



Looking forward. Giving back!

Greater Lowell Community Foundation

2013 Annual Report



Serving our communities:

ACTON	ANDOVER	ASHBY	AYER	BEDFORD	BILLERICA	BURLINGTON	CARLISLE	CHELMSFORD	CONCORD	DRACUT	DUNSTABLE
GROTON	HAVERHILL	LAWRENCE	LITTLETON	LOWELL	METHUEN	NORTH ANDOVER	NORTH READING	PEPPERELL	PEPPERELL	PEPPERELL	PEPPERELL
READING	SHIRLEY	STONEHAM	TEWKSBURY	TOWNSEND	TYNGSBOROUGH	WAKEFIELD	WESTFORD	WILMINGTON	WILMINGTON	WILMINGTON	WILMINGTON

We appreciatively acknowledge our founding individuals and foundations. Their forethought, inspiration, and support laid the groundwork for the growth of the Greater Lowell Community Foundation. Their vision enables us to give back to our communities today and for generations to come.

Individuals

Mary J. Bacigalupo
Nancy L. Donahue
Richard K. Donahue, Sr.
George L. Duncan
Robert F. Hatem
Mary Jo Leahey
John E. Leggat
Arnold S. Lerner
John H. Pearson, Jr.
Luis Pedroso
Catherine G. Quinn
Peter S. Stamas
Marie P. Sweeney

Founding Foundations

Jessie B. Cox Charitable Trust
Mass Environment Trust
Theodore Edson Parker Foundation
*Moses Greeley Parker and Mary
Greeley Parker Morrison Foundation*

Visit us at www.glcfoundation.org



Check our Facebook page at
<https://www.facebook.com/GLCFoundation>

We regret any errors or omissions in this annual report. Please call us with any questions at 978.970.1600

Dedication of the 2013 Annual Report to Win Duke



To say that Win Duke loves education, culture, history, and nature is to shortchange his passions. His philanthropy reflects his fervor for these subjects, and more. One of the first major donors to the Greater Lowell Community Foundation in 1999, Win and his wife Pauline established the Duke Family Fund as part of a matching grant. For many years, their fund has contributed to support the Merrimack Repertory Theatre, American Textile History Museum, New England Forest Foundation, Tufts College, First Church of Christ, Lawrence Library, and the Greater Lowell Community Foundation.

"The Dukes are enthusiastic philanthropists who love Greater Lowell," says Kay Doyle, GLCF's Vice President. "Both Win and his wife Pauline have been involved in their communities in executive roles and as advocates for nonprofits."

Win was an active GLCF Board member from 1999-2012, sitting on the Investment, Nominating and Finance Committee.

Win was very instrumental in bringing the Nashoba Valley Community Health Care Fund under the GLCF's umbrella which has given out \$613,000 to 107 nonprofits since 2000.

Win and Pauline have been married for 50 years and have 3 children and 5 grandchildren who keep them young and busy. They live in Pepperell on 300 bucolic acres.

The Greater Lowell Community Foundation is indebted to Win for his enthusiasm, guiding spirit, and beneficent support over the years. We gratefully dedicate this 2013 Annual Report to Winslow H. Duke.

Welcome from the President and Executive Director



We are delighted to share the Greater Lowell Community Foundation's (GLCF) 2013 Annual Report.

The Foundation fosters philanthropy, builds capacity for nonprofit organizations and helps to stimulate vitality and community growth in our region. This last year marked a year of realized opportunities for the GLCF.

In 2013, thanks to the generosity of our donors and sound management by our investment advisors, the Foundation's total assets grew by nearly \$3.5 million to \$27.2 million, the highest level in the Foundation's history. As a result, the Foundation distributed \$1.35 million in grants, scholarships and agency endowment funds thereby advancing donor goals and making a substantial difference in our community.

The Foundation's latest initiatives focus on helping nonprofit organizations of any size scale their operations through our skills-building seminars and grant awards. Last year, the Foundation sponsored 15 workshops on subjects ranging from media relations to board governance.

The highlight of the year was the 17th Annual *Celebrate Giving!* event. Over 350 civic, nonprofit and community leaders attended as we honored Richard K. and Nancy L. Donahue. The featured speaker, Ron Shaich, founder of Panera Bread, spoke about corporate community responsibility and Panera's efforts to address the many adverse effects of hunger. That evening, the Foundation awarded over 18 grants to regional organizations. And, attendees donated \$4,000 to the Merrimack Valley Food Bank to provide critically needed food supplies to hungry families.

In 2013, the Foundation recruited five new board members. Collectively, the board has decades of leadership, financial and nonprofit experience. The board looks forward to new opportunities in 2014. The GLCF plans to continue its support of education, launch a Center for Business Philanthropy to engage local businesses and their employees in investing in local nonprofit organizations to effect transformative impacts, and develop the Center for Nonprofit Excellence by hosting seminars for nonprofit leaders to help build capacity in that sector. Through engaging new and existing donors, the Foundation seeks to create innovative funding streams that will spur growth and social enterprise.

This is a new era for the GLCF. We thank you—our donors, nonprofit partners, and colleagues—for what you do for the community. Your generosity, volunteerism and commitment are building a brighter future for generations to come!

Sincerely,

Steven Joncas, President

Susan Winship, Executive Director

What is the Greater Lowell Community Foundation?

The Greater Lowell Community Foundation is a nonprofit, community corporation created by and for the people of the Greater Lowell region. As the leading philanthropic organization in the Greater Lowell area, we have had a profound impact on the quality of life in our region since our inception in 1998.

Our Mission

The Greater Lowell Community Foundation (GLCF) fosters community growth and development through funding, leadership, and collaboration to transform the lives of the individuals and organizations we serve. We fulfill this mission in four principal ways:

- Making grants to nonprofit organizations
- Partnering with donors to achieve high-impact philanthropy
- Awarding scholarships to high school students
- Serving as a convener to share ideas and leverage resources for the future

Generous private citizens, families, and corporations help make our work possible by creating permanent charitable funds. Thanks to these donors, the Foundation has awarded nearly \$9 million in grants to nonprofit organizations and scholarships to outstanding students since 1998.



What We Do

Philanthropic Services

The Greater Lowell Community Foundation strives to be a knowledgeable philanthropic resource for Greater Lowell and the Merrimack Valley area. We connect donors with the nonprofit organizations that address the causes they care about. We support donors by providing the following:

- Seminars on philanthropy and planned giving
- Donor-Advised Funds
- Competitive Grant Making
- Memorial Funds
- Consultation on Philanthropy
- Scholarship Funds



Center for Nonprofit Excellence

Hundreds of nonprofits in Greater Lowell and the Merrimack Valley serve our ever-changing community needs: feeding hungry families, developing urban farmers, creating youth job programs, and offering affordable healthcare. The Foundation staff works to provide support and help area nonprofits thrive so they can make available essential services to improve the lives of individuals and families in the region. We offer the following types of support for nonprofit organizations:

- Professional development seminars
- Competitive grant making
- Endowment funds
- Community Calendar
- Convening and networking opportunities
- Consultation

Donor Collaborations

Women Working Wonders Fund

Founded and funded by women, this fund provides women an opportunity to participate in collective philanthropy to positively impact the community. Each year, the Women Working Wonders Fund offers \$20,000 (four grants of \$5,000) to local organizations that assist women in transition, provide leadership development, and contribute to the beautification of the environment. Learn more about the grantees of the Women Working Wonders Fund and the committed donors who support the women and girls in the community at www.womengreaterlowell.org.

Project LEARN

Strong public schools are critical to strong communities, and Project LEARN seeks to give the Lowell Public Schools more of the tools it needs to become a model of excellence in urban education. Founded and funded in 2013 by a group of local leaders working through the Greater Lowell Community Foundation, Project LEARN has a two-pronged approach. First, Project LEARN aims to help the community and the region better understand the Lowell Public Schools and to clarify and promote the school system's innumerable extraordinary achievements. Project LEARN works to make certain boundaries more permeable: to get more parents involved in education, more kids in the community (e.g., externships), and more community in the classroom (e.g., tutors).

