Grow With Us

Greater Lowell Community Foundation Annual Report 2011

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Looking forward, giving back.
Welcome from the President and Executive Director

We are pleased to present to our neighbors and friends the Greater Lowell Community Foundation’s 2011 Annual Report.

The goal of the Greater Lowell Community Foundation is to improve the lives of the individuals and organizations that we serve. It’s the philanthropic partnership between our generous donors and our effective nonprofit partners that enables us to be successful. It’s through these partnerships of commitment and action that we see the strength and value of the Greater Lowell Community Foundation emerge and impact the lives of our citizens.

Creating a better community by partnering with donors to increase the effectiveness of philanthropy is the Foundation’s most important work. Working with our nonprofit partners in 2011, the Foundation was able to change the lives of individuals, families and entire communities through more than $916,000 in grants and scholarships. In this report, you will see how the Foundation changes lives through our support of organizations that enrich, nurture, inspire, nourish, revitalize and preserve our communities.

Central to our mission is the effective stewardship and investment of our donors’ funds. We are pleased to report that the Foundation continues to be fiscally strong and is well positioned to serve our community for generations to come. Through your generosity and the strong oversight of our investment managers, as of March 31, 2012, the Foundation’s assets totaled $23,275,752. This is the highest asset base in the history of the Foundation.

Looking forward, the Foundation has several new programs being introduced in 2012 and which you will read about in this report, including a “Next Generation Giving Circle”, a “Youth in Philanthropy” program, fundraising workshops for our nonprofit partners, and a Bike-A-Thon designed to help all nonprofits in our area raise money. These programs will help us continue to build effective partnerships with the community.

This report is dedicated to the countless individuals and organizations that have worked tirelessly to transform people’s lives since the Greater Lowell Community Foundation began operations 14 years ago. This includes the community benefactors who entrust us to manage and distribute their funds, the dedicated staff and engaged volunteers who guide the Foundation, and the multitude of contributors who help us realize the Foundation’s mission to change lives for the better every day.

Sincerely,

Raymond E. Riddick, Jr.
Executive Director

Steven Joncas
President
What is the Greater Lowell Community Foundation?

The Greater Lowell Community Foundation is a nonprofit, community corporation created by and for the people of the Greater Lowell region. As the leading philanthropic organization in the Greater Lowell area, we have had a profound impact on the quality of life in our region since our inception in 1998.

Our Mission

The Greater Lowell Community Foundation fosters community growth and development through funding, leadership, and collaboration to transform the lives of the individuals and organizations we serve. We fulfill this mission in three principal ways:

• Making grants to nonprofit organizations, awarding high school student scholarships and designing special funding initiatives to address the community’s critical challenges
• Working in partnership with our donors and other funders to achieve high-impact philanthropy
• Serving as a convener and center of information where ideas are shared, so that we can leverage common agendas and resources for the future.

Through the Foundation, the private citizens, families, corporations and nonprofit organizations of Greater Lowell create permanent charitable funds that help our region meet the challenges of changing times. The generosity of these donors has enabled the Foundation to award more than $6.5 million in grants to nonprofit organizations and scholarships to worthy students since 1998.

Our Focus: People and Place

The work of the Greater Lowell Community Foundation is guided by two key strategic goals that reflect our deep commitment to strengthening our communities:

• Greater Lowell and Merrimack Valley residents will be successful and thrive.
• Greater Lowell and Merrimack Valley communities will be vibrant, safe and affordable.

Through these goals, we seek to have a profound impact, creating opportunities in the essential areas of community life that enable communities to thrive: the arts; education; environment; health; youth and family services; and economic and community development.
What We Do

Funding Nonprofit Organizations

Competitive grantmaking

The Greater Lowell Community Foundation supports a broad range of issues through our competitive grantmaking, made possible through the support of many generous donors who have contributed to our funds.

We offer capacity-building grants to strengthen nonprofit organizations, enabling them to better meet strategic goals and long-term objectives. We also offer mini-grants, water resources grants, elder services funding, and a wide range of special opportunity grants through our Donor-Advised, Designated and Field of Interest funds. The Foundation works closely with the nonprofit organizations that receive grants and all of the communities they serve. (See “Apply for a Grant” on page 14).

Enhancing Donor Impact

Customized charitable solutions

The Greater Lowell Community Foundation works closely with our donors, whether they are just beginning their philanthropic journey or possess a high level of clarity on the goals for their charitable gifts. With our deep understanding of the important issues facing our communities, we excel in matching our donors with the charitable organizations that will most benefit from their aspirations and passion for giving.

Through Donor-Advised Funds, our donors can make grants anywhere in the United States. These funds operate much like a private foundation, without its administrative or payout burdens. As a Donor-Advised Fund expert for more than a decade, the Foundation works closely with our donors to create positive change for the causes they care about.

The Foundation also offers funds that allow donors to invest in the future of Greater Lowell — through gifts or bequests to a Field of Interest Fund that focuses on a particular area. In addition, the Foundation has a number of Designated Funds that provide annual support to many of our area’s most important nonprofit organizations. (See “Become a Donor” on page 15).
What We Do (cont.)

Leading With Experience and Expertise
Catalyst for Change

As a major civic leader for our region, GLCF identifies current and emerging community issues, generates resources, and brings together individuals and institutions to address critical needs.

With crucial support from committed donors, we have leveraged hundreds of thousands of dollars to address key issues facing our community. We conduct this work through services including strategic, proactive grantmaking; collaborative research and projects; funder forums; nonprofit capacity-building workshops; task forces and coalitions; and educational funding and scholarships.
How We Work

The Greater Lowell Community Foundation is uniquely positioned to bridge community resources and community needs. The Foundation serves as a bridge between donors, caring citizens, and the good works of community organizations. GLCF shares knowledge and resources, matches funds and interests to needs and builds a successful community.

Greater Lowell Community Foundation

Shares knowledge and resources • Matches funds and interests to needs • Builds a successful community

Donors: Partners in Philanthropy

GLCF provides:
- Funds tailored to donors’ interests
- Insight into community needs
- Legacy-giving opportunities
- Next-generation giving programs
- Stewardship of scholarship funds

Nonprofits: Partners in Community Impact

GLCF provides:
- Capacity-building grants
- Fundraising opportunities
- Workshops on grant writing, fundraising, organizational planning, marketing, social media
- Stewardship of agency funds
Building Capacity, Sustaining Growth

We are proud of the strong history of the Greater Lowell Community Foundation and excited about the steps we are taking toward an even stronger future.

As of December 31, 2011, the Greater Lowell Community Foundation was managing nearly $21 million dollars of GLCF and Agency assets. The Foundation’s success relies on our sound investment policies, but our most important reason for success is the incredible generosity of our community.

Last year individuals and organizations in the region donated nearly $1.1 million dollars to our endowment and programs. Because of this continued generosity, we were able to distribute 220 grants, totaling $748,835, to assist more than 132 local non-profits, as well as 133 scholarships, totaling $167,146, to help local students with their educational expenses.

Leadership

In June 2011, GLCF hired Raymond E. Riddick, Jr. as Executive Director. Most recently Vice President of Business Development at Data Compliance Partners in Westford, Ray has also served as principal and managing director of Fusion Consulting in Westford. He is the former Director of Customer Development for Aspen Medical Products in Irvine, CA, among other executive positions through the years. He earned his bachelor’s degree from Yale University and an MBA from the Wharton School at the University of Pennsylvania. Ray’s qualifications are matched by his extensive experience in the community. He is a board member of Community Teamwork, Inc., in Lowell, and is a member and former chairman of the School Committee for the Nashoba Valley Technical High School. He is also a former treasurer of the Lowell House, where he served 10 years on its board. A native of Lowell and member of the Lowell High School Athletic Hall of Fame, Ray is also a former member of the Lowell School Committee.

The Year in Review and Looking Forward

2011 By the Numbers

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
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</thead>
<tbody>
<tr>
<td>Total Assets (12/31/11 Audited)</td>
<td>$20,910,388</td>
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<tr>
<td>Total contributions from donors</td>
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<tr>
<td>Total endowed charitable funds</td>
<td>159</td>
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<tr>
<td>Number of endowed scholarship funds added this year</td>
<td>6</td>
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<tr>
<td>Total Lowell High School (LHS) scholarship funds</td>
<td>160</td>
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<tr>
<td>Number of LHS students awarded scholarships</td>
<td>119</td>
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<tr>
<td>Total value of LHS scholarships awarded</td>
<td>$162,177</td>
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<td>GLCF Volunteers</td>
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</tr>
</tbody>
</table>

Looking Forward

Building on last year’s success, 2012 promises to be a robust year filled with new programs and opportunities for our local partners and nonprofits. Plans for 2012 include a new fundraising event, Communities in Bloom, celebrating GLCF’s role in helping Greater Lowell communities grow and succeed, while raising funds to enable us to identify and react to fiscal emergencies facing nonprofits. On September 22, GLCF will be hosting our first annual RiverRide Bike-a-Thon and Family Ride, where individuals, families and businesses can raise funds to support their favorite nonprofits. The 2012 Annual Meeting features nationally renowned fundraising strategist Lori L. Jacob with and valuable fundraising workshops for our nonprofits. At our 16th Annual Celebrate Giving! in November, we will honor the spirit of philanthropy and distribute more than $100,000 in grants to area nonprofits.

