inspired by the Past,
engaged in the Present,
building for the Future
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Our Mission

The mission of the Greater Lowell Community Foundation is to improve the quality of life in our region through philanthropic leadership and service.

Confirmed in Compliance with National Standards for U.S. Community Foundations

The Greater Lowell Community Foundation meets the nation’s highest philanthropic standards for operational quality, integrity and accountability.

The National Standards compliance effort for U.S. Community Foundations is administered by the Council on Foundations, a national professional association based in Washington, D.C., and is the first of its kind for charitable foundations in the United States.

Meeting such rigorous standards assures the public of the Greater Lowell Community Foundation’s ability to achieve its mission to strengthen the community and help donors achieve their personal charitable goals.
What is the Greater Lowell Community Foundation?

The Community Foundation provides community leadership, strategic investments, and philanthropic services to help people like you support the causes you care about, now and for generations to come.

We are a tax-exempt public charity that works with people throughout our region to build a permanent charitable legacy that improves the lives of people in our community. Your funds will be separately tracked and accounted for along with all the other funds in our portfolio. Your funds will also be pooled to generate economies of scale for investment purposes. We will award grants from your fund to support local nonprofits, religious institutions, or other civic activities in accordance with your interests.

The Community Foundation goes beyond simply making grants that advance charitable activities. We also identify current and emerging community issues, generate resources, and bring individuals and institutions together to address critical needs to help our region prepare for the future.

The Community Foundation is overseen by a volunteer board and other committees of leading citizens, and run by professionals with expertise in knowing our community’s needs. All of these individuals share a vision of the community and a commitment to improve our quality of life now and forever.

Community foundations such as ours represent one of the dynamic and fastest growing areas of philanthropy. When charitably-minded people seek suitable ways to give, together we can make a powerful and long-lasting difference.

How does it work?

The community foundation idea is simple. Anyone can use it to give something back to the community.

Assets that you donate to the Greater Lowell Community Foundation create one of several types of funds to support your charitable goals. We offer you a full menu of planned giving options that can help you achieve your charitable planning goals, including generating annual income for you. We use financial professionals to invest and manage assets. Our assets will grow over time, more so if you, your family and colleagues are encouraged to continue giving to the fund to help it grow even more.

You can create a fund in honor of someone you love or to celebrate a special event. Your gift can go to issues you care about or wherever the needs are greatest.

We offer you power and flexibility in charitable giving without the legal paperwork, time, and expenses associated with running your own private foundation. We can help you set up a fund that will maximize both your tax advantages and your impact in the community now and forever.

Here are some ways we can serve you:

- Managing the fund, overseeing its investments and maintaining tax records
- Filing tax returns and providing an independent audit
- Providing the services of experienced grant-makers who know the community, its needs, and organizations
- Insuring that grants are always awarded in the name of your fund
- Insuring regular financial reports, detailing the status of your fund
Welcome from the President and Executive Director

With our 2007-2008 report to the community, we celebrate the past year’s accomplishments at the Greater Lowell Community Foundation, thank our donors, list our funds and grants, and recount several personal stories that describe how people and institutions have created their own philanthropic legacies to better our communities. The people and stories listed in this report share a deep common bond. This collaboration has created new philanthropic traditions inspired from the past, engaging people today as partners to fulfill a community-focused purpose and presage substantial opportunities for the future.

This year, the Community Foundation gave out more than $1 million in grants, distributions and philanthropic program support to support community education, social services, preservation of the environment, as well as arts and culture. In the years and decades ahead, the Community Foundation’s portfolio of 277 funds will have a significant impact on the lives of individuals and institutions in the region.

The Community Foundation is expanding as a regional philanthropic resource as it continues to improve the lives and embrace the traditions of its recipient individuals, families, and institutions. We are deeply indebted to our community benefactors who enable us to distribute grants and scholarships that carry out the noble charge to transform people’s lives for the better.

Behind the scenes at the Greater Lowell Community Foundation is a dedicated staff, engaged volunteers who guide the Foundation as directors and committee members, and a legion of contributors who help us realize the Community Foundation’s mission to improve the quality of life in our region through philanthropic leadership and service. Thank you for this privilege to serve.
A quick snapshot taken of the Greater Lowell Community Foundation shows a financially strong institution with an impressive portfolio of 277 charitable and scholarship endowments. For the first time in its 11-year history, the Community Foundation distributed more than $1 million to address a range of community needs.

We have come a long way in a short time and are proud to stand alongside other major local institutions as a powerful force for improving the quality of life in the Greater Lowell and Northern Middlesex County region.

Total assets (from 3/31/08 audit) ................. $17,545,406
Growth of assets over previous year .................. $1,375,977
Total contributions .................................. $2,489,385
Number of new endowed charitable funds .......... 20
Total endowed charitable funds ....................... 146
Number of new endowed scholarship funds ......... 8
Total Lowell High School scholarships funds ........ 131
Number of students awarded LHS scholarships ..... 98
Total value of scholarships to Lowell High Students .... $154,568
GLCF volunteers .................................... 106

**Key Accomplishments**

- Awarded $1,077,261 in grants, scholarships and philanthropic program services.
- $107,399 was awarded by community-based distribution committees on a competitive basis to nonprofit organizations to strengthen their ability to manage and organize their internal operations and for targeted grants that protect area water resources; facilitate economic development; celebrate our cultural heritages and artistic creativity and deliver services to youth, elderly and family social services.
- Launched the second year of a campaign to help nonprofit organizations become lasting institutions by encouraging the growth of endowments. To date 34 nonprofit organizations have engaged donors to create 69 named funds that provide a sustainable source of operating and program revenue. More than $700,000 will be generated for nonprofit agency endowment funds from challenge grants from the Mark and Elisia Saab Family Fund’s $100,000 gift and the Theodore Edson Parker Foundation’s $50,000 challenge for a second year challenge, currently in process.
- Attracted more than 325 civic, nonprofit and community leaders to the 12th Annual *Celebrate Giving!* Philanthropy Day Conference on bridging sports and philanthropy.
- Assisted the Lowell High School Campaign for Educational Excellence in surpassing the $4 million mark toward achieving its $5 million goal. With a portfolio of 131 scholarships funds, few public schools in the country have attained this level of scholarship support for its students.
- Assisted Greater Lowell Technical High School to establish its first general support fund and Lowell Catholic High School to bring its total portfolio to six funds.
- Enrolled 64 individuals and couples as members of the Community Foundation’s Legacy Society launched last year. These philanthropic leaders have stated their intention to leave a permanent mark on our region through the creation of endowment funds at the Greater Lowell Community Foundation.
Muriel R. Moriarty Scholarship Fund

The Muriel R. Moriarty Scholarship Fund was established with the proceeds of the 2008 Lowell High School Alumni Golf Tournament, honoring Jim Moriarty, class of 1973. The fund honors the life of Jim’s mother, Muriel R. Moriarty, and her dedication to education. The beloved wife of William, who graduated from Lowell High in 1949, she was also the mother of LHS graduates John ’75, Janet ’77, Robert ’78, Brian ’81, Dennis ’83, Ellen ’84, and the late Thomas and Patrick Moriarty.

