



Looking forward, giving back.

Grow With Us

Greater Lowell Community Foundation Annual Report 2012

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- 1 Welcome from the President and Executive Director
- 2 What is the Greater Lowell Community Foundation?
- 3 What We Do
- 5 How We Work
- 6 The Year in Review

WHO WE SERVE: GRANTEE SPOTLIGHT

- 8 New England Quilt Museum
- 9 Clean River Project
- 10 RiverRide Bike-a-Thon
- 11 Notre Dame Cristo Rey High School
- 12 Public Matters
- 13 Loaves & Fishes

GLCF AND YOU

- 14 Apply for a Grant
- 15 Become a Donor

GRANTEES

- 16 Partners in Community Service:
Grantees and Agency Distributions

DONORS

- 20 Partners in Philanthropy: Donors
- 22 Building Sustainability:
Nonprofit Agency Endowments
- 23 Scholarship Funds
- 25 Project Support
- 26 Legacy Society
- 27 Volunteers and Committee Support
- 28 Financial Profile
- 29 Board, Staff and Credits



With deep appreciation, we dedicate our annual report to our founding individuals and early supporters. Their forethought, support and inspiration seeded the Community Foundation's growth and enable us to give back to the Community today and for generations to come.

Individuals

Mary J. Bacigalupo
George L. Duncan
Nancy L. Donahue
Richard K. Donahue, Sr.
Robert F. Hatem

Mary Jo Leahey
John E. Leggat
Arnold S. Lerner
John H. Pearson, Jr.
Luis Pedroso

Catherine G. Quinn
Peter S. Stamas
Marie P. Sweeney

Founding Foundations

Moses Greeley Parker and Mary
Greeley Parker Morrison Foundation
Jessie B. Cox Charitable Trust
Mass Environmental Trust



Welcome from the President and Executive Director

We are pleased to provide the Greater Lowell Community Foundation (GLCF) 2012 Annual Report.

As you know, the purpose of the GLCF is foster philanthropy. Throughout 2012, volunteers, individual donors, nonprofit organizations and local businesses came together to promote community growth and vitality. Together, we strive to address community needs by stimulating effective philanthropy and supporting programs.

The Foundation is fortunate to have a community oriented and visionary donor base. The effective stewardship and investment of our donors' funds is central to our mission. Thanks to your generosity and the rigorous oversight of our investment managers, as of December 31, 2012, the Foundation's assets totaled \$23,839,426, a 14% increase over 2011. That is the highest asset base in the history of our organization. Thus the Foundation continues to be fiscally strong and well positioned to continue making a difference for generations to come.

Last year, the Foundation also achieved new benchmarks in grant and scholarship distributions. In 2012, the Foundation distributed \$1,032,528 in grants to our nonprofit partners and scholarships to deserving students. These grants supported education, the arts, environment and services to those in need among other causes. In these pages, you will read about organizations and individuals whose energy and commitment help to inspire, enrich and effect positive change throughout our service area.

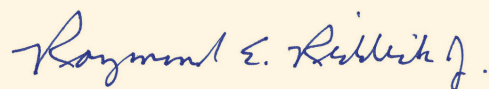
The Foundation also initiated new efforts in 2012. As a convener, the Foundation sponsored workshops and seminars to provide nonprofits with information and ideas on becoming more effective organizations. We piloted the Next Generation Giving Circle to encourage volunteerism and philanthropy among young professionals. And, we held our first Annual Bike-a-Thon, a vehicle that local nonprofits used to raise over \$25,000. These programs engaged new donors and strengthened nonprofits in our region.

Looking ahead, the Foundation will continue to expand its programmatic, fundraising and grant making efforts. New initiatives for 2013 include our Boston Marathon Fund designed to help parents and educators recognize and deal with the emotional impact of that tragic event on youngsters, a Youth in Philanthropy program for high school students to cultivate a sense of giving back, project LEARN which is an initiative in conjunction with UMass Lowell and private donors that is adding a grants professional at the Foundation to support the Lowell School System, the Foundation Roundtable an effort to foster greater collaboration among area foundations and a Nonprofit Collaborative which is a partnership initiative between Enterprise Bank, the Nonprofit Alliance of Greater Lowell and the GLCF that will help nonprofit staff strengthen their skills.

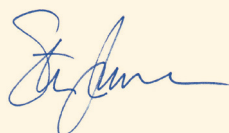
This Annual Report is dedicated to the great number of individuals and organizations who transform people's lives. Please know that the Foundation board of directors and staff are grateful for the support the Foundation receives each day from our many committed volunteers, benefactors and nonprofit partners. You entrust us to manage and distribute funds thus enabling the Foundation to pursue its mission to improve the quality of life in our region.

Thank you very much and please contact the office with your ideas or questions.

Sincerely,



Raymond E. Riddick, Jr.
Executive Director



Steven Joncas
President



What is the Greater Lowell Community Foundation?

The Greater Lowell Community Foundation is a nonprofit, community corporation created by and for the people of the Greater Lowell region. As the leading philanthropic organization in the Greater Lowell area, we have had a profound impact on the quality of life in our region since our inception in 1998.

Our Mission

The Greater Lowell Community Foundation fosters community growth and development through funding, leadership, and collaboration to transform the lives of the individuals and organizations we serve. We fulfill this mission in three principal ways:

- Making grants to nonprofit organizations, awarding high school student scholarships and designing special funding initiatives to address the community's critical challenges.
- Working in partnership with our donors and other funders to achieve high-impact philanthropy.
- Serving as a convener and center of information where ideas are shared, so that we can leverage common agendas and resources for the future.

Through the Foundation, the private citizens, families, corporations and nonprofit organizations of Greater Lowell create permanent charitable funds that help our region meet the challenges of changing times. The generosity of these donors has enabled the Foundation to award more than \$7.5 million in grants to nonprofit organizations and scholarships to worthy students since 1998.



What We Do

Greater Lowell Community Foundation's Nonprofit and Donor Services

The Greater Lowell Community Foundation strives to be the most knowledgeable philanthropic resource in the Greater Lowell and Merrimack Valley area. Our goal is to provide resources that connect donors with nonprofit organizations that are effectively addressing the charitable causes they care about. There are many ways to meet the needs of the over 500 organizations that comprise the Greater Lowell and Merrimack Valley nonprofit community.

The Greater Lowell Community Foundation exists to bring charitable people and resources together to address the social, educational, economic, environmental and cultural needs of our communities. The Nonprofit and Donor Institute is a vehicle to support nonprofits and donors as they strive to support the community.

We offer support through the Nonprofit and Donor Institute in the Greater Lowell Community in the following ways:

Meet and Greet Sessions

At the Greater Lowell Community Foundation, we meet with and learn about the nonprofits in our region. We visit at least two nonprofits a week as a way to understand the needs of the community and our nonprofit partners.

We meet with donors to understand their desires for philanthropic giving. We share information about the needs of nonprofits so they can direct their philanthropic dollars to causes which they care about.

Professional Development

Throughout the year, GLCF offers seminars addressing issues pertinent to nonprofit leadership and management. In 2013-2014 GLCF will be hosting a seminar series for donors on philanthropic giving.

Consultation

GLCF staff offer consultation services to nonprofits on leadership and management issues. Referrals are made to appropriate support as needed. This may include resources for funding, or other support to build capacity.

We also offer consultation to donors who are interested in learning about the needs of the community. At times, donors are seeking suggestions of where to direct their philanthropic dollars.

Convening

GLCF serves as a convener and center for information where ideas are shared. We bring together like-minded foundations and nonprofits to pool resources and offer opportunities for collaboration.

Competitive Grant Making

Made possible through the support from our generous donors, GLCF offers capacity-building grants to strengthen nonprofits, allowing them to meet their strategic goals and long-term objectives.

Community Calendar

GLCF maintains a community calendar for the nonprofit community on www.GLCFfoundation.org. Nonprofits are able to post their events and seminars on this calendar.

Scholarships

Greater Lowell Community Foundation manages a variety of scholarship funds to assist students throughout the Greater Lowell area with the cost of post-high school educational and training opportunities. Since 1998, the largest scholarship fund, which benefits Lowell High School graduates, has grown to \$3.6 million in value, representing 165 permanently endowed individual funds created by generous donors and past LHS graduates.

To date, more than 1,000 graduating seniors have received more than 1,200 scholarships. Lowell High School and GLCF partner to administer the selection and award process. Many community partners and volunteers come together to choose appropriate scholarship recipients. If you are interested in setting up a scholarship or if you would like to contribute to a scholarship, contact Janinne Nocco at GLCF.

Donor-Advised Grants

A donor-advised fund allows a donor to make a charitable gift to a named fund at GLCF, receive a tax benefit in the year that the gift is made, and then work with our professional staff to recommend grants from the fund to nonprofit organizations.

Nonprofit Organization Endowment Funds

GLCF provides nonprofit organizations with a vehicle for stable, predictable sources of income through our Agency Endowment Fund. Donors can make a contribution to this Fund, ensuring long term viability for the organization. An annual distribution is made from the GLCF to your nonprofit organization to support current needs or to be returned and reinvested.

What We Do (cont.)

Women Working Wonders Fund: Bringing women together, through philanthropy, to share the future

Generosity always comes from the heart and connects us to others. Community connections made 2012 a banner year for the Women Working Wonders Fund (WWWF)! The Fund awarded \$5,000 grants to the three following nonprofit organizations: Cambodian Mutual Assistance Association (to assist Burmese refugee women); Catie's Closet (to provide essential clothing and supplies to high school students in need); and Hope of Hope (for their "Hope Chest" workforce development program).

