs. All of these individuals share a vision of the community and a commitment to improve our quality of life now and forever.

We go beyond simply making grants that advance charitable activities: we also identify current and emerging issues, stimulate resources and bring individuals and institutions together to address those needs to help our region prepare for the future.

It is for these reasons that community foundations represent one of the dynamic and fastest growing areas of philanthropy. When charitably minded people like you seek suitable ways to give, we can assist you in making a powerful and long lasting difference.

In just a few short years, the Community Foundation has assisted hundreds of donors to create more than 240 permanent funds and scholarships. Together these funds have been built into an engine of philanthropy that is powered by a variety of resources and directed by leading donors of all financial backgrounds and other caring individuals who have made a substantial positive impact in our communities.

How does it work?

The community foundation idea is simple: anyone may use it to give something back to the community.

Assets that you donate to the Greater Lowell Community Foundation create one of several types of funds to support your charitable goals. We offer you a full menu of planned giving options that can help you achieve your charitable planning goals, including generating annual income for you.

You can create a fund in honor of someone you love or to celebrate a special event. You can direct your gift broadly or narrowly to issues you care about or to wherever the needs are greatest.

We use professionals to invest and manage assets. We offer you power and flexibility in charitable giving without the legal paperwork, time and expenses associated with running your own private foundation. We can help you set up a fund that will maximize both your tax advantages and your impact in the community now and forever.

Here are some ways we can help you:

- Managing the fund, overseeing its investments and maintaining tax records
- Filing tax returns and providing an independent audit
- Providing the services of experienced grant-makers who know the community, its needs and its organizations
- Ensuring that grants are always awarded in the name of your fund
- Insuring regular financial; reports detailing the status of your fund
Key Accomplishments and Highlights: 2007 Year in Review

- Assisted the Lowell High School Campaign for Educational Excellence in adding 17 endowed scholarships amounting to $165,473. LHS funds and pledges now total $4,079,984 toward its $5 million goal
- Grew total assets by more than $3,704,485 since last year, both through new gifts and high investment return
- Presented a Mental Health Youth Conference with the Lowell Public Schools and the city’s youth development agencies. One hundred camp counselors and program coordinators received training in verbal de-escalation techniques and other mental health related subjects to ensure a safe and happy summer camp experience for thousand of kids
- Established a region-wide committee of health professionals to advise the Community Foundation on the upcoming award of nearly $100,000 in grant awards from the newly established Nashoba Valley Community Healthcare Fund
- Awarded $124,832 in grants including $82,838 to strengthen the organizational management capacity of nonprofits
- Produced the 11th annual Celebrate Giving/Philanthropy Day Conference which attracted over 300 residents, community leaders and nonprofit professionals. More than 30 national and local presenters and exhibitors shared their personal stories of philanthropy, discussed global, national and region-wide issues, and networked around local charitable initiatives and concerns
- Initiated a new grant award program and to support elder services projects throughout the region with $7,300 in funds awarded in 2007 to ten elderly service organizations
- Launched a $50,000 matching endowment challenge grant program that generated more than $150,000 for twenty nonprofit agency funds, including ten new agency endowments
- Conducted a survey of donors to identify service areas to improve and gain insight into donor charitable interests
- Engaged a commitment from the first twenty-five members of the Foundation’s Legacy Society to leave a permanent mark on our communities through a bequest or planned gift through the Community Foundation
- Expanded our service delivery area to the entire northern section of Middlesex County by adding four additional towns
- Created a new senior administrative position, the first created at the Foundation since the hiring of an executive director in 1998

Total Assets, September 31, 2007 .......... $17,861,331
Grant dollars awarded ......................... $509,011
Scholarships awarded .......................... $138,412
Gifts to new and existing funds .............. $2,143,369
Investment returns .............................. 16%
Nonprofits that received grants .............. 127
New Funds ........................................... 33
Total Endowed Funds ......................... 242
Volunteers Serving on Committees ......... 156
Donors to new and existing funds .......... 926
A Donor Advised Fund Invigorates Nonprofit Agencies

Mark and Elisia Saab hadn’t planned to become prominent philanthropists in Lowell, but with their matching challenge grant program, they are well on their way. Through their devotion to their religion, pride in their Portuguese heritage, and reverence for elders in their community; they have brought their generosity to St. Anthony’s Church, the Holy Ghost Society and the Portuguese American Senior Center.

Their success as entrepreneurs also enabled Mark and Elisia to create the Portuguese American Scholarship Fund at Elisia’s alma mater, Lowell High School and create a donor advised fund at the Community Foundation. “Our fund has become a great tax planning vehicle for us. We made a gift at the end of last year and were able to recommend grants later when we had more time to consider how to create the most impact. We are amazed at what our challenge grant created for nonprofits” said Elisia.

The nonprofit agencies that have taken up the challenge and fulfilled the match have committed to their future security thanks to the Saab’s donor advised fund challenge grant.

The Saabs’ $50,000 challenge grant leveraged $100,000 in additional funds for twenty new or current endowment funds benefiting nonprofit organizations throughout the region. Ten organizations created their first endowed fund. These endowment funds will attract other endowment gifts and bequests, all of which will further generate annual unrestricted income for these agencies, year after year.

Saab Matching Challenge Grant Beneficiaries

- Angkor Dance Troupe, Inc.
- Challenge Unlimited, Inc. at Ironstone Farm
- Cultural Organization of Lowell Inc. (COOL)
- Girls Incorporated of Greater Lowell
- House of Hope, Inc./House of Hope Housing
- International Institute of Boston—Lowell Office
- Lowell Association for the Blind
- Lowell Catholic High School
- Lowell Festival Foundation—Lowell Summer Music Series Fund
- Lowell Parks & Conservation Trust, Inc.
- Massachusetts Alliance of Portuguese Speakers—Lowell Office Fund
- Merrimack Repertory Theatre, Inc.
- Merrimack River Valley House
- Merrimack River Watershed Council
- Merrimack Valley Housing Partnership, Inc.
- Nashua River Watershed Association
- New England Quilt Museum
- Thoreau Farm Trust, Inc.
- Thoreau Society
- Westford Education Foundation

Top: Lowell Parks and Conservation Trust; Thoreau Society.
An agency achieves its mission and becomes a community institution

Owning a home is part of the American dream. Yet, for many low- and moderate-income residents in Greater Lowell, that dream can be difficult to achieve.

This is where Merrimack Valley Housing Partnership comes in, helping educate first-time homebuyers through Project Genesis, a comprehensive series of training seminars. To date, more than 10,000 families have come through the Project Genesis program.

Project Genesis is more than just a training program. It serves as a catalyst in stabilizing families and neighborhoods and creates a pool of qualified buyers, directly and measurably benefiting the cities in the Merrimack Valley. The Merrimack Valley Housing Partnership also works closely with the City of Lowell and the Lowell Development and Financial Corporation to provide down-payment assistance for new home buyers.

Merrimack Valley Housing Partnership created its endowment fund in 2000 with $5,000. Since then, thanks to the dedication of Executive Director Jim Wilde and the Board of Directors, the endowment fund has grown to more than $250,000. With its commitment to securing the future of the organization, MVHP has helped to ensure that it will be around to help create home ownership opportunities for the next 10,000 families.

Above: Merrimack Valley Housing Partnership graduate Jimmy Tran and family in their new home.

A personal vision enriches elderly throughout the region

“It distresses me to see elderly people hostage to loneliness, without grandchildren or other relatives to visit them. I want to bring joy and healthful activities to their lives.”

