Welcome from the President and Executive Director

What is the Greater Lowell Community Foundation?

What We Do

How We Work

The Year in Review

WHO WE SERVE: GRANTEE SPOTLIGHT

- New England Quilt Museum
- Clean River Project
- RiverRide Bike-a-Thon
- Notre Dame Cristo Rey High School
- Public Matters
- Loaves & Fishes

GLCF AND YOU

- Apply for a Grant
- Become a Donor

GRANTEES

- Partners in Community Service: Grantees and Agency Distributions

DONORS

- Partners in Philanthropy: Donors
- Building Sustainability: Nonprofit Agency Endowments
- Scholarship Funds
- Project Support
- Legacy Society
- Volunteers and Committee Support
- Financial Profile
- Board, Staff and Credits

With deep appreciation, we dedicate our annual report to our founding individuals and early supporters. Their foresight, support and inspiration seeded the Community Foundation’s growth and enable us to give back to the Community today and for generations to come.

Individuals

Mary J. Bacigalupo
George L. Duncan
Nancy L. Donahue
Richard K. Donahue, Sr.
Robert F. Hatem
Mary Jo Leahey
John E. Leggat
Arnold S. Lerner
John H. Pearson, Jr.
Luis Pedroso

Mary Jo Leahey
Arnold S. Lerner
John H. Pearson, Jr.
Luis Pedroso

Catherine G. Quinn
Peter S. Stamas
Marie P. Sweeney

Founding Foundations

Moses Greeley Parker and Mary Greeley Parker Morrison Foundation
Jessie B. Cox Charitable Trust
Mass Environmental Trust
Welcome from the President and Executive Director

We are pleased to provide the Greater Lowell Community Foundation (GLCF) 2012 Annual Report.

As you know, the purpose of the GLCF is foster philanthropy. Throughout 2012, volunteers, individual donors, nonprofit organizations and local businesses came together to promote community growth and vitality. Together, we strive to address community needs by stimulating effective philanthropy and supporting programs.

The Foundation is fortunate to have a community oriented and visionary donor base. The effective stewardship and investment of our donors’ funds is central to our mission. Thanks to your generosity and the rigorous oversight of our investment managers, as of December 31, 2012, the Foundation’s assets totaled $23,839,426, a 14% increase over 2011. That is the highest asset base in the history of our organization. Thus the Foundation continues to be fiscally strong and well positioned to continue making a difference for generations to come.

Last year, the Foundation also achieved new benchmarks in grant and scholarship distributions. In 2012, the Foundation distributed $1,032,528 in grants to our nonprofit partners and scholarships to deserving students. These grants supported education, the arts, environment and services to those in need among other causes. In these pages, you will read about organizations and individuals whose energy and commitment help to inspire, enrich and effect positive change throughout our service area.

The Foundation also initiated new efforts in 2012. As a convener, the Foundation sponsored workshops and seminars to provide nonprofits with information and ideas on becoming more effective organizations. We piloted the Next Generation Giving Circle to encourage volunteerism and philanthropy among young professionals. And, we held our first Annual Bike-a-Thon, a vehicle that local nonprofits used to raise over $25,000. These programs engaged new donors and strengthened nonprofits in our region.

Looking ahead, the Foundation will continue to expand its programmatic, fundraising and grant making efforts. New initiatives for 2013 include our Boston Marathon Fund designed to help parents and educators recognize and deal with the emotional impact of that tragic event on youngsters, a Youth in Philanthropy program for high school students to cultivate a sense of giving back, project LEARN which is an initiative in conjunction with UMass Lowell and private donors that is adding a grants professional at the Foundation to support the Lowell School System, the Foundation Roundtable an effort to foster greater collaboration among area foundations and a Nonprofit Collaborative which is a partnership initiative between Enterprise Bank, the Nonprofit Alliance of Greater Lowell and the GLCF that will help nonprofit staff strengthen their skills.

This Annual Report is dedicated to the great number of individuals and organizations who transform people’s lives. Please know that the Foundation board of directors and staff are grateful for the support the Foundation receives each day from our many committed volunteers, benefactors and nonprofit partners. You entrust us to manage and distribute funds thus enabling the Foundation to pursue its mission to improve the quality of life in our region.

Thank you very much and please contact the office with your ideas or questions.

Sincerely,

Raymond E. Riddick, Jr.
Executive Director

Steven Joncas
President
What is the Greater Lowell Community Foundation?

The Greater Lowell Community Foundation is a nonprofit, community corporation created by and for the people of the Greater Lowell region. As the leading philanthropic organization in the Greater Lowell area, we have had a profound impact on the quality of life in our region since our inception in 1998.

Our Mission

The Greater Lowell Community Foundation fosters community growth and development through funding, leadership, and collaboration to transform the lives of the individuals and organizations we serve. We fulfill this mission in three principal ways:

- Making grants to nonprofit organizations, awarding high school student scholarships and designing special funding initiatives to address the community’s critical challenges.
- Working in partnership with our donors and other funders to achieve high-impact philanthropy.
- Serving as a convener and center of information where ideas are shared, so that we can leverage common agendas and resources for the future.

Through the Foundation, the private citizens, families, corporations and nonprofit organizations of Greater Lowell create permanent charitable funds that help our region meet the challenges of changing times. The generosity of these donors has enabled the Foundation to award more than $7.5 million in grants to nonprofit organizations and scholarships to worthy students since 1998.
What We Do

Greater Lowell Community Foundation’s Nonprofit and Donor Services

The Greater Lowell Community Foundation strives to be the most knowledgeable philanthropic resource in the Greater Lowell and Merrimack Valley area. Our goal is to provide resources that connect donors with nonprofit organizations that are effectively addressing the charitable causes they care about. There are many ways to meet the needs of the over 500 organizations that comprise the Greater Lowell and Merrimack Valley nonprofit community.

The Greater Lowell Community Foundation exists to bring charitable people and resources together to address the social, educational, economic, environmental and cultural needs of our communities. The Nonprofit and Donor Institute is a vehicle to support nonprofits and donors as they strive to support the community.

We offer support through the Nonprofit and Donor Institute in the Greater Lowell Community in the following ways:

Meet and Greet Sessions

At the Greater Lowell Community Foundation, we meet with and learn about the nonprofits in our region. We visit at least two nonprofits a week as a way to understand the needs of the community and our nonprofit partners.

We meet with donors to understand their desires for philanthropic giving. We share information about the needs of nonprofits so they can direct their philanthropic dollars to causes which they care about.

Professional Development

Throughout the year, GLCF offers seminars addressing issues pertinent to nonprofit leadership and management. In 2013-2014 GLCF will be hosting a seminar series for donors on philanthropic giving.

Consultation

GLCF staff offer consultation services to nonprofits on leadership and management issues. Referrals are made to appropriate support as needed. This may include resources for funding, or other support to build capacity.

We also offer consultation to donors who are interested in learning about the needs of the community. At times, donors are seeking suggestions of where to direct their philanthropic dollars.

Convening

GLCF serves as a convener and center for information where ideas are shared. We bring together like-minded foundations and nonprofits to pool resources and offer opportunities for collaboration.

Competitive Grant Making

Made possible through the support from our generous donors, GLCF offers capacity-building grants to strengthen nonprofits, allowing them to meet their strategic goals and long-term objectives.

Community Calendar

GLCF maintains a community calendar for the nonprofit community on www.GLCFoundation.org. Nonprofits are able to post their events and seminars on this calendar.

Scholarships

Greater Lowell Community Foundation manages a variety of scholarship funds to assist students throughout the Greater Lowell area with the cost of post-high school educational and training opportunities. Since 1998, the largest scholarship fund, which benefits Lowell High School graduates, has grown to $3.6 million in value, representing 165 permanently endowed individual funds created by generous donors and past LHS graduates.

To date, more than 1,000 graduating seniors have received more than 1,200 scholarships. Lowell High School and GLCF partner to administer the selection and award process. Many community partners and volunteers come together to choose appropriate scholarship recipients. If you are interested in setting up a scholarship or if you would like to contribute to a scholarship, contact Janinne Nocco at GLCF.

Donor-Advised Grants

A donor-advised fund allows a donor to make a charitable gift to a named fund at GLCF, receive a tax benefit in the year that the gift is made, and then work with our professional staff to recommend grants from the fund to nonprofit organizations.

Nonprofit Organization Endowment Funds

GLCF provides nonprofit organizations with a vehicle for stable, predictable sources of income through our Agency Endowment Fund. Donors can make a contribution to this Fund, ensuring long term viability for the organization. An annual distribution is made from the GLCF to your nonprofit organization to support current needs or to be returned and reinvested.
What We Do (cont.)

Women Working Wonders Fund: Bringing women together, through philanthropy, to share the future

Generosity always comes from the heart and connects us to others. Community connections made 2012 a banner year for the Women Working Wonders Fund (WWWF)! The Fund awarded $5,000 grants to the three following nonprofit organizations: Cambodian Mutual Assistance Association (to assist Burmese refugee women); Catie’s Closet (to provide essential clothing and supplies to high school students in need); and Hope of Hope (for their “Hope Chest” workforce development program).

The Women Working Wonders Fund is fortunate that their fundraising initiatives allows them to build an endowment fund that now offers $20,000 of funding (four $5,000 grants) in 2013. These grants to local nonprofits fund programs in Greater Lowell that address the needs of disadvantaged women and girls.

In order to provide more funding to worthy programs, this year WWWF launched the Mother’s Day “Gifts from the Heart” Campaign. Individuals can donate in honor of or in memory of a special woman: someone who guided them, displayed loving kindness or somehow made a difference in their life.

A donation to WWWF allows you to be a part of solutions to real problems facing women and girls in our community. All donations are fully tax deductible and an investment in the future women of our community. For more details, visit www.womengreaterlowell.org.

_The WWWF is a component fund of the GLCF._
How We Work

The Greater Lowell Community Foundation is uniquely positioned to bridge community resources and community needs. The Foundation serves as a bridge between donors, foundations, caring citizens and the good works of community organizations. GLCF shares knowledge and resources, matches funds and interests to regional needs and builds a successful community.