Fulfilling our mission to build the next generation of philanthropists, GLCF announces our Generation Giving Circle, which connects like-minded young professionals with a passion for giving back. We are also launching our Planning for Youth in Philanthropy, a pilot program in partnership with Lowell High School to help educate future donors and civic leaders.
Key Accomplishments 2011:

Awarded more than $916,000 in grants, scholarships and agency endowment distributions.

Collaborated with Third Sector New England on a comprehensive assessment with strategies for future long-term growth and community impact.

Received $1,111,302 from GLCF donors, including a $100,000 Challenge Grant to help build GLCF’s Discretionary Funds to help meet the long-term needs in our community.

Attracted more than 250 civic, nonprofit and community leaders to the 15th Annual Celebrate Giving! Event, celebrating the spirit of philanthropy in the community. David McGillivray, world-class athlete and philanthropist, delivered the event’s keynote address and GLCF distributed nearly $100,000 to 23 area nonprofit organizations. We also honored several outstanding individuals for their exemplary efforts to improve the quality of life in our service area: Joan O’Brien received the Bankers’ Volunteer Award for Lifetime Achievement; Christopher Schott received the Bruce C. Leggat Rising Star Volunteer Award; and Amy Szablak, Rachel Collins, Lindsay Albert and Taylor Vigneault received the Youth Community Service Club Award.

Expanded the number of scholarships we successfully manage at Lowell High School, Greater Lowell Technical High School, and Lowell Catholic High School.
Greater Lowell Community Foundation supports
Lowell Festival Foundation

It is through the generosity of donors such as the Renuka S.
O’Connell New World Fund, a donor-advised fund with the
Greater Lowell Community Foundation, that the Lowell Festival
Foundation is able to fulfill its mission to promote and enrich the
cultural life for the people of Greater Lowell.

The Lowell Festival Foundation is known primarily for its
leadership role in the Lowell Folk Festival, the largest free folk
festival in the nation, occurring every July in downtown Lowell
for the past 25 years. With continuous music on six outdoor
stages, the festival presents an international array of traditional
folk music, ethnic foods, folk craft demonstrations, craft artisans,
and children’s activities to enthusiastic regional, national, and
international audiences.

“Our lives are so stress-filled and complicated that we need things like music
and art to feed our hearts and enrich our souls.”

Renuka O’Connell, Artist, businesswoman, philanthropist
EDUCATION

Inspire

Greater Lowell Community Foundation supports
The Discovery Museums

It is through support such as capacity-building grants from the Greater Lowell Community Foundation that Discovery Museums is able to inspire enduring curiosity and love of learning in children of Greater Lowell through interactive discovery, hands-on inquiry and science.

The Discovery Museums generates excitement about learning, nurturing curiosity and creativity while breaking down cultural and socio-economic barriers to learning. Through a grant from the Greater Lowell Community Foundation, Discovery Museums is providing training, educational resources, and museum trips for family day care providers with Acre Family Child Care, with a mission to give all people access to museums and learning.

“We foster the curiosity and creativity of children, who are 100% of our future – our future leaders, scientists, community activists, philanthropists.”

Neil Gordon, CEO, The Discovery Museums

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Revitalize

Greater Lowell Community Foundation supports Coalition for a Better Acre

It is through support such as capacity-building grants from the Greater Lowell Community Foundation that Coalition for a Better Acre (CBA) is able to fulfill its mission to promote healthy, vibrant neighborhoods by developing resident leaders, affordable housing and economic opportunities, and by responding to community needs through collective action.

As a non-profit Community Development Corporation, CBA builds a better future for the communities of Greater Lowell, focusing on residents of moderate means and neighborhoods in need. In its 30 years of existence, CBA has developed and maintained 425 rental apartments, built and sold another 50 homes, and developed more than 47,000 square feet of commercial space.

“Inspired and powered by the people of Lowell, at CBA we are dedicated to building a better future for the neighborhoods and communities we serve.”

Emily Weitzman Rosenbaum, Executive Director, Coalition for a Better Acre
Greater Lowell Community Foundation supports Lowell Canalwaters Cleaners

It is through the generosity of donors such as the Donahue Family Fund, a Donor-Advised Fund with the Greater Lowell Community Foundation, that Lowell Canalwaters Cleaners is able to aid in the protection, preservation, and restoration of our region’s natural and historic waterways.

Lowell Canalwaters Cleaners’ 400 volunteers swarm the canal banks throughout the spring and summer, removing debris and garbage that mar the celebrated waterways. “The canals are such a special and historically significant part of the city and it is so important that they be kept clean and beautiful so we can continue to enjoy and use them for another 200 years,” says Nancy Donahue, of the Donahue Family Fund.

“After 200 years, the canals are still churning through Lowell, still generating power, a testament to the strength and beauty of this great city that rose around them.”

Bill Moreau, Executive Director and Founder, Lowell Canalwaters Cleaners
Nourish

Greater Lowell Community Foundation supports
St. Paul’s Kitchen

It is through the generosity of donors such as the Mark and Elisia
Saab Family Fund, a donor-advised fund with the Greater Lowell
Community Foundation, that St. Paul’s Kitchen is able to provide
a free community meal – along with a smile and a hug – to more
than 100 people every weekday of the year.

Seventeen years ago, Rose Bronk felt God was calling her to serve
others by feeding the hungry. With no money, no training, and no
staff, Rose opened St. Paul’s Kitchen in Lowell. Today, she and her
husband Walter provide more than 25,000 free meals each year
to hungry men, women and children, in a safe, welcoming
community setting.

“No one should have to hunger for food or for love. When we feed a hungry
man, woman, or child, we are feeding spirits and souls as well as bodies.”

Rose Bronk, Founder, St. Paul’s Kitchen
HEALTH

Nurture

Greater Lowell Community Foundation supports Shirley Council on Aging

It is through the support of generous donors such as the Nashoba Valley Health Care Fund, a Designated Fund with the Greater Lowell Community Foundation, that the Shirley Council of Aging is able to fulfill its mission to create programs and services to meet the needs of seniors, in support of a senior’s right and ability to age at home and with dignity.

Shirley Council on Aging serves more than 1,000 seniors, many of whom do not have friends or family nearby to transport them to and from medical appointments. A grant from the Greater Lowell Community Foundation is helping to fund the “Angel on Wheels” program, in which volunteers drive seniors to and from appointments, giving them one less thing to worry about.

“Seniors shouldn’t have to worry about missing a doctor’s appointment or medical procedure because they don’t have transportation to get there and back home.”

John Oelfke, Executive Director, Shirley Council on Aging
Apply for a Grant

Building a Prosperous Community

The Greater Lowell Community Foundation (GLCF) is dedicated to improving the quality of life in the Greater Lowell and Merrimack Valley regions through proactive, strategic grantmaking to our vibrant nonprofit community. The Foundation has a deep commitment to strengthening the nonprofit sector. We strive to fund projects that touch many lives and enrich the overall quality of life in our region.

Types of Support

There are four principal types of support available from the Foundation’s discretionary grant making resources:

Capacity Grants
Capacity grants are intended to strengthen organizations, enabling them to better meet strategic goals and long-term objectives. Funding is available for capacity grants up to $10,000. Applying for a capacity-building grant starts with a simple online concept paper. If you have questions, please contact one of the Foundation’s staff before submitting.

Mini-Grants
These are grants up to $1,000, awarded to projects addressing a range of unique community needs. Mini-grant applicants only need to complete a one-step concept paper of the application process.

Special Initiative Grants—Water Resources and Elder Services
GLCF welcomes proposals from nonprofit organizations that include a broad range of water-related projects involving biological conservation, habitat restoration, and community-based clean-ups. Three grants will be awarded for water resource grants, between $4,500-$5,000 each. GLCF also welcomes proposals from nonprofit organizations that serve elderly people in our service area through the Leclair Elder Services Fund. There is $8,500 available annually to fund elder services grants.

We invite you to visit our website for detailed information about how to reach us and how to apply for a grant. Please go to www.glcfoundation.org.

Field of Interest Funds

In 2012, GLCF welcomes proposals from nonprofits for our Field of Interest funds. Funds available for field of interest grants will range from $400-$3,000. Current field of interest funds include:

Community Impact Fund—Social Services in Lowell
To support organizations doing work in social services in Lowell.