The Women Working Wonders Fund is fortunate that their fundraising initiatives allows them to build an endowment fund that now offers \$20,000 of funding (four \$5,000 grants) in 2013. These grants to local nonprofits fund programs in Greater Lowell that address the needs of disadvantaged women and girls.

In order to provide more funding to worthy programs, this year WWWF launched the Mother's Day "Gifts from the Heart" Campaign. Individuals can donate in honor of or in memory of a special woman: someone who guided them, displayed loving kindness or somehow made a difference in their life.

A donation to WWWF allows you to be a part of solutions to real problems facing women and girls in our community. All donations are fully tax deductible and an investment in the future women of our community. For more details, visit www.womengreaterlowell.org.

The WWWF is a component fund of the GLCF.



How We Work

The Greater Lowell Community Foundation is uniquely positioned to bridge community resources and community needs. The Foundation serves as a bridge between donors, foundations, caring citizens and the good works of community organizations. GLCF shares knowledge and resources, matches funds and interests to regional needs and builds a successful community.



Donors: Partners in Philanthropy

GLCF offers:

- Funds tailored to community needs
- Consultation on community needs
- Legacy-giving opportunities
- Convening sessions to discuss philanthropic trends and needs
- Stewardship of scholarship funds
- Memorial Funds
- Seminars on Philanthropy

GLCF

Nonprofits Institute: Partners in the Community

GLCF offers:

- Foundation Grants
- Fundraising opportunities
- Workshops on Nonprofit Leadership and Management
- Stewardship of agency funds
- Consultation
- Convening
- Site visits to better understand the nonprofit landscape

Greater Lowell Community Foundation

Shares community knowledge and resources • Matches donors to needs of the community • Builds a successful community

The Year in Review and Looking Forward

Building Capacity, Sustaining Growth

We are proud of the strong history of the Greater Lowell Community Foundation, and despite the challenging economic times, we are excited about what lies ahead.

As of December 31, 2012, the Greater Lowell Community Foundation was managing \$23.8 million dollars of GLCF and Agency assets. The Foundation's most important success factor is the amazing generosity of our community. Add this to the Foundation's sound investment policies and the result is a true recipe for success. The Foundation's return on its investment portfolio for 2012 was 11.8%.

During 2012, individuals, businesses and organizations donated over \$2.1 million to our endowment and programs. This continued generosity enabled the Foundation to distribute 276 grants, totaling \$830,605, to assist more than 155 local nonprofits. In addition, 175 scholarships, totaling \$201,923, were given to help local scholars with their educational expenses.

Communities in Bloom

Communities in Bloom, held on May 2nd at the Tewksbury Country Club, helped GLCF to expand its geographic reach and develop seed funds for philanthropic initiatives like the Next Generation Giving Circle. This powerful bi-annual event helps GLCF broaden our impact and cultivate new donors in the Greater Merrimack Valley.



2012 By the Numbers

Total Assets (12/31/2012 Unaudited)	\$23,839,426
Total contributions from donors	\$2,141,608
Total endowed charitable funds	163
Endowed scholarship funds added this year	5
LHS students awarded scholarships	164
Total value of LHS scholarships awarded	\$208,030
GLCF Volunteers	110

Looking Forward

Building on last year's success, 2013 looks to be another exciting year filled with new programs and opportunities to work effectively with our local nonprofits and partners. On April 27th we conducted a **Bus Tour** of Lowell to expose some of the physical and cultural transformations taking place in Lowell today. The GLCF **2013 Annual Meeting** will take place on June 11th. The focus for the Annual meeting will be food safety and food sustainability. The featured speaker will be Ellen Parker, Executive Director of Project Bread. Fifteen local sustainable food programs will display at this event. The second annual GLCF **Bike-a-Thon and Family Fun Ride** will take place on October 5th. This event provides individuals, families and businesses with the opportunity to raise money for their favorite nonprofit cause. On October 30th, the GLCF will stage its **17th Annual Celebrate Giving!** event. The spirit of philanthropy will be honored and more than \$100,000 will be distributed to worthy area nonprofits. The featured speaker at this event will be Mr. Ronald M. Shaich, Founder, Chairman of the Board, and CEO of Panera Bread Company. Mr. Shaich is also the President of the Panera Bread Foundation.

Key Accomplishments

- Increased net assets by \$2,929,038 to \$23,839,426 – its highest level in GLCF history.
- Awarded more than \$1,032,528 in grants, scholarships and agency endowment distributions.
- Received \$2,141,608 from GLCF donors, including a \$1,000,000 gift from the Mary Jo Leahey Estate to sustain the summer band camp that she established at University of Massachusetts Lowell.
- Hosted the first annual GLCF Bike-a-Thon and Family Fun Ride that attracted over 125 riders and raised \$25,000 for local nonprofits.
- Created the GLCF electronic newsletter with monthly circulation of approximately 3,500.
- Attracted more than 250 civic, nonprofit and community leaders to the 16th annual *Celebrate Giving!* dinner at the

UMass Lowell Inn and Conference Center. This event is the annual celebration of philanthropy in the Greater Lowell area. UMass Lowell Chancellor Marty Meehan delivered the event's keynote address, which highlighted the relationships between UMass Lowell and Greater Lowell Community Foundation.

The GLCF distributed over \$110,000 to 27 area nonprofit organizations.

Honored several outstanding individuals for their contributions to improving the quality of life in our community. Arthur D. Sutcliffe, Lowell Festival Foundation Chairman, received the Bankers' Volunteer Award for Lifetime Achievement; Jose Molina from the Lowell Boys and Girls Club of Greater Lowell received the Bruce C. Leggat Rising Star Volunteer Award; and the Lowell Community Health Center's Teen Block received the Youth Community Service Award.



- Held the Communities in Bloom event at Tewksbury Country Club and attracted more than 250 guests. GLCF fosters community growth and development through funding, leadership and collaboration.
- Reaffirmed Council on Foundation's National Standards five-year accreditation.
- Created Next Generation Giving Circle to mobilize young professionals to support philanthropic initiatives that make our community a better place.
- Hired Susan Winship as Director of Philanthropy, Donor Services and Nonprofit Services.



Deb Huber, Conductor, Executive Director, Mary Jo Leahey Band Camp

ARTS, CULTURE AND HUMANITIES

Enrich

Greater Lowell Community Foundation supports
New England Quilt Museum

Quilting is a uniquely American art form that has seen a staggering growth in popularity, both in the U.S. and abroad. Founded in 1987 by a dedicated group of local volunteers, the New England Quilt Museum has become one of the country's preeminent sites for the study, preservation and exhibition of quilt-related fiber arts.

Located in an 1870s former bank building in downtown Lowell, the heart of America's historic textile-production region, the museum draws thousands of visitors annually to view its rotating exhibitions and to enjoy the annual Lowell Quilt Festival each August. Each year, the museum hosts four exhibitions of antique, traditional and modern art quilts. The Permanent Collection holds more than 400 historically significant quilts and quilt-related ephemera. Classes, lectures, a book group, community project work days, and other special events are offered monthly. The museum also features a research library as well as a Museum Store.



Pieced Silk Sampler Quilt, c. 1870, by Elizabeth Crehore Johnson White. Gift of Mr. and Mrs. Green Penn, 2003.14

“Having an Agency Endowed Fund with the Greater Lowell Community Foundation has given our donors an opportunity to fund the New England Quilt Museum forever.”

Sarah Fujiwara, Interim Executive Director, New England Quilt Museum



ENVIRONMENT

Preserve

Greater Lowell Community Foundation supports
Clean River Project

It is through support from the Greater Lowell Community Foundation that the Clean River Project will be able to clean an area of the Merrimack River in Lawrence that has been accumulating trash and debris for over a decade and is heavily polluted. Until now, accessing this area has been virtually impossible.

Clean River Project is a nonprofit organization dedicated to the cleaning and preservation of the Merrimack River. Their mission is to clean, protect, and provide a safer water supply to the many cities and towns who rely heavily on this natural resource. An estimated 300,000 people use the Merrimack River for drinking water.

Inspired by their volunteers and the people of Merrimack Valley, they are dedicated to cleaning up the rivers in the region!

“Since the start of the Clean River Project in 2005, the Merrimack riverbanks have gone from being totally covered with debris to becoming the beautiful beaches they once were over 100 years ago.”

Rocky Moorison, Executive Director, Clean River Project

COMMUNITY BUILDING

Inspire

Greater Lowell Community Foundation supports
The Annual RiverRide Bike-a-Thon

The Greater Lowell Community Foundation raised \$25,000 for area nonprofits at its first annual RiverRide, a Bike-a-Thon and Family Fun Ride that allows participants to raise money for their favorite charity or nonprofit organization.

More than 200 people participated in the RiverRide, which took place on September 22. It featuring two rides – a 15-mile Bike-a-Thon and a 5 mile Family Fun Ride – that looped through downtown Lowell, Belvidere, and along the Merrimack River. One hundred percent of the money raised by teams and individual riders (excluding registration fees) went toward their chosen nonprofits. The event was made possible by more than 60 kazoo-playing, energetic, vibrant volunteers from Lowell High School's National Honor Society and ROTC, and the Paul Sullivan Leadership Institute at Middlesex Community College.



“This event was unique because it allowed teams to raise money for their favorite charity or nonprofit without the cost of running an event themselves. It is another way that the Greater Lowell Community Foundation improves the quality of life in our region by supporting and strengthening the nonprofit organizations that change lives every day.”

Raymond E. Riddick, Jr., Executive Director, Greater Lowell Community Foundation

EDUCATION

Prepare

Greater Lowell Community Foundation supports
Notre Dame Cristo Rey High School

It is through support such as capacity-building grants from the Greater Lowell Community Foundation that Notre Dame Cristo Rey High School is able to inspire the love of learning and hope for the future in its students.