Second, Project LEARN aims to increase investment in the schools by fundraising for community-defined strategic priorities based on systemic, sustainable improvements. For example, beyond helping secure funds for classroom projects for early education programs, Project LEARN aims to rethink how all families access high quality preschools. Project LEARN seeks to revolutionize, inspire, and invigorate students, teachers, families, and community members toward a new day for the Lowell Public Schools.

The Year in Review and Looking Forward

Building Capacity, Sustaining Growth

We are proud of the strong history of the Greater Lowell Community Foundation and excited about the steps we are taking toward an even stronger future.

As of December 31, 2013, the Greater Lowell Community Foundation manages over \$27 million of assets. The Foundation's track record is based upon our sound investment policies, but our most important reason for success is the incredible generosity of our community.

Last year individuals and organizations in the Merrimack Valley region donated almost \$2 million to our endowment and programs. Because of this continued generosity, we were able to distribute 307 grants totaling \$1,151,073 to assist more than 157 local nonprofits. In addition, we granted 159 scholarships totaling \$207,559 to help local students with their educational expenses.

2013 By the Numbers

Total assets (12/31/13)	\$27,215,028
Growth of assets over previous year	\$3,475,602
Total contributions from donors	\$1,986,002
Total dollars awarded	\$1,358,632
Number of endowed charitable funds added this year	12
Total endowed charitable funds	170
Number of GLCF volunteers	80



Key Accomplishments

- Increased total assets by \$3,475,602 to \$27,215,028; this is the highest level in GLCF history
- Awarded more than \$1,358,632 in grants, scholarships and agency endowment distributions
- Received \$1,986,002 from GLCF donors. This includes a 2013 donation of \$1,000,000 from Mr. Richard K. Donahue Sr. to establish the Permanent Fund for the GLCF. Created in honor of Mr. Donahue's wife, Nancy L. Donahue, this fund supports the Foundation in the conduct of its business and operations
- Distributed \$104,000 to 18 area nonprofit organizations through the GLCF Discretionary Grant Funds
- Distributed \$68,334 to 14 Nashoba Valley area nonprofit organizations through the Nashoba Valley Community Health Care Fund
- Distributed \$22,531 to 4 local nonprofits through the Supporting Children After the Bombing Fund
- Hosted the second annual GLCF River Ride Bike-a-Thon and Family Fun Ride that attracted 89 riders and distributed \$22,426 to 19 local nonprofits
- Raised more than \$4,000 for the Merrimack Valley Food Bank during the 17th annual *Celebrate Giving!* event. Over 350 civic, nonprofit, and community leaders attended; the keynote speaker was Ron Shaich, Founder and President, Panera Bread Corporation
- Hosted a reception with more than 80 friends and community leaders to welcome new Lowell High School Headmaster Brian Martin
- Hired Susan Winship as Executive Director. Susan's previous role at the Foundation was Director of Philanthropy, Donor Services, and Nonprofit Services

New Initiatives

- Facilitated a Foundation Roundtable discussion with several local and regional foundations regarding pressing community issues and possible collaboration
- Organized a bus tour of Lowell cultural and preservation assets for regional donors
- Initiated new Merrimack Valley Development Professionals meet-ups and skills training, aimed at fundraising professionals with regional nonprofits
- Held a Legacy Society lunch for individuals who have included the GLCF in their estate plans
- Hosted art shows featuring work of local artists Meghan Moore, Alexander Giavis, Alex Sewell, and Mark Romanowsky
- Convened a phone "Thank-a-Thon" to thank contributors to the Foundation for their generous support

Activities Blueprint for 2014

- Establish the Center for Business Philanthropy Program to engage more local businesses in supporting public sector organizations
- Partner with University of Massachusetts Lowell's startup businesses with M2D2 for a bus tour of local landmarks, arts organizations, and community assets
- Coordinate an aggressive rollout of workshops serving nonprofit professionals, board members, donors, and financial advisors
- Boost nonprofit participation in our annual River Ride Bike-a-Thon & Family Fun Ride by 50%
- Host our June Annual Meeting (theme: Innovative Solutions to Social Problems)
- Organize our 18th Annual *Celebrate Giving!* event
- Coordinate four art shows featuring work by local artists encouraging some proceeds to support local nonprofit organizations
- Host a reception to educate donor-advised fund donors about next-generation philanthropy and promoting philanthropy in the workplace
- Organize a gathering for Lowell High School Scholarship donors



Highlights of a Year in Review



April

Bus Tour ~ What better way to learn about a vibrant, historic city than to navigate the main and side streets in the hard to miss infamous Lowell Trolley Bus. Thirty adventurers gained information about Lowell's history, hearing about its economic development plans, visiting nonprofits, sampling ethnic foods as well as meeting key city leaders all via a bus.

May

Legacy Luncheon ~ The Foundation's Legacy Society was hosted at the first annual luncheon. Susanne Beaton, Interim Director of The Paul and Phyllis Fireman Charitable Foundation spoke on the importance of legacy and community foundations. Be the change!

June

Annual Meeting ~ New board members Brian Chapman, Dorothy Chen-Courtin, Karen Frederick, Amsi Morales and Timothy Sweeney were voted to the Board. Keynote Speaker Ellen Parker, Executive Director of Project Bread spoke on "Taking a Fresh Approach to Ending Hunger". Nonprofit community partners addressing hunger issues and advocating for healthy food participated via educational displays.

August

Supporting Children after the Bombing Fund ~ Four grants totaling over \$22,000 were given to nonprofits to support programs in Northern Middlesex County, which provide services to children and families, helping them deal with the emotional issues created by tragic events and trauma. The recipient organizations were The BRIDGE Program, International Institute, Lowell Community Health Center, and Wayside Youth and Family Support Network.

September

Bike-a-Thon ~ What had 190 wheels, 89 helmets, 3 Harley Davidsons, 1 yellow school bus and 18 volunteers? Our community BIKE-A-THON event raised \$22,426 for 19 nonprofits. GLCF assumed all overhead expenses so individuals, families and agencies could raise money for their favorite nonprofits.

October

Celebrate Giving! ~ Honoring individuals who make a difference, this annual event acknowledged philanthropists Richard and Nancy Donahue; entrepreneurial businessman, Ron Shaich, Founder and President, Panera Bread and LHS Class of 2008 graduate and scholarship recipient, Natalie Petit. Additionally a Gobble Up Hunger Drive to benefit the Merrimack Valley Food Bank raised over \$4,000 that evening.

November

Martin Reception ~ Brian Martin, Lowell High Class of 1968, returned to his alma mater in June as new Headmaster. A gathering of family and friends paid tribute to his new role as leader and educator of the next generation of LHS students.

December

Thank-a-Thon ~ Energetic volunteers picked up the phone to thank donors who were surprised by our call that was not an ask.

With Love and Respect, a Million Dollar Gift Honors Nancy L. Donahue



Last year, Richard K Donahue elected to honor his wife Nancy by establishing a significant endowment at the Foundation. This gift will generate financial support for the Foundation's efforts on behalf of the nonprofits throughout our service area for generations to come. This endowment adds to GLCF's capacity to grow the Foundation's funds thus enhancing our ability to address local needs and support nonprofits through educational seminars and collaboration.

Over the years, Nancy has invested so much of her time, extraordinary talent and energy, and generosity in support of many, many worthwhile endeavors. A professional theatre, museums, institutions of higher learning, health organizations, environmental groups and numerous social service nonprofits, all recipients of her generosity, have added to the quality of life for every sector of our community.

Whether it's cleaning canals, planting perennials and trees at Kittredge Park, hosting a welcome party for new nonprofit directors, serving on nonprofit boards or advancing the arts, Nancy is a model of engagement and love of community.

Truly, our community has made the movement it has on so many fronts because of Nancy's dedication, and advocacy for fostering positive change and improving the community for all of its members. Establishing a fund in Nancy's honor at the Greater Lowell Community Foundation will have a great impact now and for generations to come. Making a difference is what Nancy and Richard are all about.

The Foundation Board and staff are grateful to the Donahue's for their far-reaching impact on our community. Their donation of time, talent and treasure to that end is immeasurable.