Donors: Partners in Philanthropy

GLCF offers:
- Funds tailored to community needs
- Consultation on community needs
- Legacy-giving opportunities
- Convening sessions to discuss philanthropic trends and needs
- Stewardship of scholarship funds
- Memorial Funds
- Seminars on Philanthropy

Nonprofits Institute: Partners in the Community

GLCF offers:
- Foundation Grants
- Fundraising opportunities
- Workshops on Nonprofit Leadership and Management
- Stewardship of agency funds
- Consultation
- Convening
- Site visits to better understand the nonprofit landscape

Greater Lowell Community Foundation

Shares community knowledge and resources • Matches donors to needs of the community • Builds a successful community
The Year in Review and Looking Forward

Building Capacity, Sustaining Growth

We are proud of the strong history of the Greater Lowell Community Foundation, and despite the challenging economic times, we are excited about what lies ahead.

As of December 31, 2012, the Greater Lowell Community Foundation was managing $23.8 million dollars of GLCF and Agency assets. The Foundation’s most important success factor is the amazing generosity of our community. Add this to the Foundation’s sound investment policies and the result is a true recipe for success. The Foundation’s return on its investment portfolio for 2012 was 11.8%.

During 2012, individuals, businesses and organizations donated over $2.1 million to our endowment and programs. This continued generosity enabled the Foundation to distribute 276 grants, totaling $930,605, to assist more than 155 local nonprofits. In addition, 175 scholarships, totaling $201,923, were given to help local scholars with their educational expenses.

Communities in Bloom

Communities in Bloom, held on May 2nd at the Tewksbury Country Club, helped GLCF to expand its geographic reach and develop seed funds for philanthropic initiatives like the Next Generation Giving Circle. This powerful bi-annual event helps GLCF broaden our impact and cultivate new donors in the Greater Merrimack Valley.

Looking Forward

Building on last year’s success, 2013 looks to be another exciting year filled with new programs and opportunities to work effectively with our local nonprofits and partners. On April 27th we conducted a Bus Tour of Lowell to expose some of the physical and cultural transformations taking place in Lowell today. The GLCF 2013 Annual Meeting will take place on June 11th. The focus for the Annual meeting will be food safety and food sustainability. The featured speaker will be Ellen Parker, Executive Director of Project Bread. Fifteen local sustainable food programs will display at this event. The second annual GLCF Bike-a-Thon and Family Fun Ride will take place on October 5th. This event provides individuals, families and businesses with the opportunity to raise money for their favorite nonprofit cause. On October 30th, the GLCF will stage its 17th Annual Celebrate Giving! event. The spirit of philanthropy will be honored and more than $100,000 will be distributed to worthy area nonprofits. The featured speaker at this event will be Mr. Ronald M. Shaich, Founder, Chairman of the Board, and CEO of Panera Bread Company. Mr. Shaich is also the President of the Panera Bread Foundation.

2012 By the Numbers

<table>
<thead>
<tr>
<th>Category</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Assets (12/31/2012 Unaudited)</td>
<td>$23,839,426</td>
</tr>
<tr>
<td>Total contributions from donors</td>
<td>$2,141,608</td>
</tr>
<tr>
<td>Total endowed charitable funds</td>
<td>163</td>
</tr>
<tr>
<td>Endowed scholarship funds added this year</td>
<td>5</td>
</tr>
<tr>
<td>LHS students awarded scholarships</td>
<td>164</td>
</tr>
<tr>
<td>Total value of LHS scholarships awarded</td>
<td>$208,030</td>
</tr>
<tr>
<td>GLCF Volunteers</td>
<td>110</td>
</tr>
</tbody>
</table>
The Year in Review and Looking Forward

Key Accomplishments

• Increased net assets by $2,929,038 to $23,839,426 – its highest level in GLCF history.

• Awarded more than $1,032,528 in grants, scholarships and agency endowment distributions.

• Received $2,141,608 from GLCF donors, including a $1,000,000 gift from the Mary Jo Leahey Estate to sustain the summer band camp that she established at University of Massachusetts Lowell.

• Hosted the first annual GLCF Bike-a-Thon and Family Fun Ride that attracted over 125 riders and raised $25,000 for local nonprofits.

• Created the GLCF electronic newsletter with monthly circulation of approximately 3,500.

• Attracted more than 250 civic, nonprofit and community leaders to the 16th annual Celebrate Giving! dinner at the UMass Lowell Inn and Conference Center. This event is the annual celebration of philanthropy in the Greater Lowell area. UMass Lowell Chancellor Marty Meehan delivered the event’s keynote address, which highlighted the relationships between UMass Lowell and Greater Lowell Community Foundation.

The GLCF distributed over $110,000 to 27 area nonprofit organizations.

Honored several outstanding individuals for their contributions to improving the quality of life in our community. Arthur D. Sutcliffe, Lowell Festival Foundation Chairman, received the Bankers’ Volunteer Award for Lifetime Achievement; Jose Molina from the Lowell Boys and Girls Club of Greater Lowell received the Bruce C. Leggat Rising Star Volunteer Award; and the Lowell Community Health Center’s Teen Block received the Youth Community Service Award.

• Held the Communities in Bloom event at Tewksbury Country Club and attracted more than 250 guests. GLCF fosters community growth and development through funding, leadership and collaboration.

• Reaffirmed Council on Foundation’s National Standards five-year accreditation.

• Created Next Generation Giving Circle to mobilize young professionals to support philanthropic initiatives that make our community a better place.

• Hired Susan Winship as Director of Philanthropy, Donor Services and Nonprofit Services.
Enrich

Greater Lowell Community Foundation supports
New England Quilt Museum

Quilting is a uniquely American art form that has seen a staggering growth in popularity, both in the U.S. and abroad. Founded in 1987 by a dedicated group of local volunteers, the New England Quilt Museum has become one of the country’s preeminent sites for the study, preservation and exhibition of quilt-related fiber arts. Located in an 1870s former bank building in downtown Lowell, the heart of America’s historic textile-production region, the museum draws thousands of visitors annually to view its rotating exhibitions and to enjoy the annual Lowell Quilt Festival each August. Each year, the museum hosts four exhibitions of antique, traditional and modern art quilts. The Permanent Collection holds more than 400 historically significant quilts and quilt-related ephemera. Classes, lectures, a book group, community project work days, and other special events are offered monthly. The museum also features a research library as well as a Museum Store.

“Having an Agency Endowed Fund with the Greater Lowell Community Foundation has given our donors an opportunity to fund the New England Quilt Museum forever.”

Sarah Fujiwara, Interim Executive Director, New England Quilt Museum
Preserve

Greater Lowell Community Foundation supports Clean River Project

It is through support from the Greater Lowell Community Foundation that the Clean River Project will be able to clean an area of the Merrimack River in Lawrence that has been accumulating trash and debris for over a decade and is heavily polluted. Until now, accessing this area has been virtually impossible.

Clean River Project is a nonprofit organization dedicated to the cleaning and preservation of the Merrimack River. Their mission is to clean, protect, and provide a safer water supply to the many cities and towns who rely heavily on this natural resource. An estimated 300,000 people use the Merrimack River for drinking water. Inspired by their volunteers and the people of Merrimack Valley, they are dedicated to cleaning up the rivers in the region!

“Since the start of the Clean River Project in 2005, the Merrimack riverbanks have gone from being totally covered with debris to becoming the beautiful beaches they once were over 100 years ago.”

Rocky Moorison, Executive Director, Clean River Project
COMMUNITY BUILDING

Inspire

Greater Lowell Community Foundation supports The Annual RiverRide Bike-a-Thon

The Greater Lowell Community Foundation raised $25,000 for area nonprofits at its first annual RiverRide, a Bike-a-Thon and Family Fun Ride that allows participants to raise money for their favorite charity or nonprofit organization.

More than 200 people participated in the RiverRide, which took place on September 22. It featuring two rides – a 15-mile Bike-a-Thon and a 5 mile Family Fun Ride – that looped through downtown Lowell, Belvidere, and along the Merrimack River. One hundred percent of the money raised by teams and individual riders (excluding registration fees) went toward their chosen nonprofits. The event was made possible by more than 60 kazoo-playing, energetic, vibrant volunteers from Lowell High School’s National Honor Society and ROTC, and the Paul Sullivan Leadership Institute at Middlesex Community College.

“This event was unique because it allowed teams to raise money for their favorite charity or nonprofit without the cost of running an event themselves. It is another way that the Greater Lowell Community Foundation improves the quality of life in our region by supporting and strengthening the nonprofit organizations that change lives every day.”

Raymond E. Riddick, Jr., Executive Director, Greater Lowell Community Foundation
Who We Serve

EDUCATION

Prepare

Greater Lowell Community Foundation supports Notre Dame Cristo Rey High School

It is through support such as capacity-building grants from the Greater Lowell Community Foundation that Notre Dame Cristo Rey High School is able to inspire the love of learning and hope for the future in its students.

Sponsored by the Sisters of Notre Dame de Namur, Notre Dame Cristo Rey High School provides an affordable, Catholic, college preparatory education with a unique Corporate Work Study component to the youth of Lawrence. Through a grant from the Greater Lowell Community Foundation, Notre Dame Cristo Rey has formed an exciting partnership with Northern Essex Community College to create an ‘Early College Pilot’ program. In this program, their students are given an opportunity to experience success at college level work, while earning college credit.

“This collaborative effort provides great opportunity for expansion into the future. It gives an enormous advantage to our students now and in years to come, providing them with a giant leap toward their goal of college success.”

Sister Mary Murphy, SNDdeN, President
Greater Lowell Community Foundation supports The Lowell Plan through our capacity-building grant program and staff participation. Public Matters is a program of The Lowell Plan, Inc., in collaboration with Lowell National Historical Park, and funded in part with support by the Greater Lowell Community Foundation and the Lowell Heritage Partnership. Launched in 2009, Public Matters integrates experiential education and leadership development in a Lowell setting to foster and enhance knowledge and skills of leaders in Lowell. Members learn how to contribute effectively to a forward-moving, diverse, and partnership-oriented community. Public Matters seeks to ensure that the Lowell of tomorrow will be served by inspired stewards of our history, economy, natural resources, social and cultural capital, government agencies, and civic organizations.

“This program gave me a wonderful historical context of Lowell as well as connected me to past and emerging leaders in the community. I was able to meet so many ‘movers and shakers’ in the community who have been responsible for Lowell’s renaissance. It was one of the best educational programs I have ever attended!”