—Mrs. Leclair

**Leclair Elder Service Grant Program**

Mrs. Leclair’s concern for the well-being of older people grew from empathy to action through a lifetime relationship with her professional advisor, Bob McDonald. Her grantmaking gained definition first through asking the newly established Community Foundation to research and recommend grant awards to the best elderly service groups in the Greater Lowell area.

After two years of GLCF recommending targeted awards, Mrs. Leclair agreed to broaden grantmaking to the elder service field and to establish a grant review committee. Composed of experts in the fields of social service and gerontology, the committee has maximized the impact of available funds. This year the Leclair Elder Service Fund supported projects from ten professional service organizations, councils on aging and senior centers throughout the entire region with funds totaling $7,300.

The creation of the Leclair Elder Service Fund exemplifies the power of a vision that can be realized through a partnership between a donor, professional advisor, the community foundation, expert volunteer grant reviewers and nonprofit and community service agencies.
A family honors their mother and her commitment to Lowell High School

Anna Lekas Kuenzler was a member of the Lowell High School class of 1950. Born in Lowell, she grew up in the Acre section of the city and graduated from Bartlett Junior High. A modest girl, she was dedicated to education and making a difference in her city. That dedication took shape through her involvement in Tri-Hi, a popular organization at Lowell High School with a civic and social purpose. It was affiliated with the YWCA. The group’s activities included selling Christmas cards to raise money for toys, selling TB seals to help fight tuberculosis, and collecting and distributing food and clothing for the needy. In addition to taking part in Tri-Hi, she developed, during her high school years, a lifetime passion for dancing and reading.

Anna was extremely proud of her Greek heritage and was a member of the Holy Trinity Church choir for many years. She loved music all her life and became a big fan of country music.

As the wife of a career military man, Anna devoted all her time to her family. She raised five children, all of whom attended LHS. The scholarship was created in her honor by her loving family: husband Charlie and children Charlie Jr., Judy, Nancy, Michael and John. The scholarship is awarded annually to deserving and economically disadvantaged Lowell High School seniors.

New graduates lead the way for others

Mony Rath and Ben Kahare, 2007 Lowell High School graduates, were inspired by the generous scholarship money they received on Honor Awards Night at Lowell High School to personally help other immigrant students go to college. Mony Rath, a Cambodian American, received the Allied Waste Services of Massachusetts and the United American Energy (UAE) Scholarships, and now attends Northeastern University pursuing a degree in Biochemistry. Ben Kahare, born in Kenya, received the Dennis and Lillian Murphy and the Catherine McArdle Scholarships. He attends Johns Hopkins University, majoring in Neuroscience.

“We decided to create the Overseas Scholarship Fund because we felt very fortunate to receive scholarships that helped pay for our college education. We want to give back to help future LHS graduates through the Lowell High School Campaign for Educational Excellence and hope this encourages other graduates to do the same,” said Mony Rath. The Campaign for Educational Excellence has exceeded $4 million in endowed funds.
The Parker and Founders Discretionary Funds: Two Funds for All Seasons

When the Community Foundation launched its first grant program in 1998, we knew that our region’s many nonprofits held the answers to meet a broad spectrum of community needs. We also realized that nonprofits needed targeted funding assistance to strengthen their organizational capacity so they could better achieve their community missions.

And so our flagship capacity grant program was launched with major grants from the Jessie B. Cox Charitable Trust, the Stevens Foundations and Theodore Edson Parker Foundation. A permanent discretionary endowment fund to continue this work followed shortly with a $1.5 million challenge grant from the Parker Foundation. This enormous grant provided the Community Foundation with permanent discretionary grantmaking power and complimented the Community Foundation’s own parallel effort to further build a community-supported discretionary fund: the Founders Fund. Both funds (and, we hope, future funds named by future donors) will attract local gifts from donors who want to strengthen the Foundation’s role as grantmaker and community leader.

This year our discretionary funds have grown to $1,787,727, generating $82,838 in grants awarded in 2007.

While these capacity grants pale against the $647,423 in total grants and scholarships awarded by the Community Foundation in 2007, the funds provide a critically needed flexibility of response as we confront new challenges in the years ahead.

Nine years of grantmaking has made a big difference to more than 150 organizations through specific results-focused projects that have increased their efficiency and effectiveness. A list of this year’s funded projects is on page 12.

Katherine Martin scholarship fund

Katherine Bailey Martin was a remarkable woman whose zest for life and commitment to education revealed itself in all aspects of her life. As an elected member of the Lowell School Committee, an elementary school teacher and a principal in the Lowell school system, Kay’s lifelong career goal was to ensure that the children of Lowell received the best education possible. Her seven children and many of her grandchildren attended Lowell public schools, and the quality of their education was one of her highest priorities. Some of Kay’s and her husband Rodger’s proudest moments involved watching as their seven children and eight of their twenty-two grandchildren graduated and received scholarships from Lowell High School.

After Kay died in 2004, Rodger created the Katherine B. Martin Scholarship Fund in her memory. The scholarship is given out annually to graduating seniors from Lowell High School pursuing a degree in elementary education.

With this endowed fund, Kay’s commitment to educating the children of Lowell lives on in perpetuity.

Katherine Martin
Tony Rebello, a semi-retired painter, had no geographic limits on where he gave his money and his time. Locally, he was an active member of the Chelmsford Kiwanis Club, working closely with the Chelmsford High School Key Club, a service organization sponsored by Kiwanis. Beyond the borders of his home state he supported the Passamaquoddy Indians that lived on the Pleasant Point Reservation in northern Maine. He made the seven-hour drive at least twice a year, bringing with him clothes, books and household items from Chelmsford. He also made several visits to St. Vincent’s Mission in David, Kentucky, taking with him clothing and money.

In 1982, spurred by his love for his wife who had died that year, Tony established the Rebello Art Scholarship Fund. He knew his wife would have appreciated the beauty created by deserving art students from Chelmsford High School who pursued the professional study of art at an accredited art school, college or university. Students are selected by a committee now chaired by Eric Hoover and other members of the Art Department Faculty of Chelmsford High School who pursued the professional study of art at an accredited art school, college or university. Students are selected by a committee now chaired by Eric Hoover and other members of the Art Department Faculty of Chelmsford High School. These students receive a scholarship each year up to a maximum of four years. Since its creation, 118 talented Rebello Scholars have received close to $300,000.

In spring of 2007, Charles LaRock and James Geary, part of the committee of friends who carried on Tony Rebello’s scholarship legacy, decided to ensure that the fund would live in perpetuity by moving it to the Greater Lowell Community Foundation. While the Foundation serves as guardian and scholarship administrator, the Chelmsford High School’s Art Department will continue to recommend scholarship awards. Most importantly, Tony Rebello’s art of giving continues, but is now more firmly situated to last for the ages.
Judith Larter, awardee of the Bankers Volunteer Award for Lifetime Achievement

Judith Larter has spent her entire adult life improving the quality of life in the Greater Lowell community. Raised in Chelmsford and a resident of Dunstable for the last 41 years, Judy has served as a volunteer leader for a great variety of organizations. Some of Judy’s most noteworthy accomplishments include partnering in the founding of the Lowell Textile Museum in the early 1970s, regularly organizing the annual Winterfest event for the Dunstable Rural Land Trust, coordinating major fundraising events such as the auctions held by the Nashua River Watershed Association and the Strawberry Festival for the Tyngsborough and Dunstable Historical Society, and protecting hundreds of acres of land for the Dunstable Planning Board and Dunstable Conservation Commission. Some of her less glamorous yet important and telling achievements include mowing the lawn at the Dunstable Cemetery Commissioner, and washing and polishing the woodwork at the old Tyngsborough and Dunstable Historical School House.