Nancy L. Donahue Public Art Fund
for Lowell Endowment Fund
To support artist fees, installation charges, production costs, and other expenses to create temporary or permanent works of art and performances in Lowell.

Greater Merrimack Valley Arts Fund
To support nonprofit arts and cultural organizations, municipal arts councils, and other eligible groups providing programs and services in the Nashoba and Merrimack Valley regions.

United Lowell Development Fund
To provide funds to organizations for economic and business enterprise development that improves the quality of life in Lowell.

Youth Development Fund
To assist Greater Lowell’s next generation of responsible citizens with resources for projects — especially those that promote civic leadership activities — and the organizations that serve teenagers and young adults.
Becoming a Donor

Planting the Seeds for Future Prosperity

It all begins with you. Your vision, partnered with our experience, creates a strong alliance to design a philanthropic plan that meets your goals. We will match up your passion for giving with our deep understanding of the important issues facing our communities to achieve results that matter.

GLCF works proactively to design personalized gift plans that fit every situation and donor preference, ensuring that you receive the most benefit from your charitable contributions.

Whether you are just beginning your philanthropic journey or possess a high level of clarity and sophistication, we will work proactively with you to help create positive change for the causes you care about.

Meeting your goals through a Donor-Advised Fund

The Greater Lowell Community Foundation has been an expert in Donor-Advised Funds for more than a decade. Currently, GLCF administers 35 of these funds, ranging in size from $5,000 to $3 million. A Donor-Advised Fund operates much like a private foundation, without the administrative or payout burdens. You make grants anywhere in the U.S. when it is most convenient for you—and receive the maximum charitable tax deduction every time you add to your fund. With a simple agreement, you can establish a fund that meets your goals.

Incorporating Charitable Giving into your Estate Planning

We offer many ways to incorporate charitable giving into your estate planning—and will help you decide which type of gift is right for you. You can make a planned gift by will or trust; gifts of retirement plan assets and life insurance; and gifts that pay you income and preserve assets for your heirs. Your gift can benefit any type of named fund or combination of funds.

The Greater Lowell Community Foundation is a tax-exempt public charity under section 501(c)(3) of the Internal Revenue Service Code.

Choosing the contribution that’s right for you

The Greater Lowell Community Foundation accepts nearly every type of gift—including gifts of cash, stocks, and bonds, artwork, closely held or restricted stock, and LLC or partnership interests. Whether you make a charitable gift during your lifetime or through your estate, we can accommodate your giving plans.

For more information about how to become a donor through the Greater Lowell Community Foundation, contact our Development Office at 978.970.1600.
2011 Nonprofit Capacity-Building Grants (from Discretionary Funds)

The Foundation awards discretionary grants through an open, competitive process reviewed and selected by the Distribution Committee. Any 501(c)(3) nonprofit organization that meets Foundation guidelines may submit a proposal. In 2011, the Foundation awarded $102,000 in grants.

**Arts, Culture and Humanities: $2,000**
- Brush Art Gallery & Studios $1,000 For the Visual Voices V: Children’s City-Wide Arts Exhibition
- Lowell Philharmonic Orchestra $1,000 For the LPO Fall 2011 Concert featuring Illumination Opera Company

**Economic and Community Development: $59,000**
- Acre Family Child Care, Inc. $5,000 For an Organizational Assessment for Capacity-Building
- Associated Grant Makers $8,000 For the Celebrating Merrimack Valley Philanthropy - WEAVE Project
- Coalition for a Better Acre, Inc. $5,000 For the Jobs for Lowell Program
- Girls Incorporated of Greater Lowell $10,000 For the Operation Teen Media Project
- Household Goods Recycling Massachusetts, Inc. $1,000 For the distribution of household goods free of charge to low-income families and individuals
- Jericho Road Project, Inc. $5,000 For the Healthy Board Development Program
- Lowell House, Inc. $10,000 For CARF Accreditation
- Melmark, Inc. d/b/a Melmark New England $10,000 For Building a Robust Data Management Network in Support of Clinical Services for Individuals with Autism Spectrum Disorders
- Merrimack Repertory Theatre, Inc. $5,000 For Ticketing/ Fundraising/ Web Infrastructure Upgrade

**Education: $18,000**
- Angkor Dance Troupe, Inc. $1,000 For 25th Anniversary Dance Development
- Families First Parenting Programs, Inc. $1,000 For Parenting Education and Homeless Parents in Lowell
- Middlesex Community College $10,000 For the MCC Out of School Youth Development Center
- The Discovery Museums $5,000 For Museum Fun to Strengthen Early Childhood Education in Immigrant Communities
- Windows on Wildlife, Inc. $1,000 For Life Cycle or Adaptations Program

**Environmental: $15,000**
- Merrimack River Watershed Council, Inc. $5,000 For the Merrimack River Watershed Council’s Education Program
- Nashua River Watershed Association $5,000 For Engaging Citizens for a Healthy Environment
- Lowell Parks & Conservation Trust, Inc. $5,000 For Citizen Science Investigations on the Concord River

**Youth, Family and Social Services: $8,000**
- Bread and Roses, Inc. $1,000 For Caring for the Community Catie’s Closet $1,000 For Back on the Bus
- Lowell Wish Project, Inc. $5,000 For Motel Homeless Emergency Support Program
- Remarkable Active Resilient Adults, Inc. $1,000 For RARA Programs and Services – Scholarships

**Nonprofit Agency Endowment Funds: $60,310**
- 911 Electronic Media Arts, Inc. d/b/a 119 Gallery Center for Hope and Healing
- Challenge Unlimited, Inc. at Ironstone Farm
- Girls Incorporated of Greater Lowell
- International Institute of Lowell
- Lowell Catholic High School
- Lowell Historical Society
- Lowell Parks & Conservation Trust, Inc.
- Merrimack Repertory Theatre, Inc.
- Merrimack River Watershed Council, Inc.
- Merrimack Valley Housing Partnership, Inc.
- Nashua River Watershed Association
- New England Quilt Museum
- Thoreau Society
- Westford Education Foundation
- Whistler House Museum of Art

**Grant Distributions**

- **Scholarships:** $152,446
- **Arts, Culture and Humanities:** $143,219
- **Economic and Community Development:** $142,820
- **Youth and Family Social Services:** $150,510
- **Health:** $153,601
- **Environment:** $42,716
- **Education:** $130,670
Designated Funds: $246,850

Arts, Culture and Humanities
American Textile History Museum from the Duke Family Fund & Nancy L. Donahue Fund
Merrimack Repertory Theatre, Inc. from the Duke Family Fund & Nancy L. Donahue Fund
New England Quilt Museum from the Nancy L. Donahue Fund
North Reading Transportation from the LHS Fine Arts Academy Initiative
Thoreau Farm Trust, Inc. from the Nancy L. Donahue Fund
Whistler House Museum of Art from the Nancy L. Donahue Fund

Economic and Community Development
Greater Lowell Community Foundation from the Nancy L. Donahue Fund; Duke Family Fund; GLCF Operating Capital Fund; Mary E. Harrington Memorial Fund; Mary F. Hogan Fund; and Peter S. Stamas Fund

Education
Bishop Guertin High School from the Leo and Matthew Flynn Memorial Scholarship Fund
Greater Lowell Technical High School Charitable Foundation from the Mark and Elisia Saab GLTHS Student Activities Fund
Hellenic American Academy from the Queena Flomp Traggis Memorial Library Fund
Lawrence Library from the Duke Family Fund
Lowell Catholic High School from the Mary Boutiller Scholarship Fund for LCCHS and Robert C. “Doc” McNespie Scholarship Fund
Lowell High School from the Zarkin Family Fund for Teacher Appreciation Day at Lowell High School
Lowell Public Schools from the Mark and Elisia Saab LHS Student Activities Fund
Middlesex Community College from the Nashoba Valley Professional Health Care Education Fund
Lowell Fine Arts Summer Strings Camp Instructors from the LHS Fine Arts Academy Initiative
Thayer Memorial Library for the John Eliot Thayer Fund from the Duke Family Fund
Trustees of Tufts College for the Faculty of Arts, Science and Engineering and Tisch Library from the Duke Family Fund
Trustees of Tufts University for the Dept of Civil and Environmental Engineering Watershed Fund from the Duke Family Fund

Environmental
Dracut Land Trust, Inc. from the Dracut Land Trust Land Acquisition and Protection Efforts
Lowell Parks & Conservation Trust, Inc. from the Alfred H. and Kathryn E. Coburn Park Fund; Richard K. Donahue Sr. Park Maintenance Fund and Kittredge Park Fund
New England Forestry Foundation, Inc. from the Duke Family Fund
New Farm Families Project at White Gate Farm and Smith Farm from the Ogonowski New Farm Families Endowment Fund
Weza Landscape and Construction, Inc. from the Hildreth Family Cemetery Preservation Fund