Muriel was a librarian and educator at the Cardinal O’Connell School in Lowell for many years. In tribute to her, the Fund will provide scholarship awards to deserving seniors at Lowell High School who plan to become teachers by pursuing a degree in education from a four-year college or university.

Joann Weber Charitable Fund

Joann Weber was like a mother away from home for scores of young baseball players recruited for the Lowell Spinners. The entire team profoundly felt her personal support and guidance. Beyond the ball field Joann’s impact embraced the entire region through her managing partnership with husband Drew Weber. The Spinners have become an engine of both economic development and a source of tremendous community pride.

Joann’s good works live on through a unique donor-advised fund whose decisions are informed by a committee of prominent community leaders and coordinated by the Community Foundation. The Joann Weber Charitable Fund honors her concern for at-risk youth and others in need. It promises to be one of the great sports-related charitable legacies in our region.
Paul Votze and John Butler have been long-time partners in a construction and project management company based in Lowell. Building is a talent they have extended to the field of philanthropy too.

In 2007, Paul and John set out to find the best way to give back to the community to make a difference. They looked for an organization that could embrace the principles and mission of their company and that had a track record for serving community and social service needs. They found the Community Foundation and chose to establish a donor-advised fund so they could recommend a range of charities that could change from year to year.

The Community Foundation has allowed Paul, John, and their company to transform what might have been a one-time contribution into a long-term commitment.

**Greater Lowell Technical High School Charitable Foundation**

A unique partnership has just been forged between a local educational foundation and the Community Foundation that enables both philanthropic organizations to achieve their respective missions.

The Greater Lowell Technical High School Charitable Foundation’s sole mission is to raise money for new and creative programs and provide students with educational opportunities that cannot be supported by current school budgets. The Community Foundation advances that mission by providing transparent, detailed and accurate fund accounting, reporting and investment monitoring, and will provide other technical assistance in planned giving and other resource acquisition strategies.
Natalie J. Eacrett Memorial Scholarship Fund

A great grandmother’s love for a great granddaughter inspired the Natalie J. Eacrett Memorial Scholarship Fund. Mary L. McGrath Burnham, a 1930 Lowell High School graduate, has memorialized the courageous life of her great granddaughter, Natalie, who died at the age of seven of mitochondrial disease.

Grateful to the dedicated nurses who cared for Natalie, the scholarship is awarded to graduating seniors from Lowell High School who plan to attend a four-year institution and pursue a registered nursing degree.

Zarkin Family Fund

Herb Zarkin, a graduate of Lowell High School in 1956, and his wife Susan (Bell), a graduate in 1958, are passionate supporters of their high school and their fund reflects their unique concerns for the well-being of students and teachers alike.

The Zarkin Family Fund supports student activities and enrichment programs that encourage the student’s educational, social and civic development. A special committee comprised of retired teachers will review proposals to fund these projects such as speakers, performances and field trips. The Fund will also create a rewards program for LHS teachers to relax, renew, and rejuvenate as a means of recharging their batteries.

Herb Zarkin, a 2006 Lowell High School Distinguished Alumni award winner, is one of the nation’s leading retail executives as Chairman of the Board and Chief Executive Officer of BJ’s Wholesale Club.

Mary F. Hogan Scholarship and Endowment Funds

Mary F. Hogan’s life spanned an entire century in Lowell. To celebrate her work, the Community Foundation and three local educational institutions have established four charitable legacies in her name.

Her niece, Patricia Farrell, recounts that her commitment to education started when Mary was hired as a teacher at the Bartlett school, where she spent her entire career. Patricia remembers when her aunt was assigned to teach physical education and made the most of it by teaching her students to dance. Many boys, after courting their future wives, thanked her for the training.

Mary always gave to her church and UMass Lowell, where she established a scholarship fund. Her legacy now extends to three endowed funds at the Community Foundation, which established scholarships for Lowell High School and Lowell Catholic High School students and an operating fund to the Community Foundation to help us advance our mission every year in the future.
The Community Foundation’s 12th Annual Celebrate Giving! Conference attracted more than 300 people to explore the charitable impact of sports, one of the most powerful and motivating forces in American society. Personal stories and keynote presentations from sports philanthropists, coaches, and family members gave this conference a deeply personal local touch.

Sports and philanthropy connect on many levels, but the core theme running through the conference was the creation of outstanding legacies of local athletes, coaches, and team owners whose differing achievements surpassed previous limits of human capacity and charitable commitment. The presentations shared an overarching premise that sports-related philanthropy can be a powerful bridge between the individual or team to generate significant community development and charitable good.

Celebrity Host Steve Buckley, Emmy Award winning Boston Herald columnist and WEEI sportscaster, served as Master of Ceremonies with fresh humor and ease. Steve also described how the Old Time Baseball Game, which he created, has become one of the region’s most popular sports and community philanthropies.

Guest speakers: Ray Riddick Jr., Jim McQuirk, Steve Buckley, Drew Weber and Joshua Kraft.

Joshua Kraft, President of the New England Patriots Foundation and President/CEO of the Boys & Girls Club of Boston described the Patriots Foundation and his personal as well as family journey to community service and philanthropy.

Jim McQuirk, Amy Lekites’ track coach at Lowell High School, reminisced about Amy’s outstanding athleticism and goodness and announced an anonymous gift to the Amy Lekites Memorial Scholarship Fund.

Attendees made valuable connections at tabletop presentations by 20 nonprofit groups and from meeting community and philanthropic leaders, new people, as well as old friends.
Community Volunteer Awards
Lowell High School Honor Society, winner of the Youth Community Service Club Award, dedicated more than 4000 hours to more than a dozen local nonprofit organizations and community projects, building character, leadership, and community knowledge in their members along the way.