These are only a sample Judy’s tenacity for getting the job done, and they clearly showcase her commitment to health; animal welfare; preservation of historical artifacts and buildings; and protection of forest, park and agricultural land.

2007 Celebrate Giving! The 11th Annual Philanthropy Day Conference

Connection. Sense of purpose. Community pride. Inspiration. These are just some of the outcomes when local donors, nonprofit professionals, volunteers, and local government officials from the Greater Lowell region meet for GLCF’s half-day conference. With the theme A Bridge to Tomorrow: Visioning the Future of Philanthropy, Nonprofits, and Community Service, this year’s event attracted over 300 people, and reminded attendees of their important place in determining the future of the communities in which they live and work.
Alan Khazei, co-founder of the national youth community service program City Year, kicked off the event with a morning keynote address. Khazei urged listeners to involve themselves in service throughout their lifetimes.

Brian Martin recalled his mother, Katherine Martin, a dynamic and influential woman, and described the scholarship fund set up in her memory.

Mary Lagunowich and Meghan Bentley describe to Amy Cook their personal story of how they organized a Christmas book drive at their school in Acton. Following the book drive, the girls donated the books to the Family Literacy Center of Lowell.

Sophy Theam, Vera Tith and Sayon Soeun tell their personal stories of transitioning to life in the U.S. as Cambodian immigrants, and how they are now organizing college scholarships for Cambodian students.

Attendees appreciate the great opportunity for networking and making valuable new connections.

Riedanak Yan smiles as he gives his acceptance speech for the Rising Star Youth Volunteer Award.
How to apply for a grant

Grant applications and guidelines will be available in January, 2008 on the Community Foundation’s website www.glcfoundation.org. To receive notification of grant opportunities throughout the year, please email your complete contact information to info.glcf@verizon.net.
“With the help of our fund, more students enjoy the benefits of a Catholic High School.”

Lowell Transitional Living Center, Inc. $3,000*  
To establish a database system to track client activity and other information

Lowell Wish Project, Inc. $3,000*  
To purchase computer equipment for the Lowell office

Merrimack Valley Catholic Charities $2,150*  
To purchase a laptop, computer and projector

Nashoba-Merrimack Valley Regional Coalition Network for Healthy Youth $1,500*  
To hire a strategic planning consultant

ONE Lowell Corporation $2,500*  
To purchase upgraded computers and a printer

Roudenbush Community Center, Inc. $3,000*  
To update, expand & enhance the website

Tewksbury Hospital Equestrian FARM, Inc. $2,845*  
To purchase computer equipment

United Teen Equality Center $3,000*  
To implement training in narrative therapy and appreciative inquiry techniques

Wilmington Family Counseling Service, Inc. $2,360*  
To purchase a voice-mail system

** Funded by the Moses Greeley Parker and Mary Greeley Parker Morrison Fund for Greater Lowell

** Funded by the Founders Discretionary Fund

** Designated Funds $182,404.73

** Arts, Culture and Humanities

** American Textile History Museum $18,961.53  
** Funded by the Duke Family Fund and Nancy L. Donahue Fund

** Merrimack Repertory Theatre, Inc. $36,100.86  
** Funded by the Duke Family Fund and Nancy L. Donahue Fund

** New England Quilt Museum $12,833.68  
** Funded by the Nancy L. Donahue Fund

** Revolving Museum, Inc. $10,266.94  
** Funded by the Nancy L. Donahue Fund

** Whistler House Museum of Art $13,311.78  
** Funded by the Nancy L. Donahue Fund and Whistler House Arts Fund

** Economic and Community Development

** Greater Lowell Community Foundation $36,273.90  
** Funded by the Duke Family Fund, Nancy L. Donahue Fund, Mary E. Harrington Memorial Fund, Peter S. Stamas Fund for the GLCF and GLCF Operating Capital Fund

** Lowell Parks & Conservation Trust, Inc. $5,231.81  
** Funded by the Alfred H. and Kathryn E. Coburn Park Fund, Richard K. Donahue Sr. Park Maintenance Fund, Jollene Dubner Park Maintenance Fund and Kittredge Park Fund

** Education

** Bishop Guertin High School $1,133.40  
** Funded by the Leo and Matthew Flynn Memorial Scholarship Fund

** Follett Library Resources $2,776.49  
** Funded by the Marguerite H. Colgate Memorial Library Fund - Varnum School

** Lawrence Library $869.46  
** Funded by the Duke Family Fund

** Lowell Catholic High School $1,699.28  
** Funded by the Harold J. and Mildred Leclair Fund

** Trustees of Tufts University $4,347.29  
** Funded by the Duke Family Fund

** Trustees of Tufts University $869.46  
** Funded by the Duke Family Fund

** For faculty of Arts, Sciences and Engineering and the Tisch Library

** Environment

** New England Forestry Foundation $8,694.59  
** Funded by the Duke Family Fund

** New Farm Families Project at White Gate & Smith Farm $2,879.08  
** Funded by the Ogonowski New Farm Families Endowment Fund

** Thoreau Farm Trust, Inc. $6,031.79  
** Funded by Granville C. Garth, Sarah C. Garth, Charles and Barbara Harwood

** Religion

** First Church of Christ (Unitarian) $4,347.29  
** Funded by the Duke Family Fund

** Intrepid Mission Guild $5,265.50  
** Funded by the Father Thomas J. Reddy Oblate Mission Guild Fund

** Youth, Family and Social Services

** LifeLinks, Inc. $243.66  
** Funded by the Zaher-Lacouture-Galetta Family Fund

** Retarded Adults Rehabilitation Association $10,266.94  
** Funded by the Nancy L. Donahue Fund

** Donor Advised Funds $139,165.58

** Arts, Culture and Humanities

** Bedford Historical Society, Inc. $100  
** Funded by the Moonan Family Fund

** Brush Art Gallery & Studios $1,800  
** Funded by the Enterprise Bank Community Gifts Fund

** For a Brush with History

** Charles River Museum of Industry $150  
** Funded by the Moonan Family Fund

** Cultural Organization of Lowell, Inc. $1,000  
** Funded by the Enterprise Bank Community Gifts Fund

** For New England Orchestra (NEO)
Turtle Studios $4,500
Funded by the Renuka S. O’Connell New World Fund

UMass Lowell Dept. of Music $1,000
Funded by the Enterprise Bank Community Gifts Fund
For the Mary Jo Leahey Symphonic Music Camp

Economic and Community Development
Andover Village Improvement Society $500
Funded by the Top of the Hill Fund

Center City Committee, Inc. $350
Funded by the Omnibus Fund
For Calendar Project

Greater Lowell Community Foundation $2,150
Funded by the Moonan Family Fund and Top of the Hill Fund

Lawrence Community Works $500
Funded by the Top of the Hill Fund

Lowell Heritage Partnership $5,918.72
Funded by the Human Services Corporation Fund

Education
Citizens Scholarship Foundation of Bedford $150
Funded by the Moonan Family Fund
For the Senator Carol C. Amick Scholarship Fund

College of Santa Fe $1,000
Funded by the Top of the Hill Fund

Easter Seals Massachusetts $200
Funded by the Moonan Family Fund
For the Elmer C. Bartels Summer Camp Scholarship Fund