New Funds of 2013

SCHOLARSHIP

GIRLS INCORPORATED/LORETTA DUNCAN SCHOLARSHIP FUND is to provide one scholarship award to a LHS graduating senior girl who is a past or current member of the organization and is planning to attend either a two- or four-year college or university.

PETER SAAB JOSEPH MEMORIAL SCHOLARSHIP FUND is to provide annual unrestricted scholarship awards to Lowell High School graduating seniors.

GEORGE D. AND STELLA A. KOULOHERAS SCHOLARSHIP FUND will be given to a LHS graduating senior who is a first or second generation child of an immigrant; a graduate of the Bartlett Middle School or the Hellenic American Academy; has performed community service and plans to attend a 2- or 4-year college.

MCAULIFFE ELEMENTARY SCHOOL PTO SCHOLARSHIP FUND is to provide scholarship awards to LHS graduating seniors who have graduated from the McAuliffe Elementary School and attended a minimum of 2-3 years with a GPA of 2.9.

MILLER FAMILY SCHOLARSHIP FUND is to provide annual unrestricted scholarships to LHS graduating seniors.

MOJTABAI FAMILY SCHOLARSHIP FUND is awarded to LHS graduating seniors who earn at least a B average while demonstrating strong involvement in extracurricular activities and financial need with preference given to minority students who plan to attend either a two- or four-year college or university.

THOMAS J. AND MARY E. SAAB SCHOLARSHIP FUND is to provide 3 annual scholarship awards to LHS graduating seniors with academic merit and financial need who plan to attend a 2- or 4-year college.

AGENCY ENDOWED

LOWELL HUMANE SOCIETY FUND furthers the Agency's mission: to provide shelter, prevent cruelty to animals, and advocate for their welfare. Through humane education, the Society strives to enlighten the public with the goal of improving the quality of life for animals and people.

REMARKABLE ACTIVE RESILIENT ADULTS OF GREATER LOWELL (RARA) is to provide annual support in furtherance of the Agency's mission. RARA strives to provide the best quality services and programs to the mentally challenged population of the Merrimack Valley.

DONOR ADVISED FUNDS

Supporting charitable and civic nonprofit organizations of interest to the Donors

MAKE A DIFFERENCE FUND

CHRIS C. AND CAROLE RODIS FUND

DESIGNATED FUND

PERMANENT FUND FOR GLCF was created in honor of Nancy L. Donohue by her husband Richard. This fund provides financial support to the Foundation in the conduct of its business and operations.

Diversity in Fund Opportunities

The Greater Lowell Community Foundation offers various funds for donors to explore and express where their giving will achieve their philanthropic goals to make the best community impact. We highlight a sampling of our current funds below.

Mojtabai Family Scholarship Fund

Farzin Mojtabai started a scholarship fund because he wanted to make a commitment to "relieve the pressure" that graduating seniors face as they go off to college. Researching different ways to do this brought him to GLCF's website. "The Foundation had what I needed to achieve my goals: to make this an investment forever and to get the money to a place of need making educational opportunities more equitable, more fair."

For Farzin, a 25 year old real estate investor and property manager, establishing the Mojtabai Family Scholarship Fund for Lowell High School made more sense than giving just a one-time gift. "I am doing well financially which I attribute as much to circumstance as anything and want to extend my success to allow others to be successful." The Mojtabai Family Fund will award its first annual scholarship in 2014 to a senior with at least a B average; demonstrated strong involvement in extracurricular activities; financial need and minority status.



Paul Sullivan Foundation Fund

The mention of Paul Sullivan's name evokes smiles and kudos. A beloved, funny guy with a big heart tied strongly to his family, friends and community, Paul was a force with words, actions and commitment. "His favorite thing to do was promote different causes," recalls Sullivan's wife Mary-Jo Griffin. "He'd either get people financially or physically involved."

In his honor, the Paul Sullivan Foundation Fund's purpose is to offer students at Middlesex Community College where Paul was a Communications teacher, intensive, interactive workshops designed to develop leaders for the workplace and community. The program presents students with an introduction to the domains of business, government, nonprofits, and volunteerism to provide experiences for their future engagement in their worlds.

Greater Merrimack Valley Arts Fund

Enriching the cultural life of residents of the Merrimack and Nashoba Valley areas was the purpose of the fund set up by Evan Schapiro and Belinda Juran in 2003. As residents of the area for the past 27 years, their investment in our communities' diverse arts venues was a way for them and others to ensure the arts will continue to grow and flourish for future generations.

Since then the Greater Merrimack Valley Arts Fund has benefited the Lowell Festival Foundation, Cultural Organization of Lowell, Lowell Parks & Conservation Trust, Whistler House Museum of Art, Coalition for a Better Acre and Greater Lowell Music Theatre. All are invited to support this fund.



Greater Lowell Community Foundation Funds

The following is a list of the generous, community-minded individuals, families, businesses, and organizations who have partnered with the Greater Lowell Community Foundation (GLCF) by establishing named funds. Many of these funds were established nearly eighteen years ago; their number at the end of 2013 totaled 333. These funds serve the charitable goals of their founders by providing income that is used to make grants to a variety of nonprofit agencies. To learn more about funds and grantees, please visit www.glcfoundation.org.

The Foundation also oversees additional funds that will be created in the future from planned gifts.

Additionally, the GLCF manages charitable annuity and trust funds, which provide income to the donor/beneficiaries while supporting future discretionary/designated programs in the community.

Discretionary and Field of Interest Funds

Discretionary Funds support community needs as determined by the Foundation's Board of Directors while Field of Interest Funds support particular areas of concern.

Bankers Volunteer of the Year Award Fund
Community Impact – Social Services Fund
Nancy L. Donahue Public Art Fund for Lowell
Founders Discretionary Fund
GLCF Children's Discretionary Fund
Greater Merrimack Valley Arts Fund
Leclair Elder Service Fund
Moses Greeley Parker & Mary Greeley Parker Morrison Fund for Greater Lowell
Nashoba Valley Community Health Care Fund
Miriam Shaw Fund
Nashoba Valley Professional Health Care Education Fund
Nicholas Fund for the Prevention of Domestic Violence
Northern Middlesex Water Resources Endowment Funds:
Merrimack River Watershed Fund
Nashua River Watershed Fund
Sudbury-Assabet-Concord (Suasco) Watershed Fund
Women Working Wonders Fund (WWWF)
Youth Development Fund
United Lowell Development Corp. Fund

Donor-Advised Funds

Donor-Advised Funds allow the donor to make recommendations for grants.

Amy Fund
Avid Fund
Mary J. Bacigalupo Community Fund
David Bernard Memorial Fund
Boisvert Fund
Community Pay it Forward Fund
Donahue Family Fund
David W. and Jean D. Donahue Charitable Fund
Enterprise Bank Community Gifts Fund
Erna Fayat Fund
Global Goals Fund
Andrew Curry Green Memorial Fund
James Edward Hayden Memorial Fund
Human Services Corporation Endowment Fund
Kronberg Family Fund
Charlotte and Michel LaPierre Charitable Fund
Susan E. Leggat Lowell Festival Fund
Allan P. MacLean Jr. Memorial Fund
Make a Difference Fund
Mayo Advised Fund
Jacquie and Ed Moloney Charitable Fund
Moonan Family Fund
Renuka S. O'Connell New World Fund
John A. Ogonowski Memorial Fund
Patricia Burns Reichheld Charitable Fund
Chris C. and Carole Rodis Fund
Mark and Elisia Saab Family Fund
Peter S. Stamas Community Fund
Top of the Hill Fund
Votze Butler Charitable Fund
Joann Weber Charitable Fund

Designated, Multipurpose and Scholarship Funds

Designated, Multipurpose and Scholarship Funds support specific nonprofit organizations and/or individuals identified by the donor or by committee.