Sponsored by the Sisters of Notre Dame de Namur, Notre Dame Cristo Rey High School provides an affordable, Catholic, college preparatory education with a unique Corporate Work Study component to the youth of Lawrence. Through a grant from the Greater Lowell Community Foundation, Notre Dame Cristo Rey has formed an exciting partnership with Northern Essex Community College to create an 'Early College Pilot' program. In this program, their students are given an opportunity to experience success at college level work, while earning college credit.

“This collaborative effort provides great opportunity for expansion into the future. It gives an enormous advantage to our students now and in years to come, providing them with a giant leap toward their goal of college success.”

Sister Mary Murphy, SNDdeN, President



ECONOMIC AND COMMUNITY DEVELOPMENT

Lead

Greater Lowell Community Foundation supports Public Matters

Greater Lowell Community Foundation supports The Lowell Plan through our capacity-building grant program and staff participation.

Public Matters is a program of The Lowell Plan, Inc., in collaboration with Lowell National Historical Park, and funded in part with support by the Greater Lowell Community Foundation and the Lowell Heritage Partnership. Launched in 2009, Public Matters integrates experiential education and leadership development in a Lowell setting to foster and enhance knowledge and skills of leaders in Lowell. Members learn how to contribute effectively to a forward-moving, diverse, and partnership-oriented community. Public Matters seeks to ensure that the Lowell of tomorrow will be served by inspired stewards of our history, economy, natural resources, social and cultural capital, government agencies, and civic organizations.

“This program gave me a wonderful historical context of Lowell as well as connected me to past and emerging leaders in the community. I was able to meet so many ‘movers and shakers’ in the community who have been responsible for Lowell’s renaissance. It was one of the best educational programs I have ever attended!”

Joseph C. Hungler, Executive Director of the Boys & Girls Club of Greater Lowell, Inc.



YOUTH, FAMILY AND SOCIAL SERVICES

Nourish

Greater Lowell Community Foundation supports
Loaves & Fishes

Loaves & Fishes exists as a mission of love and faith by providing food and temporary support services to residents of Ayer, Devens, Groton, Harvard, Littleton and Shirley and advocates for changes by its clients that will promote independence and self-reliance.

For the past 30 years, Loaves & Fishes has reached out to their neighbors, providing them with nutritious food, clothing and the resources needed to help them navigate through the difficult times in their lives. During 2012, 332 new families were welcomed to the pantry, and more than 960 families received food during the past year. Many of these new families were comfortable middle class families until one or both wage earners became unemployed or underemployed. They struggle with the challenges of keeping their homes from foreclosure, heating their homes, and feeding their children.

“The financial support we have received from the Greater Lowell Community Foundation has been critical to our operation and allowed us to continue to offer nutritious food to our neighbors in need.”

Patricia Stern, Executive Director, Loaves and Fishes



Apply for a Grant

Building a Prosperous Community

The Greater Lowell Community Foundation is dedicated to improving the quality of life in the Greater Lowell and Merrimack Valley regions through proactive, strategic grantmaking to our vibrant nonprofit community. The Foundation has a deep commitment to strengthening the nonprofit sector. We strive to fund projects that touch many lives and enrich the overall quality of life in our region.

Types of Support

There are principal types of support available from the Foundation's discretionary grant making resources: Capacity Grants, Leclair Elder Services Grants, Mini-Grants, Water Resources Grants, and Field of Interest Funds.

Capacity Grants

Capacity grants are intended to strengthen organizations, enabling them to better meet strategic goals and long-term objectives. Applying for a capacity-building grant starts with a simple online concept paper.

Leclair Elder Services Grant

GLCF welcomes proposals from nonprofit organizations that serve elderly people in our service area.

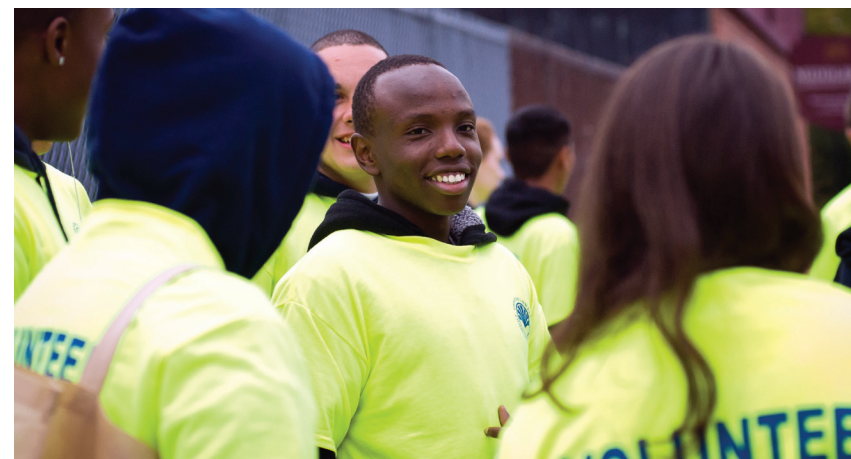
Mini-Grants

These are grants up to \$1,000, awarded to projects addressing a range of unique community needs. Mini-grant applicants only need to complete a one-step concept paper during the application process.

Water Resources Grants

GLCF welcomes proposals from nonprofit organizations that include a broad range of water-related projects involving biological conservation, habitat restoration, and community-based clean-ups.

We invite you to visit our website at www.GLCFoundation.org for detailed information about how to reach us and how to apply for a grant.



Field of Interest Funds

These funds benefit civic activities, the arts, economic development, youth services, the environment, or any other field of interest that you wish to support in perpetuity.

Community Impact Fund — Social Services in Lowell

To support organizations doing work in social services in Lowell.

Nancy L. Donahue Public Art Fund for Lowell Endowment Fund

To support artist fees, installation charges, production costs, and other expenses to create temporary or permanent works of art and performances in Lowell.

Greater Merrimack Valley Arts Fund

To support nonprofit arts and cultural organizations, municipal arts councils, and other eligible groups providing programs and services in the Nashoba and Merrimack Valley regions.

United Lowell Development Fund

To provide funds to organizations for economic and business enterprise development that improves the quality of life in Lowell.

Youth Development Fund

To assist Greater Lowell's next generation of responsible citizens with resources for projects — especially those that promote civic leadership activities — and the organizations that serve teenagers and young adults.

Becoming a Donor

Planting the Seeds for Future Prosperity

It all begins with you. Your vision, partnered with our experience, creates a strong alliance to design a philanthropic plan that meets your goals. We will match up your passion for giving with our deep understanding of the important issues facing our communities to achieve results that matter.

GLCF works proactively to design personalized gift plans that fit every situation and donor preference, ensuring that you receive the most benefit from your charitable contributions.

Whether you are just beginning your philanthropic journey or possess a high level of clarity and sophistication, we will work proactively with you to help create positive change for the causes you care about.

Meeting your goals through a Donor-Advised Fund

The Greater Lowell Community Foundation has been an expert in Donor-Advised Funds for more than a decade. Currently, GLCF administers 35 of these funds, ranging in size from \$5,000 to \$3 million. A Donor-Advised Fund operates much like a private foundation, without the administrative or payout burdens. You make grants anywhere in the U.S. when it is most convenient for you—and receive the maximum charitable tax deduction every time you add to your fund. With a simple agreement, you can establish a fund that meets your goals.

Incorporating Charitable Giving into your Estate Planning

We offer many ways to incorporate charitable giving into your estate planning—and will help you decide which type of gift is right for you. You can make a planned gift by will or trust; gifts of retirement plan assets and life insurance; and gifts that pay you income and preserve assets for your heirs. Your gift can benefit any type of named fund or combination of funds.

The Greater Lowell Community Foundation is a tax-exempt public charity under section 501(c)(3) of the Internal Revenue Service Code. For more information about how to become a donor through the Greater Lowell Community Foundation, contact our Development Office at 978-970-1600.



Choosing the contribution that's right for you

The Greater Lowell Community Foundation accepts nearly every type of gift—including gifts of cash, stocks, and bonds, artwork, closely held or restricted stock, and LLC or partnership interests. Whether you make a charitable gift during your lifetime or through your estate, we can accommodate your giving plans.

Partners in Community Service: Grantees and Agency Distributions

2012 Nonprofit Capacity-Building Grants

(from Discretionary Funds)

The Foundation awards discretionary grants through an open, competitive process reviewed and selected by the Distribution Committee. Any 501(c)(3) nonprofit organization that meets Foundation guidelines may submit a proposal. In 2012, the Foundation awarded \$93,500 in grants.