Stephen Conant received the 2008 Bankers’ Volunteer of the Year Award for Lifetime Achievement, Celebrate Giving’s most prestigious award. Stephen’s work with the Lowell Parks and Conservation Trust and a half dozen other organizations has helped preserve and reinvent Greater Lowell’s natural and urban environment for all of us to enjoy.

Eddie Mercado is this year’s Rising Star Volunteer Award winner. He joined United Teen Equality Center’s Leadership Team, its teen policy setting body, and the Design Team, a group of teens who worked alongside architects to design UTEC’s new youth center building. A former gang member, Eddie has become an effective voice for positive change.

Elaine Zousas Thibault announced that Acre Family Child Care was the recipient of this year’s grant from the Women Working Wonders Fund.

Drew Weber, President of the Lowell Spinners, a Red Sox affiliate team, revealed how his wife and managing partner Joann, became the spiritual center of the team. Drew described how the new charitable fund named in her honor and memory will become a new sports legacy to support at-risk youth and others in need.

Ray Riddick Jr. shared stories about dad, Ray Riddick Sr., and the scholarship legacies he left behind. Ray Sr. brought Lowell High School to three national football championship playoffs and is known as one the America’s greatest high school football coaches.
Partners in Community Service: Grants and Distributions

Nonprofit Agency Endowment Funds
$30,409.68

Arts, Culture and Humanities
Lowell Historical Society
Merrimack Repertory Theatre, Inc.
New England Quilt Museum
Whistler House Museum of Art

Discretionary Funds (for Nonprofit Capacity Building)
$88,127.24

Arts, Culture and Humanities
American Textile History Museum $2,000*
For marketing campaign for grand reopening of museum

Education
Deana’s Fund dba Deana’s Educational Theater $1,500*
To promote organizational identity and branding
Friends of the Tyngsboro Public Library $1,500*
To develop a website

Economic and Community Development
Lowell High School National Honor Society $250*
For Youth Community Service Club Award
Lowell Small Business Assistance Center $4,200*
To purchase equipment for office expansion and upgrade

Environment
Lowell Heritage Partnership $1,500*
For grant-writing consultant to support emerging leader project
Nashua River Watershed Association $2,063.10*
To fund "Electronic Solutions" project
New Entry Sustainable Farming Project / Tufts University $4,303*
To access new technologies and equipment to implement expanding outreach plan

Health
Animals As Intermediaries $1,500*
To improve website, donor management and tracking

How to Apply for a Grant
Grant applications and guidelines for GLCF’s Organizational Capacity Building, Elder Services, and Water Resources grant programs will be available in January, 2009, on the Community Foundation’s website www.glcfoundation.org.

To receive notification of concept paper proposals for funding from the Nashoba Community Health Care Fund and other grant opportunities throughout the year, please email your complete contact information to info.glcf@verizon.net.

The Jericho Road Project $6,000*
For capacity building assistance to nonprofits in Lowell

United Teen Equality Center $1,000*
For Rising Star Volunteer Award—Eddie Mercado

Visiting Nurse Association of Greater Lowell, Inc. $3,000*
To purchase fundraising software

Visiting Nurse Association of Middlesex-East $2,350*
To design and print brochure to be used to raise funds in support of Visiting Garden at Sawtelle Family Hospice House.

Youth, Family and Social Services
Alternative House, Inc. $1,415.14*
To purchase new phone system and one-year subscription to Network for Good’s DonateNow Service
Big Brothers Big Sisters of Greater Lowell $5,000*
To fund donor database and related staff training
Challenge Unlimited, Inc. at Ironstone Farm $3,000*
To purchase new electronic and display equipment

Community Teamwork, Inc. $2,913**
To provide training to low income seniors
Cooperative Elder Services, Inc. $2,900*
To purchase computer equipment and cover cost of installation and initial staff training

Girls Incorporated of Greater Lowell $4,000*
To purchase computer equipment for senior staff

Habitat for Humanity of Greater Lowell $4,645*
For equipment to increase production and distribution of informational materials

House of Hope, Inc. $4,000*
To purchase property management software

Lowell Association for the Blind $5,000*
To create new marketing materials in different formats

Lowell House, Inc. $3,000*
To purchase server to integrate all computers

Outdoor Explorations, Inc. $500*
To expand outreach by engaging Youth Enhancement Services (YES)

SuitAbility $2,638*
To purchase ReSale World software and hardware for inventory management system

Tewksbury Hospital Equestrian FARM, Inc. $1,450*
To acquire laptop computer for use with existing laptop projector

The Wish Project, Inc. $5,000*
To purchase 45 foot tractor trailer body to obtain large donations of free goods from hotels, companies and towns
United Teen Equality Center $4,000*  
To purchase new donor database software

\* Funded by Moses Greely Parker and Mary Greely Parker Morrison Fund for Greater Lowell

** Funded by Founders Discretionary Fund

### Designated Funds

**$189,102.44**

#### Arts, Culture and Humanities

- **American Textile History Museum** $19,297.08  
  Funded by Nancy L. Donahue Fund, Duke Family Fund
  
- **Merrimack Repertory Theatre, Inc.** $40,553  
  Funded by Nancy L. Donahue Fund, Duke Family Fund and Frank W. Hopkins
  
- **New England Quilt Museum** $12,922.30  
  Funded by Nancy L. Donahue Fund
  
- **Revolving Museum, Inc.** $10,337.84  
  Funded by Nancy L. Donahue Fund
  
- **Whistler House Museum of Art** $13,422.30  
  Funded by Nancy L. Donahue Fund and Whistler House Museum of Art
  
- **Lawrence Library, Pepperell, MA** $895.92  
  Funded by Duke Family Fund
  
- **Lowell Catholic High School** $1,939.09  
  Funded by Harold J. and Mildred Leclair Fund
  
- **Thoreau Farm Trust, Inc.** $7,050.76  
  Funded by Granville C. Garth and Sarah C. Garth
  
- **Lowell Parks & Conservation Trust, Inc.** $5,532.04  
  
- **New England Forestry Foundation** $8,959.24  
  Funded by Duke Family Fund
  
- **New Farm Family Fund** $3,480.65  
  Funded by Ogonowski New Farm Families Endowment Fund
  
- **American Textile History Museum** An award-winning eight-foot-tall scarecrow, created and donated by the Atlanta Knitting Guild, will be on display when the American Textile History Museum reopens to the public in early 2009.