Joseph C. Hungler, Executive Director of the Boys & Girls Club of Greater Lowell, Inc.
Loaves & Fishes exists as a mission of love and faith by providing food and temporary support services to residents of Ayer, Devens, Groton, Harvard, Littleton and Shirley and advocates for changes by its clients that will promote independence and self-reliance.

For the past 30 years, Loaves & Fishes has reached out to their neighbors, providing them with nutritious food, clothing and the resources needed to help them navigate through the difficult times in their lives. During 2012, 332 new families were welcomed to the pantry, and more than 960 families received food during the past year. Many of these new families were comfortable middle class families until one or both wage earners became unemployed or underemployed. They struggle with the challenges of keeping their homes from foreclosure, heating their homes, and feeding their children.

“The financial support we have received from the Greater Lowell Community Foundation has been critical to our operation and allowed us to continue to offer nutritious food to our neighbors in need.”

Patricia Stern, Executive Director, Loaves and Fishes
Apply for a Grant

Building a Prosperous Community

The Greater Lowell Community Foundation is dedicated to improving the quality of life in the Greater Lowell and Merrimack Valley regions through proactive, strategic grantmaking to our vibrant nonprofit community. The Foundation has a deep commitment to strengthening the nonprofit sector. We strive to fund projects that touch many lives and enrich the overall quality of life in our region.

Types of Support

There are principal types of support available from the Foundation’s discretionary grant making resources: Capacity Grants, Leclair Elder Services Grants, Mini-Grants, Water Resources Grants, and Field of Interest Funds.

Capacity Grants
Capacity grants are intended to strengthen organizations, enabling them to better meet strategic goals and long-term objectives. Applying for a capacity-building grant starts with a simple online concept paper.

Leclair Elder Services Grant
GLCF welcomes proposals from nonprofit organizations that serve elderly people in our service area.

Mini-Grants
These are grants up to $1,000, awarded to projects addressing a range of unique community needs. Mini-grant applicants only need to complete a one-step concept paper during the application process.

Water Resources Grants
GLCF welcomes proposals from nonprofit organizations that include a broad range of water-related projects involving biological conservation, habitat restoration, and community-based clean-ups.

We invite you to visit our website at www.GLCFoundation.org for detailed information about how to reach us and how to apply for a grant.

Field of Interest Funds

These funds benefit civic activities, the arts, economic development, youth services, the environment, or any other field of interest that you wish to support in perpetuity.

Community Impact Fund — Social Services in Lowell
To support organizations doing work in social services in Lowell.

Nancy L. Donahue Public Art Fund for Lowell Endowment Fund
To support artist fees, installation charges, production costs, and other expenses to create temporary or permanent works of art and performances in Lowell.

Greater Merrimack Valley Arts Fund
To support nonprofit arts and cultural organizations, municipal arts councils, and other eligible groups providing programs and services in the Nashoba and Merrimack Valley regions.

United Lowell Development Fund
To provide funds to organizations for economic and business enterprise development that improves the quality of life in Lowell.

Youth Development Fund
To assist Greater Lowell’s next generation of responsible citizens with resources for projects — especially those that promote civic leadership activities — and the organizations that serve teenagers and young adults.
Becoming a Donor

Planting the Seeds for Future Prosperity

It all begins with you. Your vision, partnered with our experience, creates a strong alliance to design a philanthropic plan that meets your goals. We will match up your passion for giving with our deep understanding of the important issues facing our communities to achieve results that matter.

GLCF works proactively to design personalized gift plans that fit every situation and donor preference, ensuring that you receive the most benefit from your charitable contributions.

Whether you are just beginning your philanthropic journey or possess a high level of clarity and sophistication, we will work proactively with you to help create positive change for the causes you care about.

Meeting your goals through a Donor-Advised Fund

The Greater Lowell Community Foundation has been an expert in Donor-Advised Funds for more than a decade. Currently, GLCF administers 35 of these funds, ranging in size from $5,000 to $3 million. A Donor-Advised Fund operates much like a private foundation, without the administrative or payout burdens. You make grants anywhere in the U.S. when it is most convenient for you—and receive the maximum charitable tax deduction every time you add to your fund. With a simple agreement, you can establish a fund that meets your goals.

Incorporating Charitable Giving into your Estate Planning

We offer many ways to incorporate charitable giving into your estate planning—and will help you decide which type of gift is right for you. You can make a planned gift by will or trust; gifts of retirement plan assets and life insurance; and gifts that pay you income and preserve assets for your heirs. Your gift can benefit any type of named fund or combination of funds.

The Greater Lowell Community Foundation is a tax-exempt public charity under section 501(c)(3) of the Internal Revenue Service Code. For more information about how to become a donor through the Greater Lowell Community Foundation, contact our Development Office at 978-970-1600.

Choosing the contribution that’s right for you

The Greater Lowell Community Foundation accepts nearly every type of gift—including gifts of cash, stocks, and bonds, artwork, closely held or restricted stock, and LLC or partnership interests. Whether you make a charitable gift during your lifetime or through your estate, we can accommodate your giving plans.
Partners in Community Service: Grantees and Agency Distributions

2012 Nonprofit Capacity-Building Grants
(from Discretionary Funds)

The Foundation awards discretionary grants through an open, competitive process reviewed and selected by the Distribution Committee. Any 501(c)(3) nonprofit organization that meets Foundation guidelines may submit a proposal. In 2012, the Foundation awarded $93,500 in grants.

Arts, Culture and Humanities: $10,000
Lowell Telecommunications Corporation $10,000 For the Greater Lowell Media Archives

Economic and Community Development: $39,500
Brush Art Gallery & Studios $5,000 For the Outreach Improvement Project
Community Teamwork, Inc. $10,000 For the Merrimack Valley Small Business Center - Mill City Bookkeeping
Cultural Organization of Lowell (COOL) $5,000 For Strategic Planning
Lowell Plan, Inc. $2,500 For Public Matters
Lowell Wish Project, Inc. $1,000 For Healthy Space
Mill City Grows $10,000 For Mill City Grows
Pepperell Aid from Community to Home (PACH Outreach) $5,000 For Resource Database
UMass Lowell - Center for Lowell History $1,000 For the Expanded Digital Workstation

Education: $10,000
Notre Dame High School of Lawrence $10,000 For the Early College Pilot Program

Health: $19,000
Boys & Girls Club of Greater Lowell, Inc. $5,000 For the Nutrition Program Expansion
It’s All About the Kids Foundation (IAATKF) $1,000 For the Market Basket Gift Cards
Massachusetts Alliance of Portuguese Speakers $5,000 For the MAPS Lowell Technology Enhancement Project
Merrimack Valley Chorus $1,000 For Senior Series
Merrimack Valley Food Bank, Inc. $1,000 For Operation Nourish
Pawtucket Congregational Church $5,000 For Kay’s Place Lunch Program
Remarkable Active Resilient Adults, Inc. $1,000 For Programs and Service Scholarships

Environmental: $15,000
Clean River Project $5,000 For the Lawrence Water Cleanup Project
Groundwork Lawrence, Inc. $5,000 For the Spicket River Restoration Project
Lowell Parks & Conservation Trust, Inc. $5,000 For the Clay Pit Brook to the Merrimack - Wetlands & River Ecology

Nonprofit Agency Endowment Funds: $72,155
International Institute of Lowell
Lowell Catholic High School
Lowell Historical Society
Lowell Parks & Conservation Trust, Inc.
Merrimack Repertory Theatre, Inc.
Merrimack River Watershed Council, Inc.
Merrimack Valley Housing Partnership, Inc.
Nashua River Watershed Association
New England Quilt Museum
Thoreau Farm Trust, Inc.
Thoreau Society
Westford Education Foundation
Whistler House Museum of Art

Grant Distributions

- Scholarships: 18%
- Other: 11%
- Arts, Culture and Humanities: 17%
- Economic and Community Development: 17%
- Youth and Family Social Services: 11%
- Religion: >1%
- Health: 15%
- Environment: 3%
- Education: 14%
Designated Funds:

$242,577

Arts, Culture and Humanities
American Textile History Museum from the Nancy L. Donahue Fund and Duke Family Fund
Challenge Unlimited, Inc. at Ironstone Farm for Mary Senise McCarthy
Room from the Challenge Unlimited at Ironstone Farm Endowment Fund
Merrimack Repertory Theatre, Inc. from the Nancy L. Donahue Fund
New England Quilt Museum from the Nancy L. Donahue Fund
Remarkable Active Resilient Adults, Inc. from the Nancy L. Donahue Fund
Revolution Museum, Inc. from the Nancy L. Donahue Fund
Thoreau Farm Trust, Inc. from the Thoreau Farm Trust
Whistler House Museum of Art from the Whistler House Arts Fund

Economic and Community Development
Greater Lowell Community Foundation from the Nancy L. Donahue Fund; Duke Family Fund; GLCF Operating Capital Fund; Mary E. Harrington Memorial Fund, Mary E. Hogan Fund for GLCF and Peter S. Stamas Fund for GLCF
Lowell High School from the Enterprise Bank Fund
New Farm Families Project from the Ogonowski New Farm Families Endowment Fund

Education
Bishop Guertin High School from the Leo and Matthew Flynn Memorial Scholarship Fund
Greater Lowell Technical High School Charitable Foundation from the Mark and Elisia Saab GLTHS Student Activities Fund
Hellenic American Academy from the Queena Flomp Traggis Memorial Library Fund
Lawrence Library from the Duke Family Fund
Lowell Catholic High School from the Mary Boutilier Scholarship Fund for LCHS; Harold J. and Mildred Leclair Fund and Robert C. “Doc” McNespie Scholarship Fund
Lowell Fine Arts Summer Strings Camp Instructors from the LHS Fine Arts Academy Initiative
Lowell High School from the Mark and Elisia Saab LHS Student Activities Fund and Zarkin Family Fund
Lowell Public Schools from the Kathryn Stoklosa Knowledge Bowl Fund
Middlesex Community College from the Nashoba Valley Professional Health Care Education Fund
New England Forestry Foundation, Inc. from the Duke Family Fund
R & R Trophy & Awards, Inc. from the Hildreth Family Cemetery Preservation Fund
Thayer Memorial Library from the Duke Family Fund
Trout Unlimited from the Duke Family Fund
UMass Lowell - University Advancement from the Nashoba Valley Professional Health Care Education Fund

