We appreciatively acknowledge our founding individuals and foundations. Their forethought, inspiration, and support laid the groundwork for the growth of the Greater Lowell Community Foundation. Their vision enables us to give back to our communities today and for generations to come.

Individuals
Mary J. Bacigalupo
Nancy L. Donahue
Richard K. Donahue, Sr.
George L. Duncan
Robert F. Hatem
Mary Jo Leahey
John E. Leggat
Arnold S. Lerner
John H. Pearson, Jr.
Luis Pedroso
Catherine G. Quinn
Peter S. Stamas
Marie P. Sweeney

Founding Foundations
Jessie B. Cox Charitable Trust
Mass Environment Trust
Theodore Edson Parker Foundation
Moses Greeley Parker and Mary Greeley Parker Morrison Foundation

Visit us at www.glcfoundation.org

Check our Facebook page at https://www.facebook.com/GLCFoundation

We regret any errors or omissions in this annual report. Please call us with any questions at 978.970.1600

Dedication of the 2013 Annual Report to Win Duke

To say that Win Duke loves education, culture, history, and nature is to shortchange his passions. His philanthropy reflects his fervor for these subjects, and more. One of the first major donors to the Greater Lowell Community Foundation in 1999, Win and his wife Pauline established the Duke Family Fund as part of a matching grant. For many years, their fund has contributed to support the Merrimack Repertory Theatre, American Textile History Museum, New England Forest Foundation, Tufts College, First Church of Christ, Lawrence Library, and the Greater Lowell Community Foundation.

“The Dukes are enthusiastic philanthropists who love Greater Lowell,” says Kay Doyle, GLCF’s Vice President. “Both Win and his wife Pauline have been involved in their communities in executive roles and as advocates for nonprofits.”

Win was an active GLCF Board member from 1999-2012, sitting on the Investment, Nominating and Finance Committee.

Win was very instrumental in bringing the Nashoba Valley Community Health Care Fund under the GLCF’s umbrella which has given out $613,000 to 107 nonprofits since 2000.

Win and Pauline have been married for 50 years and have 3 children and 5 grandchildren who keep them young and busy. They live in Pepperell on 300 bucolic acres.

The Greater Lowell Community Foundation is indebted to Win for his enthusiasm, guiding spirit, and beneficent support over the years. We gratefully dedicate this 2013 Annual Report to Winslow H. Duke.
Welcome from the President and Executive Director

We are delighted to share the Greater Lowell Community Foundation’s (GLCF) 2013 Annual Report.

The Foundation fosters philanthropy, builds capacity for nonprofit organizations and helps to stimulate vitality and community growth in our region. This last year marked a year of realized opportunities for the GLCF.

In 2013, thanks to the generosity of our donors and sound management by our investment advisors, the Foundation’s total assets grew by nearly $3.5 million to $27.2 million, the highest level in the Foundation’s history. As a result, the Foundation distributed $1.35 million in grants, scholarships and agency endowment funds thereby advancing donor goals and making a substantial difference in our community.

The Foundation’s latest initiatives focus on helping nonprofit organizations of any size scale their operations through our skills-building seminars and grant awards. Last year, the Foundation sponsored 15 workshops on subjects ranging from media relations to board governance.

The highlight of the year was the 17th Annual Celebrate Giving! event. Over 350 civic, nonprofit and community leaders attended as we honored Richard K. and Nancy L. Donahue. The featured speaker, Ron Shaich, founder of Panera Bread, spoke about corporate community responsibility and Panera’s efforts to address the many adverse effects of hunger. That evening, the Foundation awarded over 18 grants to regional organizations. And, attendees donated $4,000 to the Merrimack Valley Food Bank to provide critically needed food supplies to hungry families.

In 2013, the Foundation recruited five new board members. Collectively, the board has decades of leadership, financial and nonprofit experience. The board looks forward to new opportunities in 2014. The GLCF plans to continue its support of education, launch a Center for Business Philanthropy to engage local businesses and their employees in investing in local nonprofit organizations to effect transformative impacts, and develop the Center for Nonprofit Excellence by hosting seminars for nonprofit leaders to help build capacity in that sector. Through engaging new and existing donors, the Foundation seeks to create innovative funding streams that will spur growth and social enterprise.

This is a new era for the GLCF. We thank you—our donors, nonprofit partners, and colleagues—for what you do for the community. Your generosity, volunteerism and commitment are building a brighter future for generations to come!

Sincerely,

Steven Joncas, President

Susan Winship, Executive Director
What is the Greater Lowell Community Foundation?

The Greater Lowell Community Foundation is a nonprofit, community corporation created by and for the people of the Greater Lowell region. As the leading philanthropic organization in the Greater Lowell area, we have had a profound impact on the quality of life in our region since our inception in 1998.

Our Mission

The Greater Lowell Community Foundation (GLCF) fosters community growth and development through funding, leadership, and collaboration to transform the lives of the individuals and organizations we serve. We fulfill this mission in four principal ways:

• Making grants to nonprofit organizations
• Partnering with donors to achieve high-impact philanthropy
• Awarding scholarships to high school students
• Serving as a convener to share ideas and leverage resources for the future

Generous private citizens, families, and corporations help make our work possible by creating permanent charitable funds. Thanks to these donors, the Foundation has awarded nearly $9 million in grants to nonprofit organizations and scholarships to outstanding students since 1998.
What We Do

Philanthropic Services

The Greater Lowell Community Foundation strives to be a knowledgeable philanthropic resource for Greater Lowell and the Merrimack Valley area. We connect donors with the nonprofit organizations that address the causes they care about. We support donors by providing the following:

- Seminars on philanthropy and planned giving
- Donor-Advised Funds
- Competitive Grant Making
- Memorial Funds
- Consultation on Philanthropy
- Scholarship Funds

Center for Nonprofit Excellence

Hundreds of nonprofits in Greater Lowell and the Merrimack Valley serve our ever-changing community needs: feeding hungry families, developing urban farmers, creating youth job programs, and offering affordable healthcare. The Foundation staff works to provide support and help area nonprofits thrive so they can make available essential services to improve the lives of individuals and families in the region. We offer the following types of support for nonprofit organizations:

- Professional development seminars
- Competitive grant making
- Endowment funds
- Community Calendar
- Convening and networking opportunities
- Consultation

Donor Collaborations

Women Working Wonders Fund

Founded and funded by women, this fund provides women an opportunity to participate in collective philanthropy to positively impact the community. Each year, the Women Working Wonders Fund offers $20,000 (four grants of $5,000) to local organizations that assist women in transition, provide leadership development, and contribute to the beautification of the environment. Learn more about the grantees of the Women Working Wonders Fund and the committed donors who support the women and girls in the community at www.womengreaterlowell.org.

Project LEARN

Strong public schools are critical to strong communities, and Project LEARN seeks to give the Lowell Public Schools more of the tools it needs to become a model of excellence in urban education. Founded and funded in 2013 by a group of local leaders working through the Greater Lowell Community Foundation, Project LEARN has a two-pronged approach. First, Project LEARN aims to help the community and the region better understand the Lowell Public Schools and to clarify and promote the school system’s innumerable extraordinary achievements. Project LEARN works to make certain boundaries more permeable: to get more parents involved in education, more kids in the community (e.g., externships), and more community in the classroom (e.g., tutors).

Second, Project LEARN aims to increase investment in the schools by fundraising for community-defined strategic priorities based on systemic, sustainable improvements. For example, beyond helping secure funds for classroom projects for early education programs, Project LEARN aims to rethink how all families access high quality preschools. Project LEARN seeks to revolutionize, inspire, and invigorate students, teachers, families, and community members toward a new day for the Lowell Public Schools.
Building Capacity, Sustaining Growth

We are proud of the strong history of the Greater Lowell Community Foundation and excited about the steps we are taking toward an even stronger future.

As of December 31, 2013, the Greater Lowell Community Foundation manages over $27 million of assets. The Foundation’s track record is based upon our sound investment policies, but our most important reason for success is the incredible generosity of our community.

Last year individuals and organizations in the Merrimack Valley region donated almost $2 million to our endowment and programs. Because of this continued generosity, we were able to distribute 307 grants totaling $1,151,073 to assist more than 157 local nonprofits. In addition, we granted 159 scholarships totaling $207,559 to help local students with their educational expenses.

