

Grow With Us



Looking forward, giving back.

Greater Lowell Community Foundation **Annual Report 2011**

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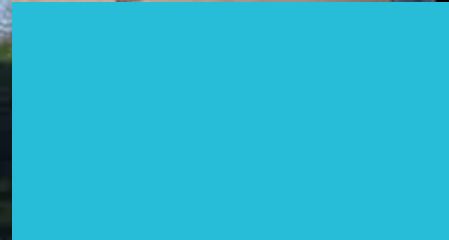
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Welcome from the President and Executive Director

We are pleased to present to our neighbors and friends the Greater Lowell Community Foundation's 2011 Annual Report.

The goal of the Greater Lowell Community Foundation is to improve the lives of the individuals and organizations that we serve. It's the philanthropic partnership between our generous donors and our effective nonprofit partners that enables us to be successful. It's through these partnerships of commitment and action that we see the strength and value of the Greater Lowell Community Foundation emerge and impact the lives of our citizens.

Creating a better community by partnering with donors to increase the effectiveness of philanthropy is the Foundation's most important work. Working with our nonprofit partners in 2011, the Foundation was able to change the lives of individuals, families and entire communities through more than \$916,000 in grants and scholarships. In this report, you will see how the Foundation changes lives through our support of organizations that enrich, nurture, inspire, nourish, revitalize and preserve our communities.

Central to our mission is the effective stewardship and investment of our donors' funds. We are pleased to report that the Foundation continues to be fiscally strong and is well positioned to serve our community for generations to come. Through your generosity and the strong oversight of our investment managers, as of March 31, 2012, the Foundation's assets totaled \$23,275,752. This is the highest asset base in the history of the Foundation.

Looking forward, the Foundation has several new programs being introduced in 2012 and which you will read about in this report, including a "Next Generation Giving Circle", a "Youth in Philanthropy" program, fundraising workshops for our nonprofit partners, and a Bike-A-Thon designed to help all nonprofits in our area raise money. These programs will help us continue to build effective partnerships with the community.

This report is dedicated to the countless individuals and organizations that have worked tirelessly to transform people's lives since the Greater Lowell Community Foundation began operations 14 years ago. This includes the community benefactors who entrust us to manage and distribute their funds, the dedicated staff and engaged volunteers who guide the Foundation, and the multitude of contributors who help us realize the Foundation's mission to change lives for the better every day.

Sincerely,



Raymond E. Riddick, Jr.
Executive Director



Steven Joncas
President



What is the Greater Lowell Community Foundation?

The Greater Lowell Community Foundation is a nonprofit, community corporation created by and for the people of the Greater Lowell region. As the leading philanthropic organization in the Greater Lowell area, we have had a profound impact on the quality of life in our region since our inception in 1998.

Our Mission

The Greater Lowell Community Foundation fosters community growth and development through funding, leadership, and collaboration to transform the lives of the individuals and organizations we serve. We fulfill this mission in three principal ways:

- Making grants to nonprofit organizations, awarding high school student scholarships and designing special funding initiatives to address the community's critical challenges
- Working in partnership with our donors and other funders to achieve high-impact philanthropy
- Serving as a convener and center of information where ideas are shared, so that we can leverage common agendas and resources for the future.

Through the Foundation, the private citizens, families, corporations and nonprofit organizations of Greater Lowell create permanent charitable funds that help our region meet the challenges of changing times. The generosity of these donors has enabled the Foundation to award more than \$6.5 million in grants to nonprofit organizations and scholarships to worthy students since 1998.

Our Focus: People and Place

The work of the Greater Lowell Community Foundation is guided by two key strategic goals that reflect our deep commitment to strengthening our communities:

- Greater Lowell and Merrimack Valley residents will be successful and thrive.
- Greater Lowell and Merrimack Valley communities will be vibrant, safe and affordable.

Through these goals, we seek to have a profound impact, creating opportunities in the essential areas of community life that enable communities to thrive: the arts; education; environment; health; youth and family services; and economic and community development.



What We Do

Funding Nonprofit Organizations

Competitive grantmaking

The Greater Lowell Community Foundation supports a broad range of issues through our competitive grantmaking, made possible through the support of many generous donors who have contributed to our funds.

We offer capacity-building grants to strengthen nonprofit organizations, enabling them to better meet strategic goals and long-term objectives. We also offer mini-grants, water resources grants, elder services funding, and a wide range of special opportunity grants through our Donor-Advised, Designated and Field of Interest funds. The Foundation works closely with the nonprofit organizations that receive grants and all of the communities they serve. (See *"Apply for a Grant"* on page 14).

Enhancing Donor Impact

Customized charitable solutions

The Greater Lowell Community Foundation works closely with our donors, whether they are just beginning their philanthropic journey or possess a high level of clarity on the goals for their charitable gifts. With our deep understanding of the important issues facing our communities, we excel in matching our donors with the charitable organizations that will most benefit from their aspirations and passion for giving.

Through Donor-Advised Funds, our donors can make grants anywhere in the United States. These funds operate much like a private foundation, without its administrative or payout burdens. As a Donor-Advised Fund expert for more than a decade, the Foundation works closely with our donors to create positive change for the causes they care about.

The Foundation also offers funds that allow donors to invest in the future of Greater Lowell — through gifts or bequests to a Field of Interest Fund that focuses on a particular area. In addition, the Foundation has a number of Designated Funds that provide annual support to many of our area's most important nonprofit organizations. (See *"Become a Donor"* on page 15).



What We Do (cont.)

Leading With Experience and Expertise Catalyst for Change

As a major civic leader for our region, GLCF identifies current and emerging community issues, generates resources, and brings together individuals and institutions to address critical needs.

With crucial support from committed donors, we have leveraged hundreds of thousands of dollars to address key issues facing our community. We conduct this work through services including strategic, proactive grantmaking; collaborative research and projects; funder forums; nonprofit capacity-building workshops; task forces and coalitions; and educational funding and scholarships.



How We Work

The Greater Lowell Community Foundation is uniquely positioned to bridge community resources and community needs. The Foundation serves as a bridge between donors, caring citizens, and the good works of community organizations. GLCF shares knowledge and resources, matches funds and interests to needs and builds a successful community.

Greater Lowell Community Foundation

Shares knowledge and resources • Matches funds and interests to needs • Builds a successful community

Donors: Partners in Philanthropy

GLCF provides:

- Funds tailored to donors' interests
- Insight into community needs
- Legacy-giving opportunities
- Next-generation giving programs
- Stewardship of scholarship funds

Nonprofits: Partners in Community Impact

GLCF provides:

- Capacity-building grants
- Fundraising opportunities
- Workshops on grant writing, fundraising, organizational planning, marketing, social media
- Stewardship of agency funds

The Year in Review and Looking Forward

Building Capacity, Sustaining Growth

We are proud of the strong history of the Greater Lowell Community Foundation and excited about the steps we are taking toward an even stronger future.

As of December 31, 2011, the Greater Lowell Community Foundation was managing nearly \$21 million dollars of GLCF and Agency assets. The Foundation's success relies on our sound investment policies, but our most important reason for success is the incredible generosity of our community.

Last year individuals and organizations in the region donated nearly \$1.1 million dollars to our endowment and programs. Because of this continued generosity, we were able to distribute 220 grants, totaling \$748,835, to assist more than 132 local non-profits, as well as 133 scholarships, totaling \$167,146, to help local students with their educational expenses.

Leadership

In June 2011, GLCF hired Raymond E. Riddick, Jr. as Executive Director. Most recently Vice President of Business Development at Data Compliance Partners in Westford, Ray has also served as principal and managing director of Fusion Consulting in Westford. He is the former Director of Customer Development for Aspen Medical Products in Irvine, CA, among other executive positions through the years. He earned his bachelor's degree from Yale University and an MBA from the Wharton School at the University of Pennsylvania. Ray's qualifications are matched by his extensive experience in the community. He is a board member of Community Teamwork, Inc., in Lowell, and is a member and former chairman of the School Committee for the Nashoba Valley Technical High School. He is also a former treasurer of the Lowell House, where he served 10 years on its board. A native of Lowell and member of the Lowell High School Athletic Hall of Fame, Ray is also a former member of the Lowell School Committee.



2011 By the Numbers

Total Assets (12/31/11 Audited)	\$20,910,388
Total contributions from donors	\$1,111,302
Total endowed charitable funds	159
Number of endowed scholarship funds added this year	6
Total Lowell High School (LHS) scholarship funds	160
Number of LHS students awarded scholarships	119
Total value of LHS scholarships awarded	\$162,177
GLCF Volunteers	64

Looking Forward

Building on last year's success, 2012 promises to be a robust year filled with new programs and opportunities for our local partners and nonprofits. Plans for 2012 include a new fundraising event, **Communities in Bloom**, celebrating GLCF's role in helping Greater Lowell communities grow and succeed, while raising funds to enable us to identify and react to fiscal emergencies facing nonprofits. On September 22, GLCF will be hosting our first annual **RiverRide Bike-a-Thon and Family Ride**, where individuals, families and businesses can raise funds to support their favorite nonprofits. The **2012 Annual Meeting** features nationally renowned fundraising strategist Lori L. Jacobwith and valuable fundraising workshops for our nonprofits. At our **16th Annual Celebrate Giving!** in November, we will honor the spirit of philanthropy and distribute more than \$100,000 in grants to area nonprofits.