Arts, Culture and Humanities: \$10,000

Lowell Telecommunications Corporation \$10,000 For the Greater Lowell Media Archives

Economic and Community Development: \$39,500

Brush Art Gallery & Studios \$5,000 For the Outreach Improvement Project

Community Teamwork, Inc. \$10,000 For the Merrimack Valley Small Business Center - Mill City Bookkeeping

Cultural Organization of Lowell (COOL) \$5,000 For Strategic Planning

Lowell Plan, Inc. \$2,500 For Public Matters

Lowell Wish Project, Inc. \$1,000 For Healthy Space

Mill City Grows \$10,000 For Mill City Grows

Pepperell Aid from Community to Home (PACH Outreach) \$5,000 For Resource Database

UMass Lowell - Center for Lowell History \$1,000 For the Expanded Digital Workstation

Education: \$10,000

Notre Dame High School of Lawrence \$10,000 For the Early College Pilot Program

Health: \$19,000

Boys & Girls Club of Greater Lowell, Inc. \$5,000 For the Nutrition Program Expansion

It's All About the Kids Foundation (IAATKF) \$1,000 For the Market Basket Gift Cards

Massachusetts Alliance of Portuguese Speakers \$5,000 For the MAPS Lowell Technology Enhancement Project

Merrimack Valley Chorus \$1,000 For Senior Series

Merrimack Valley Food Bank, Inc. \$1,000 For Operation Nourish

Pawtucket Congregational Church \$5,000 For Kay's Place Lunch program

Remarkable Active Resilient Adults, Inc. \$1,000 For Programs and Service Scholarships

Environmental: \$15,000

Clean River Project \$5,000 For the Lawrence Water Cleanup Project

Groundwork Lawrence, Inc. \$5,000 For the Spicket River Restoration Project

Lowell Parks & Conservation Trust, Inc. \$5,000 For the Clay Pit Brook to the Merrimack - Wetlands & River Ecology

Nonprofit Agency Endowment Funds: \$72,155

International Institute of Lowell

Lowell Catholic High School

Lowell Historical Society

Lowell Parks & Conservation Trust, Inc.

Merrimack Repertory Theatre, Inc.

Merrimack River Watershed Council, Inc.

Merrimack Valley Housing Partnership, Inc.

Nashua River Watershed Association

New England Quilt Museum

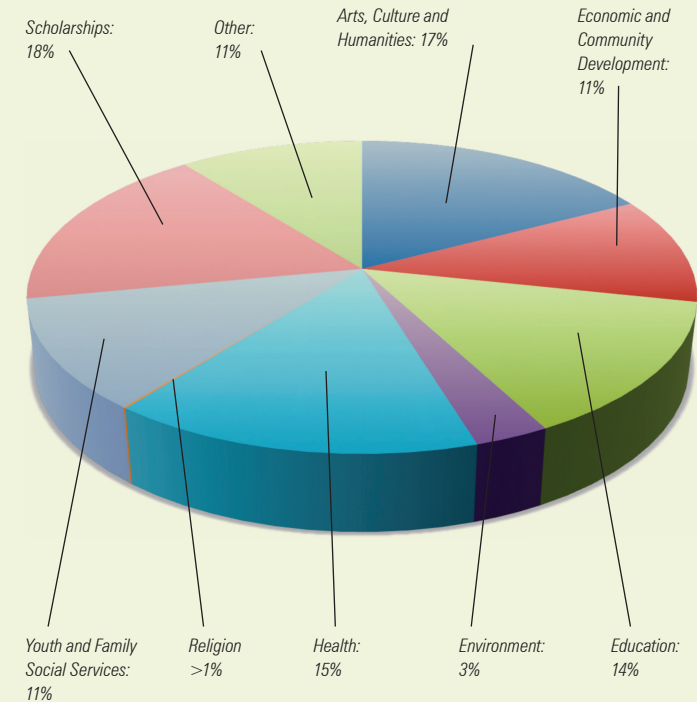
Thoreau Farm Trust, Inc.

Thoreau Society

Westford Education Foundation

Whistler House Museum of Art

Grant Distributions



Designated Funds:

\$242,577

Arts, Culture and Humanities

American Textile History Museum from the Nancy L. Donahue Fund and Duke Family Fund
Challenge Unlimited, Inc. at Ironstone Farm for Mary Senise McCarthy Room from the Challenge Unlimited at Ironstone Farm Endowment Fund
Merrimack Repertory Theatre, Inc. from the Nancy L. Donahue Fund
New England Quilt Museum from the Nancy L. Donahue Fund
Remarkable Active Resilient Adults, Inc. from the Nancy L. Donahue Fund
Revolving Museum, Inc. from the Nancy L. Donahue Fund
Thoreau Farm Trust, Inc. from the Thoreau Farm Trust
Whistler House Museum of Art from the Whistler House Arts Fund

Economic and Community Development

Greater Lowell Community Foundation from the Nancy L. Donahue Fund; Duke Family Fund; GLCF Operating Capital Fund; Mary E. Harrington Memorial Fund; Mary F. Hogan Fund for GLCF and Peter S. Stamas Fund for GLCF
Lowell High School from the Enterprise Bank Fund
New Farm Families Project from the Ogonowski New Farm Families Endowment Fund

Education

Bishop Guertin High School from the Leo and Matthew Flynn Memorial Scholarship Fund
Greater Lowell Technical High School Charitable Foundation from the Mark and Elisia Saab GLTHS Student Activities Fund
Hellenic American Academy from the Queena Flomp Traggis Memorial Library Fund
Lawrence Library from the Duke Family Fund
Lowell Catholic High School from the Mary Boutilier Scholarship Fund for LCHS; Harold J. and Mildred Leclair Fund and Robert C. "Doc" McAnespie Scholarship Fund
Lowell Fine Arts Summer Strings Camp Instructors from the LHS Fine Arts Academy Initiative
Lowell High School from the Mark and Elisia Saab LHS Student Activities Fund and Zarkin Family Fund
Lowell Public Schools from the Kathryn Stoklosa Knowledge Bowl Fund
Middlesex Community College from the Nashoba Valley Professional Health Care Education Fund
New England Forestry Foundation, Inc. from the Duke Family Fund
R & R Trophy & Awards, Inc. from the LHS Athletic Hall of Fame Medals
Thayer Memorial Library from the Duke Family Fund
Trout Unlimited from the Duke Family Fund
Trustees of Tufts University from the Duke Family Fund
UMass Lowell - University Advancement from the Nashoba Valley Professional Health Care Education Fund



Environment

Chuck's Tree Service Inc. from the Hildreth Family Cemetery Preservation Fund
Lowell Parks & Conservation Trust, Inc. from the Alfred H. and Kathryn E. Coburn Park Fund; Richard K. Donahue, Sr. Park Maintenance Fund; and Kittredge Park Fund
Weza Landscape and Construction from the Hildreth Family Cemetery Preservation Fund

Health

Nashoba Nursing Services and Hospice from the Nashoba Valley Community Health Care Fund

Youth, Family and Social Services

LifeLinks, Inc. from the Zaher-Lacouture-Galotta Family Fund
St. Vincent DePaul Society from the Mary Boutilier Fund

Donor Advised Funds:

\$280,649

Arts, Culture and Humanities

3Rivers Arts from the Next Generation Giving Circle Fund
911 Electronic Media Arts, Inc. dba 119 Gallery from the Next Generation Giving Circle Fund
Appalachian Mountain Club from the Top of the Hill Fund
Boston Portuguese Festival, Inc. from the Mark and Elisia Saab Family Fund
Brush Art Gallery & Studios from the Enterprise Bank Fund
Chelmsford Center for the Arts from the Enterprise Bank Fund
Cultural Organization of Lowell (COOL) for the Portuguese Colonial Band of Lowell from the Mark and Elisia Saab Family Fund
Essex Art Center, Inc. from the Top of the Hill Fund
First Night, Inc. from the Andrew Curry Green Memorial Fund
Fractured Atlas from the Renuka S. O'Connell New World Fund
FreeVerse from the Next Generation Giving Circle Fund
Greater Lowell Music Theatre from the Enterprise Bank Fund
Lowell Festival Foundation from the Enterprise Bank Fund and Susan E. Leggat Lowell Festival Fund
Lowell Heritage Partnership, Inc. from the Human Services Corporation Fund
Lowell Open Studios from the Enterprise Bank Fund
Merrimack Repertory Theatre, Inc. from the Charlotte and Michel LaPierre Charitable Fund; Ruth C. & John E. Leggat Fund; Mark and Elisia Saab Family Fund; and Top of the Hill Fund
Museum of Ojibwa Culture from the Renuka S. O'Connell New World Fund
Whistler House Museum of Art from the Mark and Elisia Saab Family Fund
Zeitgeist Gallery, Inc. from the Enterprise Bank Fund

Economic and Community Development

Greater Lowell Community Foundation from the Top of the Hill Fund
Lawrence Community Works, Inc. from the Top of the Hill Fund
The Cancer Center at Lowell General Hospital from the Ruth C. & John E. Leggat Fund
WGBH Sustainer Giving from the Top of the Hill Fund

Education

Esperanza Academy, Inc. from the Votze Butler Charitable Fund
Lowell Educational Alliance Resource Network (LEARN) from the Enterprise Bank Fund
Lowell High School from the Mark and Elisia Saab LHS Student Activities Fund
Middlesex Community College Foundation from the Mark and Elisia Saab Family Fund
National Outdoor Leadership School from the Top of the Hill Fund
St. Patrick's School and Educational Center - Lowell from the Enterprise Bank Fund and Joann Weber Charitable Fund
University of Massachusetts Dartmouth Foundation from the Mark and Elisia Saab Family Fund

Environment

Groundwork Lawrence, Inc. from the Top of the Hill Fund
Hildreth Family Cemetery Fund from the Charlotte and Michel LaPierre Charitable Fund
Lowell Canalwaters Cleaners from the Donahue Family Fund
Nashua River Watershed Association from the Enterprise Bank Fund
The Trust for Public Land from the Top of the Hill Fund

Health

Doctors Without Borders USA, Inc. from the Renuka S. O'Connell New World Fund
Floating Hospital for Children Research Department from the Allan P. MacLean, Jr. Memorial Fund
Kirkridge Retreat Center from the Top of the Hill Fund
Lowell Community Health Center from the Mark and Elisia Saab Family Fund
National Marfan Foundation MA Chapter from the David Bernard Memorial Fund
Visiting Nurse Association of Greater Lowell, Inc. from the Ruth C. & John E. Leggat Fund