The Year in Review and Looking Forward

Key Accomplishments

- Increased total assets by $3,475,602 to $27,215,028; this is the highest level in GLCF history
- Awarded more than $1,358,632 in grants, scholarships and agency endowment distributions
- Received $1,986,002 from GLCF donors. This includes a 2013 donation of $1,000,000 from Mr. Richard K. Donahue Sr. to establish the Permanent Fund for the GLCF. Created in honor of Mr. Donahue’s wife, Nancy L. Donahue, this fund supports the Foundation in the conduct of its business and operations
- Distributed $104,000 to 18 area nonprofit organizations through the GLCF Discretionary Grant Funds
- Distributed $68,334 to 14 Nashoba Valley area nonprofit organizations through the Nashoba Valley Community Health Care Fund
- Distributed $22,531 to 4 local nonprofits through the Supporting Children After the Bombing Fund
- Hosted the second annual GLCF River Ride Bike-a-Thon and Family Fun Ride that attracted 89 riders and distributed $22,426 to 19 local nonprofits
- Raised more than $4,000 for the Merrimack Valley Food Bank during the 17th annual Celebrate Giving! event. Over 350 civic, nonprofit, and community leaders attended; the keynote speaker was Ron Shaich, Founder and President, Panera Bread Corporation
- Hosted a reception with more than 80 friends and community leaders to welcome new Lowell High School Headmaster Brian Martin
- Hired Susan Winship as Executive Director. Susan’s previous role at the Foundation was Director of Philanthropy, Donor Services, and Nonprofit Services

2013 By the Numbers

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Total assets (12/31/13)</td>
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<tr>
<td>Growth of assets over previous year</td>
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<td>Total contributions from donors</td>
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<td>Total dollars awarded</td>
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<tr>
<td>Total endowed charitable funds</td>
<td>170</td>
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<tr>
<td>Number of GLCF volunteers</td>
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</table>
New Initiatives

• Facilitated a Foundation Roundtable discussion with several local and regional foundations regarding pressing community issues and possible collaboration
• Organized a bus tour of Lowell cultural and preservation assets for regional donors
• Initiated new Merrimack Valley Development Professionals meet-ups and skills training, aimed at fundraising professionals with regional nonprofits
• Held a Legacy Society lunch for individuals who have included the GLCF in their estate plans
• Hosted art shows featuring work of local artists Meghan Moore, Alexander Giavis, Alex Sewell, and Mark Romanowsky
• Convened a phone “Thank-a-Thon” to thank contributors to the Foundation for their generous support

Activities Blueprint for 2014

• Establish the Center for Business Philanthropy Program to engage more local businesses in supporting public sector organizations
• Partner with University of Massachusetts Lowell’s startup businesses with M2D2 for a bus tour of local landmarks, arts organizations, and community assets
• Coordinate an aggressive rollout of workshops serving nonprofit professionals, board members, donors, and financial advisors
• Boost nonprofit participation in our annual River Ride Bike-a-Thon & Family Fun Ride by 50%
• Host our June Annual Meeting (theme: Innovative Solutions to Social Problems)
• Organize our 18th Annual Celebrate Giving! event
• Coordinate four art shows featuring work by local artists encouraging some proceeds to support local nonprofit organizations
• Host a reception to educate donor-advised fund donors about next-generation philanthropy and promoting philanthropy in the workplace
• Organize a gathering for Lowell High School Scholarship donors
April

Bus Tour ~ What better way to learn about a vibrant, historic city than to navigate the main and side streets in the hard to miss infamous Lowell Trolley Bus. Thirty adventurers gained information about Lowell’s history, hearing about its economic development plans, visiting nonprofits, sampling ethnic foods as well as meeting key city leaders all via a bus.

May

Legacy Luncheon ~ The Foundation’s Legacy Society was hosted at the first annual luncheon. Susanne Beaton, Interim Director of The Paul and Phyllis Fireman Charitable Foundation spoke on the importance of legacy and community foundations. Be the change!

June

Annual Meeting ~ New board members Brian Chapman, Dorothy Chen-Courtin, Karen Frederick, Amsi Morales and Timothy Sweeney were voted to the Board. Keynote Speaker Ellen Parker, Executive Director of Project Bread spoke on “Taking a Fresh Approach to Ending Hunger”. Nonprofit community partners addressing hunger issues and advocating for healthy food participated via educational displays.

August

Supporting Children after the Bombing Fund ~ Four grants totaling over $22,000 were given to nonprofits to support programs in Northern Middlesex County, which provide services to children and families, helping them deal with the emotional issues created by tragic events and trauma. The recipient organizations were The BRIDGE Program, International Institute, Lowell Community Health Center, and Wayside Youth and Family Support Network.

September

Bike-a-Thon ~ What had 190 wheels, 89 helmets, 3 Harley Davidsons, 1 yellow school bus and 18 volunteers? Our community BIKE-A-THON event raised $22,426 for 19 nonprofits. GLCF assumed all overhead expenses so individuals, families and agencies could raise money for their favorite nonprofits.

October

Celebrate Giving! ~ Honoring individuals who make a difference, this annual event acknowledged philanthropists Richard and Nancy Donahue; entrepreneurial businessman, Ron Shaich, Founder and President, Panera Bread and LHS Class of 2008 graduate and scholarship recipient, Natalie Petit. Additionally a Gobble Up Hunger Drive to benefit the Merrimack Valley Food Bank raised over $4,000 that evening.

November

Martin Reception ~ Brian Martin, Lowell High Class of 1968, returned to his alma mater in June as new Headmaster. A gathering of family and friends paid tribute to his new role as leader and educator of the next generation of LHS students.

December

Thank-a-Thon ~ Energetic volunteers picked up the phone to thank donors who were surprised by our call that was not an ask.
With Love and Respect, a Million Dollar Gift Honors Nancy L. Donahue

Last year, Richard K Donahue elected to honor his wife Nancy by establishing a significant endowment at the Foundation. This gift will generate financial support for the Foundation’s efforts on behalf of the nonprofits throughout our service area for generations to come. This endowment adds to GLCF’s capacity to grow the Foundation’s funds thus enhancing our ability to address local needs and support nonprofits through educational seminars and collaboration.

Over the years, Nancy has invested so much of her time, extraordinary talent and energy, and generosity in support of many, many worthwhile endeavors. A professional theatre, museums, institutions of higher learning, health organizations, environmental groups and numerous social service nonprofits, all recipients of her generosity, have added to the quality of life for every sector of our community.

Whether it’s cleaning canals, planting perennials and trees at Kittredge Park, hosting a welcome party for new nonprofit directors, serving on nonprofit boards or advancing the arts, Nancy is a model of engagement and love of community.

Truly, our community has made the movement it has on so many fronts because of Nancy’s dedication, and advocacy for fostering positive change and improving the community for all of its members. Establishing a fund in Nancy’s honor at the Greater Lowell Community Foundation will have a great impact now and for generations to come. Making a difference is what Nancy and Richard are all about.

The Foundation Board and staff are grateful to the Donahue’s for their far-reaching impact on our community. Their donation of time, talent and treasure to that end is immeasurable.
New Funds of 2013

**SCHOLARSHIP**

**GIRLS INCORPORATED/LORETTA DUNCAN SCHOLARSHIP FUND** is to provide one scholarship award to a LHS graduating senior girl who is a past or current member of the organization and is planning to attend either a two- or four-year college or university.

**PETER SAAB JOSEPH MEMORIAL SCHOLARSHIP FUND** is to provide annual unrestricted scholarship awards to Lowell High School graduating seniors.

**GEORGE D. AND STELLA A. KOULOHERAS SCHOLARSHIP FUND** will be given to a LHS graduating senior who is a first or second generation child of an immigrant, a graduate of the Bartlett Middle School or the Hellenic American Academy, has performed community service and plans to attend a 2- or 4-year college.

**MCAULIFFE ELEMENTARY SCHOOL PTO SCHOLARSHIP FUND** is to provide scholarship awards to LHS graduating seniors who have graduated from the McAuliffe Elementary School and attended a minimum of 2-3 years with a GPA of 2.9.

**MILLER FAMILY SCHOLARSHIP FUND** is to provide annual unrestricted scholarships to LHS graduating seniors.

**MOJTABAI FAMILY SCHOLARSHIP FUND** is awarded to LHS graduating seniors who earn at least a B average while demonstrating strong involvement in extracurricular activities and financial need with preference given to minority students who plan to attend either a two- or four-year college or university.

**THOMAS J. AND MARY E. SAAB SCHOLARSHIP FUND** is to provide 3 annual scholarship awards to LHS graduating seniors with academic merit and financial need who plan to attend a 2- or 4-year college.