Fulfilling our mission to build the next generation of philanthropists, GLCF announces our **Generation Giving Circle**, which connects like-minded young professionals with a passion for giving back. We are also launching our **Planning for Youth in Philanthropy**, a pilot program in partnership with Lowell High School to help educate future donors and civic leaders.

Key Accomplishments 2011:

Awarded more than \$916,000 in grants, scholarships and agency endowment distributions.

Collaborated with Third Sector New England on a comprehensive assessment with strategies for future long-term growth and community impact.

Received \$1,111,302 from GLCF donors, including a \$100,000 Challenge Grant to help build GLCF's Discretionary Funds to help meet the long-term needs in our community.

Attracted more than 250 civic, nonprofit and community leaders to the 15th Annual *Celebrate Giving!* Event, celebrating the spirit of philanthropy in the community. David McGillivray, world-class athlete and philanthropist, delivered the event's keynote address and GLCF distributed nearly \$100,000 to 23 area nonprofit organizations. We also honored several outstanding individuals for their exemplary efforts to improve the quality of life in our service area: Joan O'Brien received the Bankers' Volunteer Award for Lifetime Achievement; Christopher Schott received the Bruce C. Leggat Rising Star Volunteer Award; and Amy Szablak, Rachel Collins, Lindsay Albert and Taylor Vigneault received the Youth Community Service Club Award.

Expanded the number of scholarships we successfully manage at Lowell High School, Greater Lowell Technical High School, and Lowell Catholic High School.



ARTS, CULTURE AND HUMANITIES

Enrich

Greater Lowell Community Foundation supports
Lowell Festival Foundation

It is through the generosity of donors such as the Renuka S. O'Connell New World Fund, a donor-advised fund with the Greater Lowell Community Foundation, that the Lowell Festival Foundation is able to fulfill its mission to promote and enrich the cultural life for the people of Greater Lowell.

The Lowell Festival Foundation is known primarily for its leadership role in the Lowell Folk Festival, the largest free folk festival in the nation, occurring every July in downtown Lowell for the past 25 years. With continuous music on six outdoor stages, the festival presents an international array of traditional folk music, ethnic foods, folk craft demonstrations, craft artisans, and children's activities to enthusiastic regional, national, and international audiences.



“Our lives are so stress-filled and complicated that we need things like music and art to feed our hearts and enrich our souls.”

Renuka O'Connell, Artist, businesswoman, philanthropist



EDUCATION

Inspire

Greater Lowell Community Foundation supports
The Discovery Museums

It is through support such as capacity-building grants from the Greater Lowell Community Foundation that Discovery Museums is able to inspire enduring curiosity and love of learning in children of Greater Lowell through interactive discovery, hands-on inquiry and science.

The Discovery Museums generates excitement about learning, nurturing curiosity and creativity while breaking down cultural and socio-economic barriers to learning. Through a grant from the Greater Lowell Community Foundation, Discovery Museums is providing training, educational resources, and museum trips for family day care providers with Acre Family Child Care, with a mission to give all people access to museums and learning.

“We foster the curiosity and creativity of children, who are 100% of our future – our future leaders, scientists, community activists, philanthropists.”

Neil Gordon, CEO, The Discovery Museums

ECONOMIC AND COMMUNITY DEVELOPMENT

Revitalize

Greater Lowell Community Foundation supports
Coalition for a Better Acre

It is through support such as capacity-building grants from the Greater Lowell Community Foundation that Coalition for a Better Acre (CBA) is able to fulfill its mission to promote healthy, vibrant neighborhoods by developing resident leaders, affordable housing and economic opportunities, and by responding to community needs through collective action.

As a non-profit Community Development Corporation, CBA builds a better future for the communities of Greater Lowell, focusing on residents of moderate means and neighborhoods in need. In its 30 years of existence, CBA has developed and maintained 425 rental apartments, built and sold another 50 homes, and developed more than 47,000 square feet of commercial space.



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“Inspired and powered by the people of Lowell, at CBA we are dedicated to building a better future for the neighborhoods and communities we serve.”

Emily Weitzman Rosenbaum, Executive Director, Coalition for a Better Acre



ENVIRONMENT

Preserve

Greater Lowell Community Foundation supports
Lowell Canalwaters Cleaners

It is through the generosity of donors such as the Donahue Family Fund, a Donor-Advised Fund with the Greater Lowell Community Foundation, that Lowell Canalwaters Cleaners is able to aid in the protection, preservation, and restoration of our region's natural and historic waterways.

Lowell Canalwaters Cleaners' 400 volunteers swarm the canal banks throughout the spring and summer, removing debris and garbage that mar the celebrated waterways. "The canals are such a special and historically significant part of the city and it is so important that they be kept clean and beautiful so we can continue to enjoy and use them for another 200 years," says Nancy Donahue, of the Donahue Family Fund.

"After 200 years, the canals are still churning through Lowell, still generating power, a testament to the strength and beauty of this great city that rose around them."

Bill Moreau, Executive Director and Founder, Lowell Canalwaters Cleaners

YOUTH, FAMILY AND SOCIAL SERVICES

Nourish

Greater Lowell Community Foundation supports
St. Paul's Kitchen

It is through the generosity of donors such as the Mark and Elisia Saab Family Fund, a donor-advised fund with the Greater Lowell Community Foundation, that St. Paul's Kitchen is able to provide a free community meal – along with a smile and a hug – to more than 100 people every weekday of the year.

Seventeen years ago, Rose Bronk felt God was calling her to serve others by feeding the hungry. With no money, no training, and no staff, Rose opened St. Paul's Kitchen in Lowell. Today, she and her husband Walter provide more than 25,000 free meals each year to hungry men, women and children, in a safe, welcoming community setting.



“No one should have to hunger for food or for love. When we feed a hungry man, woman, or child, we are feeding spirits and souls as well as bodies.”

Rose Bronk, Founder, St. Paul's Kitchen



HEALTH

Nurture

Greater Lowell Community Foundation supports
Shirley Council on Aging

It is through the support of generous donors such as the Nashoba Valley Health Care Fund, a Designated Fund with the Greater Lowell Community Foundation, that the Shirley Council of Aging is able to fulfill its mission to create programs and services to meet the needs of seniors, in support of a senior's right and ability to age at home and with dignity.

Shirley Council on Aging serves more than 1,000 seniors, many of whom do not have friends or family nearby to transport them to and from medical appointments. A grant from the Greater Lowell Community Foundation is helping to fund the "Angel on Wheels" program, in which volunteers drive seniors to and from appointments, giving them one less thing to worry about.

"Seniors shouldn't have to worry about missing a doctor's appointment or medical procedure because they don't have transportation to get there and back home."

John Oelfke, Executive Director, Shirley Council on Aging

Apply for a Grant

Building a Prosperous Community

The Greater Lowell Community Foundation (GLCF) is dedicated to improving the quality of life in the Greater Lowell and Merrimack Valley regions through proactive, strategic grantmaking to our vibrant nonprofit community. The Foundation has a deep commitment to strengthening the nonprofit sector. We strive to fund projects that touch many lives and enrich the overall quality of life in our region.

Types of Support

There are four principal types of support available from the Foundation's discretionary grant making resources:

Capacity Grants

Capacity grants are intended to strengthen organizations, enabling them to better meet strategic goals and long-term objectives. Funding is available for capacity grants up to \$10,000. Applying for a capacity-building grant starts with a simple online concept paper. If you have questions, please contact one of the Foundation's staff before submitting.

Mini-Grants

These are grants up to \$1,000, awarded to projects addressing a range of unique community needs. Mini-grant applicants only need to complete a one-step concept paper of the application process.

Special Initiative Grants— Water Resources and Elder Services

GLCF welcomes proposals from nonprofit organizations that include a broad range of water-related projects involving biological conservation, habitat restoration, and community-based clean-ups. Three grants will be awarded for water resource grants, between \$4,500-\$5,000 each. GLCF also welcomes proposals from nonprofit organizations that serve elderly people in our service area through the Leclair Elder Services Fund. There is \$8,500 available annually to fund elder services grants.

We invite you to visit our website for detailed information about how to reach us and how to apply for a grant. Please go to www.glcfoundation.org.

Field of Interest Funds

In 2012, GLCF welcomes proposals from non-profits for our Field of Interest funds. Funds available for field of interest grants will range from \$400-\$3,000. Current field of interest funds include:

Community Impact Fund— Social Services in Lowell

To support organizations doing work in social services in Lowell.

Nancy L. Donahue Public Art Fund for Lowell Endowment Fund

To support artist fees, installation charges, production costs, and other expenses to create temporary or permanent works of art and performances in Lowell.

Greater Merrimack Valley Arts Fund

To support nonprofit arts and cultural organizations, municipal arts councils, and other eligible groups providing programs and services in the Nashoba and Merrimack Valley regions.

United Lowell Development Fund

To provide funds to organizations for economic and business enterprise development that improves the quality of life in Lowell.

Youth Development Fund

To assist Greater Lowell's next generation of responsible citizens with resources for projects — especially those that promote civic leadership activities — and the organizations that serve teenagers and young adults.