Jeanie Barkley Memorial Scholarship Fund
Mary Boutilier Fund
Kelly Brooks Memorial Scholarship Fund
Bush Family Fund
Cambodian American Scholarship Fund
Chelmsford Business Association Scholarship Fund
Alfred H. and Kathryn E. Coburn Park Fund
Coburn Park Capital Fund
Marguerite H. Colgate Memorial Library Fund
College Club of Great Lowell Scholarship Fund
Nancy L. Donahue Fund
Richard K. Donahue Sr. Park Maintenance Fund
Duke Family Fund
Erna Fayat Fund
Queena Flomp Traggis Memorial Library Fund
Leo and Mathew Flynn Memorial Scholarship Fund
Mark and Elisia Saab GLTHS Student Activities Fund
James Herscot Lacrosse Fund
Hildreth Family Cemetery Preservation Fund
Elliot Kaplan/Avid Scholarship Fund
Kittredge Park Fund
Mary Jo Leahey Band Camp Fund
Harold J. and Mildred Leclair Fund
Ruth C. and John E. Leggat Fund
Lowell 200th Anniversary Fund
Lowell Canalways and River Walkways Maintenance Fund
Lowell Garden Club Fund
Lowell Latin Lyceum Association Fund

Robert C. "Doc" McAnespie Scholarship Fund
Next Generation Giving Circle Fund
John A. Ogonowski New Farm Families Fund
The Permanent Fund for the GLCF
Carrie B. Progen Scholarship Fund
Rebello Art Scholarship Fund
Father Thomas J. Reddy Oblate Mission Guild Fund
Mary Roach Scholarship Fund
Whistler House Arts Fund
Women Inspiring Success and Empowerment Scholarship Fund (WISE)
Kathryn Stoklosa Knowledge Bowl Fund
Zaher-Lacouture-Galotta Family Fund
George Zingali Memorial Fund

Nonprofit Agency Endowment Funds

Agency Funds are established by the agency for their benefit.

119 Gallery Endowment Fund
Angkor Dance Troupe Endowment Fund
Anita Moeller Endowment Fund for Acre Family Day Care, Inc.
Center for Hope and Healing Endowment Fund
Challenge Unlimited at Ironstone Farm Endowment Fund
Coalition for a Better Acre Endowment Fund
Community Teamwork Endowment Fund
Cultural Organization of Lowell Endowment Fund
Friends of Lowell High School General Scholarship Endowment Fund
Girls Incorporated of Greater Lowell Endowment Fund
Greater Lowell Community Foundation Endowment Fund
Greater Lowell Technical High School Fund

Goodwill Industries of Merrimack Valley
Endowment Fund
House of Hope Endowment Fund
Alexander C. Anton and Charles J. Antonopoulos
Fund for the International Institute of Lowell
LifeLinks Endowment Fund
The Fund for Lowell Catholic High School
Lowell Association for the Blind Endowment Fund
Lowell Historical Society Centennial Fund
Lowell Humane Society Endowment Fund
Lowell Festival Foundation Fund
Lowell Parks and Conservation Trust Endowment
Fund
Massachusetts Alliance of Portuguese Speakers
Endowment Fund
Merrimack Repertory Theatre Endowment Fund
Merrimack River Valley House Endowment Fund
Merrimack River Watershed Council Endowment
Fund
Merrimack Valley Housing Partnership Endowment
Fund
Nashua River Watershed Association Endowment
Fund
New England Quilt Museum Endowment Funds
Paul Center Endowment Fund
Remarkable Active Resilient Adults of Greater
Lowell Fund
Revolving Museum Endowment Fund
Thoreau Farm Trust Endowment Fund
Thoreau Society Endowment Fund
United Way of Merrimack Valley Endowment Fund
Westford Education Foundation Endowment Fund
Whistler House Museum of Art Endowment Fund

Lowell High School Scholarship Funds

While the Foundation manages most of Lowell
High School's permanent scholarship funds, a
donor may create a scholarship fund to benefit
students of any public or private high school.

1826 Lowell High Scholarship Fund
Edward J. Babigan Scholarship Fund
Walter Andrew Bacigalupo Memorial Scholarship
Fund
Atty. Maurice Barlofsky Scholarship Fund
Bartlett School Alumni Scholarship Fund
Harry F. Bean Memorial Scholarship Fund
John J. Beaulieu Poetry Prize Fund
Brian Belleau Scholarship Fund
Sally Birke Scholarship Fund
Albert and Doris Bourgeois Scholarship Fund
Ruth I. Brennan Memorial Scholarship Fund
Charles A. and Mary Carlson Memorial
Scholarship Fund
Carney Medal Fund (in memory of Thelma Caram
Hoyle)
Thomas F. and Eileen Casey Scholarship Fund
E. Caulfield and R. Mercier Lowell Wonders
Scholarship Fund
Kimberly R. Clough Memorial Scholarship Fund
Cobblestones-Plath Family Culinary Arts
Scholarship Fund
James F. Conway Jr. Scholarship Fund
Don Costa Memorial Scholarship Fund
Colleen Creegan Memorial Scholarship Fund

Daniel Crowther Memorial Scholarship Fund
Richard J. Dacey Scholarship Fund
Berthe M. Desmarais Scholarship Fund
Alice Dolan Murphy Scholarship Fund
Eileen Marjorie McGuire Donahue Scholarship
Fund
Doyle Family Scholarship Fund
Sarah Droney-McGurrin Scholarship Fund
George and Carol Duncan Family Scholarship Fund
Agnes C. Durkin Memorial Scholarship
Natalie J. Eacrett Memorial Scholarship Fund
Fafa Scholarship Fund
Leo J. Farley Memorial Scholarship Fund
Louis Fineman Scholarship Fund
Eleanor Pihl Fox Scholarship Fund
Kenneth Russell Fox Scholarship Fund
Leo and Matthew Flynn Memorial Scholarship
Fund
Friends of Lowell High School Scholarship Fund
John J. Giblin Music Scholarship Fund
Girls Incorporated/Loretta Duncan Scholarship
Fund
A. Melvin (Mel) Glazer Scholarship Fund
Goriansky Brothers Scholarship Fund
Mary F. Hogan Memorial Scholarship Fund
Thomas J. Hogan Scholarship Fund
John J. and Clara M. Hurley Memorial Scholarship
Fund
Peter Saab Joseph Memorial Scholarship Fund
Henry J. Jubinville Scholarship Fund
Pat Keegan Scholarship Fund
John M. Kenney Memorial Scholarship Fund

Jack Kerouac Literature Prize Fund
Jack Kerouac Scholarship Fund
Mary V. Kifas Scholarship Fund
George D. and Stella A. Kouloheras Scholarship
Fund
William P. Kraines Memorial Scholarship Fund
Dennis Krysiak Memorial Scholarship
Anna Lekas Kuenzler Scholarship Fund
Michael J. Kuenzler Scholarship Fund
Brendan D. Leahey Memorial Scholarship Fund
Amy E. Lekites Memorial Scholarship Fund
Athena Letsou Science League Scholarship Fund
LHS Class of 1946 Scholarship Fund
LHS Class of 1948 Scholarship Fund
LHS Class of 1952 Scholarship Fund
LHS Class of 1954 Scholarship Fund
LHS Class of 1955 Scholarship Fund
LHS Class of 1956 Scholarship Fund
LHS Class of 1957 Scholarship Fund
William J. Samaras / Kendall M. Wallace Class of
1959 Scholarship Fund
LHS Class of 1960 Scholarship Fund
LHS Class of 1968 Scholarship Fund
LHS Class of 1969 Scholarship Fund
LHS Class of 1973 Scholarship Fund
LHS Class of 1975 Scholarship Fund
LHS Class of 1979 Scholarship Fund
Lowell Garden Club Genevieve E. Lawrence
Memorial Scholarship Fund
Lowell High School Alumni Scholarship Fund
Lowell High School Athletic Hall of Fame Medal
Fund