**AGENCY ENDOWED**

**LOWELL HUMANE SOCIETY FUND** furthers the Agency’s mission: to provide shelter, prevent cruelty to animals, and advocate for their welfare. Through humane education, the Society strives to enlighten the public with the goal of improving the quality of life for animals and people.

**REMARKABLE ACTIVE RESILIENT ADULTS OF GREATER LOWELL (RARA)** is to provide annual support in furtherance of the Agency’s mission. RARA strives to provide the best quality services and programs to the mentally challenged population of the Merrimack Valley.

**DONOR ADVISED FUNDS**

Supporting charitable and civic nonprofit organizations of interest to the Donors

**MAKE A DIFFERENCE FUND**

**CHRS C. AND CAROLE RODIS FUND**

**DESIGNATED FUND**

**PERMANENT FUND FOR GLCF** was created in honor of Nancy L. Donohue by her husband Richard. This fund provides financial support to the Foundation in the conduct of its business and operations.
Diversity in Fund Opportunities

The Greater Lowell Community Foundation offers various funds for donors to explore and express where their giving will achieve their philanthropic goals to make the best community impact. We highlight a sampling of our current funds below.

**Mojtabai Family Scholarship Fund**

Farzin Mojtabai started a scholarship fund because he wanted to make a commitment to “relieve the pressure” that graduating seniors face as they go off to college. Researching different ways to do this brought him to GLCF’s website. “The Foundation had what I needed to achieve my goals: to make this an investment forever and to get the money to a place of need making educational opportunities more equitable, more fair.”

For Farzin, a 25 year old real estate investor and property manager, establishing the Mojtabai Family Scholarship Fund for Lowell High School made more sense than giving just a one-time gift. “I am doing well financially which I attribute as much to circumstance as anything and want to extend my success to allow others to be successful.” The Mojtabai Family Fund will award its first annual scholarship in 2014 to a senior with at least a B average; demonstrated strong involvement in extracurricular activities; financial need and minority status.

**Paul Sullivan Foundation Fund**

The mention of Paul Sullivan’s name evokes smiles and kudos. A beloved, funny guy with a big heart tied strongly to his family, friends and community, Paul was a force with words, actions and commitment. “His favorite thing to do was promote different causes,” recalls Sullivan’s wife Mary-Jo Griffin. “He’d either get people financially or physically involved."

In his honor, the Paul Sullivan Foundation Fund’s purpose is to offer students at Middlesex Community College where Paul was a Communications teacher, intensive, interactive workshops designed to develop leaders for the workplace and community. The program presents students with an introduction to the domains of business, government, nonprofits, and volunteerism to provide experiences for their future engagement in their worlds.

**Greater Merrimack Valley Arts Fund**

Enriching the cultural life of residents of the Merrimack and Nashoba Valley areas was the purpose of the fund set up by Evan Schapiro and Belinda Juran in 2003. As residents of the area for the past 27 years, their investment in our communities’ diverse arts venues was a way for them and others to ensure the arts will continue to grow and flourish for future generations.

Since then the Greater Merrimack Valley Arts Fund has benefited the Lowell Festival Foundation, Cultural Organization of Lowell, Lowell Parks & Conservation Trust, Whistler House Museum of Art, Coalition for a Better Acre and Greater Lowell Music Theatre. All are invited to support this fund.
Greater Lowell Community Foundation Funds

The following is a list of the generous, community-minded individuals, families, businesses, and organizations who have partnered with the Greater Lowell Community Foundation (GLCF) by establishing named funds. Many of these funds were established nearly eighteen years ago; their number at the end of 2013 totaled 333. These funds serve the charitable goals of their founders by providing income that is used to make grants to a variety of nonprofit agencies. To learn more about funds and grantees, please visit www.glcfoundation.org.

The Foundation also oversees additional funds that will be created in the future from planned gifts.

Additionally, the GLCF manages charitable annuity and trust funds, which provide income to the donor/beneficiaries while supporting future discretionary/designated programs in the community.

**Discretionary and Field of Interest Funds**

Discretionary Funds support community needs as determined by the Foundation’s Board of Directors while Field of Interest Funds support particular areas of concern.

- Bankers Volunteer of the Year Award Fund
- Community Impact – Social Services Fund
- Nancy L. Donahue Public Art Fund for Lowell
- Founders Discretionary Fund
- GLCF Children’s Discretionary Fund
- Greater Merrimack Valley Arts Fund
- Leclair Elder Service Fund
- Moses Greeley Parker & Mary Greeley Parker Morrison Fund for Greater Lowell
- Nashoba Valley Community Health Care Fund
- Greater Lowell Technical High School Fund
- Nicholas Fund for the Prevention of Domestic Violence
- Northern Middlesex Water Resources Endowment Funds
  - Merrimack River Watershed Fund
  - Nashua River Watershed Fund
  - Sudbury-Assabet-Concord (Suasco) Watershed Fund
- Women Working Wonders Fund (WWWF)
- United Lowell Development Corp. Fund

**Donor-Advised Funds**

Donor-Advised Funds allow the donor to make recommendations for grants.

- Amy Fund
- Avid Fund
- Mary J. Bacigalupo Community Fund
- David Bernard Memorial Fund
- Boisvert Fund
- Community Pay it Forward Fund
- Donahue Family Fund
- David W. and Jean D. Donahue Charitable Fund
- Enterprise Bank Community Gifts Fund
- Enna Fayat Fund
- Global Goals Fund
- Andrew Curry Green Memorial Fund
- James Edward Hayden Memorial Fund
- Human Services Corporation Endowment Fund
- Krondberg Family Fund
- Charlotte and Michel LaPierre Charitable Fund
- Susan E. Leggat Lowell Festival Fund
- Allan P. MacLean Jr. Memorial Fund
- Make a Difference Fund
- Mayo Advised Fund
- Jacqui and Ed Moloney Charitable Fund
- Moisan Family Fund
- Renuka S. O’Connell New World Fund
- John A. Ogonowski Memorial Fund
- Patricia Burns Reichheld Charitable Fund
- Chris C. and Carole Rodis Fund
- Mark and Elisia Saab Family Fund
- Peter S. Stamas Community Fund
- Top of the Hill Fund
- Voize Butler Charitable Fund
- Joann Weber Charitable Fund

**Designated, Multipurpose and Scholarship Funds**

Designated, Multipurpose and Scholarship Funds support specific nonprofit organizations and/or individuals identified by the donor or by committee.

- Jeannie Barkley Memorial Scholarship Fund
- Mary Boutilier Fund
- Kelly Brooks Memorial Scholarship Fund
- Bush Family Fund
- Cambodian American Scholarship Fund
- Chelmsford Business Association Scholarship Fund
- Alfred H. and Kathryn E. Coburn Park Fund
- Coburn Park Capital Fund
- Marguerite H. Colgate Memorial Library Fund
- College Club of Great Lowell Scholarship Fund
- Nancy L. Donahue Fund
- Richard K. Donahue Sr. Park Maintenance Fund
- Duke Family Fund
- Enna Fayat Fund
- Queenie Romp Traggis Memorial Library Fund
- Leo and Mathew Flynn Memorial Scholarship Fund
- Mark and Elisia Saab GLTHS Student Activities Fund
- James Herscot Lacrosse Fund
- Hildreth Family Cemetery Preservation Fund
- Elliot Kaplan /Avid Scholarship Fund
- Kittredge Park Fund
- Mary Jo Leahy Band Camp Fund
- Harold J. and Mildred Leclair Fund
- Ruth C. and John E. Leggat Fund
- Lowell 200th Anniversary Fund
- Lowell Canalways and River Walkways Maintenance Fund
- Lowell Garden Club Fund
- Lowell Latin Lyceum Association Fund

**Nonprofit Agency Endowment Funds**

Agency Funds are established by the agency for their benefit.