Becoming a Donor

Planting the Seeds for Future Prosperity

It all begins with you. Your vision, partnered with our experience, creates a strong alliance to design a philanthropic plan that meets your goals. We will match up your passion for giving with our deep understanding of the important issues facing our communities to achieve results that matter.

GLCF works proactively to design personalized gift plans that fit every situation and donor preference, ensuring that you receive the most benefit from your charitable contributions.

Whether you are just beginning your philanthropic journey or possess a high level of clarity and sophistication, we will work proactively with you to help create positive change for the causes you care about.

Meeting your goals through a Donor-Advised Fund

The Greater Lowell Community Foundation has been an expert in Donor-Advised Funds for more than a decade. Currently, GLCF administers 35 of these funds, ranging in size from \$5,000 to \$3 million. A Donor-Advised Fund operates much like a private foundation, without the administrative or payout burdens. You make grants anywhere in the U.S. when it is most convenient for you—and receive the maximum charitable tax deduction every time you add to your fund. With a simple agreement, you can establish a fund that meets your goals.

Incorporating Charitable Giving into your Estate Planning

We offer many ways to incorporate charitable giving into your estate planning—and will help you decide which type of gift is right for you. You can make a planned gift by will or trust; gifts of retirement plan assets and life insurance; and gifts that pay you income and preserve assets for your heirs. Your gift can benefit any type of named fund or combination of funds.

The Greater Lowell Community Foundation is a tax-exempt public charity under section 501(c)(3) of the Internal Revenue Service Code.



Choosing the contribution that's right for you

The Greater Lowell Community Foundation accepts nearly every type of gift—including gifts of cash, stocks, and bonds, artwork, closely held or restricted stock, and LLC or partnership interests. Whether you make a charitable gift during your lifetime or through your estate, we can accommodate your giving plans.

For more information about how to become a donor through the Greater Lowell Community Foundation, contact our Development Office at 978.970.1600.

Partners in Community Service: Grantees and Agency Distributions

2011 Nonprofit Capacity-Building Grants (from Discretionary Funds)

The Foundation awards discretionary grants through an open, competitive process reviewed and selected by the Distribution Committee. Any 501(c)(3) nonprofit organization that meets Foundation guidelines may submit a proposal. In 2011, the Foundation awarded \$102,000 in grants.

Arts, Culture and Humanities: \$2,000

Brush Art Gallery & Studios \$1,000 For the Visual Voices V: Children's City-Wide Arts Exhibition

Lowell Philharmonic Orchestra \$1,000 For the LPO Fall 2011 Concert featuring Illumination Opera Company

Economic and Community Development: \$59,000

Acre Family Child Care, Inc. \$5,000 For an Organizational Assessment for Capacity-Building

Associated Grant Makers \$8,000 For the Celebrating Merrimack Valley Philanthropy - WEAVE Project

Coalition for a Better Acre, Inc. \$5,000 For the Jobs for Lowell Program

Girls Incorporated of Greater Lowell \$10,000 For the Operation Teen Media Project

Household Goods Recycling Massachusetts, Inc. \$1,000 For the distribution of household goods free of charge to low-income families and individuals

Jericho Road Project, Inc. \$5,000 For the Healthy Board Development Program

Lowell House, Inc. \$10,000 For CARF Accreditation

Melmark, Inc. d/b/a Melmark New England \$10,000 For Building a Robust Data Management Network in Support of Clinical Services for Individuals with Autism Spectrum Disorders

Merrimack Repertory Theatre, Inc. \$5,000 For Ticketing/Fundraising/Web Infrastructure Upgrade

Education: \$18,000

Angkor Dance Troupe, Inc. \$1,000 For 25th Anniversary Dance Development

Families First Parenting Programs, Inc. \$1,000 For Parenting Education and Homeless Parents in Lowell

Middlesex Community College \$10,000 For the MCC Out of School Youth Development Center

The Discovery Museums \$5,000 For Museum Fun to Strengthen Early Childhood Education in Immigrant Communities

Windows on Wildlife, Inc. \$1,000 For Life Cycle or Adaptations Program

Environmental: \$15,000

Merrimack River Watershed Council, Inc. \$5,000 For the Merrimack River Watershed Council's Education Program

Nashua River Watershed Association \$5,000 For Engaging Citizens for a Healthy Environment

Lowell Parks & Conservation Trust, Inc. \$5,000 For Citizen Science Investigations on the Concord River

Youth, Family and Social Services: \$8,000

Bread and Roses, Inc. \$1,000 For Caring for the Community

Catie's Closet \$1,000 For Back on the Bus

Lowell Wish Project, Inc. \$5,000 For Motel Homeless Emergency Support Program

Remarkable Active Resilient Adults, Inc. \$1,000 For RARA Programs and Services – Scholarships

Nonprofit Agency Endowment Funds: \$60,310

911 Electronic Media Arts, Inc. d/b/a 119 Gallery

Center for Hope and Healing

Challenge Unlimited, Inc. at Ironstone Farm

Girls Incorporated of Greater Lowell

International Institute of Lowell

Lowell Catholic High School

Lowell Historical Society

Lowell Parks & Conservation Trust, Inc.

Merrimack Repertory Theatre, Inc.

Merrimack River Watershed Council, Inc.

Merrimack Valley Housing Partnership, Inc.

Nashua River Watershed Association

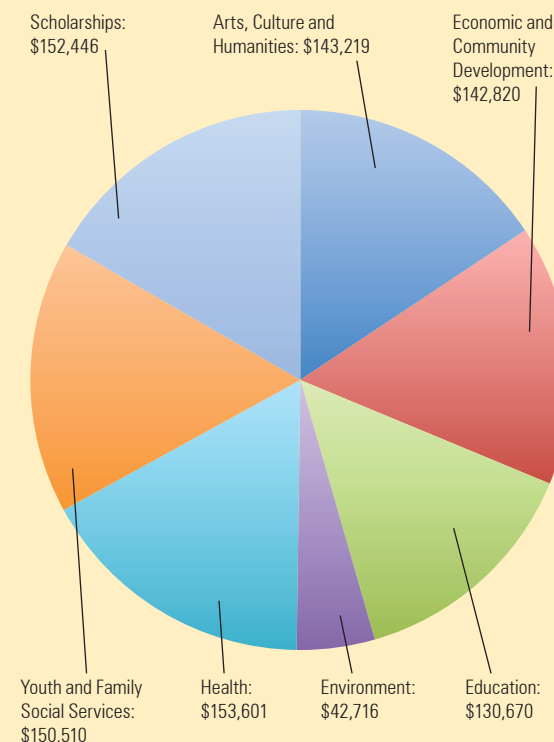
New England Quilt Museum

Thoreau Society

Westford Education Foundation

Whistler House Museum of Art

Grant Distributions



Designated Funds: \$246,850

Arts, Culture and Humanities

American Textile History Museum from the Duke Family Fund & Nancy L. Donahue Fund
Merrimack Repertory Theatre, Inc. from the Duke Family Fund & Nancy L. Donahue Fund
New England Quilt Museum from the Nancy L. Donahue Fund
North Reading Transportation from the LHS Fine Arts Academy Initiative
Revolving Museum, Inc. from the Nancy L. Donahue Fund
Thoreau Farm Trust, Inc. from the Thoreau Farm Trust
Whistler House Museum of Art from the Nancy L. Donahue Fund

Economic and Community Development

Greater Lowell Community Foundation from the Nancy L. Donahue Fund;
Duke Family Fund; GLCF Operating Capital Fund; Mary E. Harrington Memorial Fund; Mary F. Hogan Fund; and Peter S. Stamas Fund

Education

Bishop Guertin High School from the Leo and Matthew Flynn Memorial Scholarship Fund
Follett Library Resources for the Laura Lee Alternative School Library from the Marguerite H. Colgate Memorial Library Fund
Greater Lowell Technical High School Charitable Foundation from the Mark and Elisia Saab GLTHS Student Activities Fund
Hellenic American Academy from the Queena Flomp Traggis Memorial Library Fund
Lawrence Library from the Duke Family Fund
Lowell Catholic High School from the Mary Boutilier Scholarship Fund for LCHS and Robert C. "Doc" McAnespie Scholarship Fund
Lowell High School from the Zarkin Family Fund for Teacher Appreciation Day at Lowell High School
Lowell Public Schools from the Mark and Elisia Saab LHS Student Activities Fund
Middlesex Community College from the Nashoba Valley Professional Health Care Education Fund
Lowell Fine Arts Summer Strings Camp Instructors from the LHS Fine Arts Academy Initiative
Thayer Memorial Library for the John Eliot Thayer Fund from the Duke Family Fund
Trustees of Tufts College for the Faculty of Arts, Science and Engineering and Tisch Library from the Duke Family Fund
Trustees of Tufts University for the Dept of Civil and Environmental Engineering Watershed Fund from the Duke Family Fund

Environmental

Dracut Land Trust, Inc. from the Dracut Land Trust Land Acquisition and Protection Efforts
Lowell Parks & Conservation Trust, Inc. from the Alfred H. and Kathryn E. Coburn Park Fund; Richard K. Donahue Sr. Park Maintenance Fund and Kittredge Park Fund
New England Forestry Foundation, Inc. from the Duke Family Fund
New Farm Families Project at White Gate Farm and Smith Farm from the Ogonowski New Farm Families Endowment Fund
Weza Landscape and Construction, Inc. from the Hildreth Family Cemetery Preservation Fund