Health
Community Healthlink for School Support Services from the Nashoba Valley Community Health Care Fund
Friends of Nashoba Valley Medical Center, Inc. for Teleneurological Project from the Nashoba Valley Community Health Care Fund
Lowell House, Inc. for the Darby Fassett Project from the Nashoba Valley Community Health Care Fund
LUK Crisis Center Inc (LUK) for the Youth Partnering for Recovery (YPFR) Project from the Nashoba Valley Community Health Care Fund
Rape Crisis Center of Center Massachusetts, Inc. for Sexual Assault Youth Education (SAYE) Program from the Nashoba Valley Community Health Care Fund
Shirley Council on Aging for Medical Transport 4 Shirley Seniors from the Nashoba Valley Community Health Care Fund

Youth, Family and Social Services
LifeLinks, Inc. from the Zaher-Lacouture-Galotta Family Fund
Oblate Mission Guild from the Father Thomas J. Reddy Oblate Mission Guild Fund
Remarkable Active Resilient Adults from the Nancy L. Donahue Fund
St. Vincent DePaul Society from the Mary Boutiller Fund

Donor Advised Funds: $310,776

Arts, Culture and Humanities
911 Electronic Media Arts, Inc. d/b/a 119 Gallery from the Renuka S. O’Connell New World Fund
Appalachian Mountain Club from the Top of the Hill Fund
Bedford Historical Society, Inc. from the Moanan Family Fund
Charles River Museum of Industry from the Moanan Family Fund
Cultural Organization of Lowell (COOL) for Discover Lowell 2011 from the Omnibus Fund
Fractured Atlas for the Quilt: Art to Mend the World Project from the Renuka S. O’Connell New World Fund
Household Goods Recycling Massachusetts, Inc. from the Renuka S. O’Connell New World Fund
Lowell Festival Foundation from the Renuka S. O’Connell New World Fund
Lowell Festival Foundation for Boarding House Park from the Omnibus Fund
Lowell Heritage Partnership for Public Matters Leadership Project from the Mary J. Bacigalupo Community Fund
Lowell Heritage Partnership for restoration of first Mayor’s Portrait from the Mary J. Bacigalupo Community Fund
Merrimack Repertory Theatre, Inc. from the Top of the Hill Fund
New England Quilt Museum from the Renuka S. O’Connell New World Fund
The Children’s Room from the Renuka S. O’Connell New World Fund
The Open Fist Theater, Co. from the Top of the Hill Fund
Turtle Studios Corporation from the Renuka S. O’Connell New World Fund
University of Massachusetts Lowell - Alumni Relations for UMass Lowell String Project Benefit Concert from the Omnibus Fund

Economic and Community Development
Celebrate Giving from the Omnibus Fund
Girls Incorporated of Greater Lowell for third floor renovation from the Mark and Elisia Saab Family Fund
Greater Lowell Community Foundation from the Moanan Family Fund and Top of the Hill Fund
Greater Lowell Community Foundation from the Omnibus Fund
Lowell Community Works, Inc. from the Top of the Hill Fund
Lowell High School for the Distinguished Alumni Event and LHS Golf Tournament Event from the Omnibus Fund
Nashua River Watershed Association for NRWA Stream Club Membership from the Omnibus Fund
WGBH Sustainer Giving to support both TV and radio from the Top of the Hill Fund
Education
Austin Preparatory School from the Paul Sullivan Foundation Fund
Blue Devils Administration from the George Zingali Memorial Fund
Catholic Schools Foundation, Inc. for use in Lowell Schools from the David W. and Jean D. Donahue Charitable Fund
Citizens’ Scholarship Foundation of Bedford for Senator Carol C. Amick Scholarship from the Mooran Family Fund
Esperanza Academy, Inc. for a one-year scholarship from the Votze Butler Charitable Fund
Harvard Business School Fund from the Mooran Family Fund
Hawken School from the Mooran Family Fund
Iowa State University Foundation for the Greenlee School Fund for Excellence from the Mooran Family Fund
Lowell Catholic High School from the Harold J. and Mildred Leclair Fund
National Outdoor Leadership School from the Top of the Hill Fund
Netbooks for Knowledge from the Mark and Elisia Saab Family Fund
Western Reserve Academy for the Alumni Fund from the Mooran Family Fund
Yale University for the Yale Alumni Fund from the Mooran Family Fund

Health
JK Sanfilippo Research Foundation from the Joann Weber Charitable Fund
Kirkridge Retreat Center from the Top of the Hill Fund
Lowell Community Health Center for the Capital Campaign from the Mark and Elisia Saab Family Fund
Lowell General Hospital from the Joann Weber Charitable Fund

Religion
American Friends Service Committee from the Top of the Hill Fund

Youth, Family and Social Services
Acre Youth Organization (AYO) from the Joann Weber Charitable Fund
Bikes Not Bombs, Inc. from the Top of the Hill Fund
Boys & Girls Club of Greater Billerica, Inc. for Youth Programs from the Joann Weber Charitable Fund
Boys & Girls Club of Greater Lowell, Inc. from the Votze Butler Charitable Fund
Boys & Girls Club of Greater Lowell, Inc. for Youth Programs from the Joann Weber Charitable Fund
Boys & Girls Club of Lawrence for Youth Programs from the Joann Weber Charitable Fund
Catholic Charities of Merrimack Valley from the Mark and Elisia Saab Family Fund
Catie’s Closet from the Joann Weber Charitable Fund
Central Food Ministry, Inc. from the Mark and Elisia Saab Family Fund
Centralville Baseball League Inc. from the Joann Weber Charitable Fund
Chelmsford Community Exchange, Inc. from the David Bernard Memorial Fund
Community Legal Services and Counseling Center (CLSACC) from the Top of the Hill Fund
Family of Woodstock, Inc. from the Patricia Burns Reichheld Charitable Fund
Family Services Inc. from the Top of the Hill Fund
Fisher House Foundation, Inc. from the Votze Butler Charitable Fund
Foundation for Faces of Children from the David Bernard Memorial Fund
Foundation Rwanda Inc. from the David Bernard Memorial Fund
Lawrence Central Little League from the Joann Weber Charitable Fund
Lazarus House Ministries from the Top of the Hill Fund
Lazarus House, Inc. from the Top of the Hill Fund
Lowell General Hospital for the Cancer Center Endowment Fund from the Ruth C. and John E. Leggat Fund
Lowell Heritage Partnership from the Human Services Corporation Fund
Lowell Parks, Recreation and Cemeteries for Youth Summer Day Camp: Youth day trip; Feeding Sites (McPherson Park, Shedd Park and South Common Park); concession stand at Clemente Park; and Make a Splash in Lowell from the Joann Weber Charitable Fund
Lowell Wish Project, Inc. from the Donahue Family Fund
Merrimack Repertory Theatre, Inc. from the Ruth C. and John E. Leggat Fund and Top of the Hill Fund
Merrimack River Valley House from the Mark and Elisia Saab Family Fund
Merrimack Valley Food Bank, Inc. from the Ruth C. and John E. Leggat Fund
Merrimack Valley Food Bank, Inc. for the Mobile Pantry Program from the Enterprise Bank Community Gifts Fund
Merrimack Valley Food Bank, Inc. for the Mobile Pantry Program Let’s Feed the Hungry in Our Community from the Omnibus Fund
Open Pantry of Greater Lowell, Inc. from the Ruth C. and John E. Leggat Fund and Mark and Elisia Saab Family Fund
Our Father’s House, Inc. to alleviate hunger in 60 homeless families from the Enterprise Bank Community Gifts Fund
Pan-Massachusetts Challenge from the Votze Butler Charitable Fund
Pawtucketville Youth Organization Inc. from the Joann Weber Charitable Fund
Perkins School for the Blind - Braille and Talking Book Library from the David Bernard Memorial Fund
Red Sox Foundation for Fred Green for the Run to Home Base from the Votze Butler Charitable Fund
Roberto Clemente Little League from the Joann Weber Charitable Fund
South Lawrence East Little League (SLELL) from the Joann Weber Charitable Fund

Environmental
Groundwork Lawrence, Inc. for the Annual Appeal from the Top of the Hill Fund
Lowell Canalwaters Cleaners from the Donahue Family Fund
The Trust for Public Land from the Top of the Hill Fund

Partners in Community Service: Grantees and Agency Distributions
Partners in Community Service: Grantees and Agency Distributions

Field of Interest Funds: $28,900

Education
Nashoba Valley Technical High School from the Banker’s Volunteer Award given by Joan O’Brien, recipient of the Lifetime Achievement Award
North Middlesex Regional High School New Orleans Service Learning from the Celebrate Giving Fund given by Christopher Schott, recipient of the Rising Star Award
CDW Corporation from the Netbooks for Knowledge