Lowell High School Latino Scholarship Fund
 Lowell High School National Honor Society Scholarship Fund
 Lowell High School Memorial Scholarship Fund
 (in honor of the LHS Class of 1954: Brian Belleau, Albert and Doris Bourgeois, Iris Boutselis, Andrew J. Cavossa Sr., Kimberly R. Clough, Barry F. Cronin, Christos Georgoulis, Rita B. Lamond, John P. Leary, Al Mangan, Francis P. McHugh, James A. Patterson, Richard J. Plotzke, Edward Everett Sawyer, and Gertrude Thomas)
 Lowell High School Student Scholarship Fund
 Lowell High School Visual Arts Scholarship Fund
 Lowell Police Officer Scholarship Funds
 (in honor of Patrick F. Leavitt, George F.A. Pearsall, Christos G. Rouses, and John Joseph Winn)
 Lowell Summer Music Series Scholarship Fund
 Esther Loynes Curseaden and Ruth Loynes Barker Scholarship Fund
 Peter R. Markham Family Scholarship Fund
 James S. Martin Scholarship Fund
 Katherine M. Martin Scholarship Fund
 Catherine J. McArdle Scholarship Fund
 McAuliffe Elementary School PTO Scholarship Fund
 McCallum Family Foundation Scholarship Fund
 Jane G. O'Connor McCarthy Scholarship Fund
 Clement G. McDonough Memorial Scholarship Fund
 Marietta L. McGrath Scholarship Fund
 Francis P. McHugh Memorial Scholarship Fund
 Ryan P. McMahon Memorial Scholarship Fund
 Marty Meehan Educational Foundation Scholarship Fund
 Merrimack Valley Food Bank for the Guy Francesshelli Scholarship Fund
 Middlesex Woman's Club of Lowell Scholarship Fund
 Miller Family Scholarship Fund
 Rita Sharcoff Mizner Memorial Scholarship Fund
 Robert Isaac Mizner Memorial Scholarship Fund
 Mojtabai Family Scholarship Fund
 Amsi Morales Scholarship Fund
 Francis X. Moriarty Scholarship Fund
 Muriel R. Moriarty Scholarship Fund
 Supt. Henry J. and Teresa R. Mroz Scholarship Fund
 Grady Mulligan Memorial Scholarship Fund
 Robert E. Mullin Scholarship Fund
 Anna Burns Murphy Scholarship Fund
 Dennis J. and Lillian Murphy Scholarship Fund
 Marie T. Murphy Scholarship Fund
 Thomas F. and Helena B. Murphy Scholarship Fund
 Peter Nason Scholarship Fund
 Walter L. Nelson Scholarship Fund
 Joey O'Connor Memorial Scholarship Fund
 Overseas Scholarship Fund
 Dana and Elizabeth Palmer Scholarship Fund
 James A. Patterson Memorial Scholarship Fund
 Manilal Dadabhai Patel Memorial Scholarship Fund
 Walter J. Poirier Scholarship Fund
 Portuguese-American Scholarship Fund

Mary Jo (Reilly) Quinlan Memorial Scholarship Fund
 Brian F. Reynolds Student Athlete Scholarship Fund
 Riddick Family Scholarship Fund
 Rev. Dr. Peter G. Rizos Scholarship Fund
 Andrew Rourke Memorial Scholarship Fund
 Robinson Middle School PTO Scholarship Fund
 Dr. Joseph R. Rocha NAACP Scholarship Fund
 J. Stephen Ronan Scholarship Fund
 Tadeusz and Jean Rurak Scholarship Fund
 Louis M. Saab Memorial Scholarship Fund
 Thomas J. and Mary E. Saab Scholarship Fund
 Mark and Elisia Saab Student Activities Fund
 Georgia Sarris Memorial Scholarship Fund
 Nicholas C. Sarris Scholarship Fund
 Edward Everett Sawyer Scholarship Fund
 Thomas "Tiny" Sheehan Scholarship Fund
 Frederick Slavin Track Scholarship Fund
 Linda Sousa Scholarship Fund
 Peter S. Stamas Scholarship Fund
 Kathryn Philbin Stoklosa Scholarship Fund
 Sullivan Middle School PTO Scholarship Fund
 Brian P. Sullivan Memorial Scholarship Fund
 Daniel F. Sullivan Memorial Scholarship Fund
 Dr. Joseph D. Sweeney Science Award
 Chet Szablak Jr. Scholarship Fund

George P. Theodoros Memorial Fund to Foster Education
 Gertrude Thomas Memorial Scholarship Fund
 Stephen Tousignant Music Memorial Scholarship Fund
 B. Douglas Townshend Choral Society Scholarship Fund
 Raymond and Jean Trudel Memorial Scholarship Fund
 Ellenor Trull Scholarship Fund
 George N. Tsapatsaris Scholarship Fund
 Katina Pappas Tsongas Scholarship Fund
 United American Energy Scholarship Fund
 William Woodcock Scholarship Fund
 Zaher-Lacouture-Galotta Family Fund
 Zarkin Family Fund
 Cassie Zousoumas Memorial Scholarship Fund

Fiscal Sponsorship Funds

The Foundation manages these funds that enrich our communities through these programs.

Kirk Street Clock
 Lowell Education Alliance Resource Network (LEARN)
 LHS Fine Arts Academy Initiative
 Lowell Public Schools, Math Brigade
 Lowell Public Schools, Teachers Academy
 Mobile Poultry Processing Unit
 New Farm Families Project at White Gate & Smith Farm



Nonprofit Capacity-Building Grants from Discretionary Funds

The Foundation awards discretionary grants through an open, competitive process reviewed and selected by the Distribution Committee. Any 501(c)(3) nonprofit organization that meets Foundation guidelines may submit a proposal. In 2013, the Foundation awarded \$92,500 in grants with 75% of the capacity building funding coming from the Moses Greeley Parker and Mary Greeley Parker Morrison Fund created by the Theodore Edson Parker Foundation.

Arts, Culture and Humanities: \$5,000

Merrimack Repertory Theatre, Inc.
\$5,000 for the *Angkor Dance Troupe Residency at MRT*

Economic and Community Development: \$32,500

Acre Family Child Care, Inc. \$5,000 for the *AFCC/ Lowell Day Nursery Joint Marketing Proposal*

Cultural Organization of Lowell (COOL)
\$5,000 for the *Canalway Cultural District Program*

Lowell Association for the Blind
\$5,000 for a technology upgrade

Lowell Plan, Inc. \$2,500 for the *Public Matters Program*

Merrimack Valley Housing Partnership, Inc. \$5,000 for the *Project Genesis—Cambodian Program*

Mission of Deeds, Inc. \$5,000 to strengthen donations of household goods for people in need

St. Patrick's School and Educational Center \$5,000 for the upgrading of a data management system

Education: \$5,000

Merrimack Valley Catholic Charities
\$5,000 for the *Young Adult Education Program*

Please visit our website www.glcfoundation.org for more information on grants and grant cycles.

Health: \$30,000

Boys & Girls Club of Greater Lowell, Inc. \$5,000 for the *Nutrition Program*

Bridgewell, Inc. \$5,000 for *Bringing Fresh, Local Produce to the Pathfinder*

Lowell Parks & Conservation Trust, Inc. \$10,000 for *Outdoor Recreation: Health & Wellness*

YWCA of Greater Lowell \$10,000 for the *Mill City Grows Program*

Environmental: \$15,000

Groundwork Lawrence, Inc. \$5,000 for the *Spicket River Restoration Project*, year two

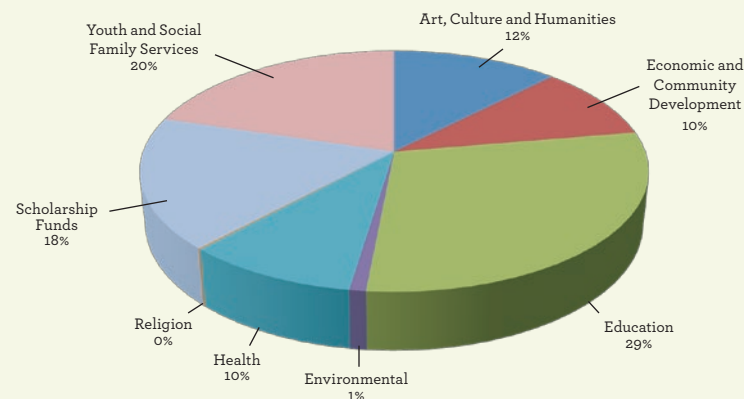
Mass Audubon Society \$5,000 for *Lowell Leaders in Stewardship*