Health

Community Healthlink for School Support Services from the Nashoba Valley Community Health Care Fund
Friends of Nashoba Valley Medical Center, Inc. for Teleneurological Project from the Nashoba Valley Community Health Care Fund
Lowell House, Inc. for the Darby Fassett Project from the Nashoba Valley Community Health Care Fund
LUK Crisis Center Inc (LUK) for the Youth Partnering for Recovery (YPR) Project from the Nashoba Valley Community Health Care Fund
Rape Crisis Center of Center Massachusetts, Inc. for Sexual Assault Youth Education (SAYE) Program from the Nashoba Valley Community Health Care Fund
Shirley Council on Aging for Medical Transport 4 Shirley Seniors from the Nashoba Valley Community Health Care Fund

Youth, Family and Social Services

LifeLinks, Inc. from the Zaher-Lacouture-Galotta Family Fund
Oblate Mission Guild from the Father Thomas J. Reddy Oblate Mission Guild Fund
Remarkable Active Resilient Adults from the Nancy L. Donahue Fund
St. Vincent DePaul Society from the Mary Boutilier Fund



Donor Advised Funds: \$310,776

Arts, Culture and Humanities

911 Electronic Media Arts, Inc. d/b/a 119 Gallery from the Renuka S. O'Connell New World Fund
Appalachian Mountain Club from the Top of the Hill Fund
Bedford Historical Society, Inc. from the Moonan Family Fund
Charles River Museum of Industry from the Moonan Family Fund
Cultural Organization of Lowell (COOL) for Discover Lowell 2011 from the Omnibus Fund
Fractured Atlas for the Quilt: Art to Mend the World Project from the Renuka S. O'Connell New World Fund
Household Goods Recycling Massachusetts, Inc. from the Renuka S. O'Connell New World Fund
Lowell Festival Foundation from the Renuka S. O'Connell New World Fund
Lowell Festival Foundation for Boarding House Park from the Omnibus Fund
Lowell Heritage Partnership for Public Matters Leadership Project from the Mary J. Bacigalupo Community Fund
Lowell Heritage Partnership for restoration of first Mayor's Portrait from the Mary J. Bacigalupo Community Fund
Merrimack Repertory Theatre, Inc. from the Top of the Hill Fund
New England Quilt Museum from the Renuka S. O'Connell New World Fund
The Children's Room from the Renuka S. O'Connell New World Fund
The Open Fist Theater, Co. from the Top of the Hill Fund
Turtle Studios Corporation from the Renuka S. O'Connell New World Fund
University of Massachusetts Lowell - Alumni Relations for UMass Lowell String Project Benefit Concert from the Omnibus Fund

Economic and Community Development

Celebrate Giving from the Omnibus Fund
Girls Incorporated of Greater Lowell for third floor renovation from the Mark and Elisia Saab Family Fund
Greater Lowell Community Foundation from the Moonan Family Fund and Top of the Hill Fund
Greater Lowell Community Foundation from the Omnibus Fund
Lawrence Community Works, Inc. from the Top of the Hill Fund
Lowell High School for the Distinguished Alumni Event and LHS Golf Tournament Event from the Omnibus Fund
Nashua River Watershed Association for NRWA Stream Club Membership from the Omnibus Fund
WGBH Sustainer Giving to support both TV and radio from the Top of the Hill Fund

Education

Austin Preparatory School from the Paul Sullivan Foundation Fund
 Blue Devils Administration from the George Zingali Memorial Fund
 Catholic Schools Foundation, Inc. for use in Lowell Schools from the David W. and Jean D. Donahue Charitable Fund
 Citizens' Scholarship Foundation of Bedford for Senator Carol C. Amick Scholarship from the Moonan Family Fund
 Esperanza Academy, Inc. for a one-year scholarship from the Votze Butler Charitable Fund
 Harvard Business School Fund from the Moonan Family Fund
 Hawken School from the Moonan Family Fund
 Iowa State University Foundation for the Greenlee School Fund for Excellence from the Moonan Family Fund
 Lowell Catholic High School from the Harold J. and Mildred Leclair Fund
 National Outdoor Leadership School from the Top of the Hill Fund
 Netbooks for Knowledge from the Mark and Elisia Saab Family Fund
 Western Reserve Academy for the Alumni Fund from the Moonan Family Fund
 Yale University for the Yale Alumni Fund from the Moonan Family Fund

Environmental

Groundwork Lawrence, Inc. for the Annual Appeal from the Top of the Hill Fund
 Lowell Canalwaters Cleaners from the Donahue Family Fund
 The Trust for Public Land from the Top of the Hill Fund

Health

JLK Sanfilippo Research Foundation from the Joann Weber Charitable Fund
 Kirkridge Retreat Center from the Top of the Hill Fund
 Lowell Community Health Center for the Capital Campaign from the Mark and Elisia Saab Family Fund
 Lowell General Hospital from the Joann Weber Charitable Fund

Religion

American Friends Service Committee from the Top of the Hill Fund

Youth, Family and Social Services

Acre Youth Organization (AYO) from the Joann Weber Charitable Fund
 Bikes Not Bombs, Inc. from the Top of the Hill Fund
 Boys & Girls Club of Greater Billerica, Inc. for Youth Programs from the Joann Weber Charitable Fund
 Boys & Girls Club of Greater Lowell, Inc. from the Votze Butler Charitable Fund
 Boys & Girls Club of Greater Lowell, Inc. for Youth Programs from the Joann Weber Charitable Fund
 Boys & Girls Club of Lawrence for Youth Programs from the Joann Weber Charitable Fund
 Catholic Charities of Merrimack Valley from the Mark and Elisia Saab Family Fund
 Catie's Closet from the Joann Weber Charitable Fund
 Central Food Ministry, Inc. from the Mark and Elisia Saab Family Fund

Centralville Baseball League Inc. from the Joann Weber Charitable Fund
 Chelmsford Community Exchange, Inc. from the David Bernard Memorial Fund
 Community Legal Services and Counseling Center (CLSACC) from the Top of the Hill Fund
 Family of Woodstock, Inc. from the Patricia Burns Reichheld Charitable Fund
 Family Services Inc. from the Top of the Hill Fund
 Fisher House Foundation, Inc. from the Votze Butler Charitable Fund
 Foundation for Faces of Children from the David Bernard Memorial Fund
 Foundation Rwanda Inc. from the David Bernard Memorial Fund
 Girls Incorporated of Greater Lowell from the James Edward Hayden Memorial Fund; Ruth C. and John E. Leggat Fund and Votze Butler Charitable Fund
 Lawrence Central Little League from the Joann Weber Charitable Fund
 Lazarus House Ministries from the Top of the Hill Fund
 Lazarus House, Inc. from the Top of the Hill Fund
 Lowell General Hospital for the Cancer Center Endowment Fund from the Ruth C. and John E. Leggat Fund
 Lowell Heritage Partnership from the Human Services Corporation Fund
 Lowell Parks, Recreation and Cemeteries for Youth Summer Day Camp: Youth day trip; Feeding Sites (McPherson Park, Shedd Park and South Common Park); concession stand at Clemente Park; and Make a Splash in Lowell from the Joann Weber Charitable Fund
 Lowell Wish Project, Inc. from the Donahue Family Fund
 Merrimack Repertory Theatre, Inc. from the Ruth C. and John E. Leggat Fund and Top of the Hill Fund
 Merrimack River Valley House from the Mark and Elisia Saab Family Fund
 Merrimack Valley Food Bank, Inc. from the Ruth C. and John E. Leggat Fund
 Merrimack Valley Food Bank, Inc. for the Mobile Pantry Program from the Enterprise Bank Community Gifts Fund
 Merrimack Valley Food Bank, Inc. for the Mobile Pantry Program Let's Feed the Hungry in Our Community from the Omnibus Fund
 Open Pantry of Greater Lowell, Inc. from the Ruth C. and John E. Leggat Fund and Mark and Elisia Saab Family Fund
 Our Father's House, Inc. to alleviate hunger in 60 homeless families from the Enterprise Bank Community Gifts Fund
 Pan-Massachusetts Challenge from the Votze Butler Charitable Fund
 Pawtucketville Youth Organization Inc. from the Joann Weber Charitable Fund
 Perkins School for the Blind - Braille and Talking Book Library from the David Bernard Memorial Fund
 Red Sox Foundation for Fred Green for the Run to Home Base from the Votze Butler Charitable Fund
 Roberto Clemente Little League from the Joann Weber Charitable Fund
 South Lawrence East Little League (SLELL) from the Joann Weber Charitable Fund





St. Paul's Kitchen, Inc. from the Mark and Elisia Saab Family Fund
 The Open Fist Theater, Co. from the Top of the Hill Fund
 The Trust for Public Land from the Top of the Hill Fund
 United Teen Equality Center from the Donahue Family Fund and Top of the Hill Fund
 United Way of Massachusetts Bay and Merrimack Valley to support programs in the Merrimack Valley from the Ruth C. and John E. Leggat Fund
 Visiting Nurse Association of Greater Lowell, Inc. from the Ruth C. and John E. Leggat Fund
 Women in Transition Housing, Inc. from the Erna Fayat Fund
 Yankee Clipper Council, Boy Scouts of America for the Annual Friends of Scouting Appeal from the Allan P. MacLean Jr. Memorial Fund