- 119 Gallery Endowment Fund
- Angkor Dance Troupe Endowment Fund
- Anita Moeller Endowment Fund for Acre Family Day Care, Inc.
- Center for Hope and Healing Endowment Fund
- Challenge Unlimited at Ironstone Farm Endowment Fund
- Coalition for a Better Acre Endowment Fund
- Community Teamwork Endowment Fund
- Cultural Organization of Lowell Endowment Fund
- Friends of Lowell High School General Scholarship Endowment Fund
- Girls Incorporated of Greater Lowell Endowment Fund
- Greater Lowell Community Foundation Endowment Fund
- Greater Lowell Technical High School Fund
- Robert C. “Doc” McAnespie Scholarship Fund
- Next Generation Giving Circle Fund
- John A. Ogonowski New Farm Families Fund
- The Permanent Fund for the GLCF
- Carrie B. Progen Scholarship Fund
- Rebello Art Scholarship Fund
- Father Thomas J. Reddy Oblate Mission Guild Fund
- Mary Roach Scholarship Fund
- Whistler House Arts Fund
- Women Inspiring Success and Empowerment Scholarship Fund (WISE)
- Kathryn Stoklosa Knowledge Bowl Fund
- Zaher-Lacouture-Galotta Family Fund
- George Zingal Memorial Fund
Greater Lowell Community Foundation Funds

Greater Lowell Community Foundation Funds

Goodwill Industries of Merrimack Valley Endowment Fund
House of Hope Endowment Fund
Alexander C. Anton and Charles J. Antonopoulos Fund for the International Institute of Lowell LifeLinks Endowment Fund
The Fund for Lowell Catholic High School
Lowell Association for the Blind Endowment Fund
Lowell Historical Society Centennial Fund
Lowell Humane Society Endowment Fund
Lowell Festival Foundation Fund
Lowell Parks and Conservation Trust Endowment Fund
Massachusetts Alliance of Portuguese Speakers Endowment Fund
Merrimack Repertory Theatre Endowment Fund
Merrimack River Valley House Endowment Fund
Merrimack River Watershed Council Endowment Fund
Merrimack Valley Housing Partnership Endowment Fund
Nashua River Watershed Association Endowment Fund
New England Quilt Museum Endowment Funds
Paul Center Endowment Fund
Remarkable Active Resilient Adults of Greater Lowell Fund
Revolving Museum Endowment Fund
Thorau Farm Trust Endowment Fund
Thorau Society Endowment Fund
United Way of Merrimack Valley Endowment Fund
Westford Education Foundation Endowment Fund
Whistler House Museum of Art Endowment Fund

Lowell High School Scholarship Funds

While the Foundation manages most of Lowell High School's permanent scholarship funds, a donor may create a scholarship fund to benefit students of any public or private high school.

1826 Lowell High Scholarship Fund
Edward J. Babigan Scholarship Fund
Walter Andrew Bacigalupo Memorial Scholarship Fund
Atty. Maurice Barlowsky Scholarship Fund
Bartlett School Alumni Scholarship Fund
Harry F. Bean Memorial Scholarship Fund
John J. Beaulieu Poetry Prize Fund
Brian Belleau Scholarship Fund
Sally Birke Scholarship Fund
Albert and Doris Bourgeois Scholarship Fund
Ruth I. Brennan Memorial Scholarship Fund
Charles A. and Mary Carlson Memorial Scholarship Fund
Caney Medal Fund (in memory of Thelma Caram Hoyle)
Thomas F. and Eileen Casey Scholarship Fund
E. Cauflield and R. Mercier Lowell Wonders Scholarship Fund
Kimberly R. Coughlin Memorial Scholarship Fund
Cobblestones-Plath Family Culinary Arts Scholarship Fund
James F. Conway Jr. Scholarship Fund
Don Costa Memorial Scholarship Fund
Colleen Cregan Memorial Scholarship Fund
Daniel Crowther Memorial Scholarship Fund
Richard J. Dacey Scholarship Fund
Berthe M. Desmarais Scholarship Fund
Alice Dolan Murphy Scholarship Fund
Eileen Marjorie McGuire Donahue Scholarship Fund
Doyle Family Scholarship Fund
Sarah Dorney-McGurkin Scholarship Fund
George and Carol Duncan Family Scholarship Fund
Agnes C. Durkin Memorial Scholarship
Natalie J. Eacrett Memorial Scholarship Fund
Fafa Scholarship Fund
Leo J. Faiey Memorial Scholarship Fund
Louis Fineman Scholarship Fund
Eleanor F. Fox Scholarship Fund
Kenneth Russell Fox Scholarship Fund
Leo and Matthew Flynn Memorial Scholarship Fund
Friends of Lowell High School Scholarship Fund
John J. Giblin Music Scholarship Fund
Girls Incorporated/Loretta Duncan Scholarship Fund
A. Melvin (Mel) Glazer Scholarship Fund
Goriansky Brothers Scholarship Fund
Mary F. Hogan Memorial Scholarship Fund
Thomas J. Hogan Scholarship Fund
John J. and Clara M. Hurley Memorial Scholarship Fund
Peter Saab Joseph Memorial Scholarship Fund
Henry J. Joubinville Scholarship Fund
Pat Keegan Scholarship Fund
John M. Kenney Memorial Scholarship Fund
Jack Kerouac Literature Prize Fund
Jack Kerouac Scholarship Fund
Mary V. Kiasas Scholarship Fund
George D. and Stella A. Kouloheras Scholarship Fund
William P. Kraines Memorial Scholarship Fund
Dennis Kryskiak Memorial Scholarship
Anna Lekas Kuenzler Scholarship Fund
Michael J. Kuenzler Scholarship Fund
Brendan D. Leahy Memorial Scholarship Fund
Amy E. Lekites Memorial Scholarship Fund
Athena Letsou Science League Scholarship Fund
LHS Class of 1946 Scholarship Fund
LHS Class of 1948 Scholarship Fund
LHS Class of 1952 Scholarship Fund
LHS Class of 1954 Scholarship Fund
LHS Class of 1955 Scholarship Fund
LHS Class of 1956 Scholarship Fund
LHS Class of 1957 Scholarship Fund
William J. Samaras / Kendall M. Wallace Class of 1959 Scholarship Fund
LHS Class of 1960 Scholarship Fund
LHS Class of 1968 Scholarship Fund
LHS Class of 1969 Scholarship Fund
LHS Class of 1973 Scholarship Fund
LHS Class of 1975 Scholarship Fund
LHS Class of 1979 Scholarship Fund
Lowell Garden Club Genevieve E. Lawrence Memorial Scholarship Fund
Lowell High School Alumni Scholarship Fund
Lowell High School Athletic Hall of Fame Medal Fund
Greater Lowell Community Foundation Funds

Lowell High School Latino Scholarship Fund
Lowell High School National Honor Society Scholarship Fund
Lowell High School Student Scholarship Fund
Lowell High School Visual Arts Scholarship Fund
Lowell Police Officer Scholarship Funds
(in honor of Patrick F. Leavitt, George F.A. Pearseall, Christos G. Roues, and John Joseph Winn)
Lowell Summer Music Series Scholarship Fund
Esther Lounes Cursen and Ruth Lounes Barker Scholarship Fund
Peter R. Markham Family Scholarship Fund
James S. Martin Scholarship Fund
Katherine M. Martin Scholarship Fund
Catherine J. McArdle Scholarship Fund
McAuliffe Elementary School PTO Scholarship Fund
McCullum Family Foundation Scholarship Fund
Jane G. O’Connor McCarthy Scholarship Fund
Clement G. McDonough Memorial Scholarship Fund
Marietta L. McGrath Scholarship Fund
Francis P. McHugh Memorial Scholarship Fund
Ryan P. McMahon Memorial Scholarship Fund
Marty Meehan Educational Foundation Scholarship Fund
Merrimack Valley Food Bank for the Guy Frassesshelli Scholarship Fund
McAuliffe Elementary School PTO Scholarship Fund
Middlesex Woman's Club of Lowell Scholarship Fund
Miller Family Scholarship Fund

Lowell Education Alliance Resource Network (LEARN)
LHS Fine Arts Academy Initiative
Lowell Public Schools, Math Brigade
Lowell Public Schools, Teachers Academy
Mobile Poultry Processing Unit
New Farm Families Project at White Gate & Smith Farm

Mary Jo (Reilly) Quinlan Memorial Scholarship Fund
Brian F. Reynolds Student Athlete Scholarship Fund
Riddick Family Scholarship Fund
Rev. Dr. Peter G. Rizee Scholarship Fund
Andrew Rourke Memorial Scholarship Fund
Robinson Middle School PTO Scholarship Fund
Dr. Joseph R. Rocha NAACP Scholarship Fund
J. Stephen Ronan Scholarship Fund
Tadeusz and Jean Runak Scholarship Fund
Louis M. Saab Memorial Scholarship Fund
Thomas J. and Mary E. Saab Scholarship Fund
Mark and Elisia Saab Student Activities Fund
Georgia Sarris Memorial Scholarship Fund
Nicholas C. Sarris Scholarship Fund
Edward Everett Sawyer Scholarship Fund
Thomas “Tino” Sheehan Scholarship Fund
Frederick Slavin Track Scholarship Fund
Linda Sousa Scholarship Fund
Peter S. Stamas Scholarship Fund
Kathryn Philbin Stoklosa Scholarship Fund
Sullivan Middle School PTO Scholarship Fund
Brian F. Sullivan Memorial Scholarship Fund
Daniel F. Sullivan Memorial Scholarship Fund
Dr. Joseph D. Sweeney Science Award
Chet Szablak Jr. Scholarship Fund

George P. Theodoros Memorial Fund to Foster Education
Gertrude Thomas Memorial Scholarship Fund
Stephen Toussignant Music Memorial Scholarship Fund
B. Douglas Townsheand Choral Society Scholarship Fund
Raymond and Jean Trudel Memorial Scholarship Fund
Ellenor Trull Scholarship Fund
George N. Tsapatsaris Scholarship Fund
Katina Pappas Tsongas Scholarship Fund
United American Energy Scholarship Fund
William Woodcock Scholarship Fund
Zaher-Lacouture-Galotta Family Fund
Zarkin Family Fund
Cassie Zousounas Memorial Scholarship Fund

Fiscal Sponsorship Funds
The Foundation manages these funds that enrich our communities through these programs.

