



Improving the quality of life in the communities we serve through impactful, strategic philanthropy.

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# Community Impact

2018 Report

## OUR MISSION

To foster community growth and development through funding, leadership, and collaboration to transform the lives of the individuals and organizations we serve.

We fulfill this through:

- Grant-making to nonprofit organizations, high school scholarships, and special funding initiatives
- Working in partnership with our donors and other funders to achieve high impact philanthropy
- Serving as a convener and center of information where ideas are shared to leverage common agendas and resources in the future

**\$15 million+**  
in grants given since 1997



The GLCF Chelmsford Community Fund presented a \$1,000 grant to the Chelmsford Food Pantry. From left, Co-chair John Thibault, Selectman and steering committee member George Dixon, Food Pantry Founder Sandy Donovan, Co-chair John Chemaly, and GLCF President and CEO Jay Linnehan.

## MESSAGE FROM THE PRESIDENT



As the boots on the ground in your own backyard, the Greater Lowell Community Foundation knows that no matter how global our society becomes, the Foundation sees everyday that change begins locally. We have the privilege to partner with donors who love Greater Lowell as much as we do and commit funds to see it as a place where people and community thrive.

The Foundation aims to serve donors, nonprofit organizations, and the local community as a whole. One of the unique functions of a community foundation is to assess and help coordinate the needs and services in the community, so that charitable gifts are used effectively to fulfill the most critical needs.

One of the beautiful things about our community is that small efforts can have big impact, as more and more people rally around the needs of their neighbors. Your support allows the Foundation to respond to the community's most pressing needs, today and tomorrow.

Jay Linnehan  
President and CEO



On Saturday, May 5, 2018, the switch was thrown to brightly light the John E. Cox Memorial Bridge. With more than 220 installed LED lights, the bridge has become the newest visual icon for the City of Lowell.

# MEET YOUR PHILANTHROPIC GOALS

Whether you give to an existing fund, wish to establish a new one, or want to set up future philanthropy through planned giving, we offer giving options that will support a variety of key community needs and provide you with maximum tax benefits.

## DONOR ADVISED FUND

donors recommend specific charities and causes they want to support

## FIELD OF INTEREST FUND

donors recommend areas they want to support

## SCHOLARSHIP FUND

awards funds to help aspiring students pursue higher education

## COMMUNITY FUND

created with funds raised by a community to benefit that community

## DISCRETIONARY FUND

gives the expert staff latitude to impact important community needs

## FISCAL SPONSORSHIP

provides an alternative to starting and running your own nonprofit organization



## 2018 Was a Big Year

- **\$5,154,838** gifts received
- **\$1.4 million** distributed to **210** nonprofits
- **\$566,910** in scholarships were awarded to **263** students
- **365** endowed funds & **\$37.7 million** total assets



2018 Annual Meeting: GLCF invited past grant recipients and community partners, like Mill Cities Leadership Institute, to share their information.



# OPIOID EPIDEMIC RESPONSE

Since 2016, in response to the opioid epidemic, the Greater Lowell Community Foundation has awarded more than \$160,000 in discretionary funds to support local nonprofits.

## SOME EXAMPLES OF GRANTS DISTRIBUTED:

- \$10,000 to Boys & Girls Club of Greater Lowell for Youth Substance Abuse Prevention through Mental Health Services
- \$15,000 to Lowell House to support Creating an Effective Workforce to Battle the Opioid Crisis in Lowell
- \$15,000 to Northeast Legal Aid for the Caretakers of Children at Risk Project
- \$5,387 to the Westford Health Department for Westford-Tyngsborough Overdose Reduction and Prevention
- \$15,000 to Challenge Unlimited, Inc. for Equine Encounter - a Path to Recovery
- \$15,000 to Merrimack Valley Project for the Addiction & Criminal Justice Committee

In 2016 and 2017, the GLCF Board and leadership selected Opioid Epidemic Response as a fund area for the Discretionary Grant Cycles.



A GLCF grant supported program, the Boys & Girls Club of Greater Lowell All Stars is a program that helps 6th, 7th, and 8th graders develop positive characteristics that research has shown to decrease involvement with risky behaviors.



At the 2018 GLCF Annual Meeting, District Attorney Marian T. Ryan announced a \$10,000 grant to Community Teamwork from the Greater Lowell Community Foundation to help start a pilot program which provides transportation for individuals to and from Drug Court.

**“By providing this transportation option we are filling a service gap that was prohibiting some individuals from easily accessing the courts, which is essential to successful completion of drug court.”**

- DISTRICT ATTORNEY MARIAN T. RYAN

# INVESTING IN SOLUTIONS

**Investment Management:** The Foundation's assets are managed by a diverse group of experienced investment managers. Their progress and results are monitored by a committee of financial professionals.