Field of Interest Funds: \$28,900

Education

Nashoba Valley Technical High School from the Banker's Volunteer Award given by Joan O'Brien, recipient of the Lifetime Achievement Award
 North Middlesex Regional High School New Orleans Service Learning from the Celebrate Giving Fund given by Christopher Schott, recipient of the Rising Star Award
 CDW Corporation from the Netbooks for Knowledge

Economic and Community Development

Lowell Plan, Inc. from the United Lowell Development Fund

Health

International Lyme and Associated Diseases Educational Foundation from the Celebrate Giving Fund given by Four Friends, Four Years, for a Difference, recipient of the Youth Community Service Club Award

Youth, Family and Social Services

Merrimack Valley Food Bank, Inc. for the Mobile Pantry Program from the Harold J. and Mildred Leclair Fund
 Alternative House, Inc. for the Women's Leaders Institute from the Women Working Wonders Fund
 Lowell Community Health Center for the Women's Services Department from the Women Working Wonders Fund

Scholarship Funds: \$167,146

Jeanie Barkley Memorial Fund: four scholarships
 Kelly Brooks Memorial Scholarship Fund: two scholarships
 Chelmsford Business Association Scholarship Fund: one scholarship
 Lowell High School Scholarship Funds: 182 scholarships totaling \$162,177
 Carrie B. Progen Scholarship Fund: one scholarship
 Rebello Art Scholarship Fund: nine scholarships
 George Zingali Memorial Scholarship Fund: four scholarships



Partners in Philanthropy: Donors

Greater Lowell Community Foundation is committed to improving the quality of life in the region through philanthropic leadership and service. Working together with generous donors we strive to make a positive impact in the lives of people in our communities, so that together we can:

- Improve the quality of life in the communities we serve
- Advocate private giving for the public good
- Provide philanthropic services to donors of all means
- Convene and connect resources with community needs and opportunities
- Be a source of knowledge on issues affecting philanthropy and the community
- Be held to the highest ethical standards through fairness in policies and procedures, full and objective review of funding requests, and the avoidance of conflict of interest
- Maximize the impact of our grant and program initiatives
- Participate in the national community foundation field and philanthropy as a whole.

These guiding principles reflect the commitment of GLCF to provide effective stewardship of the charitable resources entrusted to it.

General Donations

\$5,000+

Accutronics Inc.
Joseph P. Donahue Charitable Foundation Trust
Nancy L. Donahue Fund
Mr. and Mrs. Richard K. Donahue, Sr.
Duke Family Fund
Mr. and Mrs. George L. Duncan
Enterprise Bank
Foundation M
Mary E. Harrington Memorial Fund for GLCF
Lowell Five Cent Savings Bank

\$2,500 - \$4,999

Atty. Joseph P. Donahue Jr.
GLCF Operating Capital Fund
Samuel I. Parks Fund

\$1,000 - \$2,499

Mr. and Mrs. Joseph J. Bartolotta
Mr. and Mrs. Jack P. Clancy, Jr.
Eastern Bank Charitable Foundation
Mr. Jorge Gabriel, in honor of Mr. and
Mrs. Richard K. Donahue, Sr.
Joncas Associates
Dr. James and Mrs. Julia Reichheld

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\$500 - \$999

Mrs. Ann G. Anstiss, in memory of
Mr. Raymond L. Anstiss, Sr.
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Mr. and Mrs. Richard K. Donahue, Sr.
Henry and Winifred Lyons Foundation
Mary E. Hogan Fund for the GLCF
Mr. John H. Pearson, Jr.
Mr. Evan Schapiro and Ms. Belinda M. Juran
Mr. Corey P. Sciuto
Ms. Andrea Shapiro, in honor of GLCF staff
and board
Mr. and Mrs. Brian J. Stafford
Top of the Hill Fund

\$100 - \$499

Ms. Denise D. Aggott
Mr. and Mrs. Raymond L. Anstiss, Jr.
Mr. and Mrs. Arthur C. Anton, Sr.
Mr. Robert J. Audet
Mr. Robert Bassett
Mr. and Mrs. Kenneth G. Becker
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Ms. Alicia A. Donahue, in honor of
Mr. Richard K. Donahue, Sr.
Mr. and Mrs. Richard K. Donahue Jr., in honor
of Mr. and Mrs. Richard K. Donahue, Sr.
Mr. and Mrs. William R. Doyle, in honor of
Ms. Joann Marcos
Ms. Carol V. Drapeau
Mr. and Mrs. Daniel Dubner
Dunstable Rural Land Trust
Mr. and Mrs. Francis J. Elliott
Cadence Design, Inc.
Ms. Pauline M. Golec
Ms. Dorcas C. Grigg-Saito
Mr. and Mrs. John P. Harrington
Mr. Thomas C. Ives d/b/a Sunshine Landscaping,
in memory of Mr. Bruce C. Leggat
Mr. and Mrs. Joseph R. Kane
Mrs. Claire M. Kovacs, in honor of
Mr. Ed Bitinas and Mr. Ted Bitinas
Mr. and Mrs. Paul Krenitsky
Mr. Henry Kucharzyk
Lowell School Administrators Association
Mr. and Mrs. Richard Mahoney

Mr. Paul F. Marion and Ms. Rosemary E. Noon
Mr. and Mrs. Michael J. McQuilkin
Mr. and Mrs. Joseph D. Meehan
Mr. and Mrs. Joseph M. Mendonca
Merrimack Inn Realty Trust
Moonan Family Fund
N.E. Heritage Properties, Inc.
Atty. and Mrs. Richard E. Noon
O'Connor School Portraits and Associates, Inc.
Mr. and Mrs. Peter T. O'Hearn
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Dr. John N. Reichheld, Sr.
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Mr. and Mrs. Michael Rider
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Mr. and Mrs. Roger Schinness
Mr. and Mrs. Joseph P. Smith
Dr. and Mrs. William E. Sweeney
Mr. and Mrs. Eric E. Van Loon
Mr. and Mrs. Alexander W. White
Mr. Frank A. Wilson II

\$50 - \$99

Mr. and Mrs. Curtis B. Barton
Mr. and Mrs. William R. Berkowitz
Mr. Richard L. Berlin, M.D.
Mr. and Mrs. Richard C. Buhle



Mr. and Mrs. Anthony R. Cigliano, in memory of Mr. Charles "Chick" Loucraft
 Mrs. Margaret Dery
 Mr. and Mrs. Edward K. Dick
 Mr. Barry Kleinman
 Ms. Valerie J. Langbehn and Ms. Linda Ridlon
 Ms. Judith K. Larter
 Mr. William F. Lipchitz
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 Ms. LZ Nunn, in honor of Mr. John Greenwald
 Mr. and Mrs. William J. Quinn
 Roark Law Office, PC.
 Mr. and Mrs. Hugh Stoddart
 Mr. and Mrs. Michael J. Sullivan
 Mr. Charles Towers
 Mrs. Frances E. Wallace
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Up to \$49

Mr. and Mrs. John E. Bukala
 Mr. and Mrs. Andrew Coravos
 Mr. and Mrs. Philip T. Dancause
 Ms. Helen M. Fearon
 Atty. James J. Gaffney III
 Ms. Barbara J. Green, in memory of Mr. John B. Green, Sr.
 The Jericho Road Project
 Ms. Janet Lambert Moore
 Mr. Robert M. Lapadula
 Mr. James M. MacLaughlan
 Mr. and Mrs. George T. Mahoney
 Mr. and Mrs. William D. McGirr
 Mr. Dennis E. McHugh, Esq.
 Mr. and Mrs. Arpad K. Nagy
 Mr. and Mrs. Malcolm A. Roberts
 Mr. George B. Rowe, Jr.
 Mr. Peter Saab Joseph, in memory of Mr. Louis M. Saab
 Mr. John H. Schofield
 Walkers Gymnastics and Dance, Inc.
 Mr. and Mrs. Eugene F. Walsh
 Mr. Joda Wormhoudt and Ms. Michal Truelsen

Contributions to Permanent Funds

Mary J. Bacigalupo Community Fund

Ms. Patricia M. Bacigalupo and Mr. Andrew C. Curtis
 Mr. Walter A. Bacigalupo
 Ms. Ethel M. Castles

Ms. Margaret Copley
 Mr. and Mrs. Bernardo Stumpf

Banker's Volunteer Award

Enterprise Bank

Jeanie Barkley Memorial Scholarship Fund

Ms. Arlene Auclair and Ms. Merle Auclair
 Mr. and Mrs. Michael I. Barkley
 BCO, Inc.
 Mr. and Mrs. Joseph B. Cartier
 Mr. and Mrs. Raymond E. Maynard
 Microsoft Matching Gifts Program from
 Mr. Christopher E. Condo
 Mr. and Mrs. Michael J. Sullivan

David Bernard Memorial Fund

Mr. Edmund J. Anderson and Ms. Marguerite E. Sellerling
 Mr. Martin L. Anzels and Mrs. Joyce A. Knudsen Anzels
 Mr. and Mrs. William A. Barnstead, Jr.
 Mr. Arthur E. Berg, Jr.
 Mrs. Nancy M. Bernard
 Mr. and Mrs. Stephen R. Bernard
 Mr. R. Wayne Burkett
 Mr. Stephen A. Goldberg
 Mr. and Mrs. James H. Hyson
 Mr. and Mrs. A. Lee Keenan
 Ms. Joyce G. Nichols
 Ms. Melanie K. Shorrock
 Mr. and Mrs. Richard G. Stanton
 Mr. and Mrs. Edward Yee

Patricia Burns Reichheld Charitable Fund

Ms. Elizabeth A. Reichheld
 Dr. James and Mrs. Julia Reichheld
 Dr. and Mrs. John N. Reichheld, Jr.
 Dr. John N. Reichheld, Sr.
 Dr. Stephen Reichheld and
 Dr. Deborah DeBeradinis-Reichheld

Chelmsford Business Association Scholarship Fund

Mr. Dennis M. Griffin, MD, in memory of
 Ms. Angela Cosgrove
 Chelmsford Business Association, Inc.