#### Education

- **Bishop Guertin High School** $1,190.50  
  Funded by Leo and Matthew Flynn Memorial Scholarship Fund
  
- **Lowell Catholic High School** $1,939.09  
  Funded by Harold J. and Mildred Leclair Fund
  
- **Lawrence Library, Pepperell, MA** $895.92  
  Funded by Duke Family Fund
  
- **Whistler House Museum of Art** $13,422.30  
  Funded by Nancy L. Donahue Fund and Whistler House Museum of Art
  
- **Trustees of Tufts University** $895.92  
  Funded by Duke Family Fund
  
- **Angkor Dance Troup Endowment Fund** $2,500  
  Funded by Mark and Elisia Saab Family Fund
  
- **Arlington Center for the Arts, Inc.** $1,000  
  Funded by Renuka S. O’Connell New World
  
- **Bedford Historical Society, Inc.** $100  
  Funded by Moonan Family Fund
  
- **Charles River Museum of Industry** $150  
  Funded by Moonan Family Fund
  
- **Community Teamwork, Inc.** $1,391.63  
  Funded by John A. Ogonowski Memorial Fund For the Youth Build Project
  
#### Religion

- **First Church of Christ (Unitarian)** $4,479.62  
  Funded by Duke Family Fund
  
- **Oblate Mission Guild** $5,348.31  
  Funded by Father Thomas J. Reddy Oblate Mission Guild Fund
  
#### Environment

- **Lowell Heritage Partnership** $142.36  
  Funded by Lowell Canalways and River Walkways Maintenance Fund
  
- **Retarded Adult Rehabilitation Association** $10,337.84  
  Funded by Nancy L. Donahue Fund, Duke Family Fund
  
- **Community Teamwork, Inc.** $1,391.63  
  Funded by John A. Ogonowski Memorial Fund For the Youth Build Project
  
#### Youth, Family and Social Services

- **LifeLinks, Inc.** $257.46  
  Funded by Zaher-Lacouture-Galotta Family Fund
  
- **Cultural Organization of Lowell Endowment Fund** $2,500  
  Funded by Mark and Elisia Saab Family Fund

### Donor Advised Funds

**$351,428.34**

#### Arts, Culture and Humanities

- **119 Gallery Endowment Fund** $1,250  
  Funded by Mark and Elisia Saab Family Fund
  
- **Arlington Center for the Arts, Inc.** $1,000  
  Funded by Renuka S. O’Connell New World
  
- **Bedford Historical Society, Inc.** $100  
  Funded by Moonan Family Fund
  
- **Charles River Museum of Industry** $150  
  Funded by Moonan Family Fund
  
- **Community Teamwork, Inc.** $1,391.63  
  Funded by John A. Ogonowski Memorial Fund For the Youth Build Project

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*continued***
Doctors Without Borders
USA Inc. $500
Funded by Patricia Burns Reichheld Charitable Fund

Downtown Lowell Business Associates $500
Funded by Enterprise Bank Charitable Fund
For the 2008 ArtWalk

Essex Art Center $500
Funded by Top of the Hill Fund

Family Services Inc. $1,000
Funded by Top of the Hill Fund

Girls Incorporated of Greater Lowell $750
Funded by Ruth C. & John E. Leggat Fund

Intrepid Foundation $250
Funded by David Bernard Memorial Fund
For the Fallon Heroes Fund

Lowell Festival Foundation $5,000
Funded by Enterprise Bank Community Gifts Fund
For the Lowell Summer Series at Boardinghouse Park

Lowell Heritage Partnership $500
Funded by Mary J. Bacigalupo Community Fund
For the Urban Village Arts Series

Lowell Parks & Conservation Trust, Inc. $2,000
Funded by Enterprise Bank Community Gifts Fund

Merrimack Repertory Theatre, Inc. $1,750
Funded by Ruth C. & John E. Leggat Fund and Top of the Hill Fund

Museum of Fine Arts, Boston $500
Funded by Renuka S. O’Connell New World For the MFA Fund

Nashua River Watershed Association $500
Funded by Enterprise Bank Community Gifts Fund
For general operating support

New England Quilt Museum Endowment Fund $5,198.68
Funded by Suzanne C. Knapp and Mark and Elisia Saab Family Fund

Open Pantry of Greater Lowell, Inc. $750
Funded by Ruth C. & John E. Leggat Fund

Revolutionary Museum, Inc. $1,000
Funded by Enterprise Bank Community Gifts Fund
For Youth Art Exhibits at GLCF

Turtle Studios Corporation $7,000
Funded by Renuka S. O’Connell New World For Kate Ransohoff Quilt Project

UMass Dartmouth Foundation $50,000
Funded by Mark and Elisia Saab Family Fund
To support digitization of the Diaria de Noticias in the Portuguese American Archives

UMass Lowell—University Advancement $1,000
Funded by Enterprise Bank Community Gifts Fund
For the MaryJo Leahy Band Camp

United Way of Massachusetts Bay $1,508.29
Funded by Ruth C. & John E. Leggat Fund To support programs in the Merrimack Valley

Visiting Nurse Association of Greater Lowell, Inc. $750
Funded by Ruth C. & John E. Leggat Fund

Economic and Community Development

Girls Incorporated of Greater Lowell $500
Funded by Enterprise Bank Community Gifts Fund

Academy of Notre Dame $750
Funded by Enterprise Bank Community Gifts Fund

Citizens’ Scholarship Foundation of Bedford $150
Funded by Moonan Family Fund
For the Senator Carol C. Amick Scholarship Fund

College of Santa Fe $1,000
Funded by Top of the Hill Fund

Harvard Business School Fund $150
Funded by Moonan Family Fund

Hawken School $200
Funded by Moonan Family Fund

Iowa State University Foundation $100
Funded by Moonan Family Fund

Lowell Catholic High School $26,500
Funded by Donahue Family Scholarship Fund for LCDS and Mark and Elisia Saab Family Fund

Martha Mayo Advised Fund $1,000
Funded by Mayo Advised Fund
For a LHS Scholarship in honor of Teresa Lew

Oneness-Family School $7,000
Funded by Renuka S. O’Connell New World

Perkins School for the Blind $392.91
Funded by David Bernard Memorial Fund
For the Talking Library