Kirk Street Clock
Lowell Education Alliance Resource Network (LEARN)
LHS Fine Arts Academy Initiative
Lowell Public Schools, Math Brigade
Lowell Public Schools, Teachers Academy
Mobile Poultry Processing Unit
New Farm Families Project at White Gate & Smith Farm
Nonprofit Capacity-Building Grants from Discretionary Funds

The Foundation awards discretionary grants through an open, competitive process reviewed and selected by the Distribution Committee. Any 501(c)(3) nonprofit organization that meets Foundation guidelines may submit a proposal. In 2013, the Foundation awarded $92,500 in grants with 75% of the capacity building funding coming from the Moses Greeley Parker and Mary Greeley Parker Morrison Fund created by the Theodore Edson Parker Foundation.

Arts, Culture and Humanities: $5,000
Merrimack Repertory Theatre, Inc. $5,000 for the Angkor Dance Troupe Residency at MRT

Economic and Community Development: $32,500
Acre Family Child Care, Inc. $5,000 for the AFCC/ Lowell Day Nursery Joint Marketing Proposal
Cultural Organization of Lowell (COOL) $5,000 for the Canalway Cultural District Program
Lowell Association for the Blind $5,000 for a technology upgrade
Lowell Plan, Inc. $2,500 for the Public Matters Program
Merrimack Valley Housing Partnership, Inc. $5,000 for the Project Genesis–Cambodian Program
Mission of Deeds, Inc. $5,000 to strengthen donations of household goods for people in need
St. Patrick’s School and Educational Center $5,000 for the upgrading of a data management system

Education: $5,000
Merrimack Valley Catholic Charities $5,000 for the Young Adult Education Program

Health: $30,000
Boys & Girls Club of Greater Lowell, Inc. $5,000 for the Nutrition Program
Bridgewell, Inc. $5,000 for Bringing Fresh, Local Produce to the Pathfinder
Lowell Parks & Conservation Trust, Inc. $10,000 for Outdoor Recreation: Health & Wellness
YWCA of Greater Lowell $10,000 for the Mill City Grows Program

Environmental: $15,000
Groundwork Lawrence, Inc. $5,000 for the Spicket River Restoration Project, year two
Mass Audubon Society $5,000 for Lowell Leaders in Stewardship
Nashua River Watershed Association $5,000 for the NRWA’s Scientist-in-Residence Program for 4th Graders in Two Elementary Schools

Youth and Social Family Services: $5,000
Gaining Ground, Inc. $5,000 for the High Tunnel

Grant Distributions

In 2013, the Greater Lowell Community Foundation awarded 157 grants, for a total of $968,259, to community nonprofits in the following categories:

Arts, Culture and Humanities $145,364
American Textile History Museum
Angkor Dance Troupe, Inc.
Appalachian Mountain Club
Arts League of Lowell, Inc.
Bedford Historical Society, Inc.
Brush Art Gallery & Artists Studios
Charles River Museum of Industry & Innovation
Chelmsford Center for the Arts
The Children’s Room
Essex Art Center, Inc.

Please visit our website www.glcfoundation.org for more information on grants and grant cycles.
<table>
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<tr>
<th>Economic and Community Development $117,074</th>
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<tr>
<td>The Caleb Group, Inc.</td>
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<tr>
<td>Cambodian Mutual Assistance Association of Greater Lowell (CMAA)</td>
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<tr>
<td>Essex County Greenbelt Association</td>
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<tr>
<td>Gaining Ground, Inc.</td>
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<tr>
<td>Lawrence Community Works, Inc.</td>
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<tr>
<td>Lowell Community Health Center</td>
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<tr>
<td>Lowell General Hospital Cancer Center</td>
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<tr>
<td>Merrimack Valley Food Bank, Inc.</td>
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<tr>
<td>Merrimack Valley Housing Partnership, Inc.</td>
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<tr>
<td>West Chelmsford United Methodist Church</td>
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<td>WGBH Sustainer Giving</td>
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<th>Education $343,213</th>
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<tr>
<td>Asian Task Force Against Domestic Violence, Lowell</td>
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<td>Billerica Memorial High School</td>
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<tr>
<td>Bishop Guerin High School</td>
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<tr>
<td>Boston Portuguese Festival, Inc.</td>
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<tr>
<td>Boys &amp; Girls Club of Greater Lowell, Inc.</td>
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<td>Budget Buddies</td>
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<td>Catholic Schools Foundation, Inc.</td>
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<tr>
<td>Challenge Unlimited, Inc. at Ironstone Farm</td>
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<tr>
<td>Chelmsford High School</td>
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<tr>
<td>Citizens’ Scholarship Foundation of Bedford</td>
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<tr>
<td>Dracut High School</td>
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<tr>
<td>Girls Incorporated of Greater Lowell</td>
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<tr>
<td>Greater Lowell Technical High School Charitable Foundation</td>
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<tr>
<td>Habitat for Humanity of Greater Lowell</td>
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<tr>
<td>Harvard Business School Fund</td>
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<tr>
<td>Hawken School Advancement Office</td>
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<tr>
<td>Hellenic American Academy</td>
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<tr>
<td>International Institute of New England, Inc.</td>
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<tr>
<td>Iowa State University Foundation</td>
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<tr>
<td>Joanne Wood Scholarship Fund</td>
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<tr>
<td>Lawrence Library</td>
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<tr>
<td>Lowell Community Health Center</td>
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<tr>
<td>Lowell Catholic High School</td>
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<td>Lowell High School</td>
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<tr>
<td>Lowell Middlesex Academy Charter School</td>
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<tr>
<td>Lowell Public Schools</td>
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<tr>
<td>Middlesex Community College, B.R.I.D.G.E. Program</td>
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<tr>
<td>Middlesex Community College Foundation</td>
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<tr>
<td>Mill City Grows</td>
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<tr>
<td>National Outdoor Leadership School (NOLS)</td>
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<tr>
<td>New England Forestry Foundation, Inc.</td>
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<tr>
<td>North Reading Transportation</td>
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<tr>
<td>Notre Dame Cristo Rey High School</td>
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<td>Si, Se Puede</td>
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<tr>
<td>Sudanese Education Fund (SEF)</td>
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<tr>
<td>St. Patrick School and Educational Center</td>
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<tr>
<td>Tabor Academy</td>
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<tr>
<td>Tewksbury Memorial High School</td>
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<tr>
<td>Trout Unlimited</td>
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<tr>
<td>Trustees of Tufts University</td>
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<tr>
<td>Tyngsborough Scholarship Trust</td>
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<tr>
<td>University of Massachusetts Lowell</td>
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<tr>
<td>Wayside Youth &amp; Family Support Network</td>
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<tr>
<td>Western Reserve Academy</td>
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<tr>
<td>Westbrook Academy</td>
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<td>Yale University Office of Development</td>
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<th>Environment $10,492</th>
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<tr>
<td>Groundwork Lawrence, Inc.</td>
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<td>Lowell Canalwaters Cleaners</td>
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<td>Lowell Parks &amp; Conservation Trust, Inc.</td>
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<tr>
<td>The Trust for Public Land</td>
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<tr>
<td>Trustees of Reservations</td>
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<td>Weza Landscaping and Construction</td>
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<th>Health $111,719</th>
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<tr>
<td>Advocates Community Counseling (Satellite), Ayer &amp; Drug Court Program, Ayer &amp; Concord</td>
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<tr>
<td>Boston Children’s Hospital</td>
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<tr>
<td>Boys &amp; Girls Club of Lunenburg, Inc.</td>
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<tr>
<td>Challenge Unlimited, Inc. at Ironstone Farm Community Healthlink, Inc.</td>
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<tr>
<td>Cooperative Elder Services, Inc.</td>
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<tr>
<td>Ehlers-Danlos National Foundation (EDNF)</td>
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<tr>
<td>Habitat for Humanity of Greater Lowell</td>
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<tr>
<td>Indian Hill Arts, Inc. dba Indian Hill Music Center</td>
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<td>Kirkridge Retreat Center</td>
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<tr>
<td>Loaves &amp; Fishes Food Pantry, Inc.</td>
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<tr>
<td>Lowell Community Health Center</td>
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<tr>
<td>Lara A. White Elementary School (LAW)</td>
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<td>MAB Community Services, Inc.</td>
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<tr>
<td>Merrimack Valley Food Bank, Inc. - Mobile Pantry</td>
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<td>North Middlesex Community Garden</td>
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<tr>
<td>Our Father’s House, Inc.</td>
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<tr>
<td>Portuguese-American Center, Inc.</td>
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<tr>
<td>Town of Shirley Council on Aging</td>
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<tr>
<td>Special Teams for Exceptional People (STEP)</td>
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<tr>
<td>Town of Townsend Council on Aging</td>
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<td>Townsend Police Department</td>
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<tr>
<td>Visiting Nurse Association of Greater Lowell, Inc.</td>
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<th>Religion $1,500</th>
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<tr>
<td>American Friends Service Committee</td>
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<tr>
<th>Youth, Family and Social Services $238,897</th>
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<tr>
<td>Acre Youth Organization (AYO)</td>
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<tr>
<td>Billerica Adventure Series Corporation</td>
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<tr>
<td>Boys &amp; Girls Club of Greater Lowell, Inc.</td>
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<tr>
<td>Bridgewell, Inc.</td>
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<td>Cameronsians of Lowell Association, Inc.</td>
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<tr>
<td>Catie’s Closet</td>
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<tr>
<td>Central Food Ministry, Inc.</td>
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<td>Centralville Baseball League, Inc.</td>
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<tr>
<td>Challenge Unlimited, Inc. at Ironstone Farm</td>
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<tr>
<td>Chelmsford Community Exchange, Inc.</td>
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<td>Community Legal Services and Counseling Center</td>
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<td>Cor Unum Meal Center</td>
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<tr>
<td>Community Teamwork, Inc.</td>
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<tr>
<td>D’Youville Foundation</td>
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<tr>
<td>Friends of the Lowell Council on Aging Center</td>
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<tr>
<td>Girls Incorporated of Greater Lowell</td>
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<td>Gold Star Wives of America, Inc., Lowell</td>
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<tr>
<td>Chapter</td>
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<tr>
<td>Greenpeace Fund, Inc.</td>
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<tr>
<td>Habitat for Humanity of Greater Lowell</td>
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<tr>
<td>The Home for Little Wanderers</td>
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<tr>
<td>House of Hope, Inc.</td>
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<tr>
<td>Juvenile Court Restorative Justice Diversion</td>
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<tr>
<td>Lawrence Central Little League</td>
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<tr>
<td>Lazarus House Ministries, Inc.</td>
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<tr>
<td>Light of Cambodian Children, Inc.</td>
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<tr>
<td>Lowell Community Health Center</td>
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<tr>
<th>Scholarship Funds Granted: $207,559</th>
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<tbody>
<tr>
<td>Jeanie Barkley Memorial Fund: five scholarships</td>
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<tr>
<td>Kelly Brooks Memorial Scholarship Fund: two scholarships</td>
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<tr>
<td>Chelmsford Business Association Scholarship Fund: one scholarship</td>
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<tr>
<td>Lowell High School Scholarship Funds: 139 scholarships</td>
</tr>
<tr>
<td>Rebello Art Scholarship Fund: ten scholarships</td>
</tr>
<tr>
<td>George Zingali Memorial Fund: two scholarships</td>
</tr>
</tbody>
</table>
Partners in Philanthropy: Donors