Religion

American Friends Service Committee from the Top of the Hill Fund

Youth, Family and Social Services

Acre Youth Organization (AYO) from the Joann Weber Charitable Fund
Andover Youth Foundation from the Top of the Hill Fund
Boys & Girls Club of Greater Lowell, Inc. from the Votze Butler Charitable Fund
Catholic Charities of Merrimack Valley from the Mark and Elisia Saab Family Fund
Central Food Ministry, Inc. from the Mark and Elisia Saab Family Fund
Centralville Baseball League, Inc. from the Joann Weber Charitable Fund
Challenge Unlimited, Inc. at Ironstone Farm from the Charlotte and Michel LaPierre Charitable Fund
Chelmsford Community Exchange, Inc. from the David Bernard Memorial Fund
Community Legal Services & Counseling Center (CLSACC) from the Top of the Hill Fund
Community Teamwork, Inc. from the Community Pay It Forward Fund
Cor Unum Meal Center from the Enterprise Bank Community Gifts Fund
Disabled American Veterans Charitable Service Trust, Inc. from the Votze Butler Charitable Fund

Fisher House Foundation, Inc. from the Votze Butler Charitable Fund
Girls Incorporated of Greater Lowell from the Ruth C. & John E. Leggat Fund
Homes For Our Troops, Inc. from the Votze Butler Charitable Fund
House of Hope, Inc. from the James Edward Hayden Memorial Fund;
Ruth C. & John E. Leggat Fund; and Votze Butler Charitable Fund
Kids in Disability Sports, Inc. from the Joann Weber Charitable Fund
Lawrence Central Little League from the Joann Weber Charitable Fund
Lazarus House, Inc. from the Top of the Hill Fund
LifeLinks, Inc. from the Joann Weber Charitable Fund
Lowell Transitional Living Center, Inc. from the Community Pay It Forward Fund
Lowell Wish Project, Inc. from the Donahue Family Fund; Patricia Burns Reichheld Charitable Fund; and Joann Weber Charitable Fund
Lucy's Love Bus from the Mary J. Bacigalupo Community Fund
Make-A-Wish Foundation of New Hampshire from the David Bernard Memorial Fund
Merrimack River Valley House from the Mark and Elisia Saab Family Fund
Merrimack Valley Food Bank, Inc. - Mobile Pantry Program from the Enterprise Bank Community Gifts Fund and Ruth C. & John E. Leggat Fund
Open Pantry of Greater Lowell, Inc. from the Ruth C. & John E. Leggat Fund; Mark and Elisia Saab Family Fund; and Votze Butler Charitable Fund
Pan-Massachusetts Challenge from the Votze Butler Charitable Fund
Pawtucketville Youth Organization, Inc. from the Joann Weber Charitable Fund
Perkins School for the Blind - Braille & Talking Book Library from the David Bernard Memorial Fund
Project Bread - The Walk for Hunger from the Renuka S. O'Connell New World Fund
Restore the Bosh - Christopher Bosh Charitable Fund from the Joann Weber Charitable Fund
Roberto Clemente Little League from the Joann Weber Charitable Fund
South Lawrence East Little League (SLELL) from the Joann Weber Charitable Fund
Special Teams for Exceptional People from the Mark and Elisia Saab Family Fund
St. Ann's Home and School, Inc. from the Joann Weber Charitable Fund
St. Paul Soup Kitchen, Inc. from the Mark and Elisia Saab Family Fund
United Teen Equality Center from the Donahue Family Fund and Top of the Hill Fund
United Way of MA Bay & Merrimack Valley from the Ruth C. & John E. Leggat Fund
Women in Transition Housing, Inc. from the Erna Fayat Fund
Wounded Warrior Project, Inc. (WWP) from the Votze Butler Charitable Fund



Next Generation Giving Circle Founding Members

Field of Interest Funds:

\$141,724

Arts, Culture and Humanities

Cultural Organization of Lowell (COOL) from the Nancy L. Donahue Public Art Fund
Whistler House Museum of Art from the Nancy L. Donahue Public Art Fund

Economic and Community Development

Acre Family Child Care, Inc. from the RiverRide Bike-a-Thon
Angkor Dance Troupe, Inc. from the RiverRide Bike-a-Thon
Asian Task Force Against Domestic Violence Lowell Project from the RiverRide Bike-a-Thon
Boys & Girls Club of Greater Lowell, Inc. from the RiverRide Bike-a-Thon
Budget Buddies from the RiverRide Bike-a-Thon
Catholic Charities of Merrimack Valley from the RiverRide Bike-a-Thon
Center for Hope and Healing from the RiverRide Bike-a-Thon
Challenge Unlimited, Inc. at Ironstone Farm from the RiverRide Bike-a-Thon
Coalition for a Better Acre, Inc. from the Greater Merrimack Valley Arts Fund
Cultural Organization of Lowell (COOL) from the RiverRide Bike-a-Thon
Family Services, Inc. from the RiverRide Bike-a-Thon
Friends of the Bruce Freeman Rail Trail from the RiverRide Bike-a-Thon
Gift of Hearing Foundation from the RiverRide Bike-a-Thon
Interise from the United Lowell Development Fund
Lowell Community Health Center from the RiverRide Bike-a-Thon
Lowell Parks & Conservation Trust, Inc. from the RiverRide Bike-a-Thon
Lowell Plan, Inc. from the United Lowell Development Fund
Melmark, Inc. d/b/a Melmark New England from the RiverRide Bike-a-Thon
Merrimack River Watershed Council, Inc. from the RiverRide Bike-a-Thon
New England Quilt Museum from the RiverRide Bike-a-Thon
Open Pantry of Greater Lowell, Inc. from the RiverRide Bike-a-Thon
Visiting Nurse Association of Greater Lowell, Inc. from the RiverRide Bike-a-Thon

Health

Boys & Girls Club of Lunenburg, Inc. from the Nashoba Valley Community Health Care Fund
Cooperative Elder Services, Inc. from the Leclair Elder Service Fund
D'Youville Foundation from Lifetime Achievement Volunteer Awardee - Arthur Sutcliffe
Growing Places Garden Project, Inc. from the Nashoba Valley Community Health Care Fund
Littleton Elder and Human Services from the Nashoba Valley Community Health Care Fund
Loaves & Fishes Food Pantry, Inc. from the Nashoba Valley Community Health Care Fund

Lowell Community Health Center from Youth Community Service Club Award for the Teen Block
LUK Crisis Center, Inc. (LUK) from the Nashoba Valley Community Health Care Fund
Merrimack Valley Food Bank, Inc. from Lifetime Achievement Volunteer Awardee - Arthur Sutcliffe
Nashua River Watershed Association from the Nashoba Valley Community Health Care Fund
Open Pantry of Greater Lowell, Inc. from the Leclair Elder Service Fund
Pathways for Change, Inc. from the Nashoba Valley Community Health Care Fund
Seven Hills Family Services, Inc. from the Nashoba Valley Community Health Care Fund
SHINE Initiative from the Nashoba Valley Community Health Care Fund
Shirley Seniors Friendship Fund from the Nashoba Valley Community Health Care Fund
Sibling Connections, Inc. dba Camp to Belong - MA from the Community Impact Fund - Social Services in Lowell
Townsend Council on Aging from the Nashoba Valley Community Health Care Fund
Townsend Fire-EMS from the Nashoba Valley Community Health Care Fund

Youth, Family and Social Services

Boys & Girls Club of Greater Lowell, Inc. from the Bruce C. Leggat Rising Star Volunteer Award - Jose Molina
Cambodian Mutual Assistance Association of Greater Lowell, Inc. from the Women Working Wonders Fund
Catie's Closet from the Women Working Wonders Fund
Elder Services of the Merrimack Valley, Inc. from the Community Impact Fund - Social Services in Lowell
House of Hope, Inc. from the Women Working Wonders Fund
Lowell Community Health Center from the Youth Development Fund
Salvation Army - Radio Thon from Lifetime Achievement Volunteer Awardee - Arthur Sutcliffe

Scholarship Funds:

\$201,923

Jeanie Barkley Memorial Fund: three scholarships
Kelly Brooks Memorial Scholarship Fund: two scholarships
Chelmsford Business Association Scholarship Fund: one scholarship
Lowell High School Scholarship Funds: 259 scholarships totaling \$208,030
Carrie B. Progen Scholarship Fund: one scholarship
Rebello Art Scholarship Fund: seven scholarships
George Zingali Memorial Fund: seven scholarships



Partners in Philanthropy: Donors

Greater Lowell Community Foundation is committed to improving the quality of life in the region through philanthropic leadership and service. Working together with generous donors, we strive to make a positive impact in the lives of people in our communities, so that together we can:

- Improve the quality of life in the communities we serve
- Advocate private giving for the public good
- Provide philanthropic services to donors of all means
- Convene and connect resources with community needs and opportunities

- Be a source of knowledge on issues affecting philanthropy and the community
- Be held to the highest ethical standards through fairness in policies and procedures, full and objective review of funding requests, and the avoidance of conflict of interest
- Maximize the impact of our grant and program initiatives
- Participate in the national community foundation field and philanthropy as a whole.

These guiding principles reflect the commitment of GLCF to provide effective stewardship of the charitable resources entrusted to it.

General Donations

\$5,000+

Nancy L. Donahue Fund
Mr. and Mrs. Richard K. Donahue, Sr.
Mr. and Mrs. George L. Duncan
Enterprise Bank
Mary E. Harrington Memorial Fund for GLCF

\$2,500 - \$4,999

Duke Family Fund
GLCF Operating Capital Fund
Samuel I. Parks Fund
Winn Management Companies, Inc.