Nashua River Watershed Association
\$5,000 for the *NRWA's Scientist-in-Residence Program for 4th Graders in Two Elementary Schools*

Youth and Social Family Services: \$5,000

Gaining Ground, Inc. \$5,000 for the *High Tunnel*

Grant Distributions



Nonprofit Agency Endowment Funds: \$90,313

Acre Family Child Care, Inc.
Challenge Unlimited, Inc. at Ironstone Farm
Coalition for a Better Acre, Inc.
Friends of Lowell High School, Inc.
Girls Incorporated of Greater Lowell
International Institute of New England
Lowell Catholic High School
Lowell Heritage Partnership, Inc.
Lowell Historical Society
Lowell Parks & Conservation Trust, Inc.
Merrimack Repertory Theatre, Inc.
Merrimack River Watershed Council, Inc.
Merrimack Valley Housing Partnership, Inc.
Nashua River Watershed Association
New England Quilt Museum
Revolving Museum, Inc.
The Thoreau Farm Trust, Inc.
The Thoreau Society
Westford Education Foundation

In 2013, the Greater Lowell Community Foundation awarded 157 grants, for a total of \$968,259, to community nonprofits in the following categories:

Arts, Culture and Humanities \$145,364

American Textile History Museum
Angkor Dance Troupe, Inc.
Appalachian Mountain Club
Arts League of Lowell, Inc.
Bedford Historical Society, Inc.
Brush Art Gallery & Artists Studios
Charles River Museum of Industry & Innovation
Chelmsford Center for the Arts
The Children's Room
Essex Art Center, Inc.

First Night, Inc.
Fractured Atlas
Gardner Group, Inc.
Greater Lowell Music Theatre
Greenpeace Fund, Inc.
Household Goods Recycling of Massachusetts
Lowell Festival Foundation
Lowell Philharmonic Orchestra
Middlesex Community College
Merrimack Repertory Theatre, Inc.
New England Quilt Museum
Museum of Ojibwa Culture
Remarkable, Active, Resilient Adults, Inc.
The Thoreau Farm Trust, Inc.
Turtle Studios Corporation
UMass Dartmouth Foundation
University of Massachusetts Lowell
Whistler House Museum of Art

Economic and Community Development \$117,074

The Caleb Group, Inc.
Cambodian Mutual Assistance Association of Greater Lowell (CMAA)
Essex County Greenbelt Association
Gaining Ground, Inc.
Lawrence Community Works, Inc.
Lowell Community Health Center
Lowell General Hospital Cancer Center
Merrimack Valley Food Bank, Inc.
Merrimack Valley Housing Partnership, Inc.
West Chelmsford United Methodist Church
WGBH Sustainer Giving

Education \$343,213

Asian Task Force Against Domestic Violence, Lowell
Billerica Memorial High School
Bishop Guertin High School
Boston Portuguese Festival, Inc.
Boys & Girls Club of Greater Lowell, Inc.
Budget Buddies
Catholic Schools Foundation, Inc.
Challenge Unlimited, Inc. at Ironstone Farm
Chelmsford High School
Citizens' Scholarship Foundation of Bedford
Dracut High School
Girls Incorporated of Greater Lowell
Greater Lowell Technical High School Charitable Foundation

Habitat for Humanity of Greater Lowell
Harvard Business School Fund
Hawken School Advancement Office
Hellenic American Academy
International Institute of New England, Inc.
Iowa State University Foundation
Joanne Wood Scholarship Fund
Lawrence Library
Lowell Community Health Center
Lowell Catholic High School
Lowell High School
Lowell Middlesex Academy Charter School
Lowell Public Schools
Middlesex Community College, B.R.I.D.G.E. Program
Middlesex Community College Foundation
Mill City Grows
National Outdoor Leadership School (NOLS)
New England Forestry Foundation, Inc.
North Reading Transportation
Notre Dame Cristo Rey High School
Si, Se Puede
Sudanese Education Fund (SEF)
St. Patrick School and Educational Center
Tabor Academy
Tewksbury Memorial High School
Trout Unlimited
Trustees of Tufts University
Tyngsborough Scholarship Trust
University of Massachusetts Lowell
Wayside Youth & Family Support Network
Western Reserve Academy
Westford Academy
Yale University Office of Development

Environment \$10,492

Groundwork Lawrence, Inc.
Lowell Canalwaters Cleaners
Lowell Parks & Conservation Trust, Inc.
The Trust for Public Land
Trustees of Reservations
Weza Landscaping and Construction

Health \$111,719

Advocates Community Counseling (Satellite), Ayer & Drug Court Program, Ayer & Concord
Boston Children's Hospital
Boys & Girls Club of Lunenburg, Inc.
Challenge Unlimited, Inc. at Ironstone Farm
Community Healthlink, Inc.

Cooperative Elder Services, Inc.
Ehlers-Danlos National Foundation (EDNF)
Habitat for Humanity of Greater Lowell
Indian Hill Arts, Inc. dba Indian Hill Music Center
Kirkridge Retreat Center
Loaves & Fishes Food Pantry, Inc.
Lowell Community Health Center
Lura A. White Elementary School (LAW)
MAB Community Services, Inc.
Merrimack Valley Food Bank, Inc. - Mobile Pantry
North Middlesex Community Garden
Our Father's House, Inc.
Portuguese-American Center, Inc.
Town of Shirley Council on Aging
Special Teams for Exceptional People (STEP)
Town of Townsend Council on Aging
Townsend Police Department
Visiting Nurse Association of Greater Lowell, Inc.

Religion \$1,500

American Friends Service Committee

Youth, Family and Social Services \$238,897

Acre Youth Organization (AYO)
Billerica Adventure Series Corporation
Boys & Girls Club of Greater Lowell, Inc.
Bridgewell, Inc.
Cameroonians of Lowell Association, Inc.
Catie's Closet
Central Food Ministry, Inc.
Centralville Baseball League, Inc.
Challenge Unlimited, Inc. at Ironstone Farm
Chelmsford Community Exchange, Inc.
Community Legal Services and Counseling Center
Cor Unum Meal Center
Community Teamwork, Inc.
D'Youville Foundation
Friends of the Lowell Council on Aging Center
Girls Incorporated of Greater Lowell
Gold Star Wives of America, Inc., Lowell Chapter
Greenpeace Fund, Inc.
Habitat for Humanity of Greater Lowell
The Home for Little Wanderers
House of Hope, Inc.
Juvenile Court Restorative Justice Diversion
Lawrence Central Little League
Lazarus House Ministries, Inc.
Light of Cambodian Children, Inc.
Lowell Community Health Center

Lowell High School
LifeLinks, Inc.
Living Waters Center of Hope
Lowell House, Inc.
Lowell Senior Center
Lowell Transitional Living Center, Inc.
March of Dimes
The Marie Strain International Peace Foundation
Melmark, Inc. dba Melmark New England
Catholic Charities of Merrimack Valley
Merrimack River Valley House
Merrimack Valley Food Bank, Inc.
Nicholas James Foundation, Inc.
Oblate Mission Guild
The One Boston Fund, Inc.
The Open Pantry of Greater Lowell, Inc.
Operation Shoebox
Pawtucketville Youth Organization, Inc.
Rein in a Dream Therapeutic Horsemanship Program at Perkins
Renaissance Club
Roberto Clemente Little League
The Salvation Army
South Lawrence East Little League (SLELL)
Sudanese Education Fund (SEF)
St. Paul's Soup Kitchen, Inc.
Table of Plenty in Chelmsford, Inc.
Football, Inc.
U.M. Army — Northeast
United Teen Equality Center
United Way of Massachusetts Bay and Merrimack Valley
The Wish Project, Inc.
Women in Transition Housing, Inc.
YMCA of Lowell — Community Table

Scholarship Funds Granted: \$207,559

Jeanie Barkley Memorial Fund: five scholarships
Kelly Brooks Memorial Scholarship Fund: two scholarships
Chelmsford Business Association Scholarship Fund: one scholarship
Lowell High School Scholarship Funds: 139 scholarships
Rebello Art Scholarship Fund: ten scholarships
George Zingali Memorial Fund: two scholarships