## 2018 By The Numbers

### GRANTS

**\$1.4 million**

distributed to  
**210** nonprofits

### NEW FUNDS

**21**

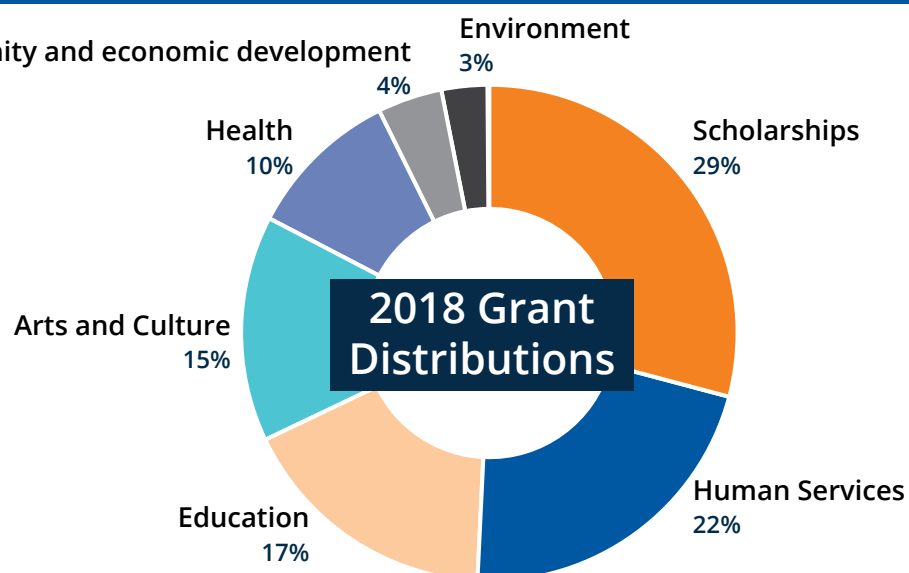
established at GLCF  
in 2018

### AGENCY FUNDS

**46**

created by charitable  
organizations

The Greater Lowell Community Foundation focuses impactful, strategic granting by having an in-depth working knowledge of the community, collaborating with organizations who serve it, and the priorities of the Foundation's fund holders and donors. By percentage, the Foundation's total of \$1.95 million in grants and scholarships were awarded as follows:



## 2018 Discretionary Grants

### Social Education Grants

- Lowell Community Health Center
- Boys & Girls Club of Greater Lowell, Inc.
- History UnErased, Inc.
- Do-it-Yourself Lowell
- Project LEARN, Inc.
- UTEC, Inc.

### Children's Services Grants

- Merrimack Repertory Theatre, Inc.
- Mass Audubon Society, Inc.
- Cambodian Mutual Assistance Assoc. of Greater Lowell, Inc. (CMAA)

### Leclair Elder Services Grant

- The Open Pantry of Greater Lowell, Inc.
- Westford Council on Aging
- Massachusetts Alliance of Portuguese Speakers (MAPS)
- Habitat for Humanity North Central Massachusetts
- Mill City Grows
- Lowell Housing Authority

### Water Resources Initiative Grants

- Organization for the Assabet River Inc. (OARS)
- Nashua River Watershed Association



For a complete list of 2018 grants please visit: [www.glcfoundation.org/2018](http://www.glcfoundation.org/2018).

# COMMITMENT TO EDUCATION



## SCHOLARSHIPS

supporting college dreams

Since our inception in 1997, thousands of local students have received financial support to pursue a higher education through the Community Foundation's scholarship programs. Donors and organizations that we partner with can participate in the selection process while the Community Foundation ensures compliance with IRS regulations and handles award processing.



**2018 LHS  
SCHOLARSHIP  
FUNDS**

**\$500,000+**

**# OF LHS  
SCHOLARSHIPS**

**176**

**# OF STUDENTS  
WHO RECEIVED  
SCHOLARSHIPS**

**250+**

**2018  
SCHOLARSHIP  
FUNDS TOTAL**

**\$563,000**



Start a scholarship fund today and support local youth pursuing a college degree.



### Deolinda Mello Memorial Scholarship

The annual \$500 scholarship, established in 2018, will target Lowell residents who are immigrants and/or children of immigrants, who are pursuing higher education at Middlesex Community College, and who wish to dedicate their lives to helping others.

# LOOKING AHEAD

THE NEGATIVE IMPACTS OF HOMELESSNESS HAVE BEEN GROWING AND IS WELL DOCUMENTED NOT ONLY IN THE CITY OF LOWELL BUT ACROSS THE STATE AND COUNTRY AS WELL.

THE CITY OF LOWELL, ALONG WITH COMMUNITY TEAMWORK, INC., THE LOWELL PLAN AND THE GREATER LOWELL COMMUNITY FOUNDATION HAS CONVENED A TASK FORCE CHARGED WITH THE IMPORTANT TASK OF CREATING AN ACTION PLAN TO ADDRESS THIS ISSUE.