Queena Flomp Traggis Memorial Library Fund

Mrs. Elaine F. Kyranos

Founders Discretionary Fund

Mr. and Mrs. Jeffrey G. Bergart
 Anonymous

Global Goals Fund

Ms. Catherine C. Briggs
 Mr. and Mrs. Stephen Briggs
 Mr. and Mrs. Fred R. Fenton
 Ms. Mary Goetting
 Mr. Paul F. Goetting
 Ms. Laura K. LaMalva
 Mrs. Elizabeth A. Swyers
 Mr. Norm Wilkinson

Greater Merrimack Valley Arts Fund

Mr. Evan Schapiro and Ms. Belinda M. Juran

Hildreth Family Cemetery Preservation Fund

Mr. and Mrs. Kenneth A. Gerlach
 Mr. and Mrs. James McCloy
 Mr. and Mrs. Edward B. Stevens
 Mr. and Mrs. W. McIlwaine Thompson, Jr.

Harold J. and Mildred Leclair Fund

Estate of Mildred V. Leclair

Ruth C. and John E. Leggat Fund

Enterprise Bank in memory of Mr. Bruce C. Leggat

Allan P. MacLean Jr. Memorial Fund

Mr. and Mrs. David L. Maher
 Mr. and Mrs. Leon R. Podgur
 Mr. and Mrs. Walter J. Riley III
 Ms. Grace S. Trivers

Nashoba Valley Community Health Care Fund

Community Foundation of N. Central Massachusetts

John A. Ogonowski Memorial Fund

Ms. Jenna Drouin

Rebello Art Scholarship Fund

Microsoft Matching Gifts Program from
 Mr. and Mrs. Thomas J. Walsh

Mary Roach Scholarship Fund

Mr. and Mrs. Richard T. Barriss
 Ms. Janice T. Butler
 Ms. Barbara A. Forbes
 Mrs. Terry L. Henry
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 Mr. and Mrs. Richard B. Lawlor
 Mr. Terrance Foler
 Mr. Leo Rhodes
 Mrs. Marion H. Lawlor
 Mr. Brian W. Leclair and Mrs. Linda Kane Leclair
 Mr. Colin J. Temple, in honor of Ms. Alana L. Roach
 Ms. Bonnie M. Wright

Miriam Shaw Fund

Miriam Shaw Fund UW

Top of the Hill Fund

Mr. and Mrs. Alexander M. Chanler

Votze Butler Charitable Fund

Votze, Butler & Associates, Inc.

Joann Weber Charitable Fund

Mr. David R. Coffman
 Ms. Cynthia A. Gavrilles
 Trinity E.M.S., Inc.

Women Working Wonders Fund

All Sports Heroes, in memory of Mrs. Anna
 Lekas Kuenzler
 Baileys Bar and Grille, LLC
 Ms. Beatrice Belkakis

Bloomingtondale's
 Mrs. Linda A. Bump
 Ms. Linda C. Carpenter
 Ms. Lynn L. Chaput
 Ms. Brenda J. Costello, in memory of Mrs. Mary Jo Leahey
 Ms. M. Patricia Crane
 Demoulas Foundation
 Ms. Joy A. Deschene
 Ms. Maureen F. DiPalma
 Ms. Nancy C. Donahue, in honor of Mrs. Nancy L. Donahue
 Ms. Carol S. Duncan
 Enterprise Bank, in memory of Ms. Emily Grigg-Saito
 Fay McCabe Funeral Home
 Ms. Elaine S. Feld, in honor of Ms. Ginger Pearson Burke
 Ms. Mary Ellen Fitzpatrick
 Ms. Maureen R. Gervais, in memory of Mr. Bruce C. Leggat
 Mrs. Carol R. Gilchrist
 Ms. Pauline M. Golec, in honor of Ms. Joann Marcos
 Ms. Barbara J. Green
 Ms. Carolyn J. Gregoire
 Ms. Dorcas C. Grigg-Saito
 Ms. Jennifer M. Hanson
 Ms. Sheila V. Harrington
 Jeanne D'Arc Credit Union
 Ms. Elizabeth P. Jewell, in honor of Mrs. Nina K. Anton
 Ms. Ann Kazer
 Ms. Josephine Krasnecki
 Ms. Pauline A. Lambert
 Ms. Deborah Lemos
 Ms. Maureen A. Lerner
 Ms. Maria Lobao
 Lowell Publishing Co.
 Ms. Meghan Mahoney
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 Ms. Maureen C. McKeown
 Ms. Carrie S. Meikle
 Ms. Judith R. Miller
 Ms. Marjorie R. Miller
 Mrs. Janinne Nocco, in memory of Mrs. Josephine P. Milo
 Ms. LZ Nunn
 Ms. Therese M. O'Connor
 Ms. Michaelene O'Neill McCann
 Ms. Nancy J. Pitkin
 Mrs. Caroline Rider
 Mr. and Mrs. Malcolm A. Roberts
 Shannon and Associates CPAs, in honor of
 Ms. Kathleen F. Shannon
 Congresswoman Niki S. Tsongas
 Ms. Bopha Tum
 Ms. Amy B. Werner
George Zingali Memorial Fund
 Ms. Barbara R. Hopkins

Building Sustainability: Nonprofit Agency Endowments

More than 34 Greater Lowell and Merrimack Valley nonprofit agencies have established funds at Greater Lowell Community Foundation with assets that were donated to them, raised specifically for the endowment, or accumulated over time. Starting a fund at the Community Foundation provides benefits including:

- Professional investment management with a history of solid financial returns
- The Foundation's reputation for strong fiscal stewardship
- Cost-efficient administration and stewardship services
- Acceptance of diverse assets such as privately held stock, mutual fund shares, and real estate
- Planned giving services
- Fundraising advice and counsel.

Friends of Lowell High School General Scholarship Endowment

Friends of Lowell High School, Inc.

GLTHS - Scholastic Enhancement Fund

Greater Lowell Technical High School Charitable Foundation

Lowell Parks & Conservation Trust Endowment Fund

Jollene Dubner Park Maintenance Fund

Lowell Parks & Conservation Trust, Inc.

Hawk Valley Farm CR Endowment Fund

Lowell Parks & Conservation Trust, Inc.

Spalding House Maintenance Endowment Fund

Lowell Parks & Conservation Trust, Inc.

Massachusetts Alliance of Portuguese Speakers Fund

Massachusetts Alliance of Portuguese Speakers

Manuel N. Coutinho Citizenship Fund

Massachusetts Alliance of Portuguese Speakers

Antonio and Isabella Lomba Family Fund

Massachusetts Alliance of Portuguese Speakers

MAPS Board of Directors Fund

Massachusetts Alliance of Portuguese Speakers

Robert and Joanne Perry Family Fund

Massachusetts Alliance of Portuguese Speakers

Raul and Maria Pinto Family Fund

Massachusetts Alliance of Portuguese Speakers

Josefina Brandao Silva Family Fund

Massachusetts Alliance of Portuguese Speakers

Merrimack Repertory Theatre Endowment Fund

MRT Partners in Education Fund

Merrimack Repertory Theatre, Inc., in honor of Mrs. Linda A. Trudel

Merrimack Valley Housing Partnership, Inc. Endowment Fund

Merrimack Valley Housing Partnership, Inc.



New England Quilt Museum Endowment Fund

New England Quilt Museum

Carol W. Baird Fund

New England Quilt Museum

Narragansett Bay Quilters Association Fund

New England Quilt Museum in memory of Ms. JoAnn Wood

Nashua River Watershed Association, Inc. Endowment Fund

Nashua River Watershed Association

Scholarship Funds

Greater Lowell Community Foundation manages a variety of scholarship funds to assist students throughout the Greater Lowell area with the cost of post-high school educational and training opportunities.

Since 1998, the largest scholarship fund, which benefits Lowell High School graduates, has grown to \$3.5 million in value, representing 154 permanently endowed individual funds created by generous donors and past LHS graduates. To date, more than 1,000 graduating seniors have received more than 1,200 scholarships.