Partners in Philanthropy: Donors

Greater Lowell Community Foundation is committed to improving the quality of life in the region through philanthropic leadership and service. Working together with generous donors, we strive to make a positive impact in the lives of people in our communities, so that together we can:

- Improve the quality of life in the communities we serve
- Advocate private giving for the public good
- Provide philanthropic services to donors of all means
- Convene and connect resources with community needs and opportunities



General Donations

\$5,000 +

Nancy L. Donahue Fund
Mr. and Mrs. George L. Duncan
Enterprise Bank
GLCF Capital Fund
Mary E. Harrington Memorial Fund for GLCF
Mrs. Jacqueline E. Parks

\$2,500 - \$4,999

Aubert J. Fay Charitable Fund
Duke Family Fund
Mr. Luis M. Pedrosa

\$1,000 - \$2,499

Mr. and Mrs. Joseph J. Bartolotta
Mr. and Mrs. John P. Chemaly
Mr. Patrick Courtin and Mrs. Dorothy Chen-Courtin
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Joncas Associates
Mr. James D. Nolan
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James and Julia Reichheld
Mr. and Mrs. Fernando Silva
Peter S. Stamas Fund for GLCF
Top of the Hill Fund

- Be a source of knowledge on issues affecting philanthropy and the community
- Be held to the highest ethical standards through fairness in policies and procedures, full and objective review of funding requests, and the avoidance of conflict of interest
- Maximize the impact of our grant and program initiatives
- Participate in the national community foundation field and philanthropy as a whole.

These guiding principles reflect the commitment of GLCF to provide effective stewardship of the charitable resources entrusted to it.

\$500 - \$999

Adie-Conway, Inc. / Dunkin Donuts
Mrs. Ann G. Anstiss, in memory of Mr. Raymond L. Anstiss, Sr.
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Henry and Winifred Lyons Foundation
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Mr. and Mrs. Brian J. Stafford
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\$100 - \$499

Anonymous
Mr. and Mrs. Raymond L. Anstiss, Jr.
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Mr. and Mrs. Robert J. Audet
Mr. and Mrs. Donald Ayer
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Ms. Maureen F. DiPalma
Mr. Daniel J. Donahue, in honor of Mr. and Mrs. Richard K. Donahue, Sr.
Mr. and Mrs. Richard K. Donahue, Jr., in honor of Mr. and Mrs. Richard K. Donahue, Sr.
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Drum Hill Dental Care P.C., in memory of Mr. Diran Chertavian
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 Mr. David F. Willey
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 Ms. Patricia M. Bacigalupo and Mr. Andrew C. Curtis
 Mr. Walter A. Bacigalupo
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 Mr. Walter A. Bacigalupo

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 Enterprise Bank

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 Massachusetts Alliance of Portuguese Speakers

Chelmsford Business Association Scholarship Fund
 Chelmsford Business Association, Inc.

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 Cobblestones Restaurant dba ATP Restaurant

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 Argiropoulos Family of Athens Greece
 Mr. and Mrs. George J. Kyranos

Merrimack Valley Food Bank for the Guy Francesshelli Scholarship Fund
 Merrimack Valley Food Bank, Inc.

Friends of Lowell High School General Scholarship Endowment

Friends of Lowell High School, Inc.

Girls Incorporated Loretta Duncan Scholarship Fund

Girls Incorporated of Greater Lowell

The Permanent Fund for the GLCF

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The Pat Keegan Fund

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Jack Kerouac 5K Road Race

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Kouloheras Family Trust

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Mrs. Sharon M. Krysiak, in memory of Ms. Anne Bump

Anna Lekas Kuenzler Scholarship Fund

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Athena Letsou Science League Scholarship Fund

Lowell High School

LHS Class of 1948 Scholarship Fund

Mrs. Gloria C. Gelineau, in memory of Mr. Frederick D. Gelineau

LHS Class of 1957 Scholarship Fund

LHS Class of 1957

LHS Class of 1960 Scholarship Fund

LHS Class of 1960

LHS Class of 1968 Scholarship Fund

Class of 1968 Reunion
Ms. Mary Elizabeth O'Brien

LHS Class of 1975 Scholarship Fund

Mr. and Mrs. Kenneth C. Blazich

LHS Class of 1975 Scholarship Fund

Class of 1975
Mr. Dennis M. Page

LHS Latino Scholarship Fund

Lowell High School

LHS Memorial Scholarship Fund

Mr. and Mrs. Donald Ayer

LHS National Honor Society Scholarship Fund

Lowell High School

Carlos Lima Family Fund

Massachusetts Alliance of Portuguese Speakers

Antonio and Isabella Lomba Family Fund

Massachusetts Alliance of Portuguese Speakers

Lowell Humane Society Fund

Lowell Humane Society

Esther Loynes Curseaden and Ruth Loynes Barker Memorial Scholarship Fund

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Allan P. MacLean, Jr. Memorial Fund

Mr. and Mrs. Walter J. Riley III

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Mr. Athanasios Pappas
Mr. Nikolaos D. Pappas
Plymouth Rock Foundation

Massachusetts Alliance of Portuguese Speakers Fund

Massachusetts Alliance of Portuguese Speakers

McAuliffe Elementary School PTO Scholarship Fund

Lowell Public Schools

MRT Partners in Education Fund

Merrimack Repertory Theatre, Inc.

Merrimack Valley Housing Partnership, Inc. Endowment Fund

Ms. Mary R. Cook

Merrimack Valley Rotary Club for the Lawrence L. Day Memorial Scholarship Fund

Merrimack Valley Area Rotary Club, Inc.

Miller Family Scholarship Fund

Ms. Marjorie R. Miller

Robert Isaac Mizner Memorial Scholarship Fund

Mr. and Mrs. Albert B. Manning

Mojtabai Family Scholarship Fund

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Amsi Morales Scholarship Fund

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Ms. Shalmal D. Rivera
Ms. Shamir J. Rivera

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Thomas F. and Helena B. Murphy Scholarship Fund

Committee to Elect Kevin J. Murphy

Walter L. Nelson Scholarship Fund

Mr. and Mrs. Michael G. Naddif

New England Quilt Museum Endowment Fund

New England Quilt Museum

Renuka S. O'Connell New World

Henry C. & Audrienne Murray Foundation

Enterprise Bank Donor Advised Fund

Enterprise Bank

Robert and Joanne Perry Family Fund

Massachusetts Alliance of Portuguese Speakers

Raul and Maria Pinto Family Fund

Massachusetts Alliance of Portuguese Speakers

Father Thomas J. Reddy Oblate Mission Guild Fund

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Lowell High School

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Pawtucketville Memorial Elementary School
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The Legacy Society

Incorporating charitable giving into your future planning

One of the most powerful ways to realize our shared vision of a future where donors can directly address the specific community problems and opportunities they care the most about is to leave a personal philanthropic legacy. The Legacy Society includes individuals who have made a special commitment to the future of this region through a thoughtful gift.

Greater Lowell Community Foundation's Legacy Society was launched in 2006. New members are welcome to join other forward-thinking, generous individuals who set an example with their commitment to providing resources for the future of Greater Lowell and Merrimack Valley communities. We offer many ways to incorporate charitable giving into your overall legacy planning – and we will help you decide which type of gift is right for you. You can make a gift by will or trust; gifts of retirement plan assets and/or life insurance; and gifts that pay you income and preserve assets for your heirs. Some Legacy Society members have designated their gifts to establish permanent scholarships and endowment funds in support of the specific causes and charities they care about most.

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Project Support

The various projects of the Greater Lowell Community Foundation enrich and improve the quality of life in our communities. These projects would not be possible without the generous support of the individuals and organizations listed below. We extend our deepest appreciation and gratitude for their generosity.