## HOMELESSNESS AND HOPE



House of Hope in Lowell, received a recent \$10,000 capital grant, made possible from an anonymous donor that partnered with the Greater Lowell Community Foundation, for a commercial stove and upgrades to their fire suppression system at the Fletcher Street Building.

## CAPITAL GRANT SUPPORT

The Greater Lowell Community Foundation (GLCF) recently awarded \$90,000 to 11 area nonprofit organizations through a 2019 Help Alleviate Hunger and Homelessness in Massachusetts grant. This generous one-time capital grant was made possible from an anonymous donor, who trusted GLCF to know best how the funds could have maximum impact to area nonprofits that are battling hunger and homelessness in the community.



Mill City Grows, which received a recent \$10,000 capital grant, runs a Mobile Market that has brought fresh, locally grown produce to thousands of families throughout the City of Lowell.



## FOCUS ON SOCIAL EDUCATION

In 2018, social education grant requests were funded that will encourage active community leadership to help citizens understand and participate in their social, political, economic and cultural surroundings.



# COMMUNITIES SERVED

GLCF focuses resources and services on nonprofits, students, and donors in 20 cities/towns: Ashby, Ayer, Bedford, Billerica, Burlington, Carlisle, Chelmsford, Concord, Dracut, Dunstable, Groton, Lowell, Littleton, Pepperell, Shirley, Tewksbury, Townsend, Tyngsboro, Westford, Wilmington



## ASHBY FIRE DEPARTMENT RAD-57 WITH SPCO ADULT AND PEDIATRIC MONITOR

The Ashby Fire/EMS Department requested funding from the Nashoba Valley Healthcare grant partnership with GLCF and Community Foundation of North Central Massachusetts for specialized devices that provide valuable information about patients for responders involved in the most common Hazmat call all fire departments respond to, alarm activations with suspected carbon monoxide poisoning.



**Ashby**

**Townsend**

**Pepperell**

**Dunstable**

**Groton**

**Ayer**

**Shirley**

**Littleton**



## NASHUA RIVER WATERSHED CITIZEN SCIENTIST TRAINING

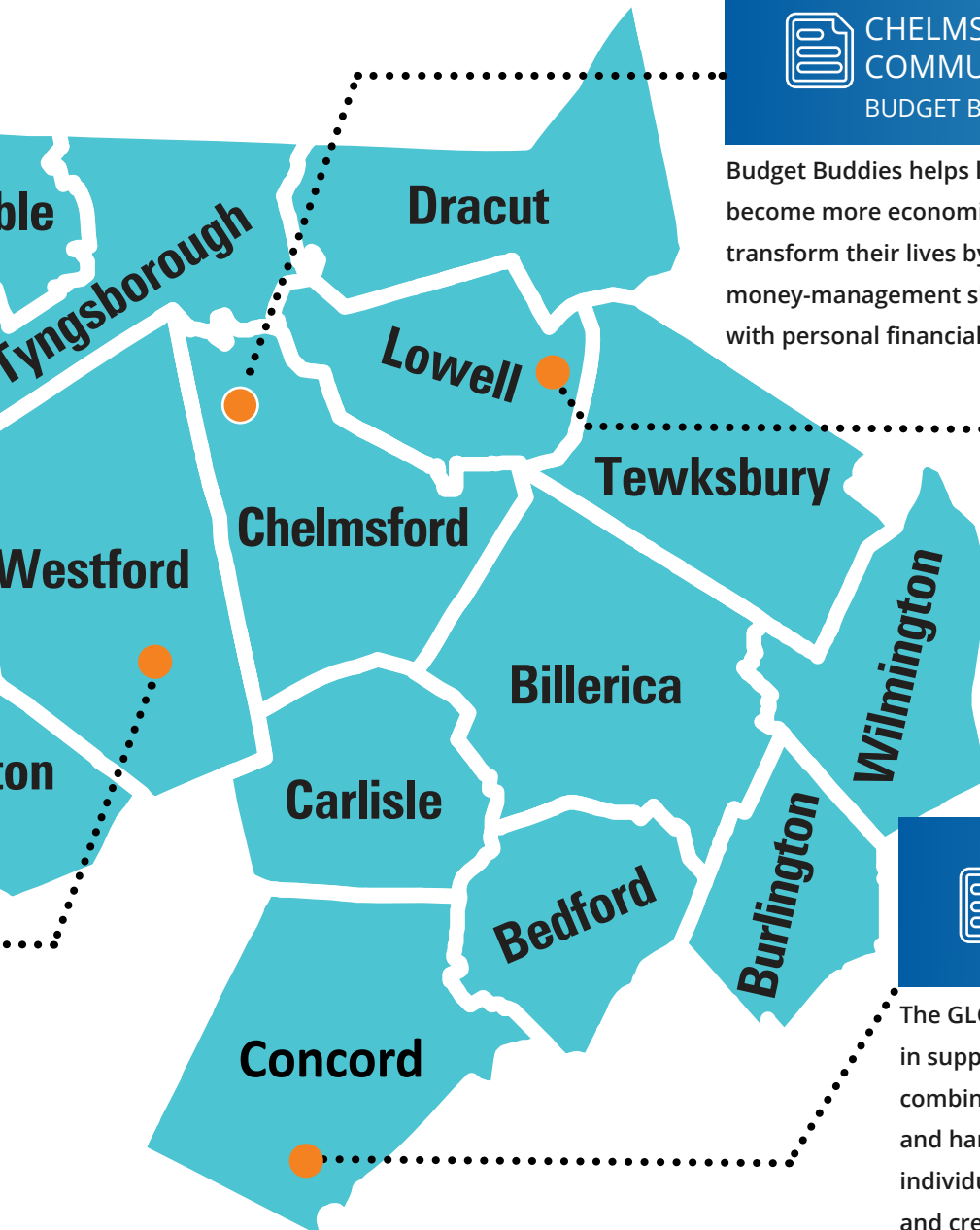
Citizen Scientists conducted training on water quality testing, water chemistry, river ecology, and invasive aquatic plant identification. New volunteers were recruited from Ashby and Dunstable. NRWA responded to citizens in the GLCF service communities who were concerned with the water chestnut plants growing in local waterways.