Harvard Business School Fund $150
Funded by the Moonan Family Fund

Hawken School $100
Funded by the Moonan Family Fund

Lowell High School Latino Scholarship Fund $250
Funded by the One Lowell Building a New American Community Coalition

Mayfield Junior School $7,000
Funded by the David W. and Jean D. Donahue Charitable Fund
For the Stephanie Griffin Fund

Middlesex Community Foundation $28,330.75
Funded by the Mark and Elisa Saab Family Fund
For the Out of School Youth Development Center

Oneness-Family School $7,000
Funded by the Renuka S. O’Connell New World Fund

Penikese Island School $1,000
Funded by the David W. and Jean D. Donahue Charitable Fund

Renuka S. O’Connell New World $500
Funded by the Renuka S. O’Connell New World Fund

The Children’s Room $1,000
Funded by the Renuka S. O’Connell New World Fund

Three Rivers Foundation $7,000
Funded by the Renuka S. O’Connell New World Fund
For the O’Neess-Family School

Turtle Studios Corporation $1,000
Funded by the Renuka S. O’Connell New World Fund
For the Quilt Project

Western Reserve Academy $100
Funded by the Moonan Family Fund
For the Annual Fund

Yale University Alumni Fund $150
Funded by the Moonan Family Fund

Environment
Lowell Parks & Conservation Trust, Inc. $7,000
Funded by the Enterprise Bank Community Gifts Fund
Funded by the Women Working Wonders Fund

Oneness-Family School $7,000
Funded by the Renuka S. O’Connell New World Fund

Penikese Island School $1,000
Funded by the David W. and Jean D. Donahue Charitable Fund

Renuka S. O’Connell New World $500
Funded by the Renuka S. O’Connell New World Fund

Visiting Nurse Association of Greater Lowell, Inc. $600
Funded by the Ruth C. & John E. Leggat Fund

Religion
Lazarus House Ministries $500
Funded by the Top of the Hill Fund

St. Benedict’s Priory $500
Funded by the Top of the Hill Fund

Yale University Alumni Fund $150
Funded by the Moonan Family Fund

Girls Incorporated of Greater Lowell $600
Funded by the Ruth C. & John E. Leggat Fund

House of Hope, Inc. $600
Funded by the Ruth C. & John E. Leggat Fund

Merrimack Valley Food Bank, Inc. $1,800
Funded by the Enterprise Bank Community Gifts Fund and Ruth C. & John E. Leggat Fund

Open Pantry of Greater Lowell, Inc. $600
Funded by the Ruth C. & John E. Leggat Fund

Paul Center for Learning & Recreation, Inc. $1,200
Funded by the Enterprise Bank Community Gifts Fund

Religion
Lazarus House Ministries $500
Funded by the Top of the Hill Fund

St. Benedict’s Priory $500
Funded by the Top of the Hill Fund

Youth, Family and Social Services
Chelmsford Community Exchange, Inc. $451.51
Funded by the David Bernard Memorial Fund

Community Legal Services & Counseling Center $500
Funded by the Top of the Hill Fund

Community Teamwork, Inc. $1,265.21
Funded by the John A. Ogonowski Memorial Fund
For the Youth Build Project

Society
Middlesex Community Foundation $28,330.75
Funded by the Mark and Elisa Saab Family Fund
For the Out of School Youth Development Center

Oneness-Family School $7,000
Funded by the Renuka S. O’Connell New World Fund

Penikese Island School $1,000
Funded by the David W. and Jean D. Donahue Charitable Fund

Renuka S. O’Connell New World $500
Funded by the Renuka S. O’Connell New World Fund

The Children’s Room $1,000
Funded by the Renuka S. O’Connell New World Fund

Three Rivers Foundation $7,000
Funded by the Renuka S. O’Connell New World Fund
For the O’Neess-Family School

Turtle Studios Corporation $1,000
Funded by the Renuka S. O’Connell New World Fund
For the Quilt Project

Western Reserve Academy $100
Funded by the Moonan Family Fund
For the Annual Fund

Girls Incorporated of Greater Lowell $600
Funded by the Ruth C. & John E. Leggat Fund

House of Hope, Inc. $600
Funded by the Ruth C. & John E. Leggat Fund

Merrimack Valley Food Bank, Inc. $1,800
Funded by the Enterprise Bank Community Gifts Fund and Ruth C. & John E. Leggat Fund

Open Pantry of Greater Lowell, Inc. $600
Funded by the Ruth C. & John E. Leggat Fund

Paul Center for Learning & Recreation, Inc. $1,200
Funded by the Enterprise Bank Community Gifts Fund
### Field of Interest Funds

<table>
<thead>
<tr>
<th>Fund</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>$89,987.02</td>
<td></td>
</tr>
</tbody>
</table>

### Arts, Culture and Humanities

<table>
<thead>
<tr>
<th>Organization</th>
<th>Funded By</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cultural Organization of Lowell</td>
<td>$2,500</td>
<td>Funded by the Nancy L. Donahue Public Art Fund for Lowell Endowment Fund and Greater Merrimack Valley Arts Fund</td>
</tr>
<tr>
<td>Lowell Festival Foundation</td>
<td>$500</td>
<td>Funded by the Youth Development Fund for the Boardinghouse Park Kids Programs for the Summer Music Series</td>
</tr>
<tr>
<td>Lowell Plan, Inc.</td>
<td>$2,055.78</td>
<td>Funded by the United Lowell Development Fund for the Cultural Development Plan</td>
</tr>
<tr>
<td>New England Quilt Museum</td>
<td>$6,871.64</td>
<td>Funded by the Omnibus Fund for the maintenance and conservation of the 13 quilts donated by Gail Binney Sterne</td>
</tr>
</tbody>
</table>

### Education

<table>
<thead>
<tr>
<th>Organization</th>
<th>Funded By</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Middlesex Community College Foundation</td>
<td>$500</td>
<td>Funded by the Community Impact Fund - Social Services for the Cambodian Expression Programs</td>
</tr>
<tr>
<td>Lowell Parks &amp; Conservation Trust, Inc.</td>
<td>$3,000</td>
<td>Funded by the Sudbury-Assabet-Concord (SuAsCo) River Watershed Fund to support efforts of the Greater Lowell Environmental Education Alliance</td>
</tr>
<tr>
<td>Merrimack River Watershed Council, Inc.</td>
<td>$2,500</td>
<td>Funded by the Merrimack River Watershed Fund to support volunteer coordination for the MAPP Project</td>
</tr>
</tbody>
</table>

### Environment

<table>
<thead>
<tr>
<th>Organization</th>
<th>Funded By</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dunstable Rural Land Trust</td>
<td>$250</td>
<td>Funded by the Banker’s Volunteer Award on the recommendation of Judith K. Larter</td>
</tr>
<tr>
<td>Friends of the Lowell-Dracut-Tyngsboro State Forest</td>
<td>$2,541.85</td>
<td>Funded by the Merrimack River Watershed Fund to support volunteer coordination for the MAPP Project</td>
</tr>
<tr>
<td>Friends of the Cameron Senior Center</td>
<td>$7,500</td>
<td>Funded by the Nashoba Valley Community Health Care for Enhanced Dental Care for the Elderly</td>
</tr>
<tr>
<td>LUK Crisis Center, Inc. (LUK Inc)</td>
<td>$7,800.50</td>
<td>Funded by the Nashoba Valley Community Health Care for Nashoba Valley Health Care Project - Healthy Communities</td>
</tr>
</tbody>
</table>