Greater Lowell Community Foundation is committed to improving the quality of life in the region through philanthropic leadership and service. Working together with generous donors, we strive to make a positive impact in the lives of people in our communities, so that together we can:

• Improve the quality of life in the communities we serve
• Advocate private giving for the public good
• Provide philanthropic services to donors of all means
• Convene and connect resources with community needs and opportunities

General Donations

$5,000 +
Nancy L. Donahue Fund
Mr. and Mrs. George L. Duncan
Enterprise Bank
GLCF Capital Fund
Mary E. Harrington Memorial Fund for GLCF
Mrs. Jacqueline E. Parks

$2,500 - $4,999
Aubert J. Fay Charitable Fund
Duke Family Fund
Mr. Luis M. Pedroso

$1,000 - $2,499
Mr. and Mrs. Joseph J. Bartolotta
Mr. and Mrs. John P. Chemaly
Mr. Patrick Courtin and Mrs. Dorothy Chen-Courtin
Mr. and Mrs. Joao Dinis
Mr. and Mrs. Stephen J. Gendron
GLCF Rough Riders
Joncas Associates
Mr. James D. Nolan
Mr. and Mrs. Paulo L. Pedroso
Princeton Properties
James and Julia Reichheld
Mr. and Mrs. Fernando Silva
Peter S. Stamas Fund for GLCF
Top of the Hill Fund

$500 - $999
Adie-Conway, Inc. / Dunkin Donuts
Mrs. Ann G. Anstiss, in memory of Mr. Raymond L. Anstiss, Sr.
Assemtronics, LLC
Mr. and Mrs. Frank A. Brox
Mr. and Mrs. Gilbert G. Campbell
Corton, Inc.
Mr. and Mrs. William R. Doyle
Mr. and Mrs. George C. Elades, Jr.
Henry and Winifred Lyons Foundation
Mill City Environmental Corporation
Mr. and Mrs. Bernard H. Rosman
Mr. and Mrs. Brian J. Stafford
Mrs. Emily V. Wade

$100 - $499
Anonymous
Mr. and Mrs. Raymond L. Anstiss, Jr.
Mr. Lawrence Ardito and Ms. Linda C. Carpenter, in honor of Mrs. Carol Duncan
Mr. and Mrs. Robert J. Audet
Mr. and Mrs. Donald Ayer
Mr. and Mrs. Curtis B. Barton
Mr. and Mrs. Jeffrey G. Bergart
Mr. and Mrs. Carl M. Berke
Mr. and Mrs. William R. Berkowitz
Ms. Karla Brooks Baehr
Ms. Claire Chamberlain
Dr. and Mrs. Leon Chertavian, Sr., in memory of Mr. Brian Chertavian
Chungos Properties, Inc.
Mrs. Lincoln Clark, Jr., in memory of Mr. Lincoln Clark, Jr.

Be a source of knowledge on issues affecting philanthropy and the community
Be held to the highest ethical standards through fairness in policies and procedures, full and objective review of funding requests, and the avoidance of conflict of interest
Maximize the impact of our grant and program initiatives
Participate in the national community foundation field and philanthropy as a whole.

These guiding principles reflect the commitment of GLCF to provide effective stewardship of the charitable resources entrusted to it.