Economic and Community Development
Lowell Plan, Inc. from the United Lowell Development Fund

Health
International Lyme and Associated Diseases Educational Foundation from the Celebrate Giving Fund given by Four Friends, Four Years, for a Difference, recipient of the Youth Community Service Club Award

Youth, Family and Social Services
Merrimack Valley Food Bank, Inc. for the Mobile Pantry Program from the Harold J. and Mildred Leclair Fund
Alternative House, Inc. for the Women’s Leaders Institute from the Women Working Wonders Fund
Lowell Community Health Center for the Women’s Services Department from the Women Working Wonders Fund

Scholarship Funds: $167,146

Jeanie Barkley Memorial Fund: four scholarships
Kelly Brooks Memorial Scholarship Fund: two scholarships
Chelmsford Business Association Scholarship Fund: one scholarship
Lowell High School Scholarship Funds: 182 scholarships totaling $162,177
Carrie B. Progen Scholarship Fund: one scholarship
Rebello Art Scholarship Fund: nine scholarships
George Zingali Memorial Scholarship Fund: four scholarships

St. Paul’s Kitchen, Inc. from the Mark and Elisia Saab Family Fund
The Open Fist Theater, Co. from the Top of the Hill Fund
The Trust for Public Land from the Top of the Hill Fund
United Teen Equality Center from the Donahue Family Fund and Top of the Hill Fund
United Way of Massachusetts Bay and Merrimack Valley to support programs in the Merrimack Valley from the Ruth C. and John E. Leggat Fund
Women in Transition Housing, Inc. from the Erna Fayat Fund
Yankee Clipper Council, Boy Scouts of America for the Annual Friends of Scouting Appeal from the Allan P. MacLean Jr. Memorial Fund
Partners in Philanthropy: Donors

Greater Lowell Community Foundation is committed to improving the quality of life in the region through philanthropic leadership and service. Working together with generous donors we strive to make a positive impact in the lives of people in our communities, so that together we can:

- Improve the quality of life in the communities we serve
- Advocate private giving for the public good
- Provide philanthropic services to donors of all means
- Convene and connect resources with community needs and opportunities
- Be a source of knowledge on issues affecting philanthropy and the community
- Be held to the highest ethical standards through fairness in policies and procedures, full and objective review of funding requests, and the avoidance of conflict of interest
- Maximize the impact of our grant and program initiatives
- Participate in the national community foundation field and philanthropy as a whole.

These guiding principles reflect the commitment of GLCF to provide effective stewardship of the charitable resources entrusted to it.

General Donations

$5,000+
Accutronics Inc.
Joseph P. Donahue Charitable Foundation Trust
Nancy L. Donahue Fund
Mr. and Mrs. Richard K. Donahue, Sr.
Duker Family Fund
Mr. and Mrs. George L. Duncan
Enterprise Bank Foundation M
Foundation M
Mary E. Harrington Memorial Fund for GLCF
Lowell Five Cent Savings Bank

$2,500 - $4,999
GLCF Operating Capital Fund
Samuel I. Parks Fund

$1,000 - $2,499
Mr. and Mrs. Joseph J. Bartolotta
Mr. and Mrs. Jack P. Clancy, Jr.
Eastern Bank Charitable Foundation
Mr. Jorge Gabrielson, in honor of Mr. and Mrs. Richard K. Donahue, Sr.
Joncas Associates
Dr. James and Mrs. Julia Reichheld

$500 - $999
Mrs. Ann G. Anstiss, in memory of
Mr. Raymond L. Anstiss, Sr.
Mr. and Mrs. Frank A. Brox
Courier Corporation
Ms. Nancy C. Donahue, in honor of
Mr. and Mrs. Richard K. Donahue, Sr.
Henry and Winifred Lyons Foundation
Mary F. Hogan Fund for the GLCF
Mr. John H. Pearson, Jr.
Mr. Evan Schapiro and Ms. Belinda M. Juran
Mr. Corey P. Scuito
Ms. Andrea Shapiro, in honor of GLCF staff and board
Mr. and Mrs. Brian J. Stafford
Top of the Hill Fund

$100 - $499
Ms. Denise D. Aggett
Mr. and Mrs. Raymond L. Anstiss, Jr.
Mr. and Mrs. Arthur C. Anton, Sr.
Mr. Robert J. Audet
Mr. Robert Bassett
Mr. and Mrs. Kenneth G. Becker
Mr. Jeffrey D. Bilezikian
Mr. and Mrs. John H. Boss

$50 - $99
Mr. and Mrs. Curtis B. Barton
Mr. and Mrs. William R. Berkowitz
Mr. Richard L. Berlin, M.D.
Mr. and Mrs. Michael Rider
Mr. Bernard H. Rosman
Mr. and Mrs. Roger Schinness
Mr. and Mrs. Joseph P. Smith
Dr. and Mrs. William E. Sweeney
Mr. and Mrs. Eric E. Van Loon
Mr. and Mrs. Alexander W. White
Mr. Frank A. Wilson II
Contributions to Permanent Funds

Mary J. Bacigalupo Community Fund
Ms. Patricia M. Bacigalupo and Mr. Andrew C. Curtis
Mr. Walter A. Bacigalupo
Ms. Ethel M. Castles
Ms. Margaret Copley
Mr. and Mrs. Bernardo Stumpf
Banker’s Volunteer Award
Enterprise Bank
Jeanie Barkley Memorial Scholarship Fund
Ms. Arlene Auclair and Ms. Merle Auclair
Mr. and Mrs. Michael I. Barkley
BCO, Inc.
Mr. and Mrs. Joseph B. Cartier
Mr. and Mrs. Raymond E. Maynard
Microsoft Matching Gifts Program from
Mr. Christopher E. Condo
Mr. and Mrs. Michael J. Sullivan
David Bernard Memorial Fund
Mr. Edmund J. Anderson and Ms. Marguerite E. Sellinger
Mr. Martin L. Anzelc and Mrs. Joyce A. Knudsen Anzelc
Mr. and Mrs. William A. Barnstead, Jr.
Mr. Arthur E. Berg, Jr.
Mr. and Mrs. Nancy M. Bernard
Mr. and Mrs. Stephen R. Bernard
Mr. R. Wayne Burkett
Mr. Stephen A. Goldberg
Mr. and Mrs. James H. Hyson
Mr. and Mrs. A. Lee Keenan
Ms. Joyce G. Nichols
Ms. Melanie K. Rockor
Mr. and Mrs. Richard G. Stanton
Mr. and Mrs. Edward Yee
Patricia Burns Reichheld Charitable Fund
Ms. Elizabeth A. Reichheld
Dr. James and Mrs. Julia Reichheld
Dr. and Mrs. John N. Reichheld, Jr.
Dr. John N. Reichheld, Sr.
Dr. Stephen Reichheld and
Dr. Deborah DeBeradinis-Reichheld
Chelmsford Business Association Scholarship Fund
Mr. Dennis M. Griffin, MD, in memory of
Ms. Angela Cosgrove
Chelmsford Business Association, Inc.
Queena Floop Traggis Memorial Library Fund
Ms. Elaine F. Kyrans
Founders Discretionary Fund
Mr. and Mrs. Jeffrey G. Bergart
Anonymous
Global Goals Fund
Ms. Catherine C. Briggs
Mr. and Mrs. Stephen Briggs
Mr. and Mrs. Fred R. Fenton
Ms. Mary Goetting
Mr. Paul F. Goetting
Ms. Laura K. LaMalva
Mrs. Elizabeth A. Swyers
Mr. Norm Wilkinson
Greater Merrimack Valley Arts Fund
Mr. Evan Schapiro and Ms. Belinda M. Juran
Hildreth Family Cemetery Preservation Fund
Mr. and Mrs. Kenneth A. Gerlach
Mr. and Mrs. James McCloy
Mr. and Mrs. Edward B. Stevens
Mr. and Mrs. W. Mclwiwane Thompson, Jr.
Harold J. and Mildred Leclair Fund
Estate of Mildred V. Leclair
Ruth C. and John E. Leggat Fund
Enterprise Bank in memory of Mr. Bruce C. Leggat
Allan P. MacLean Jr. Memorial Fund
Mr. and Mrs. David L. Milher
Mr. and Mrs. Leon R. Podgur
Mr. and Mrs. Walter J. Riley III
Ms. Grace S. Trivier
Nashoba Valley Community Health Care Fund
Community Foundation of N. Central Massachusetts
John A. Ogdenowski Memorial Fund
Ms. Jenna Drouin
Rebello Art Scholarship Fund
Microsoft Matching Gifts Program from
Mr. and Mrs. Thomas J. Walsh
Mary Roach Scholarship Fund
Mr. and Mrs. Richard T. Barriss
Ms. Janice T. Butler
Ms. Barbara A. Forbes
Mrs. Terry L. Henry
Ms. Christine M. Hickey
Mr. and Mrs. Richard B. Lawlor
Mr. Terrance Fiker
Mr. Leo Rhodes
Mrs. Marion H. Lawlor
Mr. Brian W. Leclair and Mrs. Linda Kane Leclair
Mr. Colin J. Temple, in honor of Mrs. Alana L. Roach
Ms. Bonnie M. Wright
Miriam Shaw Fund
Miriam Shaw Fund UWF
Top of the Hill Fund
Mr. and Mrs. Alexander M. Chanler
Votze Butler Charitable Fund
Votze, Butler & Associates, Inc.
Joann Weber Charitable Fund
Mr. David R. Coffman
Ms. Cynthia A. Gavittles
Trinity E.M.S., Inc.
Women Working Wonders Fund
All Sports Heroes, in memory of Mrs. Anna
LaKas Kunerler
Baileys Bar and Grille, LLC
Ms. Beatrice Belkakis
Bloomdale’s
Mrs. Linda A. Bump
Ms. Linda C. Carpenter
Ms. Lynn L. Chaput
Ms. Brenda J. Costello, in memory of Mrs. Mary Jo Leahy
Ms. Patricia Crane
Demoulas Foundation
Ms. Joy A. Deschenes
Ms. Maureen F. DiPalmra
Ms. Nancy C. Donahue, in honor of Mrs. Nancy L. Donahue
Mr. Carol S. Duncan
Enterprise Bank, in memory of Ms. Emily Grigg-Saito
Fay McCabe Funeral Home
Ms. Elaine S. Feld, in honor of Ms. Ginger Pearson Burke
Ms. Mary Ellen Fitzpatrick
Ms. Maureen R. Givens, in memory of Mr. Bruce C. Leggat
Mrs. Carol R. Gilchrist
Ms. Pauline M. Golec, in honor of Ms. Joann Marcos
Ms. Barbara J. Green
Ms. Carolyn J. Greigoro
Ms. Dorsca C. Grigg-Saito
Ms. Jennifer M. Hansco
Ms. Sheila V. Harrington
Jeanne D’Arc Credit Union
Ms. Elizabeth P. Jewell, in honor of Mrs. Nina K. Anton
Ms. Ann Kazer
Ms. Josephine Krasnecki
Ms. Pauline A. Lambert
Ms. Deborah Lemos
Ms. Maureen A. Lerner
Ms. Maria Lobaco
Lovel Publishing Co.
Ms. Meghan McBride
Ms. Tamera M. Mansur
Ms. Martha Mayo
Gold to Green Parties, LLC
Ms. Maureen C. McKeeown
Ms. Carrie S. Meikle
Ms. Judith R. Miller
Ms. Miajorina R. Miller
Ms. Janine Nocco, in memory of Mrs. Josephine P. Milo
Ms. LZ Nunnc
Ms. Theresia M. O’Connor
Ms. Michaelene O’Neill McCann
Ms. Therese M. O’Connor
Ms. LZ Nunn
Mrs. Janinne Nocco, in memory of Mrs. Josephine P. Milo
Ms. Nancy J. Pitkin
Mrs. Caroline Rieder
Mr. and Mrs. Malcolm A. Roberts
Shannon and Associates CPAs, in honor of
Ms. Kathleen F. Shannon
Congresswoman Nikki S. Tsongas
Ms. Bopha Turn
Ms. Amy B. Werner
George Zingali Memorial Fund
Ms. Barbara R. Hopkins