### Health

<table>
<thead>
<tr>
<th>Organization</th>
<th>Funded By</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ayer Public Schools</td>
<td>$7,500</td>
<td>Funded by the Nashoba Valley Community Health Care for the Fit for Learning Program</td>
</tr>
<tr>
<td>Bridgewater State College - MA Aggression Reduction Center</td>
<td>$9,089.50</td>
<td>Funded by the Nashoba Valley Community Health Care for Nashoba Valley Health Care Project - Healthy Communities</td>
</tr>
</tbody>
</table>

### Community Healthlink

<table>
<thead>
<tr>
<th>Organization</th>
<th>Funded By</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>University of Massachusetts Lowell</td>
<td>$9,000</td>
<td>Funded by the Nashoba Valley Community Health Care for School Support Services - Mental Health</td>
</tr>
<tr>
<td>Friends of the Cameron Senior Center</td>
<td>$7,500</td>
<td>Funded by the Nashoba Valley Community Health Care for Enhanced Dental Care for the Elderly</td>
</tr>
<tr>
<td>LUK Crisis Center, Inc. (LUK Inc)</td>
<td>$7,800.50</td>
<td>Funded by the Nashoba Valley Community Health Care for Nashoba Valley Health Care Project - Healthy Communities</td>
</tr>
</tbody>
</table>

### Montachusett Opportunity Council, Inc. (MOC)

<table>
<thead>
<tr>
<th>Organization</th>
<th>Funded By</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Montachusett Opportunity Council, Inc. (MOC)</td>
<td>$4,110</td>
<td>Funded by the Nashoba Valley Community Health Care for Nashoba Seniors Living Healthier with CVD and Diabetes</td>
</tr>
</tbody>
</table>

### Youth, Family and Social Services

<table>
<thead>
<tr>
<th>Organization</th>
<th>Funded By</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Big Brothers Big Sisters of Greater Lowell</td>
<td>$1,500</td>
<td>Funded by the Youth Development Fund for the Rising Star Volunteer Award on the recommendation of Riedanak Yan</td>
</tr>
<tr>
<td>Big Brothers Big Sisters of Greater Lowell</td>
<td>$1,500</td>
<td>Funded by the Youth Development Fund for the Rising Star Volunteer Award on the recommendation of Riedanak Yan</td>
</tr>
</tbody>
</table>
Boys & Girls Club of Greater Billerica, Inc. $500
Funded by the Youth Development Fund

Boys & Girls Club of Greater Lowell $500
Funded by the Youth Development Fund

Community Teamwork, Inc. $500
Funded by the Youth Development Fund
For Spindle City Corps general operating support

Girl Scouts of Spar and Spindle Council, Inc. $500
Funded by the Youth Development Fund

Girls Incorporated of Greater Lowell $500
Funded by the Youth Development Fund

Lowell Association for the Blind $550
Funded by the Community Impact Fund - Social Services
For the Teen Program general operating support

Lowell Humane Society $250
Funded by the Banker’s Volunteer Award
On the recommendation of Judith K. Larter

Merrimack Valley Food Bank, Inc. $500
Funded by the Community Impact Fund - Social Services
For Lowell Hunger/ Homeless Coalition general operating support

ONE Lowell Corporation $500
Funded by the Community Impact Fund - Social Services

United Teen Equality Center $500
Funded by the Youth Development Fund

Westford Academy Community Service Team $250
Funded by the Youth Community Service Club Volunteer Award

YWCA of Greater Lowell $500
Funded by the Youth Development Fund

Leclair Elderly Service Grant Program $7,300
Cambodian Mutual Assistance Association of Greater Lowell Inc. $1,000
To support the Elderly Service Program

Community Family, Inc. $1,000
To provide subsidized care to Alzheimer’s patients

Community Teamwork, Inc. $750
To train volunteers for the Senior Corps

Concord Friends of the Aging $350
To subsidize the Handy Helper program

Friends of the Billerica Council on Aging, Inc. $350
To replace a broken stereo system

Friends of the Pepperell Seniors, Inc. $350
To support evening and weekend programs

International Institute of Lowell, Inc. $750
To expand work with elderly immigrants in Lowell

Mass Alliance of Portuguese Speakers $1,000
To support the Immigrant Elder Services program

Merrimack Valley Food Bank, Inc. $1,000
To provide food to home-bound Greater Lowell residents

Minuteman Senior Services $750
To support the SHINE program

2007 Lowell High School Scholarship Awards
More than 3,500 applications were received in spring 2007 from students seeking support for higher learning.
In May 2007 at Honor Night, $138,412 representing 164 scholarships was awarded to 95 graduates.
* denotes new funds

Edward J. Babigan Scholarship Fund
Walter Andrew Bacigalupo Memorial Scholarship Fund
Mr. Justin M. Lipomi Atty. Maurice Barlofsky Scholarship Fund
Ms. Diane A. Judge
Ms. Maya J. Munson Carney Medal Fund

Leclair Elderly Service Grant Program

Lowell Association for the Blind

16

Bartlett School Alumni Association School Fund
Mr. Chhaylee Thong
John J. Beaulieu Poetry Prize
Ms. Amanda Leahy
Brian Belleau Scholarship Fund
Mr. Norman J. Charette
Albert and Doris Bourgeois Scholarship Fund
Ruth I. Brennan Memorial Scholarship Fund
Ms. Diane A. Judge
Ms. Maya J. Munson
Carney Medal Fund

Lowell Association for the Blind
Charles A. and Mary Carlson Memorial Scholarship Fund
Ms. Kara L. Buckley
Ms. Kristen E. Cognac
Mr. Andrew P. Leduc
Thomas F. and Eileen Casey Scholarship Fund
Kimberly R. Clough Memorial Scholarship Fund
Ms. Priscilla M. Nunes
Cobblestones - Plath Family Culinary Arts Scholarship Fund
James F. Conway Jr. Scholarship Fund
Mr. Palak N. Patel
Mr. Ivan M. Soares
Don Costa Memorial Scholarship Fund
Ms. Ashley S. Hackenkamp
Ms. Diane A. Judge
Ms. Trang T. Lam
Mr. Miguel A. Salaman
Colleen Creegan Memorial Scholarship Fund
Ms. Heidi R. Gordon
Ms. Alexandra N. Lamont
Berthe M. Desmarais Scholarship Fund
Doyle Family Scholarship Fund
Sarah Droney-McGurrin Scholarship Fund
Ms. Cassandra A. Mortimer
Agnes C. Durkin Memorial Scholarship Fund
Ms. Diane A. Judge
Ms. Ashley L. Paige
Ms. Lauren T. Smith
Ms. Dannie T. Tran
Natalie J. Eacrett Memorial Scholarship Fund*
Fafa Scholarship Fund
Leo J. Farley Memorial Scholarship Fund
Louis Fineman Scholarship Fund
Leo and Matthew Flynn Memorial Scholarship Fund
Ms. Euphrasie Inangorore
Guy Frantesshelli Memorial Scholarship Fund
Friends of Lowell High School Scholarship Fund
Mr. Patrick W. Callahan
John J. Giblin Music Scholarship Fund
Mr. Joseph D. Prieto
Mr. Kevin R. Webb
A. Melvin (Mel) Glazer Scholarship*
Goriansky Brothers Memorial Scholarship Fund*
Thomas J. Hogan Scholarship Fund
Ms. Briana J. Correa
John J. and Clara M. Hurley Memorial Scholarship Fund
Mr. Thaivalent Prum
Mr. Vanna Siv
Ms. Dannie T. Tran
Henry J. Jubinville Scholarship Fund
Mr. Ivan M. Soares
John M. Kenney Memorial Scholarship Fund
Mr. Robert J. Gignac
Athena Letsou Science League Scholarship Fund
Mr. Tony Tran
Amy E. Lekites Memorial Scholarship Fund
Ms. Amanda M. Leathy
LHS Class of 1946 Scholarship Fund
Ms. Aneilay J. Wisseh
LHS Class of 1948 Scholarship Fund
Ms. Alexia I. Christakos
LHS Class of 1952 Scholarship Fund
Michael J. Kuenzler Scholarship Fund
Mr. Arthur M. McDermott
Anna Lekas Kuenzler Scholarship Fund*
Brendan D. Leahy Memorial Scholarship Fund
Mr. Tony Tran
LHS Class of 1954 Scholarship Fund
Ms. Hizia A. Nascimento
LHS Class of 1956 Scholarship Fund
Mr. Joseph M. Flynn
LHS Class of 1957 Scholarship Fund
LHS Class of 1959 Scholarship Fund
LHS Class of 1960 Scholarship Fund
LHS Class of 1969 Scholarship Fund
Ms. Priscilla M. Nunes
LHS Class of 1973 Scholarship Fund
LHS Class of 1979 Scholarship Fund
Ms. Marcela L. Vilela
Lowell High School Athletic Hall of Fame Medal Fund
Lowell High School Latino Scholarship Fund
Ms. Evelyn P. Barrientos
Lowell High School Memorial Scholarship Fund
Mr. Robert S. Martin
Lowell High School Student Scholarship Fund
Mr. Joseph M. Flynn
Lowell High School Visual Arts Scholarship Fund*
Lowell Police Officer Patrick F. Leavitt Memorial Scholarship Fund
Lowell Police Officer George F.A. Pearsall Memorial Scholarship Fund
Lowell Police Officer Christos G. Rouses Memorial Scholarship Fund
Lowell Police Officer John Joseph Winn Memorial Scholarship Fund
Esther Loynes Curseaden and Ruth Loynes Barker Memorial Scholarship Fund*