Source of Grants 2008
Rochester Area Community Foundation $500
Funded by Top of the Hill Fund
For the Gertrude Chanler Fund
from the Top of the Hill Fund
The Children’s Room $1,000
Funded by Renuka S.
O’Connell New World
UMass Lowell—University
Advancement $100,000
Funded by Mark and
Elisia Saab Family Fund
For the Mark and Elisia Saab
Endowed Professorship
Western Reserve Academy $100
Funded by Moonan Family Fund
For the Annual Fund
Westford Educational
Foundation $2,500
Funded by Mark and
Elisia Saab Family Fund
Winter Guard International
$1,000
Funded by George Zingali
Memorial Fund
Yale University—
Alumni Fund $150
Funded by Moonan
Family Fund

Environment
Appalachian Mountain Club
$1,000
Funded by Top of the Hill Fund
For the Maine Woods Connection
Groundwork Lawrence, Inc. $500
Funded by Top of the Hill Fund

Youth, Family and
Social Services
Acre Family Child Care
$5,573.51
Funded by Mary J. Bacigalupo
Community Fund $573.51
Funded by Women Working
Wonders Fund $5,000
For the Acre Ambassador’s
Program

Health
Ehlers—Danlos National
Foundation $100
Funded by Moonan
Family Fund
Lowell General Hospital
Cancer Center $1,508.29
Funded by Ruth C. &
John E. Leggat Fund

Religion
St. Benedict’s Priory $500
Funded by Top of the Hill Fund

Lowell Parks & Conservation
Trust Endowment Fund $1,250
Funded by Mark and
Elisia Saab Family Fund
For the Spalding House
Maintenance Endowment Fund
The Trust for Public Land $500
Funded by Top of the Hill Fund
Thoreau Farm Trust
Endowment Fund $1,250
Funded by Mark and
Elisia Saab Family Fund

Bikes Not Bombs, Inc. $500
Funded by Top of the Hill Fund
Boys & Girls Club of Greater
Lowell $5,000
Funded by Joann Weber
Charitable Fund

Chelmsford Community
Exchange, Inc. $1,000
Funded by David Bernard
Memorial Fund
Coalition for a Better Acre, Inc.
$1,500
Funded by Enterprise Bank
Charitable Gifts Fund
For the Moody Street
Playground Project
Community Legal Services
& Counseling Center
(CLSACC) $500
Funded by Top of the Hill Fund
Girls Incorporated
of Greater Lowell
Endowment Fund $25,000
Funded by Mark and
Elisia Saab Family Fund
House of Hope, Inc. $3,600
Funded by James Edward
Hayden Memorial Fund,
Ruth C. & John E. Leggat Fund
and Mark and Elisia Saab
Family Fund

Key Foundation Inc. $554.99
Funded by Andrew Curly
Green Memorial Fund
Lazarus House Ministries
$1,500
Funded by Enterprise Bank
Community Gifts Fund
and Top of the Hill Fund
Lowell Summer Music Series
Fund $2,500
Funded by Mark and
Elisia Saab Family Fund
Mass Alliance of Portuguese
Speakers Endowment Fund
$1,250
Funded by Mark and
Elisia Saab Family Fund
For MAPS Lowell Office Fund
Mayfield Junior School $5,000
Funded by David W. and Jean
D. Donahue Charitable Fund
Merrimack Valley Food Bank,
Inc. $6,950
Funded by Ruth C. & John E.
Leggat Fund and Mark and
Elisia Saab Family Fund
Middlesex Community College
Foundation $20,000
Funded by Mark and
Elisia Saab Family Fund
Professional Center for
Handicapped Children, Inc.
$250
Funded by Allan P. MacLean
Jr. Memorial Fund
Rape Crisis Services
Endowment Fund $1,250
Funded by Mark and
Elisia Saab Family Fund
Retarded Adult Rehabilitation
Association $5,000
Funded by Joann Weber
Charitable Fund
Scottish Rite Charities $214.65
Funded by Allan P. MacLean
Jr. Memorial Fund
For the Schizophrenia
Spanish-American Center
$1,000
Funded by Enterprise Bank
Community Gifts Fund
The Wish Project, Inc. $5,000
Funded by Joann Weber
Charitable Fund

Field of Interest Funds
$58,345.34

Arts, Culture and Humanities
Cultural Organization
of Lowell Inc. $651.97
Funded by United Lowell
Development Fund
For general operating support
Lowell Festival
Foundation $576.20
Funded by Top of the Hill Fund
For Boardinghouse Park
Children’s Summer
Music Series
Lowell Plan, Inc. $500
Funded by United Lowell
Development Fund
For general operating support
continued >>>
Merrimack Valley Venture Forum $500
Funded by United Lowell Development Fund
For general operating support

Economic and Community Development

Cultural Organization of Lowell Inc. $2,077.79
Funded by Greater Merrimack Valley Arts Fund
To support the creative economy

Lowell Parks & Conservation Trust, Inc. $1,000
Funded by Banker’s Volunteer Award
For the Bankers’ Volunteer Award for Lifetime Achievement—Stephen A. Conant

Lowell Small Business Assistance Center $500
Funded by United Lowell Development Fund
For general operating support

Education

Middlesex Community College $2,500
Funded by Nashoba Valley Professional Health Care Education Scholarship for Ann McDonough

UMass Lowell—University Advancement $2,500
Funded by Nashoba Valley Professional Health Care Education Scholarship for Arthur McGee

Youth, Family and Social Services

Boys & Girls Club of Greater Lowell $576.20
Funded by Top of the Hill Fund
For general operating support

Cambodian Mutual Assistance Association of Greater Lowell Inc. $1,000
Funded by Leclair Elder Service Grant Program
To provide additional staff time for elder programs

Coalition for a Better Acre, Inc. $903.91
Funded by Community Impact Fund—Social Services
For the Lowell Branch of the Home Preservation Center

Community Family, Inc. $1,500
Funded by Leclair Elder Service Grant Program
To provide respite services to needy elders

Montachusett Opportunity Council, Inc (MOC) $7,189
Funded by Nashoba Valley Community Health Care Fund
For Health Management for Nashoba Seniors through Cyber Nutrition

towel of Harvard $5,405
Funded by Nashoba Valley Community Health Care Fund
For Prescription Drug Use for Elders and Teens