Partners in Philanthropy: Donors
Building Sustainability: Nonprofit Agency Endowments

More than 34 Greater Lowell and Merrimack Valley nonprofit agencies have established funds at Greater Lowell Community Foundation with assets that were donated to them, raised specifically for the endowment, or accumulated over time. Starting a fund at the Community Foundation provides benefits including:

- Professional investment management with a history of solid financial returns
- The Foundation’s reputation for strong fiscal stewardship
- Cost-efficient administration and stewardship services
- Acceptance of diverse assets such as privately held stock, mutual fund shares, and real estate
- Planned giving services
- Fundraising advice and counsel.

Friends of Lowell High School General Scholarship Endowment
Friends of Lowell High School, Inc.

GLTHS - Scholastic Enhancement Fund
Greater Lowell Technical High School Charitable Foundation
Lowell Parks & Conservation Trust Endowment Fund

Jollene Dubner Park Maintenance Fund
Lowell Parks & Conservation Trust, Inc.

Hawk Valley Farm CR Endowment Fund
Lowell Parks & Conservation Trust, Inc.

Spalding House Maintenance Endowment Fund
Lowell Parks & Conservation Trust, Inc.

Massachusetts Alliance of Portuguese Speakers Fund
Massachusetts Alliance of Portuguese Speakers

Manuel N. Coutinho Citizenship Fund
Massachusetts Alliance of Portuguese Speakers

Antonio and Isabella Lomba Family Fund
Massachusetts Alliance of Portuguese Speakers

MAPS Board of Directors Fund
Massachusetts Alliance of Portuguese Speakers

Robert and Joanne Perry Family Fund
Massachusetts Alliance of Portuguese Speakers

Raul and Maria Pinto Family Fund
Massachusetts Alliance of Portuguese Speakers

Josefina Brandao Silva Family Fund
Massachusetts Alliance of Portuguese Speakers

Merrimack Repertory Theatre Endowment Fund
MRT Partners in Education Fund
Merrimack Repertory Theatre, Inc., in honor of Mrs. Linda A. Trudel

Merrimack Valley Housing Partnership, Inc. Endowment Fund
Merrimack Valley Housing Partnership, Inc.

New England Quilt Museum Endowment Fund
New England Quilt Museum

Carol W. Baird Fund
New England Quilt Museum

Narragansett Bay Quilters Association Fund
New England Quilt Museum in memory of Ms. JoAnn Wood

Nashua River Watershed Association, Inc. Endowment Fund
Nashua River Watershed Association
Scholarship Funds

Greater Lowell Community Foundation manages a variety of scholarship funds to assist students throughout the Greater Lowell area with the cost of post-high school educational and training opportunities.

Since 1998, the largest scholarship fund, which benefits Lowell High School graduates, has grown to $3.5 million in value, representing 154 permanently endowed individual funds created by generous donors and past LHS graduates. To date, more than 1,000 graduating seniors have received more than 1,200 scholarships.

### Contributions to Lowell High School (LHS) Scholarship Funds:

- **Walter A. Bacigalupo Memorial Scholarship Fund**
  - Mr. Walter A. Bacigalupo
  - Ms. Ethel M. Castles
  - Ms. Margaret Copley
  - Mr. and Mrs. Bernard D. Petruzziello, in honor of Walter and Norma Bacigalupo’s wedding
  - Mr. and Mrs. Bernardo Stumpf

- **Sally Birke Scholarship Fund**
  - Ms. Szifra Birke

- **Carney Medal Fund**
  - Mrs. Aileen D. Grossberg

- **E. Caulfield and R. Mercier Lowell Wonders Scholarship Fund**
  - Ms. Chris A. Scott

- **James C. Conway Jr. Scholarship Fund**
  - Mrs. Grace R. Conway
  - Mr. and Mrs. Peter R. Conway

- **Colleen Creegan Memorial Scholarship Fund**
  - Ms. Mary E. O’Sullivan Ed.D.

- **Sarah Droney-Mcgurin Scholarship Fund**
  - Mr. J. Henry Droney and Mrs. Julie Simons Droney
  - Mr. Luke R. Hill and Mrs. Mary E. Driscoll

- **Louis Fineman Memorial Scholarship Fund**
  - Mr. and Mrs. Neil S. Fineman

- **Goriansky Brothers Scholarship Fund**
  - Mr. Michael Eliot Goriansky

- **Greenhalge Elementary School Scholarship Fund**
  - Mrs. LeeAnn Conners

- **Jack Kerouac Scholarship Fund**
  - Jack Kerouac 5K Road Race

- **William P. Kraines Memorial Scholarship**
  - Mr. Kevin M. Irvine

- **Anna Lekas Kuenzler Scholarship Fund**
  - Mrs. Bessie Lalbrecque and Ms. Kathy Beauvais

- **LHS Class of 1956 Scholarship Fund**
  - Lowell High School Class of 1956

- **William J. Samaras / Kendall M. Wallace Class of 1959 Scholarship Fund**
  - Lowell Police Superior Officers Association

- **LHS Class of 1960 Scholarship Fund**
  - LHS Class of 1960

- **LHS Class of 1968 Scholarship Fund**
  - Mr. and Mrs. Dale A. Smart

- **LHS Class of 1969 Scholarship Fund**
  - Ms. Barbara N. Dunsford

- **LHS Class of 1975 Scholarship Fund**
  - Mrs. Sharon O’Keefe Blazich
  - Ms. Elizabeth M. Kramer

- **LHS Class of 1980 Scholarship Fund**
  - Bemis Associates, Inc.
  - Mr. and Mrs. Michael B. Byers
  - Cadence Design, Inc.
  - LHS Class of 1980
  - Mr. Peter W. Reilly and Ms. Maria Goes
  - Mr. and Mrs. John M. Ward
  - Mrs. Roseann Zehry

- **LHS National Honor Society Scholarship Fund**
  - Ms. Stephanie Q. Donahue, in memory of Mr. Bryan C. McFadden, Sr.
  - Ms. Stephanie O. Donahue, in memory of Ms. Beatriz Ramirez
  - Mrs. Joan Dacey Drager
  - LHS National Honor Society

- **Lowell Police Officer Christos G. Rouses Memorial Scholarship Fund**
  - Lowell Police Benevolent Society, Inc.