## THE WESTFORD FUND COMMUNITY FUND

The Westford Fund is directed at providing long-term sustainable support of Westford nonprofits and assisting small businesses. This fund is advised by concerned community members who generate awareness, raise funds, and recommend nonprofit recipients for funding.





### CHELMSFORD COMMUNITY FUND BUDGET BUDDIES GRANT

Budget Buddies helps low-income women become more economically self-sufficient and transform their lives by teaching them core money-management skills and pairing them with personal financial coaches.



### BOYS & GIRLS CLUB OF GREATER LOWELL SUBSTANCE ABUSE PREVENTION

With support from grant funding via the Greater Lowell Community Foundation, 49 teens from the Boys & Girls Club of Greater Lowell participated in a substance abuse prevention workshop led by Laninnie Emonds of the City of Lowell. The focus of the discussion was on the dangers of abusing prescription medication.



### THE NATURE CONNECTION THERAPEUTIC PROGRAMS FOR ELDERS IN CONCORD

The GLCF funded a Discretionary Grant request in support of The Nature Connection's programs combining seasonal natural materials, live animals, and hands-on activities with elders to connect individuals with nature's capacity to heal, teach, and create joy.



## LEADERS IN LOWELL NEXT GENERATION ENGAGEMENT

*Leaders in Lowell* is a speaker series founded by Bridget Provost & Daniel Russell as freshmen in high school in early 2017. *Leaders in Lowell* aims to connect those in the Lowell and Greater Lowell community with inspirational leaders with the intention that they will be inspired to become more involved in their community and become more engaged.

**"It has been such a privilege to work with the GLCF. Their help has been invaluable in educating, inspiring, and connecting young people with information, leaders, and each other around the community."**

- BRIDGET PROVOST & DANIEL RUSSELL



On October 3, 2018 Marty Meehan, the President of the University of Massachusetts, spoke with Leaders in Lowell.