International Institute of Lowell $1,500
Funded by Harold J. and Mildred Leclair Fund
To expand legal work with elderly immigrants

Light of Cambodian Children, Inc. $576.19
Funded by Top of the Hill Fund and Youth Development Fund
For general operating support

Merrimack River Watershed Council $5,000
Funded by Merrimack River Watershed Fund
To fund the “Stewardship through Leadership” after school program on the Concord River

Mass Alliance of Portuguese Speakers $1,500
Funded by Leclair Elder Service Grant Program
To support the Lowell Immigrant and Elder Social Services Program

Friends of Billerica Council on Aging $500
Funded by Leclair Elder Service Grant Program
To support the day-time dances at the Billerica Seniors Center

S.H.I.F.T Coalition $903.91
Funded by Community Impact Fund—Social Services
For general operating support

Environment

Lowell Parks & Conservation Trust, Inc. $3,950
Funded by Sudbury-Assabet-Concord (Suasco) River Watershed
To fund the “Stewardship through Leadership” after school program on the Concord River

Nashua River Watershed Association $3,400
Funded by Nashua River Watershed Fund
To conduct a shoreline survey of the Merrimack River in MA

Organization for the Assabet River Inc. $1,445.06
Funded by Sudbury-Assabet-Concord (Suasco) River Watershed
To improve the river’s water quality and aesthetics through cleaning up the water chestnuts
This year, the Community Foundation partnered with the Theodore Edson Parker Foundation and the Mark and Elisia Saab Family Fund to offer $100,000 as a 1:4 challenge incentive to spur new nonprofit agency endowments and contributions to existing funds (indicated in color). Thirty four nonprofit organizations now have become endowment partners, generating a new and continuous source of income for these agencies.

119 Gallery Endowment Fund
Angkor Dance Troupe Endowment Fund
Anita Moeller Endowment Fund for Acre Family Day Care, Inc.
Challenge Unlimited at Ironstone Farm Endowment Fund
Children’s Museum Lowell Endowment Fund
Community Teamwork Endowment Fund
Cultural Organization of Lowell Endowment Fund
Girls Incorporated of Greater Lowell Endowment Fund
Greater Lowell Community Foundation Endowment Funds:
Mary E. Harrington Memorial Fund
Mary F. Hogan Fund for GLCF
Peter S. Stamas Fund for GLCF
Greater Lowell Technical High School Fund

Goodwill Industries of Merrimack Valley Endowment Fund
House of Hope Endowment Fund
Alexander C. Anton and Charles J. Antonopoulos Fund for the International Institute of Lowell LifeLinks Endowment Fund

The Fund for Lowell Catholic High School (LCHS):
Mary Boutilier Scholarship Fund
Donahue Family Scholarship Fund for LCHS
Mary F. Hogan Fund for LCHS
PFC John Landry Memorial Scholarship Fund
Lowell Catholic High School Memorial Scholarship Fund
Lowell Association for the Blind Endowment Fund
Lowell Historical Society Centennial Fund

Lowell Festival Foundation Funds:
Lowell Banjo and Fiddle Contest Endowment Fund
Lowell Summer Music Series Endowment

Lowell Parks and Conservation Trust Endowment Fund:
Spalding House Endowment Fund

Massachusetts Alliance of Portuguese Speakers Endowment Funds:
Teresa Afonso Scholarship Fund
Aquelino Almeida Memorial Fund
Dr. Arnold Legal Advocacy and Endowment Fund
Manuel Coutinho Citizenship Award

MAPS Lowell Office Fund
MAPS Board of Directors Fund
MAPS Endowment Fund
Robert and Joanne Perry Family Fund
Raul and Marie Pinto Family Fund
Mary and Humberto Martins Senior Center Fund
Josefina Brandao Silva Family Fund

Merrimack Repertory Theatre Endowment Fund
Merrimack River Valley House Endowment Fund
Merrimack River Watershed Council Endowment Fund
Merrimack Valley Housing Partnership Endowment Fund

Nashua River Watershed Association Endowment Fund
New England Quilt Museum Endowment Funds:
100th Town Quilters Fund
Amoskeag Quilt Guild Fund
Carol W. Baird Fund
Concord Piesmakers Guild Fund
Greater Hartford Quilt Guild Fund
Huntington Quilters Fund
Mothers Day Fund
Narragansett Bay Quilters Association Fund
New England Quilt Museum Auxiliary Fund
Nimble Thimblers Fund
Plymouth County Cranberry Quilters Fund
Quilters Connection Fund
Rhododendron Needle Quilt Guild Fund
Richard G. and June Barr Widner Fund
Paul Center Endowment Fund

Rape Crisis Services Endowment Fund
Thoreau Farm Trust Endowment Fund
Thoreau Society Endowment Fund
United Way of Merrimack Valley Endowment Fund
Westford Education Foundation Endowment Fund
Whistler House Museum of Art Endowment Fund
The Greater Lowell Community Foundation’s Legacy Society was established to recognize and thank supporters of the Community Foundation and its component funds who intend to, or already have made planned and legacy gifts to advance the work of the Community Foundation.

Legacy Society members care deeply about the future of the community and know that their legacy will help the area’s nonprofit organizations and the people they serve.

We hope you will join these individuals and families and be recognized for your intention to include the Greater Lowell Community Foundation through a bequest, charitable trust, gift annuity, life insurance policy or retirement asset.

Please let us know of your plans so we may include you in future programs and Legacy Society events. The Community Foundation, will of course, honor your request for anonymity if so desired.

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How Do I Create a Fund?
Creating an endowment legacy seems daunting, but we make it easy.

Here is checklist of items to consider.

1. Decide When to Give
You can create your fund now, establish it in your will or create it through a trust arrangement that benefits your family as well as charity. You may give in honor of an anniversary, to celebrate a special event or to support a cause. Tax deductions are earned at the time of your gift, while grants awarded from your fund will continue into the future.

2. Decide What To Give
Almost any kind of asset can be used to start your fund—cash, publicly traded securities, closely held stock, interests in limited partnerships, real estate, life insurance, tangible personal property and private foundation assets. We can also explain other options to you, such as bequests, charitable remainder unitrusts, charitable remainder annuity trusts, charitable lead trusts and charitable gift annuities, including deferred charitable gift annuities.

3. Choose the Name for Your Fund
Most of our funds are named for the donor or the donor’s family or as a memorial to someone special. Every grant from the fund will carry this name, though some donors have chosen to remain anonymous. If you prefer anonymity, you may choose any name that is personal to you.