- **Lowell Police Officer Patrick F. Leavitt Memorial Scholarship Fund**
  - Lowell Police Benevolent Society, Inc.

- **Lowell Police Officer George F.A. Pearsall Memorial Scholarship Fund**
  - Lowell Police Benevolent Society, Inc.

### Scholarship Funds

Greater Lowell Community Foundation manages a variety of scholarship funds to assist students throughout the Greater Lowell area with the cost of post-high school educational and training opportunities.

Since 1998, the largest scholarship fund, which benefits Lowell High School graduates, has grown to $3.5 million in value, representing 154 permanently endowed individual funds created by generous donors and past LHS graduates. To date, more than 1,000 graduating seniors have received more than 1,200 scholarships.

### Fund Distributions

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Scholarship Funds</td>
<td>$14,700</td>
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<tr>
<td>Field of Interest Funds</td>
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<tr>
<td>Donor Advised Funds</td>
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<td>Designated Funds</td>
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<tr>
<td>Nonprofit Agency Endowment Funds</td>
<td>$60,310</td>
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<tr>
<td>Discretionary Funds</td>
<td>$102,000</td>
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**Lowell Police Officer John Joseph Winn Memorial Scholarship Fund**
- Lowell Police Benevolent Society, Inc.

**Lowell Summer Music Series Scholarship Fund**
- Lowell Festival Foundation

**Esther Loynes Cursauden and Ruth Loynes Barker Memorial Scholarship Fund**
- Mr. and Mrs. John H. Loynes

**Rita Sharcoff Mizner Memorial Scholarship Fund**
- Ms. Faith S. Steinberg and Mr. Richard Fitzpatrick

**Robert Isaac Mizner Memorial Scholarship Fund**
- Mr. and Mrs. Albert B. Manning
  - Ms. Faith S. Steinberg and Mr. Richard Fitzpatrick
Scholarship Funds: One-Time Donations

Allied Waste Services of Massachusetts, LLC Scholarship
Awin Management, Inc. c/o Allied Waste North America, Inc.

Edward J. Babigan Scholarship
Col. (ret) and Mrs. Alan E. Babigan D.D.S

C.R. Bard, Inc. Lowell/Woburn
C. R. Bard Foundation

Joanie Barkley Memorial
Mr. John L. Barkley

Sally Birke Scholarship
Ms. Sifra Birke

Bon Marche Trust Scholarship
Bon Marche Trust

Kitty Brooks Memorial Scholarship
City of Lowell Women’s Golf Tournament, Inc.

Chelmsford Business Assoc. Scholarship
Roark Law Office, PC

Cobblestones - Plath Family Culinary Arts Scholarship
Cobblestones Restaurant d/b/a ATP Restaurant, Inc.

Janet Conners Memorial Scholarship
Mr. and Mrs. Dennis G. Conners
Mr. and Mrs. James M. Conners
Mr. Roger J. Lang
Mrs. Deborah C. Thorton

John Harrington Costello Memorial Scholarship
Lowell Sun Charities, Inc.

Helen Martha Dancause Scholarship Award
Mr. and Mrs. Philip T. Dancause

Lawrence L. Day Memorial Scholarship
Merrimack Valley Area Rotary Club, Inc.

John Michael Delehanty Memorial Scholarship
Mrs. Carolyn M. Delehanty

Natalie J. Eacrett Memorial Scholarship
Mrs. Mary L. Burnham

Eastern Bank Charitable Foundation Scholarship
Eastern Bank Charitable Foundation

Enterprise Bank Scholarship
Enterprise Bank

Erna Fayat Fund
Mr. and Mrs. Michael G. Flaherty

Louis Fineman Scholarship
Mr. and Mrs. Neil S. Fineman

Martin “Mickey” Finn Scholarship
Centralville Baseball League, Inc.

Jack Kerouac Scholarship
Jack Kerouac 5K Road Race

Stella Kyriacopoulos Memorial Scholarship
Atty. K. William Kyros

George Lang Memorial Scholarship
Lowell High School

Athena Letsou Science League Scholarship
Lowell High School

LHS Class of 1951 Scholarship
Lowell High School

LHS Class of 1957 Scholarship Fund
Lowell High School

LHS Class of 1960 Scholarship Fund
Lowell High School

LHS Class of 1969 Scholarship Fund
Lowell High School

LHS Class of 1980 Scholarship Fund
Lowell High School

LHS Latino Scholarship Fund
Lowell High School

LHS Visual Arts Scholarship Fund
Lowell High School

Lowell Bank Scholarship
Lowell Bank

Lowell Five Cents Savings Bank for the Gerald R. Wallace Memorial Scholarship
Lowell Five Cents Savings Bank

Lowell Police Officer Patrick F. Leavitt Memorial Scholarship
Lowell Police Benevolent Society, Inc.

Lowell Police Officer George F.A. Pearsall Memorial Scholarship
Lowell Police Benevolent Society, Inc.

Lowell Police Officer Christos G. Rouses Memorial Scholarship
Lowell Police Benevolent Society, Inc.

Lowell Police Officer John Joseph Winn Memorial Scholarship
Lowell Police Benevolent Society, Inc.

Esther Loynes Curseaden and Ruth Loynes Barker Memorial Scholarship Fund
Mr. and Mrs. John H. Loynes

Merrimack Valley Food Bank for the Guy Franceschelli Scholarship Fund
Merrimack Valley Food Bank, Inc.
Project Support

The various projects of the Greater Lowell Community Foundation enrich and improve the quality of life in our communities. They would not be possible without the generous support of the individuals and organizations listed below. We extend our deepest appreciation and gratitude for their generosity.

Celebrate Giving! Sponsors

- Accutronics, Inc.
- Anstiss and Co., PC.
- Dr. and Mrs. Richard K. Donahue, Sr.
- Dr. and Mrs. William R. Doyle
- Eastern Bank Charitable Foundation
- Enel North America Inc.
- William F. Foley and Marion Meaney Enterprise Bank
- Jeanne D’Arc Credit Union
- Joncas Associates
- Lowell General Hospital
- Lowell Five Cent Savings Bank
- Lowell Historical Park
- Middlesex Community College
- EagleClaw Capital Management, LLC
- N.E. Heritage Properties, Inc.
- RBC Wealth Management
- Dr. James and Mrs. Julia Reichheld
- Stafford, Gaudet and Associates, LLC
- Mr. and Mrs. David Tahan
- Trinity E.M.S., Inc.
- Two Chefs Are Better Than One, Inc.
- UBS Financial Services, Inc.
- University of Massachusetts Lowell
- Drew Weber

Laptops for Lowell

- CampusWorks, Inc.
- Cooney Insurance Agency
- Friends of Lowell High School, Inc.
- Greater Lowell Chamber of Commerce
- Hanscom Federal Credit Union
- Jeanne D’Arc Credit Union
- Lowell Cooperative Bank
- Lowell School Administrators Association
- Lowell Sun Charities, Inc.
- Committee to Elect Kevin J. Murphy
- Mark and Elisia Saab Family Fund
- Trinity E.M.S., Inc.
- United Teachers of Lowell
- Washington Savings Bank
- Woodard and Curran

New Farm Families Project at White Gate Farm and Smith Farm

- Ogonowski New Farm Family Fund

We regret any errors or omissions.
The Legacy Society

The Greater Lowell Community Foundation’s Legacy Society was established to recognize and thank supporters of the Community Foundation and its component funds who intend to make or already have made planned and legacy gifts to advance the work of the Community Foundation.

Legacy Society members care deeply about the future of the community and know that their legacy will help the area’s nonprofit organizations and the people they serve.

We hope you will join these individuals and families and be recognized for your intention to include the Greater Lowell Community Foundation through a bequest, charitable trust, gift annuity, life insurance policy or retirement asset.

Please let us know of your plans so that we can include you in future programs and events. The Community Foundation will honor requests for anonymity as well.