"I will definitely consider helping other students realize their educational goals by contributing to a scholarship fund in the future."
— Chhaylee Thong

"Your consideration and regard for both my personal well-being and education means a great deal."
— Lauren LaPointe
I feel truly honored to receive the Zingali Award. I truly believe that through color guard I have acquired the knowledge and skills to become a successful teacher.

—Lindsay Brooks

James S. Martin Scholarship Fund
Katherine M. Martin Scholarship Fund*
Catherine J. McArdle Scholarship Fund
Ms. Amanda J. Flood
Mr. Syed A. Hussain
Mr. Benjamin N. Kahare
Mr. Adam L. Youngblood
McCallum Family Foundation Scholarship Fund
Ms. Fatu M. Kamara
Ms. Linda A. Tran
Mr. Robert Wall
Jane G. O’Connor McCarthy Scholarship Fund
Clement McDonough Memorial Scholarship Fund
Ms. Kevin M. Donahue
Francis McHugh Memorial Scholarship Fund
Mr. Ivan M. Soares
Ryan P. McMahon Memorial Scholarship Fund
Mr. Jason J. Doole
Marty Meehan Educational Foundation Scholarship Fund*
Robert Isaac Mizner Memorial Scholarship Fund
Ms. Ashleigh D. Belanger
Rita Sharcoff Mizner Memorial Scholarship Fund*
Amii Morales Scholarship Fund
Frank X. Moriarty Scholarship Fund
Supt. Henry J. and Theresa R. Mroz Scholarship Fund
Mr. Jake A. Foley
Grady Mulligan Foundation Scholarship Fund
Mr. Max G. Bisantz
Robert E. Mullin Scholarship Fund
Alice Dolan Murphy Scholarship Fund
Ms. Truc T. Nguyen
Anna Burns Murphy Scholarship Fund
Dennis J. and Lillian Murphy Scholarship Fund
Ms. Sonam S. Bhagat
Ms. Kara L. Buckley
Mr. Peter N. Chhoy
Ms. Kristen E. Cognac
Ms. Amanda J. Flood
Mr. Syed A. Hussain
Mr. Benjamin N. Kahare
Ms. Trang T. Lam
Ms. Amanda M. Leahy
Ms. Ashley L. Paige
Mr. Palak N. Patel
Mr. Ivan M. Soares
Mr. Apurv V. Soni
Mr. Adam L. Youngblood
Marie T. Murphy Scholarship Fund
Peter Nason Scholarship Fund
Ms. Kim N. Le
Walter L. Nelson Scholarship Fund
Mr. Emmanuel Mensah
Joey O’Connor Memorial Scholarship Fund
Ms. Sarah A. Wisniewski
Overseas Scholarship Fund*
Dana and Elizabeth Palmer Scholarship Fund
Katina Pappas Tsongas Scholarship Fund
Ms. Sonam S. Bhagat
Maniil Dadabhai Patel Memorial Scholarship Fund
James A. Patterson Memorial Scholarship Fund
Ms. Euphrasie Inanogorare
Frederick Slavin Track Scholarship Fund
Mr. Norman J. Charette
Linda Sousa Memorial Scholarship Fund
Ms. Linda Doung
Ms. Euphrasie Inanogorare
Peter S. Stamas Scholarship Fund
Ms. Davina E. Dukuly
Ms. Catherine L. Sargent
Mr. Ivan M. Soares
Sullivan Middle School PTO Scholarship Fund
Ms. Leia B. Friedman
Brian P. Sullivan Memorial Scholarship Fund
Mr. Robert S. Martin
Riddick Family Scholarship Fund
Ms. Amanda M. Leahy
Rev. Dr. Peter G. Rizos Scholarship Fund*
Dr. Joseph R. Rocha NAACP Scholarship Fund
Ms. Victoria E. Makumbi
J. Stephen Ronan Scholarship Fund
Tadeusz and Jean Rurak Scholarship Fund*
Georgie Sarris Memorial Scholarship Fund
Mr. Justin M. Lipomi
Nicholas C. Sarris Scholarship Fund*
Edward Everett Sawyer Scholarship Fund
Ms. Mary E. Casey
Thomas “Tiny” Sheehan Scholarship Fund
Ms. Euphrasie Inanogorare
United American Energy Scholarship Fund
Mr. Eric J. Berquist
Mr. Monyrath N. Chan
Mr. Peter N. Chhoy
Mr. Palak N. Patel
Mr. Apurv V. Soni
William Woodcock Scholarship Fund
Ms. Briana J. Correa
Zaher-Lacouture-Galotta Family Scholarship Fund
Ms. Ivette R. Bou Nassif
Zarkin Family Fund*
Cassie Zousounas Memorial Scholarship Fund
Ms. Catherine L. Sargent
Lowell High School Pass-Through Scholarship Awards
Allied Waste Services of Massachusetts, LLC Scholarship
Mr. Monyrath N. Chan
Edward J. Babigan Scholarship
Mr. Saran Krong
Butler Bank Scholarship
Ms. Sokchinda Chum

Ms. Sarah A. Wisniewski
George N. Tsapatsaris Scholarship Fund
Mr. Alexander Figueroa
Mr. Eric J. Berquist
Mr. Monyrath N. Chan
Mr. Peter N. Chhoy
Mr. Palak N. Patel
Mr. Apurv V. Soni
William Woodcock Scholarship Fund
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Zaher-Lacouture-Galotta Family Scholarship Fund
Ms. Ivette R. Bou Nassif
Zarkin Family Fund*
Cassie Zousounas Memorial Scholarship Fund
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Lowell High School Pass-Through Scholarship Awards
Allied Waste Services of Massachusetts, LLC Scholarship
Mr. Monyrath N. Chan
Edward J. Babigan Scholarship
Mr. Saran Krong
Butler Bank Scholarship
Ms. Sokchinda Chum
“We want to give back to future generations.”