4. Choose a Type of Fund
We offer a variety of funds to meet our donors’ different charitable interests:

- **Discretionary Funds** offer the broadest giving option, allowing grants to be made to wherever our community’s needs are the greatest.

- **Field of Interest Funds** create grants that meet needs in a particular field, such as social services, the arts, youth development, the environment, women and girls, or a geographic area.

- **Donor-Advised Funds** enable you to recommend specific organizations to receive grants.

- **Scholarship Funds** help students pursue academic goals. You may define guidelines for candidacy, the advisory committee, the school and the award itself.

- **Designated Funds** let you support specific organizations while we make sure that grants to these groups remain relevant over time and responsive to changing circumstances.

- **Nonprofit Agency Endowment Funds** are established to provide income to specified nonprofit organizations. We handle all administrative and investment responsibilities, freeing the organizations to pursue their charitable missions.
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2007/2008 Annual Campaign Gifts

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100th Town Quilters Guild Fund
New England Quilt Museum

119 Gallery Endowment Fund
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Mass Alliance of Portuguese Speakers

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Children’s Museum of Lowell, Inc.  
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Cultural Organization of Lowell Inc.  
Mark and Elisia Saab Family Fund  
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Lowell Catholic High School  
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Lowell Catholic High School Memorial Scholarship Fund  
Lowell Catholic High School  
Lowell Summer Music Series Endowment  
Lowell Festival Foundation  
Mark and Elisia Saab Family Fund
Lowell Summer Music 
Series Scholarship Fund
Lowell Festival Foundation

MAPS Board of 
Directors Fund
Mass Alliance of 
Portuguese Speakers

MAPS Lowell Office Fund
Mass Alliance of 
Portuguese Speakers

Massachusetts Alliance of 
Portuguese Speakers Fund
Mass Alliance of 
Portuguese Speakers

Merrimack Repertory 
Theatre Endowment Fund
Merrimack Repertory 
Theatre, Inc.

Merrimack River Valley 
House Endowment Fund
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Family Fund

Merrimack Valley 
Housing Partnership, Inc. 
Endowment Fund
Merrimack Valley Housing 
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Mothers Day Fund
New England Quilt Museum

Narragansett Bay 
Quilters Association Fund
New England Quilt Museum

Nashoba Valley Community 
Health Care Fund
The Nashoba Community 
Hospital Corporation

Nashoba Valley Professional 
Health Care Education Fund
The Nashoba Community 
Hospital Corporation

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Perry Family Fund
Mass Alliance of 
Portuguese Speakers

Raul and Maria Pinto 
Family Fund
Mass Alliance of 
Portuguese Speakers

Rape Crisis Services 
Endowment Fund
Rape Crisis Services 
of Greater Lowell, Inc. 
Mark and Elisia Saab 
Family Fund

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In memory of Mr. Richard 
Lawlor Sr. 
Ms. Maryellen J. McClarey

Manny Rogers Family Fund
Mass Alliance of 
Portuguese Speakers 
Mark and Elisia Saab 
Family Fund

Miriam Shaw Fund
Miriam Shaw Fund UW

Spalding House 
Endowment Fund
Lowell Parks & Conservation 
Trust, Inc. 
Mark and Elisia Saab 
Family Fund

Josefina Brandao Silva 
Family Fund
Mass Alliance of 
Portuguese Speakers

Peter S. Stamas Fund 
for the GLCF
Ms. Athena S. Stamatakakos

Thoreau Farm Trust 
Endowment Fund
Thoreau Farm Trust, Inc. 
Mark and Elisia Saab 
Family Fund

Top of the Hill Fund
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Charitable Fund
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Mr. Peter Figueiredo 
Mr. Stephen Herrera 
Jeanne D’Arc Credit Union 
KBK Sports 
Kouroubacalis Charitable 
Foundation 
Lowell Spinners Baseball Team 
d/b/a Diamond Action, Inc. 
Mr. Robert Moore 
The Joann Weber Charitable 
Foundation, Inc. 
Mr. Drew Weber 
Mr. and Mrs. James F. 
Williams Jr.

continued >>
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Westford Education Foundation
Mark and Elisia Saab Family Fund

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Greater Lowell Chamber of Commerce

Women Working Wonders Fund
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Ms. Marie P. Sweeney
Ms. Mary Ellen R. Warsnip

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Ms. Janet C. Leggat
In memory of Mrs. Bertice Wu
Dr. Earnest Wu and
Ms. M. Lesley Larkin

George Zingali Memorial Fund
Mr. Mark Arnold
Ms. Barbara R. Hopkins
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Graduating seniors at Lowell High School received 176 scholarships, totaling $154,568 at Honor Awards Night in May 2008. *denotes new funds

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Recipient
Ms. Shikha V. Kaji

Walter Andrew Bacigalupo Memorial Scholarship Fund
Donor
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Ms. Margaret Copley
In memory of
Ms. Marcella A. Burns
Mr. and Mrs. Bernardo Stumpf
Recipient
Mr. Timothy S. Callery

Atty. Maurice Barlofsky Scholarship Fund
Recipient
Mr. Bryan D. Carifio

Bartlett School Alumni Scholarship Fund
Recipient
Ms. Crystal Chan

John J. Beaulieu Poetry Book Prize Fund
Recipient
Mr. John N. Huynh

Albert and Doris Bourgeois Scholarship Fund
Recipient
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Ms. Priscilla O. Stephens

Charles A. and Mary Carlson Memorial Scholarship Fund
Recipient
Mr. Andrew P. Howe
Ms. Leticia R. Jaquez
Mr. Peter M. Tia

Carney Medal Fund
Donor
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Ms. Leticia R. Jaquez
Mr. Peter M. Tia

Cobblestones—Plath Family Culinary Arts Scholarship Fund
Recipient
Ms. Sara L. Normandie

James F. Conway Jr. Scholarship Fund
Donor
Mrs. Grace R. Conway
Mr. and Mrs. Peter Conway