\$1,000 - \$2,499

Mr. and Mrs. Joseph J. Bartolotta
Marcia Cassidy Communications
Mr. and Mrs. Jack Clancy
Mr. Daniel J. Donahue
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Mr. and Mrs. George C. Eliades, Jr.
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Lowell Sun Charities, Inc.
Mr. James D. Nolan
Peter S. Stamas Fund for GLCF
Julia and James Reichheld
Mr. and Mrs. Chris C. Rodis
Mr. and Mrs. David Trahan

\$500 - \$999

Mrs. Ann G. Anstiss, in memory of
Mr. Raymond L. Anstiss, Sr.
Ms. Johanna Bohan Riley, in honor of
Mr. Philip F. Riley

Mr. and Mrs. Frank A. Brox
Mr. and Mrs. Mark D. Cote
Mr. Philip A. J. Donahue
Jeanne D'Arc Credit Union
Henry and Winifred Lyons Foundation
Middlesex Village Donut Corporation,
in memory of William and Arleen Adie
Nobis Engineering
Mr. and Mrs. Brian J. Stafford
Top of the Hill Fund

\$100 - \$499

Mr. and Mrs. Raymond L. Anstiss, Jr.
Mr. and Mrs. Curtis B. Barton
Ms. Beatrice Belkakis, in memory of
Dr. Steven Belkakis
Mr. and Mrs. Jeffrey G. Bergart
Mr. and Mrs. William R. Berkowitz
Bilezikian Family Foundation
Chiungos Properties, Inc.
Mrs. Lincoln Clark, Jr., in memory of
Mr. Lincoln Clark, Jr.
Mr. and Mrs. Maurice A. D'Amour
Ms. Adriana De Stefano, in honor of
De Stefano Family Realty Trust
Mr. Richard B. Dionne and Mrs. Amanda M.
Hancock-Dionne
Ms. Joanne Doherty
Ms. Alicia A. Donahue and Mr. Robert L.
Sheketoff, in honor of Mr. Richard K.
Donahue, Sr.
Mr. and Mrs. Richard K. Donahue, Jr., in honor
of Mr. and Mrs. Richard K. Donahue, Sr.
Ms. Carol V. Drapeau
Elder Services of the Merrimack Valley, Inc.
Mr. Joel H. Epstein and Ms. Mary Anna
Sullivan, M.D.

Mr. and Mrs. Joseph S. Fitzpatrick
Mr. and Mrs. P. Scott Flagg
Mr. Robert Forrant
Ms. Carolyn J. Gregoire
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Mr. and Mrs. Steven H. Hersey dba Energy
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Mary F. Hogan Fund for GLCF
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Mr. Raymond E. Riddick, Jr.
Mr. Robert J. McDonald, in memory of
Mrs. Mildred V. LeClair
Mr. and Mrs. Michael J. McQuilkin
Mr. and Mrs. Joseph D. Meehan
Mill City Environmental Corporation
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O'Connor School Portraits & Associates, Inc.
Mr. and Mrs. James F. O'Donnell, Jr.,
in memory of Ms. Polly O'Donnell
Mr. and Mrs. Peter T. O'Hearn
Dr. Wayne E. Pasanen and
Ms. Susan Anton-Pasanen
Paul Center for Learning and Recreation, Inc.
Mr. Douglas M. Preble
Mr. and Mrs. William J. Quinn
Mr. and Mrs. Michael Rider
Shannon and Associates, CPAs
Mr. and Mrs. Joseph P. Smith
Mr. and Mrs. James A. Sullivan
Two Chefs Are Better Than One, Inc.

Mr. and Mrs. Alexander W. White
Mr. and Mrs. Gunars Zagars

\$50 - \$99

Mr. Adam C. Baacke and Mr. Stephen Laput
Mr. Richard L. Berlin, M.D.
Mr. and Mrs. Richard C. Buhle
Mrs. Margaret Dery
Ms. Pauline M. Golec, in memory of
Ms. Regina Reman Fuller
Mr. and Mrs. Timothy G. Greenwood
Mrs. Aileen D. Grossberg
Mr. and Mrs. David T. Hunt
Mr. Barry Kleinman
Ms. Valerie J. Langbehn and Ms. Linda Ridlon
Mr. William F. Lipchitz
Ms. Maureen C. McKeown
Mrs. Betty Jean Milo, in memory of
Mrs. Elizabeth A. Pandolph
Mr. and Mrs. Herbert W. Mower, ScD
Ms. Kirsten A. Newcomer
Mrs. Juliette Rooney-Varga and Mr. Michael
Rooney
Mr. and Mrs. William J. Samaras
Mr. and Mrs. Hugh Stoddart
Mr. and Mrs. Walter L. Stowell, in memory of
Ms. Rose E. Kelm
Mr. and Mrs. Michael J. Sullivan
TMI, in memory of Mr. Kevin McGowan and
Mr. George King
Ms. Eileen A. Trainor
Mrs. Frances E. Wallace
Ms. Susan A. Winship

Up to \$49

Mr. and Mrs. Philip A. Aquino
Mr. and Mrs. Philip T. Dancause

Ms. Christine M. DeFeo
 Mr. and Mrs. Wendell G. Iby
 Mr. and Mrs. George T. Mahoney
 Mr. and Mrs. William D. McGirr, in memory of
 Ms. Artherese J. McGirr
 Law Office of Dennis E. McHugh
 Mrs. Janinne Nocco, in memory of
 Mrs. Elizabeth A. Pandolph
 Ms. M. Fatima Palermo
 Mr. and Mrs. Stanley R. Zube

Contributions to Permanent Funds

Mary J. Bacigalupo Community Fund

Ms. Margaret Copley
 Mr. and Mrs. Bernardo Stumpf

Banker's Volunteer Award

Enterprise Bank

Jeanie Barkley Memorial Scholarship Fund

Mr. Karl G. Aeder
 Mr. John L. Barkley
 Ms. Lori M. DiBacco
 Ms. Sandra A. DiBacco
 Mr. and Mrs. Henry A. Marchi
 Mr. Steven C. Quinn
 Mr. and Mrs. Robert J. Shuman, in honor of Jeanie
 Barkley's beautiful smile and contagious giggle
 Mr. Paul E. St. Pierre, in memory of
 Ms. Jeanne Parenteau St. Pierre
 Ms. Kate Stavish

David Bernard Memorial Fund

Mrs. Nancy M. Bernard
 Mr. and Mrs. Stephen R. Bernard
 Mr. R. Wayne Burkett
 Mr. Stephen A. Goldberg
 Mr. and Mrs. Timothy G. Walsh
 Mr. and Mrs. Edward Yee

Kelly Brooks Memorial Scholarship Fund

Ms. M. Carolyn Cox

Patricia Burns Reichheld Charitable Fund

Ms. Elizabeth A. Reichheld
 Julia and James Reichheld
 Mr. and Mrs. Jay Reichheld
 Dr. John N. Reichheld, Sr.
 Dr. Stephen Reichheld and
 Dr. Deborah DeBeradinis-Reichheld

Bush Family Fund

Mr. John J. Bush, Jr.

Chelmsford Business Association Scholarship Fund

Chelmsford Business Association, Inc.

College Club of Greater Lowell Scholarship Fund

College Club of Greater Lowell Scholarship

Community Pay It Forward Fund

Mr. and Mrs. William S. Evans

Erna Fayat Fund

Mr. and Mrs. Michael G. Flaherty

Queenena Flomp Traggis Memorial Library Fund

Mrs. Clementine Alexis

Greater Merrimack Valley Arts Fund

Mr. Evan Schapiro and Ms. Belinda M. Juran
 Ms. Amy L. Schroder

Hildreth Family Cemetery Preservation Fund

Charlotte and Michel LaPierre Charitable Fund

Mr. and Mrs. James McCloy

Mr. and Mrs. W. McIlwaine Thompson, Jr.

Mary Jo Leahey Band Camp Fund

Estate of Mary Jo Leahey

Lowell Garden Club Fund

Lowell Garden Club

Next Generation Giving Circle Fund

Anonymous
 Ms. Jessica Cohen
 Ms. Diana Coluntino
 Greater Lowell Chamber of Commerce, Inc.
 Ms. Dawn Grenier
 Mr. Richard P. Howe, Jr.
 Mr. and Mrs. Joseph C. Hungler
 Ms. Janet Lambert Moore
 Ms. Cynthia J. Maloney
 Mr. Dennis J. McCarthy
 Merrimack Valley Sandbox
 Ms. Marjorie R. Miller, in memory of
 Mr. Frank W. Miller, Jr.
 Mr. Derek A. Mitchell
 Mr. Peter J. Moore
 Ms. Amsi Y. Morales-Lopez
 Mr. George Nugent
 Ms. LZ Nunn
 Mr. Sophornya R. Orng
 Mr. James P. Ostis
 Mr. Nikolaos D. Pappas
 Mr. Vandoeun Pech
 Ms. M. Gloria Polites
 Mr. Sovanna D. Pou
 Mr. Raymond E. Riddick, Jr.
 Mr. Jeff Siegel
 Ms. Felicia Sullivan
 Ms. Dahvy Tran
 Ms. Jessica Wilson
 Mr. Walter Wright

Allan P. MacLean, Jr. Memorial Fund

Collectors Firearms & Militaria
 Mr. and Mrs. Robert Farren
 Mr. and Mrs. Leon R. Podgur
 Mr. and Mrs. Walter J. Riley III
 Mr. Paul F. Williams and Ms. Barbara J. Coopes