Environment
Chuck’s Tree Service Inc. from the Hildreth Family Cemetery Preservation Fund
Lowell Parks & Conservation Trust, Inc. from the Alfred H. and Kathryn E. Coburn Park Fund; Richard K. Donahue, Sr. Park Maintenance Fund; and Kittredge Park Fund
Weza Landscape and Construction from the Hildreth Family Cemetery Preservation Fund

Health
Nashoba Nursing Services and Hospice from the Nashoba Valley Community Health Care Fund

Youth, Family and Social Services
Lifelinks, Inc. from the Zaher-Lacouture-Galetta Family Fund
St. Vincent DePaul Society from the Mary Boutilier Fund

Donor Advised Funds:

$280,649

Arts, Culture and Humanities
3Rivers Arts from the Next Generation Giving Circle Fund
911 Electronic Media Arts, Inc. dba 119 Gallery from the Next Generation Giving Circle Fund
Appalachian Mountain Club from the Top of the Hill Fund
Boston Portuguese Festival, Inc. from the Mark and Elisia Saab Family Fund
Brush Art Gallery & Studios from the Enterprise Bank Fund
Chelmsford Center for the Arts from the Enterprise Bank Fund
Cultural Organization of Lowell (COOL) for the Portuguese Colonial Band of Lowell from the Mark and Elisia Saab Family Fund
Essex Art Center, Inc. from the Top of the Hill Fund
First Night, Inc. from the Andrew Curry Green Memorial Fund
Fractured Atlas from the Renuka S. O’Connell New World Fund
FreeVerse from the Next Generation Giving Circle Fund
Greater Lowell Music Theatre from the Enterprise Bank Fund
Lowell Festival Foundation from the Enterprise Bank Fund and Susan E. Leggat Lowell Festival Fund
Lowell Heritage Partnership, Inc. from the Human Services Corporation Fund
Lowell Open Studios from the Enterprise Bank Fund
Merrimack Repertory Theatre, Inc. from the Charlotte and Michel LaPierre Charitable Fund; Ruth C. & John E. Leggat Fund; Mark and Elisia Saab Family Fund; and Top of the Hill Fund
Museum of Ojibwa Culture from the Renuka S. O’Connell New World Fund
Whistler House Museum of Art from the Mark and Elisia Saab Family Fund
Zeitgeist Gallery, Inc. from the Enterprise Bank Fund

Economic and Community Development
Great Lowell Community Foundation from the Top of the Hill Fund
Lawrence Community Works, Inc. from the Top of the Hill Fund
The Cancer Center at Lowell General Hospital from the Ruth C. & John E. Leggat Fund
WGBH Sustainer Giving from the Top of the Hill Fund

Education
Esperanza Academy, Inc. from the Votze Butler Charitable Fund
Lowell Educational Alliance Resource Network (LEARN) from the Enterprise Bank Fund
Lowell High School from the Mark and Elisia Saab LHS Student Activities Fund
Middlesex Community College Foundation from the Mark and Elisia Saab Family Fund
National Outdoor Leadership School from the Top of the Hill Fund
St. Patrick’s School and Educational Center - Lowell from the Enterprise Bank Fund and Joanne Weber Charitable Fund
University of Massachusetts Dartmouth Foundation from the Mark and Elisia Saab Family Fund
Partners in Community Service: Grantees and Agency Distributions

Environment
Groundwork Lawrence, Inc. from the Top of the Hill Fund
Hildreth Family Cemetery Fund from the Charlotte and Michel LaPierre Charitable Fund
Lowell Canalwaters Cleaners from the Donahue Family Fund
Nashua River Watershed Association from the Enterprise Bank Fund
The Trust for Public Land from the Top of the Hill Fund

Health
Doctors Without Borders USA, Inc. from the Renuka S. O’Connell New World Fund
Floating Hospital for Children Research Department from the Allan P. MacLean, Jr. Memorial Fund
Kirkridge Retreat Center from the Top of the Hill Fund
Lowell Community Health Center from the Mark and Elisia Saab Family Fund
National Marfan Foundation MA Chapter from the David Bernard Memorial Fund
Visiting Nurse Association of Greater Lowell, Inc. from the Ruth C. & John E. Leggat Fund

Religion
American Friends Service Committee from the Top of the Hill Fund

Youth, Family and Social Services
Acre Youth Organization (AYO) from the Joann Weber Charitable Fund
Andover Youth Foundation from the Top of the Hill Fund
Boys & Girls Club of Greater Lowell, Inc. from the Votze Butler Charitable Fund
Catholic Charities of Merrimack Valley from the Mark and Elisia Saab Family Fund
Central Food Ministry, Inc. from the Mark and Elisia Saab Family Fund
Centralville Baseball League, Inc. from the Joann Weber Charitable Fund
Challenge Unlimited, Inc. at Ironstone Farm from the Charlotte and Michel LaPierre Charitable Fund
Chelmsford Community Exchange, Inc. from the David Bernard Memorial Fund
Community Legal Services & Counseling Center (CLSACC) from the Top of the Hill Fund
Community Teamwork, Inc. from the Community Pay It Forward Fund
Cor Unum Meal Center from the Enterprise Bank Community Gifts Fund
Disabled American Veterans Charitable Service Trust, Inc. from the Votze Butler Charitable Fund
Fisher House Foundation, Inc. from the Votze Butler Charitable Fund
Girls Incorporated of Greater Lowell from the Ruth C. & John E. Leggat Fund
Homes For Our Troops, Inc. from the Votze Butler Charitable Fund
House of Hope, Inc. from the James Edward Hayden Memorial Fund
Ruth C. & John E. Leggat Fund; and Votze Butler Charitable Fund
Kids in Disability Sports, Inc. from the Joann Weber Charitable Fund
Lawrence Central Little League from the Joann Weber Charitable Fund
Lazarus House, Inc. from the Top of the Hill Fund
LifeLinks, Inc. from the Joann Weber Charitable Fund
Lowell Transitional Living Center, Inc. from the Community Pay It Forward Fund
Lowell Wish Project, Inc. from the Donahue Family Fund; Patricia Burns Reichheld Charitable Fund; and Joann Weber Charitable Fund
Lucy’s Love Bus from the Mary J. Bacigalupo Community Fund
Make-A-Wish Foundation of New Hampshire from the David Bernard Memorial Fund
Merrimack Valley Food Bank, Inc. - Mobile Pantry Program from the Enterprise Bank Community Gifts Fund and Ruth C. & John E. Leggat Fund
Merrimack River Valley House from the Mark and Elisia Saab Family Fund
Merrimack County Food Bank, Inc. from the David Bernard Memorial Fund
National Marfan Foundation MA Chapter from the David Bernard Memorial Fund
Open Pantry of Greater Lowell, Inc. from the Ruth C. & John E. Leggat Fund; Mark and Elisia Saab Family Fund; and Votze Butler Charitable Fund
Pan-Massachusetts Challenge from the Votze Butler Charitable Fund
Pawtucketville Youth Organization, Inc. from the Joann Weber Charitable Fund
Perkins School for the Blind - Braille & Talking Book Library from the David Bernard Memorial Fund
Project Bread - The Walk for Hunger from the Renuka S. O’Connell New World Fund
Restore the Bosh - Christopher Bosh Charitable Fund from the Joann Weber Charitable Fund
Roberto Clemente Little League from the Joann Weber Charitable Fund
South Lawrence East Little League (SLELL) from the Joann Weber Charitable Fund
St. Ann’s Home and School, Inc. from the Joann Weber Charitable Fund
St. Paul Soup Kitchen, Inc. from the Mark and Elisia Saab Family Fund
United Teen Equality Center from the Donahue Family Fund and Top of the Hill Fund
United Way of MA Bay & Merrimack Valley from the Ruth C. & John E. Leggat Fund
Women in Transition Housing, Inc. from the Erna Fayat Fund
Wounded Warrior Project, Inc. (WWP) from the Votze Butler Charitable Fund
Field of Interest Funds:
$141,724

Arts, Culture and Humanities
Cultural Organization of Lowell (COOL) from the Nancy L. Donahue Public Art Fund
Whistler House Museum of Art from the Nancy L. Donahue Public Art Fund

Economic and Community Development
Acre Family Child Care, Inc. from the RiverRide Bike-a-Thon
Angkor Dance Troupe, Inc. from the RiverRide Bike-a-Thon
Asian Task Force Against Domestic Violence Lowell Project from the RiverRide Bike-a-Thon
Boys & Girls Club of Greater Lowell, Inc. from the RiverRide Bike-a-Thon
Budget Buddies from the RiverRide Bike-a-Thon
Catholic Charities of Merrimack Valley from the RiverRide Bike-a-Thon
Center for Hope and Healing from the RiverRide Bike-a-Thon
Challenge Unlimited, Inc. at Ironstone Farm from the RiverRide Bike-a-Thon
Coalition for a Better Acre, Inc. from the Greater Merrimack Valley Arts Fund
Cultural Organization of Lowell (COOL) from the RiverRide Bike-a-Thon
Family Services, Inc. from the RiverRide Bike-a-Thon
Friends of the Bruce Freeman Rail Trail from the RiverRide Bike-a-Thon
Gift of Hearing Foundation from the RiverRide Bike-a-Thon
Herses from the United Lowell Development Fund
Lowell Community Health Center from the RiverRide Bike-a-Thon
Lowell Parks & Conservation Trust, Inc. from the RiverRide Bike-a-Thon
Lowell Plan, Inc. from the United Lowell Development Fund
Melmark, Inc. from the Melmark New England from the RiverRide Bike-a-Thon
Merrimack River Watershed Council, Inc. from the RiverRide Bike-a-Thon
New England Quilt Museum from the RiverRide Bike-a-Thon
Open Pantry of Greater Lowell, Inc. from the RiverRide Bike-a-Thon
Pathways for Change, Inc. from the Nashoba Valley Community Health Care Fund
Seven Hills Family Services, Inc. from the Nashoba Valley Community Health Care Fund
SHINE Initiative from the Nashoba Valley Community Health Care Fund
Sibling Connections, Inc. dba Camp to Belong - MA from the Community Impact Fund - Social Services in Lowell
Townsend Council on Aging from the Nashoba Valley Community Health Care Fund
Townsend Fire-EMS from the Nashoba Valley Community Health Care Fund