## COMMUNITY INVESTMENT

### Individual Donors\*

Mr. Mark A. Abate and Mrs. Melissa Bailey Abate	Mr. and Mrs. Thomas J. Cullen	Mr. Christopher R. Hurst	Mr. John H. Moynihan
Mr. and Mrs. William M. Alexis	Ms. Maria D. Cunha	Mr. Nathaniel B. Hurst	Mr. and Mrs. James E. Mulligan
Mr. Edward A. Ames	Mr. and Mrs. Philip T. Dancause	Ms. Barbara Iadarola	Mr. and Mrs. Michael Nicosia
Ms. Judith Q. Ames	Dr. Deborah DeBeradinis- Reichheld	Ms. Elizabeth R. Jarok	Mr. and Mrs. James D. Nolan
Mr. Mark A. Ames	Ms. Leslie Derbyshire	Ms. Claire M. Kent	Mr. George Nugent
Mr. Oliver Ames	Mrs. Laurie Descheneaux	Ms. Elizabeth H. Kent	Mr. and Mrs. Jack D. O'Connor
Mr. Howard H. Amidon	Ms. Donna Deveau	Mr. John E. Kent	Mr. Robert F. Oot and Ms. Carol W. Robey
Mr. and Mrs. Raymond L. Anstiss Jr.	Mr. Pierre de Villiers	Mrs. Paula C. Kent	Mr. and Mrs. Stephen Pappas
Mr. and Mrs. Arthur C. Anton Sr.	Mr. and Mrs. David W. Donahue	Mr. and Mrs. Michael R. King	Mr. Palak N. Patel
Mrs. Jennifer Aradhya	Mrs. Nancy L. Donahue	Ms. Lianna Kushi	Mrs. Priti T. Patel
Mr. Dylan Ashworth	Mr. and Mrs. Richard K. Donahue Jr.	Mr. and Ms. Christos J. Kyranos	Mr. Geoffrey F. Pavaio
Mr. John L. Barkley	Mr. and Mrs. William R. Doyle	Mr. and Mrs. George J. Kyranos	Mr. and Mrs. John H. Pearson Jr.
Mr. Arthur Barlas	Ms. Carol V. Drapeau	Mr. Henry G. LaShoto	Mr. Oakes A. Plimpton
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Mr. and Mrs. Joseph J. Bartolotta	Mr. and Mrs. Gerald J. Durkin Jr.	Mr. Brian W. Leahey	Mr. and Mrs. Edward K. Poor
Ms. Andrea S. Batchelder	Mr. and Mrs. George C. Eliades Jr.	Mr. and Mrs. George B. Leahey	Mr. Dan J. Pope
Ms. Susanne Beaton	Ms. Virginia E. Fegert	Dr. John E. Leggat and Ms. Shannon Magari Leggat	Mr. and Mrs. William J. Quinn
Mr. and Mrs. Kenneth C. Blazich	Ms. Karen N. Frederick	Mr. and Mrs. Peter S. LePoer	Mr. and Mrs. James Regan
Mr. and Mrs. Robert W. Boehm	Mr. and Mrs. Jameson S. French	Ms. Maureen A. Lerner	Mr. and Mrs. Michael Rider
Mr. and Mrs. William H. Brooks	Mrs. Priscilla French	Ms. Brenda P. Maille Esq.	Mr. and Mrs. Walter J. Riley III
Dr. Joanne Buonomano	Mr. and Mrs. James J. Gaffney III	Mr. and Mrs. Thomas Malone	Mr. and Mrs. James J. Rivard
Mr. R. Wayne Burkett	Mr. and Mrs. Stephen J. Gendron	Mr. Dennis C. Malvers	Mr. and Mrs. Bernard H. Rosman
Ms. Jessie H. Cahill	Mr. and Mrs. John J. Gervais	Mr. and Mrs. Albert B. Manning	Dr. and Dr. Akhilesh Sastry
Mr. and Mrs. Robert A. Caruso Sr.	Mr. and Mrs. Mark G. Gilchrist	Mr. Paul F. Marion and Ms. Rosemary E. Noon	Mr. Evan Schapiro and Ms. Belinda M. Juran
Mr. and Mrs. Alexander M. Chanler	Mr. and Mrs. Jack Green	Mr. and Mrs. David P. Martin	Mr. and Mrs. Jeremy Shore
Mr. Brian L. Chapman	Mr. and Mrs. Robert P. Gregoire	Mr. Joseph R. Martin and Ms. Christine M. O'Reilly	Mr. and Mrs. Brian J. Stafford
Mr. and Mrs. John P. Chemaly	Mr. and Mrs. David Grenier	Mr. Rodger F. Martin Sr.	Ms. Faith S. Steinberg and Mr. Richard Fitzpatrick
Mr. and Mrs. Patrick Chen-Courtin	Mr. Mike Griffin	Mr. and Mrs. James M. McCloy	Mr. and Mrs. Jay K. Stephens
Mr. and Mrs. Vichey Chhung	Ms. Martha R. Hanson	Mr. Tucker McLane	Mr. and Mrs. James A. Sullivan
Ms. Yun-Ju Choi	Dr. and Mrs. Paul G. Harcourt	Ms. Debra M. McLean	Ms. Marilyn S. Swartz-Lloyd
Mr. and Mrs. Charles H. Comtois	Ms. Mary A. Harris	Dr. and Mrs. Eric A. Meikle	Mr. and Mrs. Chester J. Szablak Jr.
Mr. David J. Conway	Mr. David C. Hart	Mr. and Mrs. John M. Micalizzi	Ms. Gail G. Todd
Mrs. Grace R. Conway	Mr. and Mrs. Adam J. Hatch	Mr. and Mrs. Emmet R. Millett Jr.	Ms. Luybang H. Trinh
Mr. James F. Conway III	Ms. Diane C. Healy	Mr. Joshua L. Miner and Mrs. Mary Braaten Miner	Mrs. Emily V. Wade
Mrs. Brenda Costello	Mr. and Mrs. Llewellyn Howland III	Mr. and Mrs. James W. Moriarty	Ms. Sarah Wall
Mr. and Mrs. Leo R. Creegan		Mr. and Mrs. Roland A. Morrisette	Mr. and Mrs. Alexander W. White
		Mr. and Mrs. Frederick W. Moynihan	Mr. and Mrs. Forrest R. Whittaker
			Mr. and Mrs. John J. Winn