Mary Roach Scholarship Fund

Ms. Rosanne C. Cosmo, in honor of Mr. Ron Pierantozzi's
 60th Birthday
 Ms. Catherine M. Cronin
 Mrs. Marie H. Crowley, in honor of
 Mrs. Marion H. Lowlor's 35th Anniversary
 Mr. Terrance Fowler
 Ms. Ashley A. Freeman
 Mrs. Marion H. Lawlor, in honor of Mary Roach's Birthday
 Mr. Richard Lawlor
 Mr. Leo Rhodes
 Mr. Jeffrey P. Rogg
 M.A. Peacard Company
 Mr. Paul Santos
 Mr. and Mrs. Kevin M. Stock, in honor of
 Mrs. Marion H. Lowlor's 35th Anniversary

Mark and Elisia Saab Family Fund

Saab Family Foundation

Miriam Shaw Fund

Bank of America c/o Miriam Shaw Fund UW

Peter S. Stamas Community Fund

Mr. James P. Ostis

Paul Sullivan Foundation Fund

In memory of Ms. Joan F. McVey
 Mr. and Mrs. Robert F. Belluche
 Mrs. Cynthia Campbell
 Mr. and Mrs. William W. Cheney, Jr.
 Ms. Joanne M. Daileanes
 Mrs. Barbara Danecki
 Ms. June Del Grosso
 Ms. Joanne M. Deluca, CPA
 Mr. and Mrs. Robert D. Goodwin
 Ms. Donna Lane Hickey and Mr. Michael J. Hickey
 Mr. and Mrs. Robert W. Ryan
 Mr. and Mrs. Thomas Ryan
 Mr. Edward M. Sullivan
 Mr. and Mrs. Gino J. Tucceri

Top of the Hill Fund

Mr. and Mrs. Alexander M. Chanler

Women Inspiring Success and Empowerment Scholarship Fund

Greater Lowell Chamber of Commerce, Inc.

Women Working Wonders Fund

Ms. Joyce E. Antonopoulos, in memory of
 Mr. Socrates C. Antonopoulos
 Anton's Cleaners, Inc. dba Fabric Cleaning Company, Inc.
 Battles Foundation, Inc.

Ms. Beverly A. Bennett
 Bloomingdale's
 Ms. Linda C. Carpenter
 Ms. Susan Cawley Ryan
 Ms. Brenda J. Costello
 Cox Fuel Co., Inc.
 Demoulas Foundation
 Mr. and Mrs. Richard K. Donahue, Sr.
 Ms. Kay M. Doyle, Ph.D.
 Eastern Bank Charitable Foundation
 Enterprise Bank, in memory of Mrs. Anne C. Sullivan
 Fay McCabe Funeral Home
 Ms. Carolyn J. Gregoire
 Ms. Dorcas C. Grigg-Saito, in memory of
 Ms. Cornelia Causby Grigg
 Ms. Jennifer M. Hanson
 Iceberg Seafood Co., Inc.
 Jeanne D'Arc Credit Union
 Ms. Pauline A. Lambert
 Lowell Community Health Center
 Mrs. Donna M. Leahey
 Mrs. Maureen A. Lerner
 Lowell General Hospital
 Lowell Bank
 Lowell Five Cent Savings Bank
 Lowell Sun Charities, Inc.
 Eastern Salt Company, Inc.
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 Ms. Maureen C. McKeown
 MEC Electrical Contractors, Inc.
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 Ms. Amsi Y. Morales-Lopez
 Ms. Therese M. O'Connor
 Ms. Nancy J. Pitkin
 PrideSTAR EMS, Inc.
 Saints Medical Center
 Mr. and Mrs. James A. Sullivan
 TBG International, LLC
 TD Banknorth, N.A.
 Ms. Helene T. Thibodeau
 Ms. Katherine Tyndall, in honor of Ms. Mary B. Sampas
 University of Massachusetts Lowell
 Washington Savings Bank
 Women Working Wonders Fund, Inc.

George Zingali Memorial Fund

George Zingali Memorial Scholarship Fund
 Ms. Tiffini Chow, in memory of Mr. George Zingali
 Ms. Barbara R. Hopkins
 Mr. D. Michael Kumer
 Monterastelli Agency, Inc.
 Mr. George Oliviero

Building Sustainability: Nonprofit Agency Endowments

More than 34 Greater Lowell and Merrimack Valley nonprofit agencies have established funds at Greater Lowell Community Foundation with assets that were donated to them, raised specifically for the endowment, or accumulated over time. Starting a fund at the Community Foundation provides benefits including:

- Professional investment management with a history of solid financial returns
- The Foundation's reputation for strong fiscal stewardship
- Cost-efficient administration and stewardship services
- Acceptance of diverse assets such as privately held stock, mutual fund shares, and real estate
- Planned giving services
- Fundraising advice and counsel

Friends of Lowell High School General Scholarship Endowment

Friends of Lowell High School, Inc.

Lowell Canalways and River Walkways Maintenance Fund

Lowell Heritage Partnership, Inc.

Jollene Dubner Park Maintenance Fund

Lowell Parks & Conservation Trust, Inc.
Ms. Emily P. Jarrell

Hawk Valley Farm CR Endowment Fund

Lowell Parks & Conservation Trust, Inc.

Spalding House Maintenance Endowment Fund

Lowell Parks & Conservation Trust, Inc.

Massachusetts Alliance of Portuguese Speakers Fund

Massachusetts Alliance of Portuguese Speakers

MAPS Board of Directors Fund

Massachusetts Alliance of Portuguese Speakers

Manuel N. Coutinho Citizenship Fund

Massachusetts Alliance of Portuguese Speakers

Antonio and Isabella Lomba Family Fund

Massachusetts Alliance of Portuguese Speakers

Robert and Joanne Perry Family Fund

Massachusetts Alliance of Portuguese Speakers

Raul and Maria Pinto Family Fund

Massachusetts Alliance of Portuguese Speakers

MRT Partners in Education Fund

Merrimack Repertory Theatre, Inc., in memory of Ms. Linda A. Trudel

Merrimack Valley Housing Partnership, Inc. Endowment Fund

Merrimack Valley Housing Partnership, Inc.

New England Quilt Museum Endowment Fund

New England Quilt Museum

Carol W. Baird Fund

New England Quilt Museum

Concord Piecemakers Fund

New England Quilt Museum

Mother's Day Fund

New England Quilt Museum



Scholarship Funds

Greater Lowell Community Foundation manages a variety of scholarship funds to assist students throughout the Greater Lowell area with the cost of post-high school educational and training opportunities.

Since 1998, the largest scholarship fund, which benefits Lowell High School graduates, has grown to \$3.5 million in value, representing 154 permanently endowed individual funds created by generous donors and past LHS graduates. To date, more than 1,000 graduating seniors have received more than 1,200 scholarships.

1826 Lowell High Scholarship Fund

Lowell High School

Walter A. Bacigalupo Memorial Scholarship Fund

Ms. Margaret Copley

Mr. and Mrs. Bernardo Stumpf

Bartlett School Alumni Association Scholarship Fund

Bartlett School Alumni Association Scholarship Fund

Albert and Doris Bourgeois Scholarship Fund

Mr. Richard P. Bourgeois

E. Caulfield and R. Mercier Lowell Wonders Scholarship Fund

Ms. Chris A. Scott

James F. Conway, Jr. Scholarship Fund

Mrs. Grace R. Conway

Mr. and Mrs. James F. Conway III

Mr. and Mrs. Peter R. Conway

Courier Corporation

Colleen Creegan Memorial Scholarship Fund

Mr. and Mrs. Glenn Mello

Ms. Mary E. O'Sullivan, Ed.D.

Mr. and Mrs. George B. Rowe, Jr.

Daniel Crowther Memorial Scholarship Fund

Mr. and Mrs. Michael J. Crowe

Mr. Frank A. Crowther

Friends of Lowell High School, Inc.

Ms. Dianne M. Sheppard

Mr. and Mrs. William J. Silk

Mr. Daniel R. Tenczar

Sarah Droney-McGurrin Scholarship Fund

Ms. Ann G. Hill

George and Carol Duncan Family Scholarship Fund

Mr. George L. Duncan

Louis Fineman Memorial Scholarship Fund

Mr. and Mrs. Neil S. Fineman

Pat Keegan Scholarship Fund

The Pat Keegan Fund

Jack Kerouac Scholarship Fund

Jack Kerouac 5K Road Race

Dennis Krysiak Memorial Scholarship Fund

Ms. Dennis Krysiak

Ms. Sharon M. Krysiak

Anna Lekas Kuenzler Scholarship Fund

All Sports Heroes

EADS North America Matching Gift

LHS Class of 1957 Scholarship Fund

LHS Class of 1957

LHS Class of 1960 Scholarship Fund

LHS Class of 1960

LHS Class of 1968 Scholarship Fund

Mr. and Mrs. Dale A. Smart

LHS Class of 1969 Scholarship Fund

Ms. Barbara N. Dunsford

Lowell High School

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LHS Alumni Scholarship Fund

LHS Class of 1991

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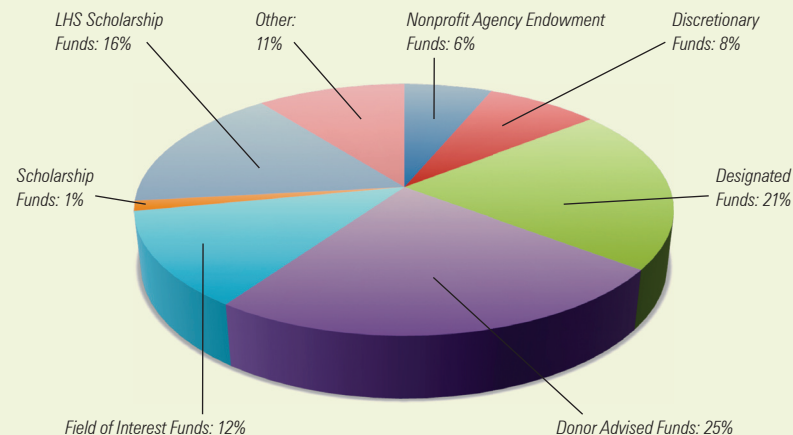
LHS Visual Arts Scholarship Fund

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The various projects of the Greater Lowell Community Foundation enrich and improve the quality of life in our communities. They would not be possible without the generous support of the individuals and organizations listed below. We extend our deepest appreciation and gratitude for their generosity.