Youth, Family and Social Services
Boys & Girls Club of Greater Lowell, Inc. from the Bruce C. Leggat Rising Star Volunteer Award - Jose Molina
Cambodian Mutual Assistance Association of Greater Lowell, Inc. from the Women Working Wonders Fund
Elder Services of the Merrimack Valley, Inc. from the Community Impact Fund - Social Services in Lowell
House of Hope, Inc. from the Women Working Wonders Fund
Lowell Community Health Center from the Youth Development Fund
Salvation Army - Radiothon from Lifetime Achievement Volunteer Award - Arthur Sutcliffe

Scholarship Funds:
$201,923

Jeanie Barkley Memorial Fund: three scholarships
Kelly Brooks Memorial Scholarship Fund: two scholarships
Chelmsford Business Association Scholarship Fund: one scholarship
Lowell High School Scholarship Funds: 259 scholarships totaling $208,030
Carrie B. Progen Scholarship Fund: seven scholarships
Rebello Art Scholarship Fund: seven scholarships
George Zingali Memorial Fund: seven scholarships
Partners in Philanthropy: Donors

Greater Lowell Community Foundation is committed to improving the quality of life in the region through philanthropic leadership and service. Working together with generous donors, we strive to make a positive impact in the lives of people in our communities, so that together we can:

- Improve the quality of life in the communities we serve
- Advocate private giving for the public good
- Provide philanthropic services to donors of all means
- Convene and connect resources with community needs and opportunities

- Be a source of knowledge on issues affecting philanthropy and the community
- Be held to the highest ethical standards through fairness in policies and procedures, full and objective review of funding requests, and the avoidance of conflict of interest
- Maximize the impact of our grant and program initiatives
- Participate in the national community foundation field and philanthropy as a whole.

These guiding principles reflect the commitment of GLCF to provide effective stewardship of the charitable resources entrusted to it.

General Donations

$5,000+
Nancy L. Donahue Fund
Mr. and Mrs. Richard K. Donahue, Sr.
Mr. and Mrs. George L. Duncan
Enterprise Bank
Mary E. Harrington Memorial Fund for GLCF

$2,500 - $4,999
Duke Family Fund
GLCF Operating Capital Fund
Samuel J. Parks Fund
Winn Management Companies, Inc.

$1,000 - $2,499
Mr. and Mrs. Joseph J. Bartolotta
Marcia Cassady Communications
Mr. and Mrs. Jack Clancy
Mr. Daniel J. Donahue
Eastern Bank Charitable Foundation
Mr. and Mrs. George C. Elades, Jr.
Joncas Associates
Lowell Publishing, Co.
Lowell Sun Charities, Inc.
Mr. James D. Nolan
Peter S. Stamas Fund for GLCF
Julia and James Reichheld
Mr. and Mrs. Chris C. Rodis
Mr. and Mrs. David Trahan

$500 - $999
Mrs. Ann G. Anstiss, in memory of
Mr. Raymond L. Anstiss, Sr.
Ms. Johanna Bohan Riley, in honor of
Mr. Philip F. Riley
Mr. and Mrs. Frank A. Brox
Mr. and Mrs. Mark D. Cote
Mr. Philip A. J. Donahue
Jeanne D’Arc Credit Union
Henry and Winfred Lyons Foundation
Middlesex Village Donut Corporation
in memory of William and Arleen Adie
Nobis Engineering
Mr. and Mrs. Brian J. Stafford
Top of the Hill Fund

$100 - $499
Mr. and Mrs. Raymond L. Anstiss, Jr.
Mr. and Mrs. Curtis B. Barton
Ms. Beatrice Belkakis, in memory of
Dr. Steven Belkakis
Mr. and Mrs. Jeffrey G. Bergart
Mr. and Mrs. William R. Berkowitz
Bilezikian Family Foundation
Chiungos Properties, Inc.
Mrs. Lincoln Clark, Jr., in memory of
Mr. Lincoln Clark, Jr.
Mr. and Mrs. Maurice A. D’Amour
Ms. Adriana De Stefano, in honor of
De Stefano Family Realty Trust
Mr. Richard B. Dionne and Mrs. Amanda M.
Hancock-Dionne
Ms. Joanna Doherty
Ms. Alicia A. Donahue and Mr. Robert L.
Shekeloff, in honor of Richard K.
Donahue, Sr.
Mr. and Mrs. Richard K. Donahue, Jr., in honor
of Mr. and Mrs. Richard K. Donahue, Sr.
Ms. Carol V. Drapeau
Elder Services of the Merrimack Valley, Inc.
Mr. Joel H. Epstein and Mrs. Mary Anna
Sullivan, M.D.
Mr. and Mrs. Joseph S. Fitzpatrick
Mr. and Mrs. P. Scott Flagg
Mr. Robert Forrest
Ms. Carolyn J. Gregoire
Mr. and Mrs. F. Raymond Hardy
Ms. Barbara A. Harrington
Mr. and Mrs. Steven H. Hersey dba Energy
Advantage Consulting, LLC
Mary F. Hogan Fund for GLCF
Ms. Eileen Kane
Mr. and Mrs. John M. Keliher
Mr. and Mrs. Paul Krenitsky
Mr. Henry Kucharzyk
Mr. George B. Leahy, Esq.
Ms. Maria Lobao
Mr. and Mrs. Jay F. Luby
Mr. Saul R. Marcus, in honor of
Mr. Raymond E. Riddick, Jr.
Mr. Robert J. McDonald, in memory of
Ms. Mildred V. LeClair
Mr. and Mrs. Michael J. McQuilkin
Mr. and Mrs. Joseph D. Meehan
Mill City Environmental Corporation
Mr. and Mrs. Edward J. Moloney
O’Connor School Portraits & Associates, Inc.
Mr. and Mrs. James F. O’Donnell, Jr.,
in memory of Mrs. Polly O’Donnell
Mr. and Mrs. Peter T. O’Hearn
Mr. and Mrs. James A. Sullivan
Two Chefs Are Better Than One, Inc.

$50 - $99
Mr. Adam C. Baacke and Mr. Stephen Laput
Mr. Richard L. Berlin, M.D.
Mr. and Mrs. Richard C. Buhle
Mrs. Margaret Dery
Ms. Pauline M. Golec, in memory of
Mrs. Regina Reman Fuller
Mr. and Mrs. Timothy G. Greenwood
Mrs. Aleene D. Grossberg
Mr. and Mrs. David T. Hunt
Mr. Barry Kleinman
Ms. Valerie J. Langbehn and Ms. Linda Ridlon
Mr. William F. Lipchitz
Ms. Maureen C. McKeown
Mrs. Betty Jean Milo, in memory of
Mrs. Elizabeth A. Penderlo
Mr. and Mrs. Herbert W. Mower, ScD
Ms. Kirsten A. Newcomer
Ms. Juliette Rooney-Varga and Mr. Michael Rooney
Mr. and Mrs. William J. Samaras
Mr. and Mrs. Hugh Stoddart
Mr. and Mrs. Walter L. Stowell, in memory of
Mrs. Rose E. Stowell
Mr. and Mrs. Michael J. Sullivan
TMI, in memory of Mr. Kevin McGowan and
Mr. George King
Ms. Eileen A. Trainor
Mrs. Frances E. Wallace
Ms. Susan Anton-Pasanen
Mr. and Mrs. Alexander W. White
Mr. and Mrs. Gunars Zagers

$50 - $99
Mr. and Mrs. Philip A. Aquino
Mr. and Mrs. Philip T. Dancause
Contributions to Permanent Funds

Mary J. Bacigalupo Community Fund
Ms. Margaret Copley
Mr. and Mrs. Bernardo Stumpf
Banker’s Volunteer Award
Enterprise Bank

Jeanie Barkley Memorial Scholarship Fund
Mr. Karl G. Aeder
Mr. John L. Barkley
Ms. Lori M. DiBacco
Ms. Sandra A. DiBacco
Mr. and Mrs. Henry A. Marchi
Mr. Steven C. Quinn
Mr. and Mrs. Robert J. Shuman, in honor of Jeanie Barkley’s beautiful smile and contagious giggle
Mr. Paul E. St. Pierre, in memory of Ms. Jeanne Parenteau St. Pierre
Ms. Kate Stavish

David Bernard Memorial Fund
Mrs. Nancy M. Bernard
Mr. and Mrs. Stephen R. Bernard
Mr. R. Wayne Burkett
Mr. Stephen A. Goldberg
Mr. and Mrs. Timothy G. Walsh
Mr. and Mrs. Edward Yee

Kelly Brooks Memorial Scholarship Fund
Ms. M. Carolyn Cox

Patricia Burns Reichheld Charitable Fund
Ms. Elizabeth A. Reichheld
Julia and James Reichheld
Mr. and Mrs. Jay Reichheld
Dr. John N. Reichheld, Sr.
Dr. Stephanie Reichheld and Dr. Deborah DeBerardinis-Reichheld

Bush Family Fund
Mr. John J. Bush, Jr.

Chelmsford Business Association Scholarship Fund
Chelmsford Business Association, Inc.

College Club of Greater Lowell Scholarship Fund
College Club of Greater Lowell Scholarship

Community Pay It Forward Fund
Mr. and Mrs. William S. Evans

Erna Feyot Fund
Mr. and Mrs. Michael G. Pihlert

Queena Flomp Traggis Memorial Library Fund
Mrs. Clementine Alexis

Greater Merrimack Valley Arts Fund
Mr. Evan Scharpio and Ms. Belinda M. Juran
Ms. Amy L. Schroder

Hildreth Family Cemetery Preservation Fund
Charlotte and Michel LaPierre Charitable Fund
Mr. and Mrs. James McCloy
Mr. and Mrs. W. Mchtime Thompson, Jr.