Brenda Costello, Director,
Lowell High School Campaign
for Educational Excellence
<table>
<thead>
<tr>
<th>Scholarship Fund</th>
<th>Donor/Recipient</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Don Costa Memorial Scholarship Fund</strong></td>
<td><strong>Recipient</strong> Mr. Andrew P. Howe Ms. Shikha V. Kaji</td>
</tr>
<tr>
<td><strong>Sarah Droney-McGurrin Scholarship Fund</strong></td>
<td><strong>Donor</strong> Mr. and Mrs. William R. Doyle Mr. J. Henry Droney and Mrs. Julie Simons Droney Ms. Ann G. Hill Mr. Luke R. Hill and Ms. Mary E. Driscoll <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
</tr>
<tr>
<td><strong>Mary Fitzgerald Scholarship</strong></td>
<td><strong>Donor</strong> Mr. and Mrs. George L. Duncan Ms. Mildred J. Babbitt Ms. Marjorie T. Bolger Mr. and Mrs. Timothy B. Corkery Mrs. Kathleen M. Flynn Ms. Kathleen Gallagher Mr. and Mrs. Stephen L. Gervais Ms. Catherine L. Goodwin Mr. and Mrs. Daniel J. Harrington Mr. and Mrs. John M. Hassan Mr. and Mrs. John J. Hogan Mrs. Eleanor D. King Mr. and Mrs. Richard Kittredge Ms. Mary C. Laganas Ms. Mary Beth Leavitt Mr. and Mrs. Michael G. Mangan Mr. and Mrs. Philip L. Scannell Mr. and Mrs. John Silk Mr. and Mrs. John A. Varoski Ms. Jane M. Walker <strong>Recipient</strong> Mr. John N. Huynh</td>
</tr>
<tr>
<td><strong>George and Carol Duncan Family Scholarship Fund</strong></td>
<td><strong>Donor</strong> Estate of Richard J. Dacey Ms. Alyssa A. Godfroy Ms. Kylie M. Kane Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
</tr>
<tr>
<td><strong>Natalie J. Eacrett Memorial Scholarship Fund</strong></td>
<td><strong>Donor</strong> Estate of Richard J. Dacey Ms. Alyssa A. Godfroy Ms. Kylie M. Kane Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
</tr>
<tr>
<td><strong>Fafa Scholarship Fund</strong></td>
<td><strong>Donor</strong> Estate of Richard J. Dacey Ms. Alyssa A. Godfroy Ms. Kylie M. Kane Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
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<tr>
<td><strong>Leo J. Farley Memorial Scholarship Fund</strong></td>
<td><strong>Donor</strong> Estate of Richard J. Dacey Ms. Alyssa A. Godfroy Ms. Kylie M. Kane Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
</tr>
<tr>
<td><strong>Louis Fineman Memorial Scholarship Fund</strong></td>
<td><strong>Donor</strong> Estate of Richard J. Dacey Ms. Alyssa A. Godfroy Ms. Kylie M. Kane Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
</tr>
<tr>
<td><strong>Friends of the Highlands Scholarship Fund</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
</tr>
<tr>
<td><strong>Jeanne M. Amsden Memorial Scholarship Fund</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
</tr>
<tr>
<td><strong>Friends of Great Britain Scholarship Fund</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
</tr>
<tr>
<td><strong>Friends of Lowell High School Scholarship Fund</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
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<tr>
<td><strong>Mary Fitzgerald Scholarship</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
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<td><strong>George and Carol Duncan Family Scholarship Fund</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
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<td><strong>Natalie J. Eacrett Memorial Scholarship Fund</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
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<tr>
<td><strong>Leo and Matthew Flynn Memorial Scholarship Fund</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
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<tr>
<td><strong>John J. Giblin Music Scholarship Fund</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
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<tr>
<td><strong>A. Melvin (Mel) Glazer Scholarship Fund</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
</tr>
<tr>
<td><strong>Goriansky Brothers Scholarship Fund</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
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<tr>
<td><strong>John Harrington Costello Memorial Scholarship</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
</tr>
<tr>
<td><strong>Mary F. Hogan Memorial Scholarship Fund</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
</tr>
<tr>
<td><strong>John M. Kenny Memorial Scholarship Fund</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
</tr>
<tr>
<td><strong>Jack Kerouac Literature Prize Fund</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
</tr>
<tr>
<td><strong>Jack Kerouac Scholarship Fund</strong></td>
<td><strong>Recipient</strong> Mr. and Mrs. William R. Doyle Mr. and Mrs. George L. Duncan Ms. Beatrice Donkoh Ms. Tasheana S. Dukuly Ms. Thu M. Le Ms. Alina D. Sorn <strong>Recipient</strong> Ms. Samantha M. Sarantakis</td>
</tr>
<tr>
<td><strong>Mary V. Kiafas Scholarship Fund</strong></td>
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</tr>
</tbody>
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Clement G. McDonough Memorial Fund

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Highland Reunion Committee

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Ms. Manuela Valencia
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Mr. Matthew W. Gendron

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Recipient
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James H. Reichheld
Peggy Shepard
Sayon Soeun
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Lori A. Trahan
Bryan Windmiller
Kenneth Wingood

continued >>>
## Financial Profile

### Condensed Financial Statements

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<td><strong>Assets:</strong></td>
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<td>Cash and Investments</td>
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<td>Unconditional Promise to Give</td>
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<td>639,236</td>
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<td>Property, Equipment and Other Assets—Net</td>
<td>11,508</td>
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<td><strong>Liabilities:</strong></td>
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<td>Accounts Payable / Accrued Expenses</td>
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<td>Charitable Gift Annuities</td>
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<td>Fiscal Agent &amp; Agency Endowment Funds</td>
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<td><strong>Total Liabilities</strong></td>
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<td>1,737,491</td>
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<td><strong>Total Net Assets</strong></td>
<td>14,532,292</td>
<td>15,807,915</td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td>16,169,429</td>
<td>16,169,429</td>
</tr>
<tr>
<td><strong>Support and Revenue:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total Support and Revenue</td>
<td>4,080,735</td>
<td>2,489,389</td>
</tr>
<tr>
<td><strong>Expenses:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants and Scholarships</td>
<td>849,138</td>
<td>1,077,261</td>
</tr>
<tr>
<td>Other Programs</td>
<td>57,524</td>
<td>22,334</td>
</tr>
<tr>
<td>General Expenses</td>
<td>102,044</td>
<td>114,167</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td>1,008,706</td>
<td>1,213,762</td>
</tr>
</tbody>
</table>

Please contact Greater Lowell Community Foundation at 978-970-1600 if you would like to request an appointment to view the Community Foundation’s most recent audited financial statements and IRS 990 filings.