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New Farm Families Project at White Gate & Smith Farm

Ogonowski New Farm Families Fund

River Ride Bike-a-Thon Teams

The 2014 River Ride Bike-a-Thon teams raised \$22,426 for these 19 nonprofits:
Angkor Dance Troupe, Inc.
Arts League of Lowell, Inc.
Asian Task Force Against Domestic
Violence (Lowell)
Boys & Girls Club of Greater Lowell, Inc.
Budget Buddies
Cameroonians of Lowell Association, Inc.
Greater Lowell Community Foundation
Habitat for Humanity of Greater Lowell
Juvenile Court Restorative Justice
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New England Quilt Museum
The Open Pantry of Greater Lowell, Inc.
Whistler House Museum of Art (WHMA)

Volunteers and Committee Support

It is only through the commitment and dedication of our wonderful volunteers and committee members that the Greater Lowell Community Foundation is able to provide this level of support to our community. We extend our deepest appreciation and gratitude for their tireless efforts.

Bike-a-Thon Committee

- Jeff Bergart
- Marlene Bergart
- Lieutenant Tim Crowley
- Barbara Dunsford
- Suzanne Frechette
- LHS ROTC Students
- Middlesex Sheriff Department Auxiliary Officers
- Tom Michelman
- Janinne Nocco
- James Ostis
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- Fatima Palermo
- Susan Winship

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- Kathy Heintz
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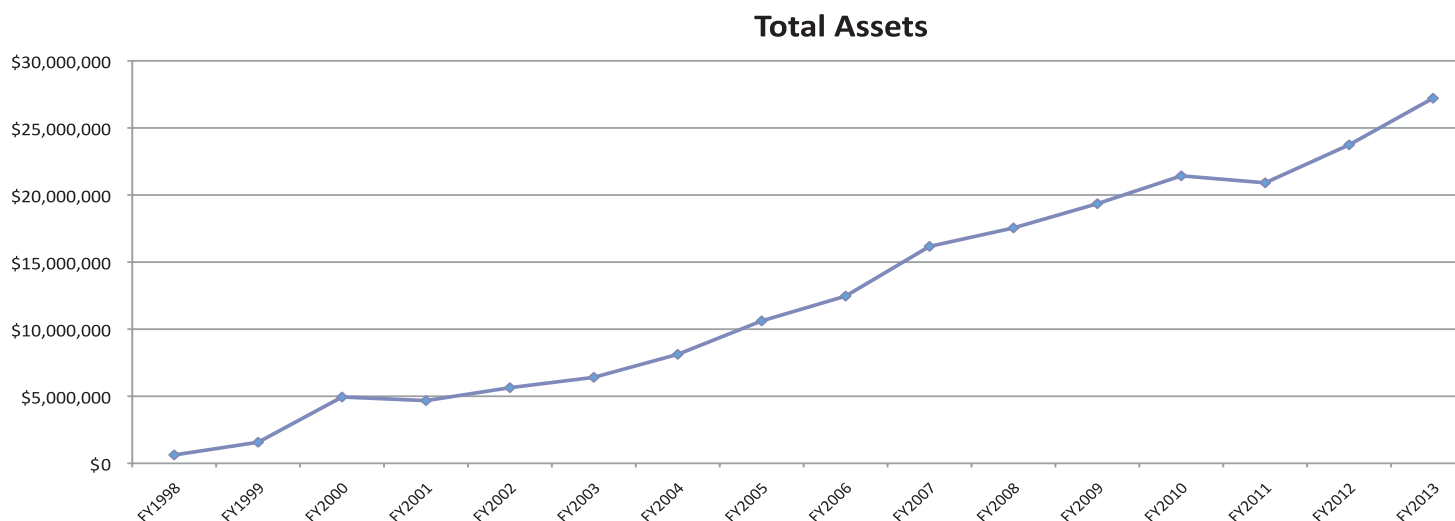
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We regret any errors or omissions.

Financial Profile



Condensed Financial Statements

Assets

	31-Dec-2013
Cash and investments	\$26,915,509
Unconditional promise to give	280,464
Property, equipment - net	4,647
Other assets - net	14,408
Total assets	\$27,215,028

Liabilities

Accounts payable / accrued expenses	\$34,959
Grants payable	0
Charitable gift annuities	2,084
Fiscal agent and agency endowment funds	3,169,466
Total liabilities	\$3,206,509

Net Assets

Total net assets	\$24,008,519
Total liabilities and net assets	\$27,215,028

Support and Revenue

Contributions, grants and gifts	\$1,986,002
Investment Income	3,032,434
Donated goods and services	2,942
Total support and revenue	\$5,021,378

Expenses

Program services	\$1,777,864
Fundraising	66,931
General and administrative	176,284
Increase in Allowance on Unconditional Promises	103,500
Total expenses	\$5,021,378

Change in Net Assets **\$2,896,799**

Net Assets at Beginning of Year **\$21,111,720**

Net Assets at End of Year **\$24,008,519**

How Do I Create a Fund?

Creating an endowment – a gift that will be forever - seems daunting, but we make it easy.

Here is checklist of items to consider:

1. Decide When to Give

You can create your fund now, establish it in your will or create it through a trust arrangement. You may give to celebrate a special person, an occasion or a cause. Tax deductions are earned at the time of your gift, while grants awarded from your fund will continue into the future – forever!

2. Decide What To Give

Almost any kind of asset can be used to start your fund – cash, publicly traded securities, closely held stock, real estate, life insurance, and other assets. We can explain other options to you, such as bequests, charitable remainder unitrusts, charitable remainder annuity trusts, charitable lead trusts and charitable gift annuities.

3. Choose the Name for Your Fund

Most of our funds are named for the donor or the donor's family or as a memorial or tribute to someone special. You may choose any name that is personal to you.



4. Choose a Type of Fund

We offer a variety of funds to meet our donors' different charitable interests.

All funds are established at the \$5,000 level and above except for the Nonprofit Agency Fund that is created at the \$10,000 level.

- **Discretionary Funds** offer the broadest giving option, allowing grants to be made to wherever our community's needs are the greatest.
- **Field of Interest Funds** create grants that meet needs in a particular field, such as social services, the arts, youth development, the environment, women and girls, or a geographic area.
- **Donor-Advised Funds** enable you to recommend specific organizations to receive grants.
- **Scholarship Funds** help students pursue academic goals. You may define guidelines for candidacy, the advisory committee, the school and the award itself.
- **Designated Funds** let you support specific organizations while we make sure that grants to these groups remain relevant over time and responsive to changing circumstances.
- **Nonprofit Agency Endowment Funds** are established to provide income to specified nonprofit organizations. We handle all administrative and investment responsibilities, freeing the organizations to pursue their charitable missions.
- **Town Funds** are established as a permanent community fund that will be managed by community groups for the benefit of local nonprofits.

We would love the opportunity to work with you to start a fund in perpetuity. Please call us at 978.970.1600 for more information.

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We would like to
acknowledge the time,
effort, and generosity of
our outgoing Directors,
June 2013:

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Mark O'Neil
William J. Samaras
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Fatima Palermo, Executive Assistant

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Jeffrey G. Bergart, Chief Financial Officer
Susan Winship, Executive Director
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Back Row (L to R):

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Susan Linn, Director of Grants and Partnership Development
for the Lowell Public Schools

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Analise Saab, Intern
Rachel Sharp, Intern

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The Greater Lowell Community Foundation has received notification that it has met the nation's highest philanthropic standards for operational quality, integrity and accountability.

The National Standard compliance effort for U.S. Community Foundations is administered by the Council on Foundations, a national professional association based in Washington, D.C., and is the first of its kind for charitable foundations in the United States.

Meeting such rigorous standards assures the public of the Greater Lowell Community Foundation's ability to achieve its mission to strengthen the community and help donors achieve their personal charitable goals.

SAVE THESE DATES

Celebrate Giving!

Thursday, September 18, 2014

Westford Regency Inn & Conference Center
219 Littleton Road, Westford, MA

5:30pm – Registration

6:30pm – Program Begins

3rd Annual Bike-a-Thon and Family Fun Ride

Saturday, September 27, 2014

Lowell First Church of the Nazarene
1195 Varnum Avenue, Lowell, MA

8am – Registration Opens

9am – Bike-a-Thon and Family Fun Ride begins

Register online at www.glcfoundation.org