Mary Jo Leashby Band Camp Fund
Estate of Mary Jo Leashby

Lowell Garden Club Fund
Lowell Garden Club

Next Generation Giving Circle Fund
Anonymous
Ms. Jessica Cohen
Ms. Diana Culontino

Greater Lowell Chamber of Commerce, Inc.
Ms. Dawn Grenier
Mr. Richard P. Howe, Jr.
Mr. and Mrs. Joseph C. Hungler
Ms. Janet Lambert Moore
Ms. Cynthia J. Maloney
Mr. Dennis J. McCarthy

Merrimack Valley Sandbox
Ms. Marjorie R. Miller, in memory of Mr. Frank W. Miller, Jr.
Mr. Derek A. Mitchell
Mr. Peter J. Moore
Ms. Arms Y. Morales-Lopez
Mr. George Nugent
Ms. LZ Nunn
Mr. Sophornya R. Ong
Mr. James P. Ostis

Paul Sullivan Foundation Fund
In memory of Ms. Joan F. McVey
Mr. and Mrs. Robert F. Belluche
Mrs. Cynthia Campbell
Mr. and Mrs. William W. Cheinney, Jr.
Ms. Joanne M. Daileanes
Mrs. Barbara Danecki
Ms. June Del Grasso
Ms. Joanne M. Deluca, CPA
Mr. and Mrs. Robert D. Goodwin
Ms. Donna Lane Hickey and Mr. Michael J. Hickey
Mr. and Mrs. Robert W. Ryan
Mr. and Mrs. Thomas Ryan
Mr. Edward M. Sullivan
Mr. and Mrs. Gino J. Tucciari

Top of the Hill Fund
Mr. and Mrs. Alexander M. Chanler

Women Inspiring Success and Empowerment Scholarship Fund
Greater Lowell Chamber of Commerce, Inc.

Women Working Wonders Fund
Ms. Joyce E. Antonopoulous, in memory of Mr. Socrates C. Antonopoulous
Anton’s Cleaners, Inc., dba Fabric Cleaning Company, Inc.

Allan P. MacLean, Jr. Memorial Fund
Collectors Firearms & Militaria
Mr. and Mrs. George T. Mahoney
Mr. and Mrs. Leon R. Podgur
Mr. and Mrs. Walter J. Riley III
Mr. Paul F. Williams and Ms. Barbara J. Coopes

Mary Roach Scholarship Fund
Ms. Rosanne C. Cosmo, in honor of Mr. Ron Pierantozzi’s 60th Birthday
Ms. Catherine M. Corin
Mrs. Marie H. Crowley, in honor of Mrs. Marion H. LOWLawr’s 35th Anniversary
Mr. Terrance Fowler
Ms. Ashley A. Freeman
Mrs. Marion H. Lawlor, in honor of Mary Roach’s Birthday
Mr. Richard Lawlor
Mr. Leo Rhodes
Mr. Jeffrey P. Rigg
M.A. Peacard Company
Mr. Paul Santos
Mr. and Mrs. Kevin M. Stock, in honor of Mrs. Marion H. LOWLawr’s 35th Anniversary

Mark and Elisia Saab Family Fund
Saab Family Foundation

Miriam Shaw Fund
Bank of America c/o Miriam Shaw Fund UW

Peter S. Stamas Community Fund
Mr. James P. Ostis

Paul Sullivan Foundation Fund
In memory of Ms. Joan F. McVey
Mr. and Mrs. Robert F. Belluche
Mrs. Cynthia Campbell
Mr. and Mrs. William W. Cheinney, Jr.
Ms. Joanne M. Daileanes
Mrs. Barbara Danecki
Ms. June Del Grasso
Ms. Joanne M. Deluca, CPA
Mr. and Mrs. Robert D. Goodwin
Ms. Donna Lane Hickey and Mr. Michael J. Hickey
Mr. and Mrs. Robert W. Ryan
Mr. and Mrs. Thomas Ryan
Mr. Edward M. Sullivan
Mr. and Mrs. Gino J. Tucciari

Top of the Hill Fund
Mr. and Mrs. Alexander M. Chanler

Women Inspiring Success and Empowerment Scholarship Fund
Greater Lowell Chamber of Commerce, Inc.

Women Working Wonders Fund
Ms. Joyce E. Antonopoulous, in memory of Mr. Socrates C. Antonopoulous
Anton’s Cleaners, Inc., dba Fabric Cleaning Company, Inc.
Building Sustainability: Nonprofit Agency Endowments

More than 34 Greater Lowell and Merrimack Valley nonprofit agencies have established funds at Greater Lowell Community Foundation with assets that were donated to them, raised specifically for the endowment, or accumulated over time. Starting a fund at the Community Foundation provides benefits including:

• Professional investment management with a history of solid financial returns
• The Foundation’s reputation for strong fiscal stewardship
• Cost-efficient administration and stewardship services
• Acceptance of diverse assets such as privately held stock, mutual fund shares, and real estate
• Planned giving services
• Fundraising advice and counsel

Friends of Lowell High School General Scholarship Endowment
Friends of Lowell High School, Inc.

Lowell Canalways and River Walkways Maintenance Fund
Lowell Heritage Partnership, Inc.

Jollene Dubner Park Maintenance Fund
Lowell Parks & Conservation Trust, Inc.
Ms. Emily P. Jarroll

Hawk Valley Farm CR Endowment Fund
Lowell Parks & Conservation Trust, Inc.

Spalding House Maintenance Endowment Fund
Lowell Parks & Conservation Trust, Inc.

Massachusetts Alliance of Portuguese Speakers Fund
Massachusetts Alliance of Portuguese Speakers

MAPS Board of Directors Fund
Massachusetts Alliance of Portuguese Speakers

Manuel N. Coutinho Citizenship Fund
Massachusetts Alliance of Portuguese Speakers

Antonio and Isabella Lomba Family Fund
Massachusetts Alliance of Portuguese Speakers

Robert and Joanne Perry Family Fund
Massachusetts Alliance of Portuguese Speakers

Raul and Maria Pinto Family Fund
Massachusetts Alliance of Portuguese Speakers

MRT Partners in Education Fund
Merrimack Repertory Theatre, Inc., in memory of Ms. Linda A. Trudel

Merrimack Valley Housing Partnership, Inc. Endowment Fund
Merrimack Valley Housing Partnership, Inc.

New England Quilt Museum Endowment Fund
New England Quilt Museum

Carol W. Baird Fund
New England Quilt Museum

Concord Piecemakers Fund
New England Quilt Museum

Mother’s Day Fund
New England Quilt Museum
Scholarship Funds

Greater Lowell Community Foundation manages a variety of scholarship funds to assist students throughout the Greater Lowell area with the cost of post-high school educational and training opportunities.

Since 1998, the largest scholarship fund, which benefits Lowell High School graduates, has grown to $3.5 million in value, representing 154 permanently endowed individual funds created by generous donors and past LHS graduates. To date, more than 1,000 graduating seniors have received more than 1,200 scholarships.

1826 Lowell High Scholarship Fund
Lowell High School

Walter A. Bacigalupo Memorial Scholarship Fund
Ms. Margaret Copley
Mr. and Mrs. Bernardo Stumpf

Bartlett School Alumni Association Scholarship Fund
Bartlett School Alumni Association Scholarship Fund
Mr. Richard P. Bourgeois

E. Caulfield and R. Mercier Lowell Wonders Scholarship Fund
Ms. Chris A. Scott

James F. Conway, Jr. Scholarship Fund
Mrs. Grace R. Conway
Mr. and Mrs. James F. Conway III
Mr. and Mrs. Peter R. Conway
Courier Corporation

Colleen Creegan Memorial Scholarship Fund
Mr. and Mrs. Glenn Mello
Ms. Mary E. O’Sullivan, Ed.D.
Mr. and Mrs. George B. Rowe, Jr.

Daniel Crowther Memorial Scholarship Fund
Mr. and Mrs. Michael J. Crowther
Mr. Frank A. Crowther
Friends of Lowell High School, Inc.
Ms. Dianne M. Sheppard
Mr. and Mrs. William J. Silik
Mr. Daniel R. Tenczar

Sarah Droney-McGurrin Scholarship Fund
Ms. Anni G. Hill

George and Carol Duncan Family Scholarship Fund
Mr. George L. Duncan

Louis Fineman Memorial Scholarship Fund
Mr. and Mrs. Neil S. Fineman

Pat Keegan Scholarship Fund
The Pat Keegan Fund

Jack Kerouac Scholarship Fund
Jack Kerouac 5K Road Race

Dennis Krysiak Memorial Scholarship Fund
Ms. Dennis Krysiak
Ms. Sharon M. Krysiak

Anna Lekas Kuenzler Scholarship Fund
All Sports Heroes
EADS North America Matching Gift

LHS Class of 1957 Scholarship Fund
LHS Class of 1957

LHS Class of 1960 Scholarship Fund
LHS Class of 1960

LHS Class of 1968 Scholarship Fund
LHS Class of 1968

LHS Class of 1969 Scholarship Fund
LHS Class of 1969

LHS Alumni Scholarship Fund
LHS Class of 1991

LHS Latino Scholarship Fund
LHS Latino Scholarship Fund

LHS National Honor Society Scholarship Fund
LHS National Honor Society Scholarship Fund

LHS Visual Arts Scholarship Fund
LHS Visual Arts Scholarship Fund

Lowell Garden Club Genieve E. Lawrence Memorial Scholarship Fund
Lowell Garden Club

Rita Sharoff Mizner and Sidney S. Mizner Memorial Scholarship Fund
In memory of Dr. Sidney S. Mizner
Ms. Davette Abkowitz
Mr. and Mrs. Albert Bernstein
Mr. and Mrs. Steven Bodine
Mrs. Lori Brodowski-Power and Mr. John Power
Dr. and Mrs. Levon Chertavian, Sr.
Mrs. Valentina B. Dermer
Mr. and Mrs. Richard Engelson
Mr. and Mrs. Howard N. Fowler, M.D.
Ms. Ann L. Freedman
Mr. and Mrs. Seymour R. Friedman
Mr. and Mrs. Allen Gallaher
Mr. and Mrs. Robert Gersh
Ms. Shirley Griffin
Mr. and Mrs. George H. Hanford
Mr. and Mrs. Leonard Hertz
Ms. Barbara S. Kaplan and Family
Ms. Sharon M. Krysiak
Ms. Donna M. Leahey
Mr. and Mrs. David W. Levine
Mr. and Mrs. Paul H. Levine
Mr. and Mrs. Andrew Levinsky
Mr. Marion R. Lipson

Ms. Kimberly Lawrance
Mr. and Mrs. Albert B. Manning
Ms. Kathleen E. McCull
Mr. and Mrs. Joseph C. Mello III
Mr. and Mrs. Neal C. Mizer
Mr. and Mrs. John M. Richey
Mr. and Mrs. Michael J. Rinaldi
Ms. Linda Roemer
Ms. Patricia Ross
Mr. and Mrs. Arthur F. Rouse
Mr. Victor Saffrin and Ms. Barbara Callahan
Mr. and Mrs. Howard F. Schiff
Mr. and Mrs. Frederic S. Shmase, M.D.
Mr. and Mrs. Herbert Spatz
Ms. Faith S. Steinberg and Mr. Richard Fitzpatrick
Ms. Pearl Styman and Family
Ms. Reisa B. Temkin

Robert Isaac Mizner Memorial Scholarship Fund
Mr. and Mrs. Albert B. Manning
Ms. Faith S. Steinberg and Mr. Richard Fitzpatrick
Scholarship Funds (cont.)