Members of the Legacy Society

Mr. Mehmed Ali
Ms. Carol C. Amick
Col. (Ret.) and Mrs. Alan E. Babigan, D.D.S
Mr. Walter A. Bacigalupo
Mr. James Baird
Mr. John L. Barkley
Ms. Karla Brooks Baehr
Mr. John E. Butler
Mr. and Mrs. Alexander M. Chanler
Mr. Alfred H. Coburn
Mr. Robert H. Colgate
Mr. and Mrs. John H. Costello, Jr.
Mr. and Mrs. David W. Donahue
Mr. and Mrs. Joseph P. Donahue, Jr.
Mr. and Mrs. Richard K. Donahue, Sr.
Mr. and Mrs. William R. Doyle
Ms. Nancy Dubner
Mr. and Mrs. Winslow H. Duke
Mr. George L. Duncan
Ms. Barbara N. Dunsford
Mr. and Mrs. Michael G. Flaherty
Mrs. Kathleen M. Flynn
Ms. Suzanne C. Knapp
Mr. and Mrs. Steven Kouroubacalis
Mr. David Kronberg
Mr. Ronald P. Lacouture
Mr. and Mrs. Michel LaPierre
Mrs. Mildred V. LeClair
Mrs. John E. Leggat
Ms. Janet C. Leggat
Mr. and Mrs. Chris Lekakos
Ms. Elinor P. Lynch
Mrs. Lorna C. Mack
Mr. and Mrs. Allan P. MacLean
Ms. Elise C. Martin
Mr. and Mrs. Hubert F. Martyn
Ms. Martha Mayo
Mr. and Mrs. James McClay
Mr. and Mrs. Joseph M. Mendonca
Mr. and Mrs. Edward J. Moloney
Mr. and Mrs. Howard V. Mooney
Ms. Renuka S. O’Connell
Mr. George Oliviero
Col. and Mrs. Charles D. Palmer
Mr. Luis Pedroso
Mr. Oakes Plimpton
Dr. James Reichheld
Ms. Alana L. Roach
Atty. Arammarie Reaark
Mr. and Mrs. Chris C. Rodis
Ms. Lenore Rogers
Mr. and Mrs. Mark Saab
Ms. Ruth A. Salinger
Mr. Evan Schapiro and
Mrs. Belinda M. Juran
Mr. James C. Shannon III
Mr. Brian J. Stafford
Ms. Athena S. Stamatakakos
Mr. and Mrs. Garrett S. Thurston
Mr. George N. Tsapatsaris
Congresswoman Niki S. Tsongas
Mr. Paul N. Votze
Mr. Drew Weber
Mr. James L. Wilde
Mrs. Mary Zaher Galotta
Volunteers and Committee Support

It is only through the commitment and dedication of our wonderful volunteers and committee members that the Greater Lowell Community Foundation is able to provide the level of support to our community. We extend our deepest appreciation and gratitude for their tireless efforts.

Distribution Committee
Jo-Ann Almaraz
Jeffrey Arsenault
Peter J. Aucella
Jennifer J. Barrelle
Francisco J. Carvalho
Richard S. Chavez
Maria Cunha
Sharon Flaherty
Pauline M. Golec
Steven Joncas
Janet C. Leggat
Martha Mayo
James Reichheld
Raymond E. Riddick, Jr.
Andrea Shapiro
Linda Sou
Marie P. Sweeney
Angela J. Vincent

Lowell High School 2011 Scholarship Committee
Brian Akashian
Mary Jo Antosca
Danielle Bergeron
Ken Blazon
Fran Boss
Tracey Brinson
Eileen Burgermeister
Richard Chavez
Tiffany Currie
Stephanie Donahue
Kol Duey
Heather Gregory
Rene Hill
Patty Hnatowicz
Steven Joncas
Dan Kuja
Ryan Lamy
Donna Latta
Mary Lou MacKenzie
Nancy McCarthy
Paul McCarthy
Tim McGillicuddy
Gail Medina
Patti Nichols
Janinne Nocco
Maryanne O’Brien
Linda Sou
Eleanor Sullivan
Paula Sweeney
Maria Vejar

LHS employees who serve on the Scholarship Committee in a non–voting capacity
Edward J. Rozmiarek, Headmaster
Gail Green
Mary Payne
John Silva

Progen Scholarship Committee
Greg Barry
Theresa Barry
Lawrence Szalay

Celebrate Giving!
Planning Committee
Marcia Cassidy
Linda K. Chernaly
Maria Cunha
Mary Ellen Fitzpatrick
Maureen R. Gervais
Steven Joncas, Co-chair
Janinne Nocco
Raymond E. Riddick, Jr.
William J. Samaras
Bonnie D. Sisson
Marie P. Sweeney
Lori A. Trahan, Co-chair
Elaine Zouzas Thibault
## Financial Profile

### Condensed Financial Statements

#### Assets

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and investments</td>
<td>20,438,759</td>
</tr>
<tr>
<td>Unconditional promise to give</td>
<td>458,404</td>
</tr>
<tr>
<td>Property, equipment - net</td>
<td>5,691</td>
</tr>
<tr>
<td>Other assets - net</td>
<td>7,534</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$20,910,388</strong></td>
</tr>
</tbody>
</table>

#### Liabilities

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable / accrued expenses</td>
<td>21,160</td>
</tr>
<tr>
<td>Grants payable</td>
<td>2,350</td>
</tr>
<tr>
<td>Charitable gift annuities</td>
<td>1,835</td>
</tr>
<tr>
<td>Fiscal agent and agency endowment funds</td>
<td>2,432,569</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>$2,457,914</strong></td>
</tr>
</tbody>
</table>

#### Net Assets

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total net assets</strong></td>
<td><strong>$18,452,474</strong></td>
</tr>
<tr>
<td>Total liabilities and net assets</td>
<td><strong>$20,910,388</strong></td>
</tr>
</tbody>
</table>

#### Support and Revenue

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions, grants and gifts</td>
<td>910,945</td>
</tr>
<tr>
<td>Investment Income (loss)</td>
<td>(119,938)</td>
</tr>
<tr>
<td>Donated goods and services</td>
<td>2,780</td>
</tr>
<tr>
<td><strong>Total support and revenue</strong></td>
<td><strong>$793,787</strong></td>
</tr>
</tbody>
</table>

#### Expenses

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants and scholarships</td>
<td>1,166,677</td>
</tr>
<tr>
<td>Fundraising</td>
<td>27,825</td>
</tr>
<tr>
<td>General and administrative</td>
<td>133,637</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td><strong>$1,328,139</strong></td>
</tr>
</tbody>
</table>

#### Change in Net Assets

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Change in Net Assets</strong></td>
<td><strong>$(534,352)</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Net Assets at Beginning of Year</strong></td>
<td><strong>$18,986,826</strong></td>
</tr>
<tr>
<td><strong>Net Assets at End of Year</strong></td>
<td><strong>$18,452,474</strong></td>
</tr>
</tbody>
</table>
Board of Directors

Officers

Steven Joncas
President

Lori A. Trahan
Vice President

Atty. Annmarie Roark
Clerk

James C. Shannon III, CPA
Treasurer

Brian J. Stafford, CPA, MST
Assistant Treasurer

Directors

Joseph Bartolotta

John P. Chemaly

James F. Conway III

Richard K. Donahue, Sr.

Kay Doyle, Ph.D.

George L. Duncan

Mark O’Neil

Jacqueline Moloney, Ed.D.

Luis Pedroso

James H. Reichheld, M.D.

William J. Samaras

Greater Lowell Community Foundation Staff

Raymond E. Riddick, Jr., Executive Director
Jeffrey G. Bergart, Chief Financial Officer
LZ Nunn, Director of Development
Janinne Nocco, Administrator Officer
Fatima Palermo, Executive Assistant

Special thanks to former staff member:
Andrea Shapiro, Interim Executive Director

Special Thanks

Anstiss and Company, P.C., CPAs
Enterprise Bank
Lowell High School
Neoprint, Inc.
Meerkat Technologies, Inc.

Annual Report Credits

Tony DeTore, DeTore Design Group
Frank Casazza, Eyeformation
Kevin Harkins, Harkins Photography
Marcia Cassidy,
Marcia Cassidy Communications
Meghan Moore, Megpix Photography
Red Mill Graphics, Inc.
The Greater Lowell Community Foundation has received notification that it has met the nation’s highest philanthropic standards for operational quality, integrity and accountability.

The National Standard compliance effort for U.S. Community Foundations is administered by the Council on Foundations, a national professional association based in Washington, D.C., and is the first of its kind for charitable foundations in the United States.

Meeting such rigorous standards assures the public of the Greater Lowell Community Foundation’s ability to achieve its mission to strengthen the community and help donors achieve their personal charitable goals.