Mr. Richard B. Dionne and Mrs. Amanda M. Hancock-Dionne
Ms. Maureen F. DiPalma
Mr. Daniel J. Donahue, in honor of Mr. and Mrs. Richard K. Donahue, Sr.
Mr. and Mrs. Richard K. Donahue, Jr., in honor of Mr. and Mrs. Richard K. Donahue, Sr.
Ms. Carol V. Drapeau
Drum Hill Dental Care P.C., in memory of Mr. Diran Chertavian
Mr. and Mrs. Daniel Dubner
Mr. Anthony J. Ducharme
Ms. Barbara N. Dunsford
Eastern Bank Charitable Foundation
Ms. Adrian L. Federico, in memory of Mr. Oscar DeStefano
Mr. and Mrs. James C. Fleming, in honor of Ms. Susan Winship
Mr. and Mrs. Roger G. Frechette, in honor of Mr. Richard K. Donahue, Sr.
Ms. Karen N. Fredericke
Mr. and Mrs. Stephen L. Gervais
Ms. Pauline M. Golec
Mr. and Mrs. Robert P. Greigre
Mary F. Hogan Fund for GLCF
Home Health Foundation, Inc.
Jeanette Auto Sales, LLC dba Charlie’s Auto Village
Mr. and Mrs. Edward Jennings
Mr. and Mrs. John M. Kelliher
Mr. and Mrs. Paul Krenitsky
Mr. Henry Kucharzyk
Mr. and Mrs. George B. Leehey
Lowell Housing Authority - Youth Activities Program, Inc.
Mr. and Mrs. Jay F. Luby
Mr. Paul F. Marion and Ms. Rosemary E. Noon
Mr. and Mrs. Frank V. McDermott, Jr.
Mr. Robert J. McDonald, in memory of Mrs. Mildred V. LeClair
McKayla Corp. dba Caribbean Bakery
Mr. and Mrs. Michael J. McQuilkin
Mr. and Mrs. Joseph D. Meenan
Moonan Family Fund
Atty. Anna Y. Morales
Ms. L. Z. Nunn
Mr. and Mrs. James F. O’Donnell Jr., in memory of Jimmy and Kay O’Donnell
Dr. Wayne E. Pasanen and Ms. Susan Anton-Pasanen
Mr. and Mrs. Bernard D. Petruzzello
Ms. Susan E. Purdy
Mr. and Mrs. Raymond E. Riddick Jr.
Mr. and Mrs. Michael Rider
Mr. and Mrs. Chris Rogers
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Shannon and Associates, CPAs
Mr. and Ms. Leo W. Sheridan, Jr.
Mr. and Mrs. David Silva
Mr. and Mrs. Joseph P. Smith
Souchy Industries, Inc.
TMI Property Management & Development
Mr. and Mrs. Eric E. Van Loon
Mr. and Mrs. Paul D. Walsh
Mr. and Mrs. Richard E. Noon
Mr. and Mrs. Edward Yee
Mr. and Mrs. John D. Richards
Pixellente
Mr. Gregory M. Noonan dba Advance Painting
Atty. and Mrs. Richard E. Noon
Mr. and Mrs. Hubert F. Martyn, in memory of
Mr. and Mrs. George T. Mahoney
Mr. James M. MacLaughlan
Lowell Garden Club
Mr. William F. Lipchitz
Lowell Garden Club
Mr. James M. MacLaughlan
Mr. and Mrs. George T. Mahoney
Mr. and Mrs. Hubert F. Martyn, in memory of
Ms. Tana Ann Martyn
Atty. and Mrs. Richard E. Noon
Mr. Gregory M. Noonan dba Advance Painting
Pixellente
Mr. and Mrs. Hugh Stoddart
Mr. and Mrs. Walter L. Stowell
Mr. and Mrs. Michael J. Sullivan
Ms. Eileen A. Trainor
Up to $49
Ms. Karen A. Boutet
Ms. Christine M. DeFeo
Ms. Helen M. Fearon
Mrs. Claire M. Kovacs
Mr. William Mass and Ms. Nancy Hellman
Mr. William D. McGirn, in memory of Mrs. Arthenese J. McGirn
Ms. Judith R. Miller
Mrs. Janine Nocco, in memory of Mr. Robert H. Maellia, Jr.
Mr. and Mrs. Malcolm A. Roberts
Mr. and Mrs. Henry M. Szczepanik
Mr. David F. Willey
Ms. Donna E. Zouzas
Contributions to Permanent Funds
Edward J. Babigan Scholarship Fund
Col. (ret) and Mrs. Alan E. Babigan, D.D.S
Mary J. Bacigalupo Community Fund
Ms. Patricia M. Bacigalupo and Mr. Andrew C. Curtis
Mr. Walter A. Bacigalupo
Ms. Nancy J. Pitkin
Mr. James S. Wolfson and Mrs. Edith Siegel Wolfson
Walter A. Bacigalupo Memorial Scholarship Fund
Mr. Walter A. Bacigalupo
Banker’s Volunteer Award
Enterprise Bank
Jeannie Barkley Memorial Scholarship Fund
Mr. John L. Barkley
Ms. Sandra A. DiBacco
Mr. and Mrs. Henry A. Marchi
Mr. Thomas J. Meyer
Mr. and Mrs. Dennis J. Miller
David Bernard Memorial Fund
Mr. Martin L. Anzelc and Mrs. Joyce A. Knudsen Anzelc
Mr. Arthur Berg
Mr. and Mrs. Nancy M. Bernard
Mr. and Mrs. Stephen R. Bernard
Mr. R. Wayne Burkett
Mr. Stephen A. Goldberg
Ms. Melanie K. Shorrock
Mr. and Mrs. Edward Yee
Sally Birke Memorial Scholarship Fund
Naiff J. Bethoney
Ms. Marcia M. Blazar
Mr. and Mrs. John F. Casey
Mr. Kwong W. Chu
Coughlin, Sheff & Associates, PC.
Mr. and Mrs. Michael J. DePasquale
Mr. and Mrs. George L. Duncan
Gallagher & Cavanaugh, LLP
Mr. and Mrs. Bernice Guker
Ms. Margaret M. Hassett
Ms. Ida J. Jeppesen and Mr. Kenneth C. Zink
Mr. David Kahn
Mr. and Mrs. Said Khouri
Mr. and Mrs. Richard M. Kobayashi
Ms. Karol Kopley
Mr. and Mrs. Wallace H. Levy
Mr. David M. Liberatore
Mr. and Mrs. Andrew M. Lippa
Mr. and Mrs. Jay A. Livingston
Mr. Robert W. Mier, D.D.S
Mr. and Mrs. Walter L. Nelson, Jr.
Mr. and Mrs. Moise Roditi
Rue La La, Inc.
Mr. and Mrs. Philip A. Santoro
Mrs. Ruth L. Silk and Ms. Shirley L. Nancie
Mr. Gary L. Stern and Ms. Leslie E. Handler-Stern
Trimix Foundation
United Teen Equality Center
Mrs. Mary I. Valcanas
Boisvert Fund
Mr. and Mrs. William R. Doyle
Kelly Brooks Memorial Scholarship Fund
City of Lowell Women’s Golf Tournament, Inc.
Bush Family Fund
Mr. and Mrs. Brian C. Bush
Carney Medal Fund
Mr. and Mrs. Stephen L. Gervais
Mrs. Aileen D. Grossberg
Joe and Dorothy Chaves Family Fund
Massachusetts Alliance of Portuguese Speakers
Chelmsford Business Association Scholarship Fund
Chelmsford Business Association, Inc.
Cobblestones - Plath Family Culinary Arts Scholarship
Cobblestones Restaurant dba ATP Restaurant
James F. Conway, Jr. Scholarship Fund
Conway Insurance Agency
Mrs. Grace R. Conway
Mr. and Mrs. Peter R. Conway
Courier Corporation
Manuel N. Coutinho Citizenship Fund
Massachusetts Alliance of Portuguese Speakers
Colleen Cregan Memorial Scholarship Fund
Mr. and Mrs. Leo L. Cregan
Mr. and Mrs. William C. Feran
Ms. Mary E. O’Sullivan, Ed.D.
Daniel Crowther Memorial Scholarship Fund
Anthony & Christine Gomez
Mr. Frank A. Crowther
Doyle Family Scholarship Fund
Mr. and Mrs. William R. Doyle
Sarah Drony-McGurrin Scholarship Fund
Ms. Ann G. Hill
Mr. Luke R. Hill and Ms. Mary E. Driscoll
Jollene Dubner Park Maintenance Fund
Ms. Cynthia M. Van Ness
Lowell Parks & Conservation Trust, Inc.
George and Carol Duncan Family Scholarship Fund
Mr. and Mrs. George L. Duncan
Ema Fayat Fund
Mr. and Mrs. Michael G. Flaherty
Queena Flomp Traggis Memorial Library Fund
Argiropoulos Family of Athens Greece
Mr. and Mrs. George J. Kyranos
Merrimack Valley Food Bank for the Guy Franceschelli Scholarship Fund
Merrimack Valley Food Bank, Inc.
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<tr>
<th>Scholarship Fund</th>
<th>Donors</th>
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<tr>
<td>Partners in Philanthropy: Donors</td>
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<tr>
<td>Friends of Lowell High School General Scholarship Endowment</td>
<td>Friends of Lowell High School, Inc.</td>
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<tr>
<td>Girls Incorporated Loretta Duncan Scholarship Fund</td>
<td>Girls Incorporated of Greater Lowell</td>
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<tr>
<td>The Permanent Fund for the GLCF</td>
<td>Mr. and Mrs. Richard K. Donahue, Sr.</td>
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<td>GLCF Events</td>
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<td>GLTHS - Scholastic Enhancement Fund</td>
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<td>Mrs. Sharon M. Krysiak, in memory of Ms. Anne Bump</td>
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<td>Anna Lokas Kuenzler Scholarship Fund</td>
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<td>Mrs. Gloria C. Gelineau, in memory of Mr. Frederick D. Gelineau</td>
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<td>LHS Class of 1957 Scholarship Fund</td>
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<td>LHS Class of 1968 Scholarship Fund</td>
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<td>LHS Class of 1975 Scholarship Fund</td>
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<td>LHS Latino Scholarship Fund</td>
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Incorporating charitable giving into your future planning

One of the most powerful ways to realize our shared vision of a future where donors can directly address the specific community problems and opportunities they care the most about is to leave a personal philanthropic legacy. The Legacy Society includes individuals who have made a special commitment to the future of this region through a thoughtful gift.