\* Listed are donors who contributed at a significant GLCF giving level. For a complete list of 2018 individual donors, visit: [www.glcfoundation.org/2018DONORS](http://www.glcfoundation.org/2018DONORS)

# COMMUNITY INVESTMENT

## Nonprofit Agency Endowment Funds

119 Gallery Endowment Fund	Goodwill Industries of Merrimack Valley Endowment Fund	Merrimack River Watershed Council Endowment Fund
Angkor Dance Troupe Endowment Fund	House of Hope Endowment Fund	Merrimack Valley Housing Partnership Endowment Fund
Anita Moeller Endowment Fund for Acre Family Day Care	LifeLinks Endowment Fund	Nashua River Watershed Association Endowment Fund
Alexander C. Anton and Charles J. Antonopoulos Fund for the International Institute of Lowell Endowment Fund	The Fund for Lowell Catholic High School (LCHS)	New England Quilt Museum Endowment Funds
Center for Hope and Healing Endowment Fund	Lowell Association for the Blind Endowment Fund	Paul Center Endowment Fund
Challenge Unlimited at Ironstone Farm Endowment Fund	Lowell Historical Society Centennial Fund	Recreational Adult Resource Association of Greater Lowell
Coalition for a Better Acre Endowment Fund	Lowell Humane Society Endowment Fund	Revolving Museum Endowment Fund
Community Teamwork Endowment Fund	Lowell Festival Foundation Funds	Thoreau Farm Trust Endowment Fund
Cultural Organization of Lowell Endowment Fund	Lowell Parks and Conservation Trust Endowment Fund	Thoreau Society Endowment Fund
Friends of Lowell High School General Scholarship Endowment	Massachusetts Alliance of Portuguese Speakers Endowment Funds	United Way of Merrimack Valley Endowment Fund
Get There, Start Now Fund	Merrimack Repertory Theatre Endowment Funds	Westford Education Foundation Endowment Fund
Girls Incorporated of Greater Lowell Endowment Fund	Merrimack River Valley House Endowment Fund	Whistler House Museum of Art Endowment Fund
Greater Lowell Community Foundation Endowment Funds		
Greater Lowell Technical High School Fund		

A permanent endowment fund gives organizations the opportunity to create a fund that generates investment income, year after year. The permanence of an endowment fund is both appealing and reassuring to donors and nonprofit boards who seek the enduring value of a dedicated source of income to support the organization they love, today and forever.

## MERRIMACK REPERTORY THEATRE

### GLCF AGENCY FUND

Merrimack Repertory Theatre (MRT) celebrates 40 years this season as the Merrimack Valley's professional theatre. With a steadfast commitment to contemporary voices and new plays, MRT produces seven works, including several world premieres, each season.

**"The region looks to the Greater Lowell Community Foundation as a guide for philanthropy and community engagement."**

- BONNIE BUTKAS, MRT EXECUTIVE DIRECTOR



A member of MRT's Young Company, a GLCF grant supported program



## BOB AND CAROLYN GREGOIRE

### *DONOR ADVISED FUND*

In 2018, Bob and Carolyn Gregoire of Westford established an endowed donor advised fund at the Foundation. A donor advised fund at GLCF is simple to establish, allowing donors to easily manage their giving without the burden of running a private foundation. GLCF handles all the investment, administrative and grantmaking work and complies with IRS guidelines.

**“Giving our time, talent and treasures to the community we love is so important to our family. Starting the Gregoire Charitable Fund at the GLCF was an easy and logical way to endow our giving.”**

- BOB GREGOIRE



Bob and Carolyn Gregoire

## COMMUNITY INVESTMENT

### New Funds

- Aiken Street Bridge Lighting Project
- Butler Monument Fund
- Community Capital Fund
- Sithsuon Chan Scholarship
- Chelmsford Community Fund
- CMDS Women's Engineering Scholarship
- Ernie Descheneaux Memorial Scholarship Fund
- Thomas S. Deveau Memorial Fund
- Franco American Stations and Grotto
- Free Soil Arts Collective
- Get There, Start Now Fund
- Bob and Carolyn Gregoire Charitable Fund
- GLCF Community Needs Fund
- John F. and Wanda K. Gregory Theater Fund
- Felicia May Johnston LHS Architecture Scholarship Fund
- Kerouac Park
- Leaders in Lowell
- Lowell Welcoming Week
- Rodger F. Martin Sr. Scholarship Fund
- Deolinda Mello Scholarship Fund
- Ann M. O'Donnell Scholarship Fund
- Recreational Adult Resource Association of Greater Lowell, Inc. Fund



Members of the Free Soil Arts Collective, their mission is to create and support artistic works that amplify and strengthen the voices of underrepresented communities.

### Foundation Donors

The generous support of private foundations is essential to furthering our work in the community.