Cobblestones - Plath Family Culinary Arts Scholarship
Ms. Gina S. Sokhom

John Harrington Costello Memorial Scholarship
Mr. Matthew T. Burnham

CR Bard Electrophysiology/ Davol Inc. Scholarship
Ms. Briana J. Correa
Mr. Apurv V. Soni

Helen Martha Dancause Scholarship Award
Mr. Thomas J. Anderson

Enterprise Bank Scholarship
Ms. Ashley L. Paige

Louis Fineman Scholarship
Ms. Katherine Y. Durand

Mary Fitzgerald Scholarship
Mr. Frederick J. Ryan

Guy Franceshelli Scholarship
Ms. Hizia A. Nascimento

A. Melvin (Mel) Glazer Scholarship
Ms. Natalia E. Kyriazidis

Jack Kerouac Scholarship
Ms. Amanda M. Leahy

Stella Kyriacopoulou Memorial Scholarship
Ms. Alexa I. Christakos

Lowell Co-operative Bank Scholarship
Ms. Dannie T. Tran

Lowell Five Cents Savings Bank for the Gerald R. Wallace Memorial Scholarship
Ms. Joseph Couturier
Ms. Amanda M. Leahy

Lowell Police Officer Patrick F. Leavitt Memorial Scholarship
Mr. Daniel B. McPhillips

Lowell Police Officer George F.A. Pearsall Memorial Scholarship
Mr. Arthur M. McDermott

Lowell Police Officer Christos G. Rouses Memorial Scholarship
Mr. Joseph T. Moloney

Lowell Police Officer John Joseph Winn Memorial Scholarship
Ms. Priscilla M. Nunes

Katherine M. Martin Scholarship
Ms. Erin L. Forest

James S. Martin Scholarship
Ms. Meghan C. MacDonald

MassBank Charitable Foundation Scholarship
Mr. Norman J. Charette

Marty Meehan Educational Foundation Scholarship
Mr. Kevin M. Donahue

Amsi Morales Scholarship
Ms. Blanca Y. Casasola
Mr. Miguel A. Salaman

Manilal Dadabhai Patel Memorial Scholarship
Ms. Natalia E. Kyriazidis

J. Stephen Ronan Scholarship
Mr. Phat Y. Khan

Rotary Club of Merrimack Valley Area Scholarship
Mr. Justin M. Lipomi

Tadeusz and Jean Rurak Scholarship
Mr. Donald J. Gendron

Russell Disposal, Inc Scholarship
Ms. Katherine Y. Durand

Somabhai Dosabhai Solanki Memorial Scholarship
Ms. Catherine A. Geary

Daniel F. Sullivan Memorial Scholarship
Mr. Matthew Mastas

Sullivan Middle School PTO Scholarship
Ms. Christine M. McCall

UPS Scholarship
Mr. Donald J. Gendron

Amrita Valli Healthcare Scholarship
Ms. Linda Doung

Washington Savings Bank Scholarship
Ms. Briana J. Correa

Joann Weber Scholarship
Ms. Emma J. Green

“Words cannot describe how much it means to me to be granted these awards. These awards gave me a sense of security when I needed it most.”
—Rany Por

“You did not only help save my education, but also you saved the life of my poor mom in Africa that depends on me for survival.”
—Fabu Karwa

Brenda Costello
Director, Lowell High School Campaign for Educational Excellence
1. Decide When to Give
You can create your fund now, establish it in your will or create it through a trust arrangement that benefits your family as well as charity. You may give in honor of an anniversary, to celebrate a special event or to support a cause. Tax deductions are earned at the time of your gift, while grants awarded from your fund will continue into the future.

2. Decide What To Give
Almost any kind of asset can be used to start your fund—cash, publicly traded securities, closely held stock, interests in limited partnerships, real estate, life insurance, tangible personal property and private foundation assets. We can also explain other options to you, such as bequests, charitable remainder unitrusts, charitable remainder annuity trusts, charitable lead trusts and charitable gift annuities, including deferred charitable gift annuities.

3. Choose the Name for Your Fund
Most of our funds are named for the donor or the donor’s family or as a memorial to someone special. Every grant from the fund will carry this name, though some donors have chosen to remain anonymous. If you prefer anonymity, you may choose any name that is personal to you.

4. Choose a Type of Fund
We offer a variety of funds to meet our donors’ different charitable interests:

- **Discretionary Funds** offer the broadest giving option, allowing grants to be made to wherever our community’s needs are the greatest.
- **Field of Interest Funds** create grants that meet needs in a particular field, such as social services, the arts, youth development, the environment, women and girls, or a geographic area.
- **Donor Advised Funds** enable you to recommend specific organizations to receive grants.
- **Scholarship Funds** help students pursue academic goals. You may define guidelines for candidacy, the advisory committee, the school and the award itself.
- **Designated Funds** let you support specific organizations while we make sure that grants to these groups remain relevant over time and responsive to changing circumstances.
- **Nonprofit Agency Endowment Funds** are established to provide income to specified nonprofit organizations. We handle all administrative and investment responsibilities, freeing the organizations to pursue their charitable missions.
Greater Lowell Community Foundation Endowed Funds
* denotes new funds

Discretionary and Field of Interest Funds

Bankers Volunteer of the Year Award Fund
Community Impact—Social Services Fund
Nancy L. Donahue Public Art Fund for Lowell
Founders Discretionary Fund
Greater Merrimack Valley Arts Fund
Lowell United Development Fund
Moses Greeley Parker & Mary Greeley Parker Morrison Fund for Greater Lowell
Nashoba Valley Community Health Care Fund
Nashoba Valley Professional Health Care Education Fund
Nicholas Fund for the Prevention of Domestic Violence

Northern Middlesex Water Resources Endowment Funds:
Merrimack River Watershed Fund
Nashua River Watershed Fund
Sudbury-Assabet-Concord (SuAsCo) Watershed Fund

Women Working Wonders Fund
Youth Development Fund
Donor Advised Funds
Avid Fund
Mary J. Bacigalupo Community Fund
David Bernard Memorial Fund
Boisvert Fund
Donahue Family Fund*
David W. and Jean C. Donahue Charitable Fund
Enterprise Bank Community Gifts Fund
Andrew Curry Green Memorial Fund
James Edward Hayden Memorial Fund
Human Services Corporation Endowment Fund
Kronberg Family Fund
Charlotte and Michel LaPierre Charitable Fund
Susan E. Leggat Lowell Festival Fund