Amsi Morales Scholarship Fund
Ms. Maria Lopez
Ms. Amsi Y. Morales-Lopez
Ms. Shamal D. Rivera
Ms. Shamir J. Rivera

Francis X. Moriarty Scholarship Fund
Mrs. Margaret A. Moriarty

Grady Mulligan Foundation Scholarship Fund
Mr. and Mrs. Walter W. Archibald

Thomas F. and Helena B. Murphy Scholarship Fund
Committee to Elect Kevin J. Murphy
Rev. Dr. Peter G. Rizos Scholarship Fund
Dr. and Mrs. Demetrius P. Rizos

Dr. Joseph R. Rocha NAACP Scholarship Fund
Mr. and Mrs. Jeffrey Rocha

Rogers Middle School Scholarship Fund
Friends of Rogers School
Mr. and Mrs. Timothy J. McGillicuddy

Tadeusz and Jean Rurak Scholarship Fund
Mr. and Mrs. Tadeusz H. Rurak

Linda A. Sousa Scholarship Fund
Mr. and Mrs. James J. Sullivan, in honor of Mr. Patrick E. Sullivan

Dr. Joseph D. Sweeney Science Award
Dr. and Mrs. William E. Sweeney

B. Douglas Townsend Choral Arts Scholarship Fund
Alumni Chorus of Lowell High School

Raymond and Jean Trudel Memorial Scholarship Fund
Mr. and Mrs. Richard P. Haney

Katina Pappas Tsongas Scholarship Fund
Fish Family Foundation

Cassie Zousounas Memorial Scholarship Fund
In memory of Mr. Walter J. Wrobel, Jr.
Mr. and Mrs. Thomas Beane
Mr. and Mrs. Thomas G. Brodeick, Jr.
Ms. Esther L. Burgoyne
Mr. and Mrs. Al Diamond
Mr. and Mrs. Gerald H. Fenlon
Mr. and Mrs. Thomas D. Flynn
Mr. and Mrs. Camille T. Frediani
Mr. and Mrs. Arthur Gendreau
Mr. and Mrs. Richard F. Hayden
Mr. and Mrs. Robert Joyce
Mr. John Kappler
Mr. and Mrs. Ronald Kobrinski
Mr. and Mrs. David C. McCarthy

Mr. and Mrs. Raymond McLaughlin
Mr. and Mrs. Albert Miano
Mr. Peter J. Miller
Mr. Philip Morrison
Mr. and Mrs. Maurice F. Murphy

Nissitissit Middle School Staff Club
Mr. and Mrs. William C. O’Leary

Pass Through Gifts and Scholarships

Air Force Jr. ROTC Instructor Award
Lowell High School

Allied Waste Services of Massachusetts, LLC Scholarship
Awen Management, Inc. c/o Allied Waste North America, Inc.

Ancient York Lodge Scholarship
Ancient York Lodge A.F. & A.M.

Edward J. Babigan Scholarship
Col. (ret) and Mrs. Alan E. Babigan, O.D.S.

C.R. Bard, Inc. Lowell/Woburn
C.R. Bard Foundation, Inc.

Jeanie Barkley Memorial
Mr. John L. Barkley

Bon Marche Trust Scholarship
Bon Marche Trust

Community Outreach Circle of Friends Scholarship
Community Outreach Circle of Friends, Inc.

Janet Conners Memorial Scholarship
Lowell High School

Creegan Family Scholarship
Mr. and Mrs. Leo R. Creegan

Creegan Library Intern Scholarship
Mr. and Mrs. Leo R. Creegan

Creegan TV Production Scholarship
Mr. and Mrs. Leo R. Creegan

Daley Middle School Faculty Scholarship
Daley Middle School

Lawrence L. Day Memorial Scholarship Fund
Merrimack Valley Area Rotary Club, Inc.

Helen Martha Dancause Scholarship Award
Mr. and Mrs. Philip T. Dancause

John Michael Delehanty Memorial Scholarship
A gift from John

Herbert Paul Doran Memorial Scholarship
Mr. and Mrs. Edward L. Fournier, Jr.

Eastern Bank Charitable Foundation Scholarship
Eastern Bank Charitable Foundation

Enterprise Bank Scholarship
Enterprise Bank

Louis Fineman Memorial Scholarship
Mr. and Mrs. Neil S. Fineman

Martin “Mickey” Finn Scholarship
Centralville Baseball League, Inc.

Merrimack Valley Food Bank for the Guy Franceschelli Scholarship Fund
Merrimack Valley Food Bank, Inc.

Friends of the Highlands Scholarship
Friends of the Highlands

Damey Middle School Faculty Scholarship

Friends of Tyler Park Scholarship

Community Teamwork, Inc.

Patrick Alberto Frye Memorial Scholarship
Mr. and Mrs. Mark Frye

Samuel O. Gurney Memorial Scholarship
Samuel O. Gurney Foundation

John Harrington Castello Memorial Scholarship
Lowell Sun Charities, Inc.

Jack Kerouac Scholarship
Jack Kerouac 5K Road Race

Stella Kryiakopoulos Memorial Scholarship
Atty. K. William Kyros

Athena Letsou Science League Scholarship
Lowell High School

LHS Alumni Association Alice Pearson Award
LHS Alumni Association

LHS Dance Scholarship
Lowell High School

LHS Headmaster Awards
Lowell High School

Lowell Bank Scholarship
Lowell Bank

Lowell Five Cents Savings Bank for the
Gerald R. Wallace Memorial Scholarship
Lowell Five Cent Savings Bank
Project Support

The various projects of the Greater Lowell Community Foundation enrich and improve the quality of life in our communities. They would not be possible without the generous support of the individuals and organizations listed below. We extend our deepest appreciation and gratitude for their generosity.

Celebrate Giving! Sponsors
Anstiss & Co., PC.
Mr. and Mrs. Philip A. Aquino
Ms. Dorothy Aste
Joseph P. Donahue Charitable Foundation Trust
Mr. and Mrs. Richard K. Donahue, Sr.
Mr. and Mrs. William R. Doyle
Mr. and Mrs. John A. Drager
Enterprize Bank
Jeanne D’Arc Credit Union
Joncas Associates
Mr. and Mrs. Thomas Jones
Mr. and Mrs. George J. Kyrano
Dr. John E. Leggat, Jr.
Lowell General Hospital
Lowell Five Cent Savings Bank
Lowell National Historical Park
Lowell Sun Charities, Inc.
Middlesex Community College
Moors and Cabot, Inc.
Princeton Properties
RBC Wealth Management
Stafford, Gaudet & Associates, LLC
University of Massachusetts Lowell
Ms. Pauline M. Golec
Jeanne D’Arc Credit Union
Joncas Associates
Lowell Housing Authority - Youth Activities Program, Inc.
Lifelinks, Inc.
Lowell Bank
Lowell Sun Charities, Inc.
Mr. and Mrs. Hubert F. Martyn
Ms. Judith R. Miller
N.E. Heritage Properties, Inc.
Mrs. Leonore R. Quellette
Mr. Jose I. Pino
Mr. and Mrs. Richard P. Pitkin
RBC Wealth Management
Trinity E.M.S., Inc.
Trinity Financial
University of Massachusetts Lowell
Watermark
Mr. and Mrs. Alexander W. White
Winn Companies, Inc.

RiverRide Bike-a-Thon Sponsors
All Sports Heroes
Arbella Insurance Group Charitable Foundation
Architectural Consulting Services
ARM Consulting, LLC
Cooney Insurance Agency
Drum Hill Dental Care, PC.
Eastern Bank Charitable Foundation
Edge Group, Inc.
Elder Services of the Merrimack Valley, Inc.
Lowell General Hospital
Lowell Restoration, Inc.
Lowell Sun Charities, Inc.
N.E. Heritage Properties, Inc.

RiverRide Bike-a-Thon Teams
RiverRide raised $25,000 to be distributed to these nonprofits:
Acro Family Child Care, Inc.
Angkor Dance Troupe, Inc.
Asian Task Force Against Domestic Violence
Boys & Girls Club of Greater Lowell, Inc.
Budget Buddies
Catholic Charities of Merrimack Valley
Center for Hope and Healing
Challenge Unlimited, Inc.
Cultural Organization of Lowell (COOL)
Family Services, Inc.
Friends of the Bruce Freeman Rail Trail
Gift of Hearing Foundation for Troy
Lowell Community Health Center
Lowell Parks & Conservation Trust, Inc.
Melmark, Inc. d/b/a Melmark New England
Merrimack River Watershed Council, Inc.
New England Quilt Museum
Open Pantry of Greater Lowell, Inc.
Visiting Nurse Association of Greater Lowell

Communities in Bloom Sponsors
Mr. and Mrs. Arthur C. Anton, Jr.
Mr. and Mrs. Philip A. Aquino
Mr. and Mrs. John E. Bukala
Mrs. Eileen Byrne
Commonwealth Collaborative, Inc.
JM Coutt, Inc.
Cousin Corporation
DMP Real Estate Services, Inc.
Joseph P. Donahue Charitable Foundation Trust
Mr. and Mrs. Richard K. Donahue, Sr.
Eastern Bank Charitable Foundation
Elder Services of the Merrimack Valley, Inc.
Eno, Martin, and Donahue, LLP
Enterprise Bank
Mr. Joel H. Epstein and Ms. Mary Anna Sullivan, M.D.
Gallagher & Cavanaugh, LLP

Lowell Educational Alliance Resource Network (LEARN)
Accutronics, Inc.
Mr. and Mrs. Richard K. Donahue, Sr.
Mr. and Mrs. George L. Duncan
Enterprize Bank
Lowell General Hospital
Lowell Bank
Lowell Five Cent Savings Bank
Theodore Edson Parker Foundation
Mr. and Mrs. Alexander W. White
Winn Companies, Inc.