Contributions to Lowell High School (LHS) Scholarships Funds:

Walter A. Bacigalupo Memorial Scholarship Fund

Mr. Walter A. Bacigalupo
Ms. Ethel M. Castles
Ms. Margaret Copley
Mr. and Mrs. Bernard D. Petruzzello, in honor of Walter and Norma Bacigalupo's wedding
Mr. and Mrs. Bernardo Stumpf

Sally Birke Scholarship Fund

Ms. Szifra Birke

Carney Medal Fund

Mrs. Aileen D. Grossberg

E. Caulfield and R. Mercier Lowell Wonders Scholarship Fund

Ms. Chris A. Scott

James F. Conway Jr. Scholarship Fund

Mrs. Grace R. Conway
Mr. and Mrs. Peter R. Conway

Colleen Creegan Memorial Scholarship Fund

Ms. Mary E. O'Sullivan Ed.D.

Sarah Droney-McGurrian Scholarship Fund

Mr. J. Henry Droney and Mrs. Julie Simons Droney
Mr. Luke R. Hill and Ms. Mary E. Driscoll

Louis Fineman Memorial Scholarship Fund

Mr. and Mrs. Neil S. Fineman

Goriansky Brothers Scholarship Fund

Mr. Michael Eliot Goriansky

Greenhalge Elementary School Scholarship Fund

Mrs. LeeAnn Conners

Jack Kerouac Scholarship Fund

Jack Kerouac 5K Road Race

William P. Kraines Memorial Scholarship

Mr. Kevin M. Irvine

Anna Lekas Kuenzler Scholarship Fund

Mrs. Bessie LaBrecque and Ms. Kathy Beauvais

LHS Class of 1956 Scholarship Fund

Lowell High School Class of 1956

William J. Samaras / Kendall M. Wallace

Class of 1959 Scholarship Fund

Lowell Police Superior Officers Association

LHS Class of 1960 Scholarship Fund

LHS Class of 1960

LHS Class of 1968 Scholarship Fund

Mr. and Mrs. Dale A. Smart

LHS Class of 1969 Scholarship Fund

Ms. Barbara N. Dunsford

LHS Class of 1975 Scholarship Fund

Ms. Sharon O'Keefe Blazich
Ms. Elizabeth M. Kramer

LHS Class of 1980 Scholarship Fund

Bennis Associates, Inc.
Mr. and Mrs. Michael B. Byers
Cadence Design, Inc.
LHS Class of 1980
Mr. Peter W. Reilly and Ms. Maria Goes
Mr. and Mrs. John M. Ward
Mrs. Roseann Zelny

LHS National Honor Society Scholarship Fund

Ms. Stephanie Q. Donahue, in memory of
Mr. Bryan C. McFadden, Sr.
Ms. Stephanie Q. Donahue, in memory of
Ms. Beatriz Ramirez
Mrs. Joan Dacey Drager
LHS National Honor Society

Lowell Police Officer Christos G. Rouses Memorial Scholarship Fund

Lowell Police Benevolent Society, Inc.
Mr. David E. Bell

Lowell Police Officer Patrick F. Leavitt Memorial Scholarship Fund

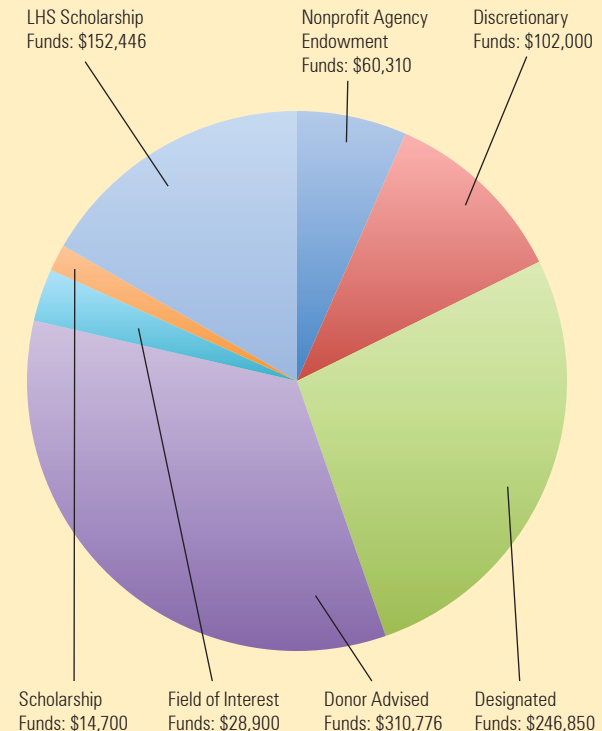
Lowell Police Benevolent Society, Inc.

Lowell Police Officer George F.A.

Pearsall Memorial Scholarship Fund

Lowell Police Benevolent Society, Inc.

Fund Distributions



Lowell Police Officer John Joseph Winn Memorial Scholarship Fund

Lowell Police Benevolent Society, Inc.

Lowell Summer Music Series Scholarship Fund

Lowell Festival Foundation

Esther Loynes Curseaden and Ruth Loynes Barker Memorial Scholarship Fund

Mr. and Mrs. John H. Loynes

Rita Sharcoff Mizner Memorial Scholarship Fund

Ms. Faith S. Steinberg and Mr. Richard Fitzpatrick

Robert Isaac Mizner Memorial Scholarship Fund

Mr. and Mrs. Albert B. Manning
Ms. Faith S. Steinberg and Mr. Richard Fitzpatrick

Amsi Morales Scholarship Fund

Ms. Shalmal D. Rivera
Ms. Shamir J. Rivera

Francis X. Moriarty Scholarship Fund

Mrs. Margaret A. Moriarty

**Grady Mulligan Foundation
Scholarship Fund**

Ms. Carol E. Archibald, in memory of Edward
and Marie Mulligan
Ms. Rita Y. Boudreau
Mr. and Mrs. Ronald Brassard
Mr. Raymond Brassard and
Mrs. Katherine Sedgwick, in memory of
Mrs. Marie J. Mulligan
Mr. and Mrs. George W. Lowe, in memory
of Mrs. Marie J. Mulligan
Marchand Oil Company, Inc., in memory of
Mrs. Marie J. Mulligan
Ms. Melissa Marchand, in memory of
Mrs. Marie J. Mulligan
Ms. M. Jeanne Trembley, in memory of
Mrs. Marie J. Mulligan

Peter Nason Scholarship Fund

Mr. and Mrs. John C. Anderson

**Mary Jo (Reilly) Quinlan Memorial
Scholarship Fund**

LHS Alumni Association
Mr. Mark Dennehy
Mr. Scott J. Seero and Mrs. Sally O'Reilly Seero

Linda A. Sousa Scholarship Fund

Mr. and Mrs. James J. Sullivan

**Katherine Philbin Stoklosa
Scholarship Fund**

Lowell High School

Chet Szablak Jr. Scholarship Fund

LHS Alumni Association

**Raymond and Jean Trudel Memorial
Scholarship Fund**

Mr. and Mrs. Roland A. Morrisette
Ms. Evelyn A. Trudel

Scholarship Funds: One-Time Donations

**Allied Waste Services of Massachusetts,
LLC Scholarship**

Awin Management, Inc. c/o Allied Waste North
America, Inc.

Edward J. Babigan Scholarship

Col. (ret) and Mrs. Alan E. Babigan D.D.S

C.R. Bard, Inc. Lowell/Woburn

C. R. Bard Foundation

Jeanie Barkley Memorial

Mr. John L. Barkley

Sally Birke Scholarship

Ms. Szifra Birke

Bon Marche Trust Scholarship

Bon Marche Trust

Kelly Brooks Memorial Scholarship

City of Lowell Women's Golf Tournament, Inc.

Chelmsford Business Assoc. Scholarship

Roark Law Office, P.C.

Cobblestones - Plath Family Culinary

Arts Scholarship
Cobblestones Restaurant d/b/a ATP Restaurant, Inc.

Janet Conners Memorial Scholarship

Mr. and Mrs. Dennis G. Conners
Mr. and Mrs. James M. Conners
Mr. Roger J. Lang
Mrs. Deborah C. Thorton

John Harrington Costello

Memorial Scholarship

Lowell Sun Charities, Inc.

Helen Martha Dancause

Scholarship Award

Mr. and Mrs. Philip T. Dancause

Lawrence L. Day Memorial Scholarship

Merrimack Valley Area Rotary Club, Inc.

John Michael Delehanty

Memorial Scholarship

Mrs. Carolyn M. Delehanty

Natalie J. Eacrett Memorial Scholarship

Mrs. Mary L. Burnham

**Eastern Bank Charitable
Foundation Scholarship**

Eastern Bank Charitable Foundation



Enterprise Bank Scholarship

Enterprise Bank

Erna Fayat Fund

Mr. and Mrs. Michael G. Flaherty

Louis Fineman Scholarship

Mr. and Mrs. Neil S. Fineman

Martin "Mickey" Finn Scholarship

Centralville Baseball League, Inc.

Jack Kerouac Scholarship

Jack Kerouac 5K Road Race

Stella Kyriacopoulos Memorial Scholarship

Atty. K. William Kyros

George Lang Memorial Scholarship

Lowell High School

Athena Letsou Science League Scholarship

Lowell High School

LHS Class of 1951 Scholarship

Lowell High School

LHS Class of 1957 Scholarship Fund

LHS Class of 1957

LHS Class of 1960 Scholarship Fund

LHS Class of 1960

LHS Class of 1969 Scholarship Fund

Lowell High School

LHS Class of 1980 Scholarship Fund

LHS Class of 1980

LHS Latino Scholarship Fund

Lowell High School

LHS Visual Arts Scholarship Fund

Lowell High School

Lowell Bank Scholarship

Lowell Bank

Lowell Five Cents Savings Bank for the

Gerald R. Wallace Memorial Scholarship

Lowell Five Cent Savings Bank

Lowell Police Officer Patrick F. Leavitt

Memorial Scholarship

Lowell Police Benevolent Society, Inc.