Anonymous	Greater Lowell Technical	Lowell Festival Foundation
A.M.S.I. Foundation	High School Charitable	Richard K. and Nancy
Battles Foundation, Inc.	Foundation	L. Donahue Charitable
Demoulas Foundation	Henry C. & Audrienne	Foundation Trust
Eastern Bank Charitable	Murray Foundation	Theodore Edson Parker
Foundation	Joseph P. Donahue	Foundation
GE Foundation	Charitable Foundation Trust	Thibault Foundation

# COMMUNITY INVESTMENT

## Business & Organization Donors

100 Merrimack, LLC	First Congregational Church	Madison Security Group, Inc.
Accutronics, Inc.	First House, LLC	Mahoney Oil Company Co., Inc.
Acre Family Child Care	First National Bank Omaha	Marc Chandonnet Plumbing & Heating, LLC
Airbus Group, Inc. Matching Gift	First Parish in Bedford	Massachusetts Alliance of Portuguese Speakers
Align Credit Union	First Parish Unitarian Universalist Church	Massachusetts Business Association dba Health Services Administrators
All Sports Heroes	Fournier Plumbing and Heating	Media One
Anstiss & Co., P.C.	G.M. Insurance Center, Inc.	Michael G. Conway Insurance Agency, Inc.
Anton's Cleaners, Inc. dba Fabric Cleaning Company, Inc.	Gallagher & Cavanaugh, LLP	Middlesex Community College
Aubert J. Fay Charitable Fund	GDG Properties, LLC	Mill City Environmental Corporation
Boisvert Fund	Girls Incorporated of Greater Lowell	Mill City Medical Group LTD
Bon Marche Trust	Greater Lowell Family YMCA	Miriam Shaw Fund
Boulay Law Firm, LLC	Greater Lowell Health Alliance (GLHA)	Moors and Cabot, Inc.
British Beer Company	Hildreth Family Cemetery Preservation Fund	Nashua Wallpaper & Paint Co., Inc.
C.G.A. Interior Designs	Honda North	NetScout Systems Inc., Charitable Giving Program
Cambodian American Scholarship Committee	House of Hope, Inc.	New England Medical Insurance Agency, LLC
Central Plaza Realty, LLC	Jay & Patti Linnehan Charitable	PrideSTAR EMS, Inc.
Centralville Baseball League, Inc.	Jeanne D'Arc Credit Union	Princeton Properties Management, Inc.
Challenge Unlimited, Inc. at Ironstone Farm	Joann Weber Charitable Fund	RBC Wealth Management
Chelmsford Business Association, Inc.	Joncas Associates	Recreational Adult Resource Association of Greater Lowell, Inc.
Circle Health	Keller Williams Realty Merrimack Valley	Reichheld Ting Orthodontic
City of Lowell Women's Golf Tournament, Inc.	Laborers' International Union of North America Local # 429	Roark Law Office, P.C.
Cobblestones Restaurant dba ATP Restaurant, Inc.	Lahey Hospital & Medical Center	RoCo Tech Services, LLC
Col. (ret) and Mrs. Alan E. Babigan D.D.S	Law Office of Daniel J. Mansur	Rogers Hall Corporation
Commencement Photos, Inc.	LHS Class of 1957	S&R Corporation
Committee to Elect Eillen Donoghue	LHS Class of 1968 Reunion	Sage Bank
Committee to Elect Jim Arciero	L'Hussier Insurance Agency	Shannon, Cullen & Associates, LLC
Committee to Elect John MacDonald	LifeLinks, Inc.	Silva Brothers Investments, Inc.
Committee to Elect Steven Nocco	Local 2321 Benevolent Fund Inc.	Sompal, Inc./Store 38
Community Teamwork, Inc.	Lowell Celebrates Kerouac	St. Jude Fund of Lowell, MA
Cox Fuel Co., Inc.	Lowell Central Electric Co., Inc.	The Canvas Roadshow, LLC
Custom MMIC Design Services, Inc.	Lowell Community Health Center	TMI Property Management & Development
Daley Middle School	Lowell Development & Financial Corporation	Trinity E.M.S., Inc.
Daly Holding Company, Inc.	Lowell Five Cent Savings Bank	Tufts Health Plan
DCU - Digital Federal Credit Union	Lowell General Hospital School of Nursing	U.S. Trust, Bank of America Private Wealth Management
Desjardins, LLC	Lowell High School	UMass Lowell
Dr. An Wang Middle School	Lowell House, Inc.	UMass Lowell - SLICE Haiti Project
Drew Weber Charitable Fund	Lowell Housing Authority	Vaillancourt & Pescatore Financial, LLC
Duke Family Fund	Lowell National Historical Park	Veterans Assisting Veterans, Inc.
D'Youville Senior Care, Inc.	Lowell Parks & Conservation Trust	Votze, Butler & Associates, Inc.
Eastern Salt Company, Inc.	Lowell Plan, Inc.	Washington Savings Bank
Element Care	Lowell Restoration, Inc.	Whole Foods Market Westford
Emerson Hospital	Lowell Spinners dba Main Street Massachusetts	Winn Dev Co., LP
Empire Regency Hospitality, LLC	Lowell Sun Charities, Inc.	
Enterprise Bank		