Renuka S. O’Connell New World Fund
John A. Ogonowski Memorial Fund
Patricia Burns Reichheld Charitable Fund
Mark and Elisia Saab Family Fund
Top of the Hill Fund
Designated and Multipurpose Funds
Cambodian American Scholarship Fund*
Alfred H. and Kathryn E. Coburn Park Fund
Marguerite H. Colgate Memorial Library Fund
Donahue Family Scholarship Fund for Lowell Catholic High School*
Nancy L. Donahue Fund
Richard K. Donahue Sr. Park Maintenance Fund
Jollene Dubner Park Maintenance Fund
Duke Family Fund
Ema Fatay Fund
Leo and Mathew Flynn Memorial Scholarship Fund
James Herscott Lacrosse Fund
Hildreth Family Cemetery Preservation Fund
Elliot Kaplan/Avid Scholarship Fund
Kittredge Park Fund
Harold J. and Mildred Leclair Fund
Ruth C. and John E. Leggat Fund
Lowell 200th Anniversary Fund
Lowell Banjo and Fiddle Contest Endowment Fund
Lowell Canalways and River Walkways Maintenance Fund
Lowell Latin Lyceum Association Fund
Lowell Summer Music Series Endowment Fund
Robert C. “Doc” McAnespie Scholarship Fund
John A. Ogonowski New Farm Families Fund
Carrie B. Progen Scholarship Fund
Rebelo Art Scholarship Fund*
Father Thomas J. Reddy Oblate Mission Guild Fund
Mary Roach Scholarship Fund*
Whistler House Arts Fund
Women Inspiring Success and Empowerment Scholarship Fund (WISE)*
Kathryn Stoklosa Knowledge Bowl Fund
Zaher-Lacouture-Galotta Family Fund
George Zingali Memorial Fund

Nonprofit Agency Endowment Funds

Anita Moeller Endowment Fund for Acre Family Day Care
Challenge Unlimited at Ironstone Farm Endowment Fund
Children’s Museum Lowell Endowment Fund
Community Teamwork Endowment Fund

Cultural Organization of Lowell Endowment Fund
Girls Incorporated of Greater Lowell Endowment Fund*
Greater Lowell Community Foundation Endowment Funds:
Mary E. Harrington Memorial Fund
Peter S. Stamas Fund for GLCF
Goodwill Industries of Merrimack Valley Endowment Fund
Alexander C. Anton and Charles J. Antonopoulos Fund for the International Institute of Lowell
LifeLinks Endowment Fund
The Fund for Lowell Catholic High School*
Lowell Association for the Blind Endowment Fund*
Lowell Historical Society Centennial Fund
Lowell Parks and Conservation Trust Endowment Fund*
Massachusetts Alliance of Portuguese Speakers Endowment Funds:
Teresa Afonso Scholarship Fund*
Dr. Arnold Legal Advocacy and Endowment Fund
Manuel Coutinho Citizenship Award
MAPS Lowell Office Fund *
MAPS Board of Directors Fund
MAPS Endowment Fund
Robert and Joanne Perry
Family Fund
Raul and Marie Pinto
Family Fund
Mary and Humberto Marti -
tins Senior Center Fund
Manny Rogers Family Fund*
Josefina Brandao Silva
Family Fund
Merrimack Repertory
Theatre Endowment Fund
Merrimack River Valley
House Endowment Fund*
Merrimack River Watershed
Council Endowment Fund*
Merrimack Valley Housing
Partnership Endowment Fund
Nashua River Watershed
Association Endowment Fund
New England Quilt Museum
Endowment Funds:
100th Town Quilters Fund
Amoskeag Quilt Guild
Fund
Carol W. Baird Fund
Concord Piecemakers
Guild Fund
Greater Hartford Quilt
Guild Fund
Huntington Quilters Fund
Mothers Day Fund
Narragansett Bay Quilters
Association Fund
New England Quilt Mu -
seum Auxiliary Fund
Nimble Thimblers Fund
Plymouth County Cran -
berry Quilters Fund
Quilters Connection Fund
Rhododendron Needlers
Quilt Guild Fund
Richard G. and June Barr
Widner Fund
Paul Center Endowment Fund
Revolution Museum
Endowment Fund
Thorpe Farm Trust
Endowment Fund
Thorpe Society
Endowment Fund
United Way of Merrimack
Valley Endowment Fund
Whistler House Museum
of Art Endowment Fund
Charter Members
Charter Members are
founding contributors to
the Community Foundation.
Butler Bank
Joseph P. and Eileen M. Donahue
Charitable Foundation
Nancy L. and Richard K. Donahue Sr.
Donahue and Donahue
Attorneys
George and Carol Duncan
Enterprise Bank
and Trust Company
Mary Jo Leahy
Ruth C. and John E. Leggat
Arnold S. and Maureen Lerner
Lowell Museum Corporation
Theodore Edson Parker
Foundation
Carole Rodis
Chris Costas Rodis
Anastasia Sarantos
Peter S. Stamas
Patrons
Joseph P. Donahue III
Robert J. and Dottie Fagan
Alexander and
Erene B. Koukias
Martha Mayo
Barbara S. and John H.
Pearson Jr.
Sponsors
Elaine T. Colokatais/
Alternate Final Finishes
Brenda J. and John H.
Costello Jr.
Dr. Horace W. Furumoto/
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Legacy Society members care deeply about the future of the community and know that their legacy will help the area’s nonprofit organizations and the people they serve.

We hope you will join these individuals and families and be recognized for your intention to include the Greater Lowell Community Foundation through a bequest, charitable trust, gift annuity, life insurance policy or retirement asset.

Please let us know of your plans so we may include you in future programs and Legacy Society events. The Community Foundation, will of course, honor your request for anonymity if so desired.

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Thoreau Society, page 5
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Family of Anna Lekas Kuenzler, page 7
Family of Katherine Martin, page 8
Lowell Catholic High School, page 9
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Nashua River Watershed Association, page 14
Higgins & Ross, page 15
Girls, Inc. of Greater Lowell, page 16
Lowell Association for the Blind, page 16
Challenge Unlimited, Inc. at Ironstone Farm, page 21
## Financial Profile

### Condensed Financial Statements

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<thead>
<tr>
<th></th>
<th>31-Mar-06</th>
<th>31-Mar-07</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets:</strong></td>
<td></td>
<td></td>
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<tr>
<td>Cash and Investments</td>
<td>11,718,347</td>
<td>14,774,021</td>
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<td>Unconditional Promise to Give</td>
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<td>1,383,900</td>
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<tr>
<td>Property, Equipment and Other Assets—Net</td>
<td>8,801</td>
<td>11,508</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td>12,464,944</td>
<td>16,169,429</td>
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<tr>
<td><strong>Liabilities:</strong></td>
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<td></td>
</tr>
<tr>
<td>Accounts Payable / Accrued Expenses</td>
<td>58,269</td>
<td>93,775</td>
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<tr>
<td>Charitable Gift Annuities</td>
<td>5,318</td>
<td>5,078</td>
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<tr>
<td>Fiscal Agent &amp; Agency Endowment Funds</td>
<td>941,094</td>
<td>1,538,284</td>
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<tr>
<td><strong>Total Liabilities</strong></td>
<td>1,004,681</td>
<td>1,637,137</td>
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<tr>
<td><strong>Total Net Assets</strong></td>
<td>11,460,263</td>
<td>14,532,292</td>
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<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td>12,464,944</td>
<td>16,169,429</td>
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<tr>
<td><strong>Support and Revenue:</strong></td>
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<tr>
<td>Total Support and Revenue</td>
<td>2,481,618</td>
<td>4,080,735</td>
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<tr>
<td><strong>Expenses:</strong></td>
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<tr>
<td>Grants and Scholarships</td>
<td>504,492</td>
<td>849,138</td>
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<tr>
<td>Other Programs</td>
<td>198,728</td>
<td>57,524</td>
</tr>
<tr>
<td>General Expenses</td>
<td>94,021</td>
<td>102,044</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td>797,241</td>
<td>1,008,706</td>
</tr>
</tbody>
</table>

### Growth of Assets

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