Lowell Police Officer George F.A. Pearsall

Memorial Scholarship

Lowell Police Benevolent Society, Inc.

Lowell Police Officer Christos G. Rouses

Memorial Scholarship

Lowell Police Benevolent Society, Inc.

Lowell Police Officer John Joseph Winn

Memorial Scholarship

Lowell Police Benevolent Society, Inc.

Esther Loynes Curseaden and Ruth Loynes

Barker Memorial Scholarship Fund

Mr. and Mrs. John H. Loynes

Merrimack Valley Food Bank for the

Guy Franchesselli Scholarship Fund

Merrimack Valley Food Bank, Inc.

Francis X. Moriarty Scholarship Fund

Mrs. Margaret A. Moriarty

Thomas F. and Helena B. Murphy Scholarship Fund

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New Farm Families Project at White Gate Farm and Smith FarmOgonowski New Farm Families
Endowment Fund**Renuka S. O'Connell New World Fund**

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Manilal Dadabhai Patel**Memorial Scholarship**

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People's United Bank Scholarship

People's United Bank

Mary Jo (Reilly) Quinlan Memorial Scholarship Fund

LHS Alumni Association

Rev. Dr. Peter G. Rizos Scholarship Fund

Dr. and Mrs. Demetri P. Rizos

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Mark and Elisia Saab Family Fund

Mr. and Mrs. Mark Saab

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Sovereign Bank Scholarship

Sovereign Bank

Katherine Philbin Stoklosa Scholarship

Lowell High School

Brian P. Sullivan Memorial Scholarship Fund

Office Horizons

Sullivan Middle School PTO Scholarship Fund

Sullivan Middle School PTO

Dr. Joseph D. Sweeney Science AwardRobert C. "Doc" McAnespie Scholarship
Foundation, Inc.**Chet Szablak Jr. Scholarship**

LHS Alumni Association

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Ms. Sarah C. Garth

Mrs. William W. Garth Jr.

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Mr. and Mrs. Daniel P. Tighe, Sr.

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UPS Scholarship

UPS

Amrita Valli Healthcare Scholarship

Mr. Akhilesh Sastry

Votze Butler Charitable Fund

Votze, Butler & Associates, Inc.

Washington Savings Bank Scholarship

Washington Savings Bank

Joann Weber Memorial Scholarship

Mr. Drew Weber

Project Support

The various projects of the Greater Lowell Community Foundation enrich and improve the quality of life in our communities. They would not be possible without the generous support of the individuals and organizations listed below. We extend our deepest appreciation and gratitude for their generosity.

Celebrate Giving! Sponsors

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New Farm Families Project at White Gate Farm and Smith Farm

Ogonowski New Farm Family Fund

We regret any errors or omissions.



The Legacy Society

The Greater Lowell Community Foundation's Legacy Society was established to recognize and thank supporters of the Community Foundation and its component funds who intend to make or already have made planned and legacy gifts to advance the work of the Community Foundation.

Legacy Society members care deeply about the future of the community and know that their legacy will help the area's nonprofit organizations and the people they serve.

We hope you will join these individuals and families and be recognized for your intention to include the Greater Lowell Community Foundation through a bequest, charitable trust, gift annuity, life insurance policy or retirement asset.

Please let us know of your plans so that we can include you in future programs and events. The Community Foundation will honor requests for anonymity as well.

Members of the Legacy Society

Mr. Mehmed Ali
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 Congresswoman Niki S. Tsongas
 Mr. Paul N. Votze
 Mr. Drew Weber
 Mr. James L. Wilde
 Mrs. Mary Zaher Galotta



Volunteers and Committee Support

It is only through the commitment and dedication of our wonderful volunteers and committee members that the Greater Lowell Community Foundation is able to provide the level of support to our community. We extend our deepest appreciation and gratitude for their tireless efforts.

Distribution Committee

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 Jeffrey Arsenault
 Peter J. Aucella
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 Francisco J. Carvalho
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 Maria Cunha
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 Bonnie D. Sisson
 Marie P. Sweeney
 Lori A. Trahan, Co-chair
 Elaine Zouzas Thibault

Lowell High School 2011 Scholarship Committee

Brian Akashian
 Mary Jo Antosca
 Danielle Bergeron
 Kerry Blazon
 Fran Boss
 Tracey Brinson
 Eileen Burgermeister
 Richard Chavez
 Tiffany Currie
 Stephanie Donahue
 Kol Duey
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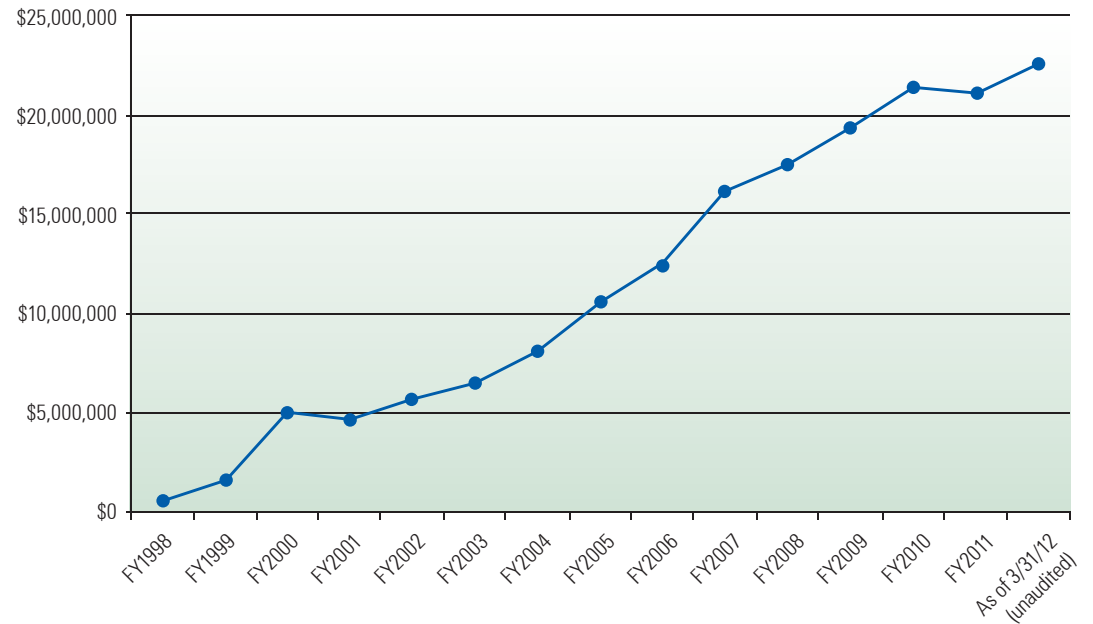
LHS employees who serve on the Scholarship Committee in a non-voting capacity

Edward J. Rozmiarek, Headmaster
 Gail Green
 Mary Payne
 John Silva

Progen Scholarship Committee

Greg Barry
 Theresa Barry
 Lawrence Szalay

Financial Profile



Condensed Financial Statements

Assets

Audited 31-Dec-2011

Cash and investments	20,438,759
Unconditional promise to give	458,404
Property, equipment - net	5,691
Other assets - net	7,534
Total assets	\$20,910,388

Liabilities

Accounts payable / accrued expenses	21,160
Grants payable	2,350
Charitable gift annuities	1,835
Fiscal agent and agency endowment funds	2,432,569
Total liabilities	\$2,457,914

Net Assets

Total net assets	\$18,452,474
Total liabilities and net assets	\$20,910,388

Support and Revenue

Contributions, grants and gifts	910,945
Investment Income (loss)	(119,938)
Donated goods and services	2,780
Total support and revenue	\$793,787

Expenses

Grants and scholarships	1,166,677
Fundraising	27,825
General and administrative	133,637
Total expenses	\$1,328,139

Change in Net Assets \$(534,352)

Net Assets at Beginning of Year \$18,986,826

Net Assets at End of Year \$18,452,474

Board of Directors

Officers



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President



Lori A. Trahan
Vice President



Atty. Annmarie Roark
Clerk



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William J. Samaras



Greater Lowell Community Foundation Staff

Raymond E. Riddick, Jr., Executive Director
Jeffrey G. Bergart, Chief Financial Officer
LZ Nunn, Director of Development
Janinne Nocco, Administrator Officer
Fatima Palermo, Executive Assistant

*Special thanks to former staff member:
Andrea Shapiro, Interim Executive Director*

Special Thanks

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Looking forward, giving back.

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978.970.1600

www.glcfoundation.org



The Greater Lowell Community Foundation has received notification that it has met the nation's highest philanthropic standards for operational quality, integrity and accountability.

The National Standard compliance effort for U.S. Community Foundations is administered by the Council on Foundations, a national professional association based in Washington, D.C., and is the first of its kind for charitable foundations in the United States.

Meeting such rigorous standards assures the public of the Greater Lowell Community Foundation's ability to achieve its mission to strengthen the community and help donors achieve their personal charitable goals.