## NETSCOUT HEART OF GIVING GRANTS *BUSINESS PHILANTHROPY*

In 2018, Netscout Systems awarded its fourth *Heart of Giving* \$10,000 grant through the Greater Lowell Community Foundation to Rise Above Foundation, a nonprofit dedicated to providing Massachusetts children in foster care with enriching experiences, to expand services in Lowell.

**"Through NETSCOUT's Heart of Giving program and our partnership with the Greater Lowell Community Foundation, our employees are actively engaged in the philanthropic process, helping to build strong relationships with nonprofits in our community."**

- KAREN MCCLOSKEY, NETSCOUT



2018 Netscout Heart of Giving \$10,000 grant recipient Rise Above Foundation

# PLANNING FOR THE FUTURE

You can give now through a fund at the Foundation or give later through a planned gift or bequest. The Community Foundation has the expertise and the resources to accept even the most complicated gifts.



At the 15th anniversary of the Women Working Wonders (WWW) Fund, Planning Committee and Trustees gathered at Vesper Country Club where it was announced they had exceeded their fund goal of \$1 million.

## WOMEN WORKING WONDERS FUND

Bringing Women Together To Shape The Future

Founded and funded by women in 2004, the **Women Working Wonders Fund**, a permanently endowed fund of the Greater Lowell Community Foundation, allows women to take advantage of their unique motivation to impact their community. Through efforts of their dynamic membership and spectacular events like their annual *Power of the Purse* evening, they raise significant funds to support causes that impact the lives of area women and girls.

WWW provides annual grants in three key areas that:

1. Assist Women in Transition
2. Provide Leadership Development
3. Contribute to the Beautification of the Environment

Visit [www.womenworkingwondersfund.com](http://www.womenworkingwondersfund.com) to learn more.

## LEAVING A LEGACY



Individuals who make a commitment to Greater Lowell's future through a planned gift or bequest are invited to join the Legacy Society of the Greater Lowell Community Foundation. Legacy Society members have named the GLCF in their wills, qualified retirement plans, life insurance policies, trusts or pooled life income funds.

Everyone has a legacy. What's yours?

Your legacy can be shaped to support the causes you care about now and provide financial and estate savings.

To discuss creating a personalized estate plan that supports issues important to you, please contact the Greater Lowell Community Foundation



## 2018 Statement of Financial Position

### ASSETS

Cash and investments	35,023,620
Property, equipment - net	1,336
Other assets - net	35,205
<b>Total assets</b>	<b><u>\$35,060,161</u></b>

### LIABILITIES

Accounts payable / accrued expenses	37,924
Grants payable	6,000
Charitable gift annuities	1,640
Fiscal agent and agency endowment funds	3,940,856
<b>Total liabilities</b>	<b><u>\$3,986,420</u></b>

### NET ASSETS

Total net assets	\$31,073,741
<b>Total liabilities and net assets</b>	<b><u>\$35,060,161</u></b>

## 2018 Statement of Activities

### SUPPORT AND REVENUE

Contributions, grants and gifts	2,786,735
Investment income	-1,825,244
Donated goods and services	10,139
<b>Total support and revenue</b>	<b><u>\$971,630</u></b>

### EXPENSES

Program services	2,652,325
Fundraising and development	156,555
General and management	222,990
<b>Total expenses</b>	<b><u>\$3,031,870</u></b>

### CHANGE IN NET ASSETS

**-\$2,060,240**

### NET ASSETS AT BEGINNING OF YEAR

**\$33,133,981**

### NET ASSETS AT END OF YEAR

**\$31,073,741**

## FINANCIAL STEWARDSHIP

The goal of the Foundation's investment program is to preserve and enhance the value of donor gifts, maintain capital for the future, and meet community needs today. To accomplish this goal, we sustain a diversified portfolio overseen by multiple managers.

### GLCF Endowed Funds Return (through 12/31/18)

- 1 Yr. (5.4%)
- 3 Yr. +6.6%
- 5 Yr. +4.6%

## Foundation Donors

The generous support of private foundations is essential to furthering our work in the community.

### We appreciatively acknowledge our founding Foundations:

- The Theodore Edson Parker Foundation (Moses Greeley Parker Foundation and Mary Greeley Parker Morrison Foundation) for their initial and continued support.
- Jessie B. Cox Charitable Trust Fund
- Massachusetts Environmental Trust



In 2018, Northeast Legal Aid received a \$15,000 grant to help with the Caretakers of Children at Risk Project.

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