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RiverRide raised \$25,000 to be distributed to these nonprofits:

Acre Family Child Care, Inc.

Angkor Dance Troupe, Inc.

Asian Task Force Against Domestic Violence

Boys & Girls Club of Greater Lowell, Inc.

Budget Buddies

Catholic Charities of Merrimack Valley

Center for Hope and Healing

Challenge Unlimited, Inc. at Ironstone Farm

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The Legacy Society

Incorporating charitable giving into your estate planning

One of the most powerful ways to realize our shared vision of a future where donors can directly address the specific community problems and opportunities they care the most about is to leave a personal philanthropic legacy. The Legacy Society includes individuals who have made a special commitment to the future of this region through a planned gift.

Greater Lowell Community Foundation's Legacy Society was launched in 2006. New members are welcome to join other forward-thinking, generous individuals who set an example with their commitment to providing resources for the future of Greater Lowell and Merrimack Valley communities. We offer many ways to incorporate charitable giving into your estate planning – and we will help you decide which type of gift is right for you. You can make a planned gift by will or trust; gifts of retirement plan assets and life insurance; and gifts that pay you income and preserve assets for your heirs. Legacy Society members have designated their gifts to establish permanent scholarships and endowment funds in support of the specific causes and charities they care about most.

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Sue Beaton, Director of Special Initiatives at The Paul and Phyllis Fireman Foundation, speaks at the Legacy Lunch.

Volunteers and Committee Support

It is only through the commitment and dedication of our wonderful volunteers and committee members that the Greater Lowell Community Foundation is able to provide the level of support to our community. We extend our deepest appreciation and gratitude for their tireless efforts.

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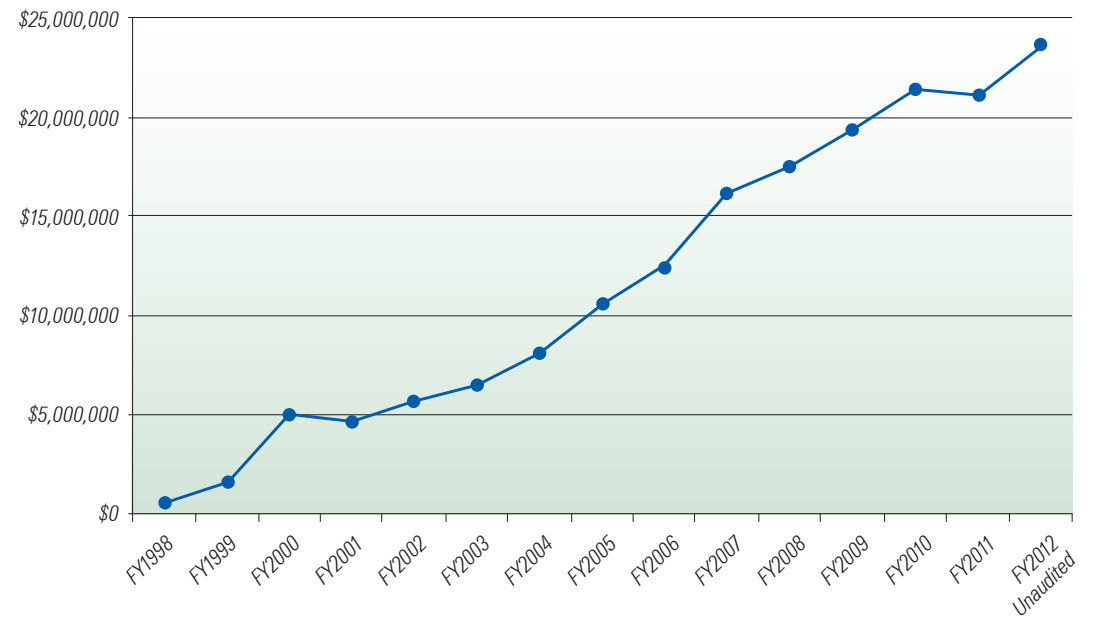
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Financial Profile



Condensed Financial Statements

	Unaudited 31-Dec-2012
Assets	
Cash and investments	\$23,371,391
Unconditional promise to give	456,905
Property, equipment - net	6,430
Other assets - net	4,700
Total assets	\$23,839,426
Liabilities	
Accounts payable / accrued expenses	\$23,147
Grants payable	2,450
Charitable gift annuities	2,089
Fiscal agent and agency endowment funds	2,600,020
Total liabilities	\$2,627,706
Net Assets	
Total net assets	\$21,211,720
Total liabilities and net assets	\$23,839,426

Support and Revenue

Contributions, grants and gifts	\$2,141,608
Investment Income	2,111,947
Donated goods and services	1,172
Total support and revenue	\$4,254,727

Expenses

Program services	\$1,377,013
Fundraising	36,436
General and administrative	186,048
Total expenses	\$1,599,497

Change in Net Assets	\$2,759,246
Net Assets at Beginning of Year	\$18,452,474
Net Assets at End of Year	\$21,211,720

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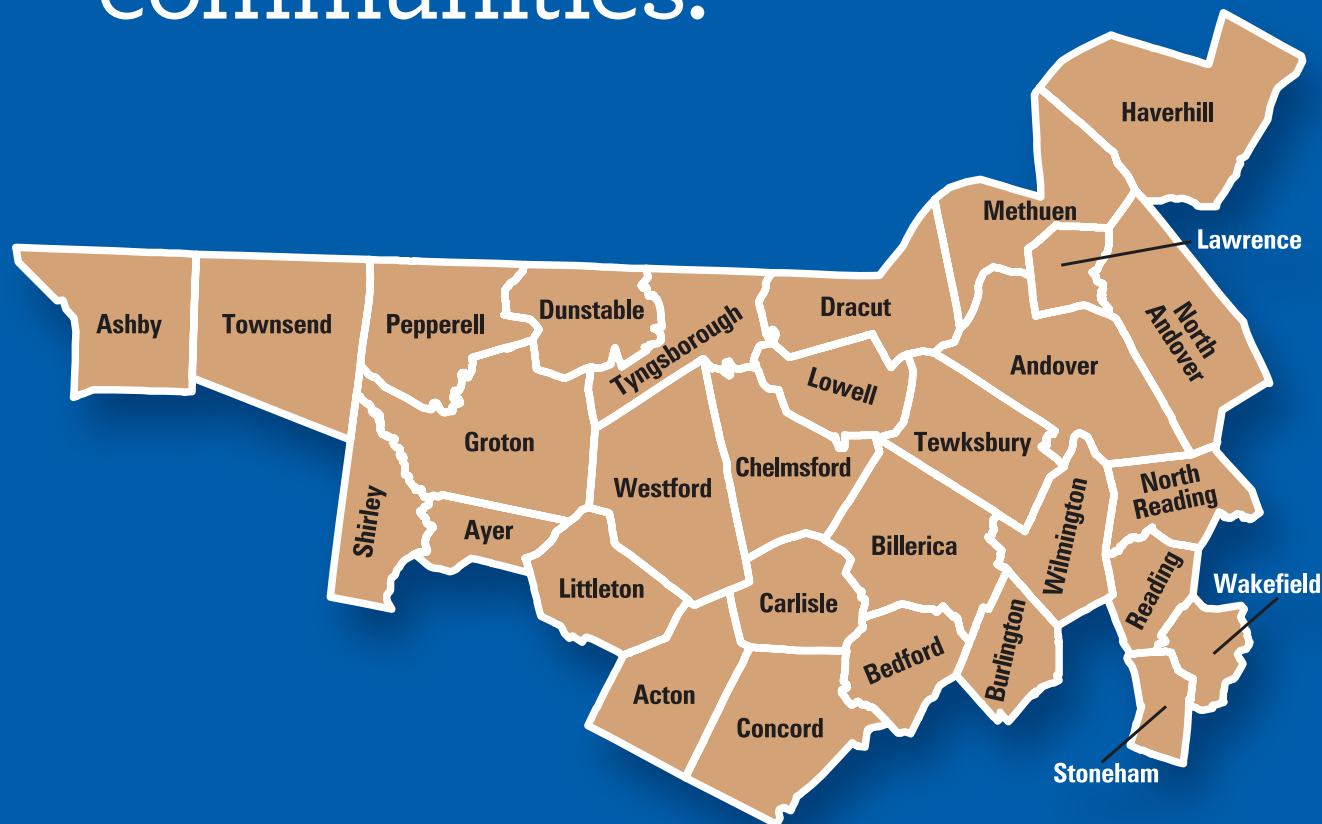
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The Greater Lowell Community Foundation has received notification that it has met the nation's highest philanthropic standards for operational quality, integrity and accountability.

The National Standard compliance effort for U.S. Community Foundations is administered by the Council on Foundations, a national professional association based in Washington, D.C., and is the first of its kind for charitable foundations in the United States.

Meeting such rigorous standards assures the public of the Greater Lowell Community Foundation's ability to achieve its mission to strengthen the community and help donors achieve their personal charitable goals.