New Farm Families Project
at White Gate & Smith Farm
Ognorowski New Farm Families Fund

Restore the Bosh - Christopher Bosh Charitable Fund
Joann Weber Charitable Fund

We regret any errors or omissions.
The Legacy Society
Incorporating charitable giving into your estate planning

One of the most powerful ways to realize our shared vision of a future where donors can directly address the specific community problems and opportunities they care the most about is to leave a personal philanthropic legacy. The Legacy Society includes individuals who have made a special commitment to the future of this region through a planned gift.

Greater Lowell Community Foundation’s Legacy Society was launched in 2006. New members are welcome to join other forward-thinking, generous individuals who set an example with their commitment to providing resources for the future of Greater Lowell and Merrimack Valley communities. We offer many ways to incorporate charitable giving into your estate planning – and we will help you decide which type of gift is right for you. You can make a planned gift by will or trust; gifts of retirement plan assets and life insurance; and gifts that pay you income and preserve assets for your heirs. Legacy Society members have designated their gifts to establish permanent scholarships and endowment funds in support of the specific causes and charities they care about most.

Members of the Legacy Society

Mr. Mehmed Ali  
Ms. Carol C. Amnick  
Col. (Ret.) and Mrs. Alan E. Babigan, D.D.S  
Mr. Walter A. Bacigalupo  
Mr. James Baird  
Mr. John L. Bankley  
Ms. Karla Brooks Baehr  
Mr. John E. Butler  
Mr. and Mrs. Alexander M. Chanler  
Mr. Alfred H. Coburn  
Mr. Robert H. Colgate  
Mr. and Mrs. John H. Costello, Jr.  
Mr. and Mrs. David W. Donahue  
Mr. and Mrs. Joseph P. Donahue, Jr.  
Mr. and Mrs. Richard K. Donahue, Sr.  
Mr. and Mrs. William R. Doyle  
Mrs. Nancy Dubner  
Mr. and Mrs. Winslow H. Duke  
Mr. George L. Duncan  
Ms. Barbara N. Dunsford  
Mr. and Mrs. Michael G. Faherty  
Mrs. Kathleen M. Farnan  
Ms. Suzanne C. Knapp  
Mr. and Mrs. Steven Kouroubacalis  
Mr. David Kronberg  
Mr. Ronald P. Laccuttre  
Mr. and Mrs. Michel LePierre  
Mrs. Mildred V. LeClair  
Mr. John E. Leggat  
Ms. Janet C. Leggat  
Mr. and Mrs. Chris Lekakos  
Ms. Elinor P. Lynch  
Mrs. Lorna C. Mack  
Mr. and Mrs. Allan P. MacLean  
Ms. Elise C. Martin  
Mr. and Mrs. Hubert F. Martyn  
Ms. Martha Mayo  
Mr. and Mrs. James McCloy  
Mr. and Mrs. Joseph M. Mandonca  
Mr. and Mrs. Edward J. Moloney  
Mr. and Mrs. Howard V. Moorey  
Ms. Renuka S. O’Connell  
Mr. George Oliviero  
Col. and Mrs. Charles D. Palmer  
Mr. Luis Pedroso  
Mr. Oakes Plimpton  
Dr. James Reichheld  
Ms. Alana L. Roach  
Atty. Ammari Roark  
Mr. and Mrs. Chris C. Rodis  
Ms. Lenore Rogers  
Mr. and Mrs. Mark Saab  
Ms. Ruth A. Salinger  
Mr. Evan Schapiro and  
Ms. Belinda M. Juran  
Mr. James C. Shannon III  
Mr. Brian J. Stafford  
Ms. Athena S. Stamatakakos  
Mr. and Mrs. Garrett S. Thurston  
Mr. George N. Tsapatsaris  
Congresswoman Nik S. Tsongas  
Mr. Paul V. Votze  
Mr. Drew Weber  
Mr. James L. Wilde  
Mrs. Mary Zaher Galotta

Sue Beaton, Director of Special Initiatives at The Paul and Phyllis Fireman Foundation, speaks at the Legacy Lunch.
Volunteers and Committee Support

It is only through the commitment and dedication of our wonderful volunteers and committee members that the Greater Lowell Community Foundation is able to provide the level of support to our community. We extend our deepest appreciation and gratitude for their tireless efforts.

Chelmsford Business Association Scholarship Committee
- Jo Ann I. Almaraz
- Jeffrey Arsenault
- Peter J. Aucella
- Jennifer J. Barrell
- Francisco J. Carvalho
- Richard S. Chavez
- Maria D. Cunha
- Sharon Palenty
- Pauline M. Golet
- Steven Joncas
- Janet C. Leggat
- Sean McCarthy
- Martha Mayo
- Arni Morales
- LZ Nunn
- James Reichold
- Raymond E. Riddick, Jr.
- Linda Sou
- Marie P. Sweeney
- Aleksandra Tugbyele

Distribution Committee
- David Siegal
- Linda Sou
- Katie Stutz
- Tiffany Currie
- Maria Vejar
- Colleen Winn

Employees serving on the LHS Scholarship Committee in a non-voting capacity
- Edward J. Rozmiarek, Headmaster
- Michelle Callahan, Bursar
- Mary Payne, College & Career Relations Counselor
- Nancy Humphrey, College & Career Relations Counselor
- Janinne Nocco, GLCF

Nashoba Valley Health Care Committee
- Gail Clayton
- Eileen Costello
- Dorothy Chen-Courtin
- Steve Gervais
- William Marshall
- Raymond E. Riddick, Jr.
- Linda Sou
- Maria P. Sweeney
- Aleksandra Tugbyele

Lowell High School (LHS) Scholarship Committee
- Brian Akashian
- Mary Jo Antosca
- Kerry Bionz
- Shelby Bosvoert
- Mary Lou Bolduc
- Fran Boss
- Gibson Colon
- Kriston Colon
- Robert De Lussa
- Stephanie Donahue
- Tricia Gabor
- Ruth Harrington
- Ryan Larney
- John J. Laroque, Jr.
- Donna Latta
- Diann Luz
- Gail Medina
- James O’Hearn
- Anita Owembey
- Phyllis Petro

Women Working Wonders Fund Trustees
- Nina K. Anton, Co-Chair
- Amy B. Werner, Co-Chair
- Jennifer Hansan, Vice Chair
- Bophna Malone, Treasurer
- Tarana Mansur, Secretary
- Linda K. Chemaly
- Brenda J. Costello
- Janet Cramb
- Carol S. Duncan
- Carolyn J. Gregoire
- Dorcas L. Grigg-Saito
- Deborah Lemos
- Carrie Maile
- Ginger Pearson
- Erin Rouke
- Helene T. Thibodeau

Honorary Trustees
- M. Patricia Crane
- Nancy G. Donahue
- Terry M. O’Connor
- Lura Smith
- Elaine Zouzas Thibault
Financial Profile

Condensed Financial Statements

<table>
<thead>
<tr>
<th>Assets</th>
<th>Unaudited</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and investments</td>
<td>$23,371,391</td>
</tr>
<tr>
<td>Unconditional promise to give</td>
<td>456,905</td>
</tr>
<tr>
<td>Property, equipment - net</td>
<td>6,430</td>
</tr>
<tr>
<td>Other assets - net</td>
<td>4,700</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$23,839,426</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable / accrued expenses</td>
</tr>
<tr>
<td>Grants payable</td>
</tr>
<tr>
<td>Charitable gift annuities</td>
</tr>
<tr>
<td>Fiscal agent and agency endowment funds</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Net Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total net assets</strong></td>
</tr>
<tr>
<td>Total liabilities and net assets</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Support and Revenue</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions, grants and gifts</td>
</tr>
<tr>
<td>Investment Income</td>
</tr>
<tr>
<td>Donated goods and services</td>
</tr>
<tr>
<td><strong>Total support and revenue</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program services</td>
</tr>
<tr>
<td>Fundraising</td>
</tr>
<tr>
<td>General and administrative</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
</tr>
</tbody>
</table>

| Change in Net Assets         | $2,759,246   |
| Net Assets at Beginning of Year | $18,452,474 |
| Net Assets at End of Year    | $21,211,720  |
Board of Directors

Officers

Steven Joncas
President

Lori A. Trahan
Vice President

Ally Annmarie Roark
Clerk

James C. Shannon III, CPA
Treasurer

Brian J. Stafford, CPA, MST
Assistant Treasurer

Directors

Joseph Bartolotta

John P. Chemaly

James F. Conway III

Richard K. Dinahue, Sr.

Kay Doyle, Ph.D.

George L. Duncan

Scott Flagg

Jacqueline Moloney, Ed.D.

Jim Nolan

Mark O’Neil

Luis Pedroso

James H. Reichfield, M.D.

William J. Samaras

Greater Lowell Community Foundation Staff

Raymond E. Riddick, Jr., Executive Director
Jeffrey G. Bergart, Chief Financial Officer
Susan Winship, Director of Philanthropy,
Donor Services and Nonprofit Services
Janinne Nocco, Administrative Officer
Fatima Palermo, Executive Assistant

Special Thanks

Anstiss and Company, P.C., CPA’s
Enterprise Bank
Lowell High School
Meekat Technologies, Inc.
LZ Nunn

Annual Report Credits

Tony DeTore, DeTore Design Group
Kevin Harkins, Harkins Photography
Janet Lambert Moore, cover and inside cover illustrations
George Nugent, Nugent Design
Red Mill Graphics, Inc.
The Greater Lowell Community Foundation has received notification that it has met the nation’s highest philanthropic standards for operational quality, integrity and accountability. The National standard compliance effort for U.S. Community foundations is administered by the Council on Foundations, a national professional association based in Washington, D.C., and is the first of its kind for charitable foundations in the United States.

Meeting such rigorous standards assures the public of the Greater Lowell Community Foundation’s ability to achieve its mission to strengthen the community and help donors achieve their personal charitable goals.