Greater Lowell Community Foundation’s Legacy Society was launched in 2006. New members are welcome to join other forward-thinking, generous individuals who set an example with their commitment to providing resources for the future of Greater Lowell and Merrimack Valley communities. We offer many ways to incorporate charitable giving into your overall legacy planning – and we will help you decide which type of gift is right for you. You can make a gift by will or trust; gifts of retirement plan assets and/or life insurance; and gifts that pay you income and preserve assets for your heirs. Some Legacy Society members have designated their gifts to establish permanent scholarships and endowment funds in support of the specific causes and charities they care about most.

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River Ride Bike-a-Thon Teams

The 2014 River Ride Bike-a-Thon teams raised $22,426 for these 19 nonprofits:
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Arts League of Lowell, Inc.
Asian Task Force Against Domestic Violence (Lowell)
Boys & Girls Club of Greater Lowell, Inc.
Budget Buddies
Cameroonian of Lowell Association, Inc.
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New England Quilt Museum
The Open Pantry of Greater Lowell, Inc.
Whistler House Museum of Art (WHMA)

New Farm Families Project at White Gate & Smith Farm
Ogonowski New Farm Families Fund
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It is only through the commitment and dedication of our wonderful volunteers and committee members that the Greater Lowell Community Foundation is able to provide this level of support to our community. We extend our deepest appreciation and gratitude for their tireless efforts.

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• Alicia Mann
• Brian Martin
• Jay McAnespie
• Laurie McAnespie
• Timothy McGillcuddy
• Mitissa Moynihan
• Janinne Nocco
• Jennifer Nguyen
• Nikolaos Pappas
• Sam Phat
• Susan Purdy
• Ken Stranc
• Susan Stranc
• Katie Stutz
• Vighoti C. Tifah
• Lisa Tighe
• Maria Vejar
• Richard Vengroff
• Susan Winship

Greater Lowell Community Foundation employees who serve on the LHS Scholarship Committee in a non-voting capacity
• Brian Martin, Headmaster
• Michelle Callahan, Bursar
• Lyn Blouin, Career Relations Counselor
• Karyn Cassidy, College Relations Counselor

North Central Massachusetts Community Foundation of Greater Lowell employees who serve on the Nashoba Valley Health Care Committee in a non-voting capacity
• Fatima Palermo
• Susan Winship

Women Working Wonders Fund Trustees
• Nina K. Anton, Co-Chair
• Amy B. Wemer, Co-Chair
• Jennifer Hanson, Vice-Chair
• Bopha Malone, Treasurer
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• Janet Cramb
• John Haley
• Brian Martin
• Amy McLeod
• Marti Meehan
• Jack O’Connor
• Don Piser
• Analysis Saab

We regret any errors or omissions.
Financial Profile

Condensed Financial Statements

**Assets**
- Cash and investments $26,915,509
- Unconditional promise to give 280,464
- Property, equipment - net 4,647
- Other assets - net 14,408
  - **Total assets** $27,215,028

**Liabilities**
- Accounts payable / accrued expenses $34,959
- Grants payable 0
- Charitable gift annuities 2,084
- Fiscal agent and agency endowment funds 3,169,466
  - **Total liabilities** $3,206,509

**Net Assets**
- **Total net assets** $24,008,519
- Total liabilities and net assets $27,215,028

**Support and Revenue**
- Contributions, grants and gifts $1,986,002
- Investment income 3,032,434
- Donated goods and services 2,942
  - **Total support and revenue** $5,021,378

**Expenses**
- Program services $1,777,864
- Fundraising 66,931
- General and administrative 176,284
- Increase in Allowance on Unconditional Promises 103,500
  - **Total expenses** $5,021,378

**Change in Net Assets**
- $2,896,799

**Net Assets at Beginning of Year**
- $21,111,720

**Net Assets at End of Year**
- $24,008,519
How Do I Create a Fund?

Creating an endowment – a gift that will be forever - seems daunting, but we make it easy.

Here is checklist of items to consider:

1. **Decide When to Give**
   You can create your fund now, establish it in your will or create it through a trust arrangement. You may give to celebrate a special person, an occasion or a cause. Tax deductions are earned at the time of your gift, while grants awarded from your fund will continue into the future – forever!

2. **Decide What To Give**
   Almost any kind of asset can be used to start your fund – cash, publicly traded securities, closely held stock, real estate, life insurance, and other assets. We can explain other options to you, such as bequests, charitable remainder unitrusts, charitable remainder annuity trusts, charitable lead trusts and charitable gift annuities.

3. **Choose the Name for Your Fund**
   Most of our funds are named for the donor or the donor’s family or as a memorial or tribute to someone special. You may choose any name that is personal to you.

4. **Choose a Type of Fund**
   We offer a variety of funds to meet our donors’ different charitable interests. All funds are established at the $5,000 level and above except for the Nonprofit Agency Fund that is created at the $10,000 level.

   - **Discretionary Funds** offer the broadest giving option, allowing grants to be made to wherever our community’s needs are the greatest.
   - **Field of Interest Funds** create grants that meet needs in a particular field, such as social services, the arts, youth development, the environment, women and girls, or a geographic area.
   - **Donor-Advised Funds** enable you to recommend specific organizations to receive grants.
   - **Scholarship Funds** help students pursue academic goals. You may define guidelines for candidacy, the advisory committee, the school and the award itself.
   - **Designated Funds** let you support specific organizations while we make sure that grants to these groups remain relevant over time and responsive to changing circumstances.
   - **Nonprofit Agency Endowment Funds** are established to provide income to specified nonprofit organizations. We handle all administrative and investment responsibilities, freeing the organizations to pursue their charitable missions.
   - **Town Funds** are established as a permanent community fund that will be managed by community groups for the benefit of local nonprofits.

We would love the opportunity to work with you to start a fund in perpetuity. Please call us at 978.970.1600 for more information.
Board of Directors

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Greater Lowell Community Foundation Staff

Front Row (L to R):
Janinne Nocco, Controller and Administrative Officer
Fatima Palermo, Executive Assistant

Middle Row (L to R):
Barbara Dunsford, Interim Director of Development
Jeffrey G. Bergart, Chief Financial Officer
Susan Winship, Executive Director
LZ Nunn, Director of Strategic Initiatives

Back Row (L to R):
George Nugent, Graphic Design Consultant
Susan Linn, Director of Grants and Partnership Development
for the Lowell Public Schools

Special Acknowledgements

Anstiss and Company, PC., CPA’s
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Rachel Sharp, Intern

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Kevin Harkins Photography
Janet Lambert Moore, cover illustrations
Meghan Moore/Megpix
Red Mill Graphics, Inc.
Paul Scalera Photography

We would like to acknowledge the time, effort, and generosity of our outgoing Directors, June 2013:

James F. Conway III
Mark O’Neil
William J. Samaras
Lori A. Trahan
We are honored to serve the following communities:

Celebrate Giving!
Thursday, September 18, 2014
Westford Regency Inn & Conference Center
219 Littleton Road, Westford, MA
5:30pm – Registration
6:30pm – Program Begins

3rd Annual Bike-a-Thon and Family Fun Ride
Saturday, September 27, 2014
Lowell First Church of the Nazarene
1195 Varnum Avenue, Lowell, MA
8am – Registration Opens
9am – Bike-a-Thon and Family Fun Ride begins
Register online at www.glcfoundation.org

The Greater Lowell Community Foundation has received notification that it has met the nation’s highest philanthropic standards for operational quality, integrity and accountability.

The National Standard compliance effort for U.S. Community Foundations is administered by the Council on Foundations, a national professional association based in Washington, D.C., and is the first of its kind for charitable foundations in the United States.

Meeting such rigorous standards assures the public of the Greater Lowell Community Foundation’s ability to achieve its mission to strengthen the community and help donors achieve their personal charitable goals.